

401k Mutual Funds as of 01/07/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
BERIX	Berwyn Income	Conservative Alloc	-2	-1.39%	-2.30%	-2.67%	-0.70%	-3.80%	-7.74%	-10.71%
ABALX	American Balanced	Domestic Hybrid	-5	-6.99%	-6.31%	-5.55%	-2.81%	-6.14%	-6.27%	-12.27%
EMTGX	Eaton Vance Growth	Large Blend	-5	-6.16%	-5.65%	-3.74%	-5.31%	-5.33%	4.61%	-8.58%
USSPX	USAA S&P 500	Large Blend	-5	-5.35%	-6.53%	-2.60%	-5.77%	-5.93%	3.47%	-9.01%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-5	-5.08%	-5.35%	-5.31%	-3.86%	-8.89%	-5.53%	-15.82%
KDHBX	Scudder Equity	Large Value	-5	-4.95%	-5.28%	-5.31%	-3.88%	-8.84%	-5.53%	-15.74%
TRQIX	SEI Index S&P 500	Large Blend	-5	-5.65%	-5.36%	-4.14%	-4.90%	-5.86%	-5.28%	-14.54%
SBLVX	Smith Barney Large Cap Growth	Large Growth	-6	-5.11%	-7.80%	-4.95%	-5.16%	-5.24%	6.19%	-9.96%
SEQUX	Sequoia Fund	Large Value	-6	-3.08%	-1.73%	-16.45%	-3.72%	-18.63%	-5.81%	-27.45%
MSFRX	MFS Total Return	Moderate Allocatio	-6	-6.33%	-6.43%	-6.69%	-2.56%	-7.48%	-5.75%	-10.58%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-6	-6.41%	-5.10%	-5.32%	-5.82%	-10.34%	4.89%	-16.95%
LMNVX	Legg Mason Value Institutional	Large Blend	-6	-6.29%	-5.64%	-5.89%	-6.40%	-8.78%	-0.09%	-14.23%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-6	-6.12%	-5.93%	-8.11%	-5.21%	-9.68%	1.56%	-14.03%
BUFBX	Buffalo Balanced	Moderate Allocatio	-6	-5.38%	-6.12%	-6.92%	-3.72%	-7.03%	-7.70%	-11.65%
USISX	USAA Income	Large Value	-6	-4.27%	-8.03%	-8.19%	-4.16%	-8.99%	-7.07%	-15.73%
JPDVX	JP Morgan Diversified	Large Blend	-6	-6.86%	-7.09%	-7.38%	-3.40%	-8.79%	-8.34%	-14.33%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-7	-8.67%	-8.74%	-8.61%	-2.88%	-9.65%	-7.84%	-13.76%
NAESX	Vanguard Small Cap Index	Small Blend	-7	-6.78%	-7.20%	-8.34%	-5.66%	-11.03%	-0.69%	-16.70%
OAKLX	Oakmark Select I	Mid-Cap Value	-7	-6.94%	-7.60%	-6.96%	-6.63%	-8.63%	-14.22%	-21.82%
PABGX	T. Rowe Price Blue Chip	Large Growth	-7	-9.08%	-8.15%	-5.12%	-5.87%	-6.50%	6.44%	-10.74%
PGRWX	Putnam G&I	Large Value	-7	-6.85%	-7.64%	-8.18%	-5.43%	-10.87%	-6.57%	-16.46%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-7	-6.16%	-6.83%	-8.85%	-6.16%	-11.31%	-15.62%	-21.28%
MEIAX	MFS Value Fund-A	Large Value	-7	-5.39%	-9.56%	-8.28%	-4.76%	-9.82%	-4.08%	-13.90%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-7	-9.02%	-8.08%	-5.03%	-5.84%	-6.38%	6.89%	-10.67%
RHJSX	Rice Hall James Micro	Small Growth	-7	-7.83%	-7.35%	-7.79%	-6.84%	-11.70%	0.88%	-17.86%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-7	-8.03%	-7.63%	-6.34%	-6.08%	-11.58%	-1.25%	-18.10%
THPGX	Thompson Plumb Growth	Large Blend	-7	-6.71%	-7.85%	-7.01%	-5.98%	-10.53%	-4.48%	-16.55%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-7	-8.71%	-8.55%	-8.87%	-3.31%	-9.86%	-9.82%	-15.31%
AWSHX	Washington Mutual Investors	Large Value	-8	-9.60%	-8.76%	-7.64%	-4.66%	-8.88%	-7.89%	-16.02%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-8	-9.01%	-5.96%	-10.05%	-6.61%	-13.75%	-19.99%	-27.81%
USAUX	USAA Aggressive Growth	Large Growth	-8	-6.82%	-11.04%	-8.88%	-5.44%	-9.67%	-6.53%	-17.43%
JAENX	Janus Enterprise	Mid-Cap Growth	-8	-8.99%	-9.14%	-7.67%	-5.33%	-10.09%	1.31%	-14.09%
ASQAX	American Century Sm. Cap	Small Blend	-8	-8.13%	-9.59%	-8.87%	-6.48%	-11.75%	-0.70%	-17.74%

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MGSEX	Managers Special Equity	Small Growth	-8	-8.05%	-7.76%	-8.11%	-6.29%	-11.37%	4.80%	-17.31%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-9	-8.21%	-10.28%	-10.63%	-5.88%	-12.78%	-7.77%	-18.01%
CGMFX	CGM Focus	Large Blend	-9	-8.69%	-8.85%	-9.52%	-8.32%	-13.08%	-0.61%	-20.01%
POGBX	Putnam Growth	Large Growth	-9	-6.68%	-12.04%	-10.44%	-5.70%	-11.84%	-14.80%	-24.71%
WVALX	Weitz Value	Large Value	-9	-9.16%	-10.28%	-11.37%	-3.71%	-14.76%	-13.82%	-22.93%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-9	-11.02%	-10.21%	-9.48%	-4.86%	-10.88%	-15.99%	-25.29%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-9	-10.67%	-10.76%	-11.22%	-3.92%	-12.53%	-15.80%	-21.73%
UVALX	USAA Value Fund	Large Value	-9	-7.28%	-11.15%	-11.11%	-5.32%	-12.86%	-9.07%	-17.96%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-9	-11.06%	-10.20%	-10.51%	-5.83%	-11.30%	-14.21%	-23.75%
VUVLX	U.S. Value Fund	Large Value	-9	-10.78%	-10.98%	-10.83%	-5.03%	-11.34%	-4.15%	-15.09%
GSSIX	Goldman Sachs Small Cap	Small Value	-9	-6.65%	-11.68%	-11.97%	-5.23%	-13.69%	-12.57%	-21.33%
DODGX	Dodge & Cox Stock	Large Value	-9	-10.22%	-11.11%	-10.48%	-5.63%	-12.70%	-8.56%	-17.63%
TGCNX	TCW Galileo Select Equities N	Large Growth	-10	-12.68%	-12.08%	-8.99%	-5.59%	-9.20%	5.74%	-14.19%
TWCGX	American Century Growth Inv	Large Growth	-10	-12.26%	-11.62%	-9.39%	-5.13%	-10.64%	-17.83%	-27.20%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-10	-11.52%	-11.10%	-10.38%	-5.22%	-11.12%	-11.90%	-20.47%
RSEGX	RS Emerging Growth	Small Growth	-10	-11.18%	-11.28%	-10.47%	-8.29%	-15.32%	2.72%	-22.27%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-10	-10.93%	-11.37%	-11.13%	-5.28%	-13.42%	-15.88%	-22.63%
AIVSX	American ICA	Large Value	-10	-11.52%	-11.69%	-11.83%	-4.67%	-12.78%	-15.26%	-23.64%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-10	-12.74%	-11.50%	-9.15%	-5.55%	-11.37%	-7.03%	-17.59%
UMBIX	Excelsior Value & Restructuring	Large Value	-11	-5.06%	-16.85%	-15.61%	-5.04%	-16.77%	-23.22%	-30.75%
JAMRX	Janus Mercury	Large Growth	-11	-14.28%	-13.66%	-12.27%	-5.59%	-13.17%	-10.80%	-21.27%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-11	-13.09%	-12.47%	-12.47%	-5.89%	-13.85%	-5.78%	-17.82%
PRNHX	T. Rowe Price New Horizons	Small Growth	-11	-13.35%	-12.72%	-12.15%	-5.82%	-13.57%	-8.45%	-18.24%
PNOPX	Putnam New Opportunities	Large Growth	-11	-6.77%	-16.95%	-16.02%	-5.96%	-17.28%	-16.59%	-26.89%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-11	-13.58%	-12.90%	-12.62%	-5.17%	-13.48%	-4.08%	-16.84%
BGRFX	Baron Growth	Small Growth	-11	-6.88%	-14.35%	-15.91%	-5.96%	-17.21%	-11.89%	-22.04%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-11	-13.60%	-12.90%	-12.61%	-5.16%	-13.43%	-3.88%	-16.76%
BSCFX	Baron Small Cap	Small Growth	-11	-6.23%	-16.39%	-16.84%	-6.10%	-19.61%	-16.76%	-25.92%
NYVTX	*Davis NY Venture A	Large Blend	-11	-7.22%	-16.31%	-15.30%	-6.80%	-18.14%	-22.92%	-30.02%
AGTHX	American Growth	Large Growth	-11	-13.85%	-13.03%	-11.60%	-5.72%	-12.73%	-9.17%	-18.27%
PVOYX	Putnam Voyager	Large Growth	-11	-8.05%	-13.28%	-14.47%	-7.33%	-16.91%	-18.42%	-29.01%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-11	-6.98%	-15.85%	-14.26%	-5.49%	-17.21%	-20.38%	-26.19%
AVFIX	American Small Cap Value	Small Value	-12	-12.59%	-13.66%	-14.29%	-6.01%	-15.20%	-16.96%	-25.33%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-12	-14.59%	-14.09%	-13.54%	-6.15%	-14.88%	-29.62%	-36.86%
LLPFX	Longleaf Partners	Large Blend	-12	-8.19%	-9.72%	-23.54%	-6.43%	-26.69%	-38.57%	-44.08%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-12	-14.17%	-15.16%	-14.80%	-5.80%	-15.29%	-11.39%	-20.93%

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ARTMX	Artisan Mid Cap	Mid-Cap Growth	-12	-6.25%	-18.81%	-17.68%	-5.53%	-18.06%	-16.23%	-25.22%
GRISX	Gartmore S&P 500	Large Blend	-12	-14.49%	-14.10%	-13.06%	-4.91%	-13.93%	-10.11%	-18.88%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-13	-8.99%	-18.01%	-17.24%	-6.17%	-19.53%	-21.05%	-28.55%
OTCFX	T. Rowe Price Small Cap	Small Blend	-13	-15.53%	-15.47%	-15.24%	-5.49%	-17.04%	-12.95%	-22.48%
HRVIX	Heartland Value Plus	Small Value	-13	-14.13%	-15.92%	-15.52%	-4.61%	-19.13%	-27.90%	-35.77%
ACVIX	American Century Small Cap	Small Value	-13	-7.10%	-19.28%	-18.74%	-5.76%	-19.11%	-20.09%	-27.78%
ARGFX	Ariel	Mid-Cap Blend	-14	-9.49%	-19.82%	-19.96%	-6.80%	-21.27%	-22.42%	-31.24%
MINVX	Mosaic Investors	Large Blend	-14	-18.27%	-17.49%	-16.86%	-3.88%	-17.33%	-26.25%	-33.49%
GTSAX	AIM Small Cap Growth	Small Growth	-14	-16.27%	-16.36%	-16.10%	-6.31%	-19.06%	-20.59%	-30.37%
ICAEX	ICAP Equity	Large Value	-14	-6.25%	-21.69%	-20.74%	-5.49%	-21.49%	-22.40%	-30.31%
JRMSX	Janus Risk Managed stock	Large Blend	-14	-18.87%	-17.59%	-17.02%	-4.01%	-18.08%	-17.63%	-26.42%
PRGIX	T. Rowe Price G&I	Large Blend	-14	-17.99%	-17.79%	-15.86%	-4.36%	-15.69%	-8.29%	-19.75%
NBGIX	Neuberger Berman Genesis	Small Blend	-14	-16.74%	-16.87%	-16.67%	-5.91%	-17.02%	-14.81%	-23.07%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-14	-16.08%	-16.22%	-16.03%	-5.92%	-16.47%	-13.85%	-22.18%
RYTRX	Royce Total Return Fd	Small Value	-15	-17.60%	-18.55%	-18.96%	-4.87%	-20.19%	-25.95%	-32.12%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-15	-19.14%	-18.10%	-18.61%	-5.80%	-20.10%	-21.98%	-31.17%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-15	-15.44%	-19.12%	-18.93%	-5.99%	-24.88%	-54.97%	-54.97%
KDSBX	Scudder Small Value	Small Value	-15	-17.15%	-18.13%	-19.34%	-5.98%	-20.97%	-22.90%	-30.67%
GMRAX	Gartmore Small Cap	Small Blend	-15	-17.23%	-17.57%	-18.09%	-6.26%	-20.04%	-16.58%	-26.36%
PRSCX	T. Rowe Price Science & Tech.	Technology	-16	-20.97%	-19.73%	-16.54%	-5.69%	-16.97%	-19.51%	-28.48%
BIASX	Brown Small Cap Growth	Small Growth	-16	-19.90%	-19.08%	-17.10%	-6.56%	-19.01%	-12.84%	-23.67%
FRBSX	Franklin Balance Sheet	Small Value	-17	-20.46%	-21.10%	-21.20%	-5.81%	-21.96%	-34.75%	-39.83%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-18	-22.55%	-22.47%	-22.94%	-5.52%	-26.82%	-27.58%	-36.68%
MMFVX	MM Focused Value	Mid-Cap Blend	-19	-23.12%	-22.93%	-22.47%	-7.73%	-25.58%	-30.87%	-38.61%
PASVX	T. Rowe Price Sm. Cap	Small Value	-19	-23.19%	-24.09%	-24.41%	-4.92%	-23.63%	-24.04%	-31.35%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-19	-24.06%	-24.10%	-24.29%	-4.36%	-24.58%	-37.62%	-42.45%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-19	-23.59%	-24.46%	-24.75%	-4.93%	-23.92%	-24.39%	-31.68%
MCGIX	ABN Amro/Montag	Large Growth	-21	-28.00%	-26.82%	-26.40%	-4.29%	-26.87%	-31.10%	-37.93%
CVGRX	*Calamos Growth	Mid-Cap Growth	-24	-30.57%	-30.87%	-29.94%	-5.51%	-30.07%	-35.62%	-43.26%
MMYLX	MM Small Company Value	Small Blend	-24	-28.38%	-29.92%	-30.79%	-6.63%	-30.51%	-36.60%	-43.03%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-25	-30.93%	-30.24%	-30.90%	-7.10%	-35.11%	-37.30%	-46.38%
BUFSX	Buffalo Small Cap	Small Growth	-36	-46.08%	-46.26%	-45.44%	-6.86%	-46.41%	-47.19%	-52.65%