

401k Mutual Funds as of 01/08/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	5	2.69%	4.04%	12.47%	1.24%	6.32%	12.31%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	2.68%	1.58%	10.75%	-0.27%	3.55%	12.62%	-1.14%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	1.45%	1.93%	12.03%	0.08%	4.43%	12.08%	-1.48%
KDHBX	Scudder Equity	Large Value	4	1.73%	1.47%	10.03%	0.85%	3.30%	9.15%	-0.77%
EMTGX	Eaton Vance Growth	Large Blend	3	0.77%	0.93%	10.34%	-0.05%	4.75%	9.07%	-1.45%
MGSEX	Managers Special Equity	Small Growth	3	2.11%	1.23%	9.56%	-0.20%	3.80%	12.21%	-1.22%
LMNVX	Legg Mason Value Institutional	Large Blend	3	1.05%	-0.19%	11.23%	-0.42%	4.06%	10.64%	-2.31%
PRGIX	T. Rowe Price G&I	Large Blend	3	1.35%	-0.80%	9.41%	0.15%	3.49%	8.86%	-3.29%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	1.61%	1.39%	10.01%	0.87%	3.24%	9.16%	-0.83%
RHJSX	Rice Hall James Micro	Small Growth	3	1.72%	1.46%	8.72%	-1.80%	1.48%	11.25%	-1.80%
ASQAX	American Century Sm. Cap	Small Blend	3	2.15%	1.42%	9.46%	-0.85%	3.08%	11.75%	-1.98%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	2.13%	1.89%	10.20%	-0.26%	6.05%	12.88%	-1.99%
THPGX	Thompson Plumb Growth	Large Blend	3	1.14%	1.67%	11.36%	-0.45%	4.91%	10.85%	-1.71%
VUVLX	U.S. Value Fund	Large Value	3	0.34%	0.74%	10.04%	0.28%	3.78%	9.23%	-1.29%
CGMFX	CGM Focus	Large Blend	2	0.90%	-0.76%	11.04%	-1.35%	1.92%	11.53%	-3.95%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	0.19%	0.34%	9.01%	-0.44%	2.21%	7.49%	-1.90%
USISX	USAA Income	Large Value	2	0.77%	-1.41%	7.18%	0.11%	1.14%	6.43%	-3.50%
NAESX	Vanguard Small Cap Index	Small Blend	2	1.13%	0.18%	8.80%	-0.36%	2.44%	10.48%	-1.63%
DODGX	Dodge & Cox Stock	Large Value	2	-0.84%	-0.46%	8.40%	-0.36%	1.40%	7.32%	-2.76%
MEIAX	MFS Value Fund-A	Large Value	2	0.93%	-1.16%	8.32%	-0.09%	1.76%	7.22%	-3.75%
PGRWX	Putnam G&I	Large Value	1	-0.42%	-1.89%	7.06%	-1.89%	0.34%	6.52%	-3.45%
USSPX	USAA S&P 500	Large Blend	1	-0.31%	-0.79%	8.79%	-2.59%	2.92%	7.90%	-3.05%
RSEGX	RS Emerging Growth	Small Growth	1	-2.92%	-1.64%	10.18%	-0.09%	4.79%	13.27%	-4.80%
BGRFX	Baron Growth	Small Growth	1	2.30%	-2.90%	5.02%	-0.37%	0.82%	6.71%	-4.28%
SBLYX	Smith Barney Large Cap Growth	Large Growth	1	1.06%	-4.15%	5.88%	-0.12%	1.05%	5.18%	-6.19%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-2.09%	-2.40%	7.41%	-0.20%	2.01%	7.87%	-4.94%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	0	-1.62%	-1.35%	3.23%	0.16%	-0.10%	2.65%	-2.62%
UVALX	USAA Value Fund	Large Value	0	-0.25%	-3.88%	4.98%	-0.50%	-1.18%	4.43%	-5.78%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	0	-3.68%	-4.42%	5.72%	0.45%	0.89%	5.87%	-5.62%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	0.00%	-2.49%	1.54%	-0.07%	-2.08%	1.26%	-3.08%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-4.18%	-3.02%	7.00%	-0.13%	1.07%	7.54%	-5.47%

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GRISX	Gartmore S&P 500	Large Blend	0	-3.38%	-3.44%	5.86%	0.20%	0.65%	5.06%	-5.19%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	0	-3.61%	-4.33%	5.83%	0.46%	1.03%	5.99%	-5.55%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	0.85%	-7.72%	2.17%	-0.86%	-5.49%	2.81%	-10.09%
AWSHX	Washington Mutual Investors	Large Value	-1	-3.98%	-4.61%	3.93%	0.07%	-1.33%	2.99%	-6.10%
WVALX	Weitz Value	Large Value	-1	-3.27%	-3.04%	4.19%	-0.68%	-2.12%	4.48%	-5.78%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-1	0.53%	-5.17%	0.00%	0.09%	-3.86%	-0.43%	-6.49%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	1.31%	-4.99%	2.17%	-0.61%	-3.54%	1.75%	-6.41%
TRQIX	SEI Index S&P 500	Large Blend	-1	0.93%	-7.60%	1.32%	0.20%	-3.39%	0.51%	-9.31%
BSCFX	Baron Small Cap	Small Growth	-1	2.33%	-5.96%	1.57%	-0.96%	-3.05%	3.74%	-7.67%
GMRAX	Gartmore Small Cap	Small Blend	-2	-5.13%	-5.73%	2.07%	-0.74%	-2.85%	4.45%	-6.98%
GSSIX	Goldman Sachs Small Cap	Small Value	-2	1.52%	-8.01%	0.16%	-1.40%	-4.06%	1.46%	-8.70%
BERIX	Berwyn Income	Conservative Alloc	-2	-3.54%	-4.35%	-1.80%	0.07%	-4.68%	-1.52%	-4.69%
JPDVX	JP Morgan Diversified	Large Blend	-2	-4.79%	-4.85%	0.55%	0.30%	-3.47%	0.30%	-6.26%
ABALX	American Balanced	Domestic Hybrid	-2	-4.83%	-4.65%	0.98%	0.20%	-2.30%	0.36%	-6.06%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-2	0.20%	-7.05%	-1.13%	-1.29%	-6.48%	-1.75%	-8.92%
PNOPX	Putnam New Opportunities	Large Growth	-2	1.29%	-10.25%	-0.38%	0.08%	-4.64%	0.20%	-12.18%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-5.95%	-6.15%	3.58%	0.17%	-1.18%	4.45%	-8.10%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-5.90%	-6.11%	3.60%	0.16%	-1.21%	4.46%	-8.05%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-2	-4.84%	-4.65%	1.06%	-0.76%	-2.38%	0.49%	-5.96%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	-4.59%	-5.13%	3.09%	-0.61%	-1.38%	5.08%	-6.42%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-3	-7.18%	-7.52%	2.43%	-0.45%	-3.67%	3.44%	-9.45%
NYVTX	*Davis NY Venture A	Large Blend	-3	-0.25%	-9.97%	-2.18%	-1.25%	-9.65%	-2.60%	-11.57%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	-7.77%	-5.30%	0.64%	-0.50%	-3.41%	1.20%	-8.69%
ACVIX	American Century Small Cap	Small Value	-3	2.07%	-9.68%	-3.17%	-0.78%	-7.93%	-1.66%	-11.13%
ARGFX	Ariel	Mid-Cap Blend	-3	1.31%	-10.83%	-2.22%	-0.84%	-4.93%	-0.25%	-11.58%
USAUX	USAA Aggressive Growth	Large Growth	-3	-1.15%	-9.94%	0.23%	0.43%	-4.24%	-0.08%	-11.72%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-3	-3.70%	-7.18%	-2.84%	0.80%	-4.93%	-3.24%	-8.37%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-3	1.21%	-9.97%	-1.00%	-0.26%	-4.28%	0.51%	-10.28%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-3	0.89%	-9.40%	-1.24%	-0.63%	-4.95%	-0.52%	-9.97%
PVOYX	Putnam Voyager	Large Growth	-3	1.00%	-11.75%	-1.66%	-0.16%	-6.82%	-0.82%	-13.69%
ICAEX	ICAP Equity	Large Value	-4	-8.44%	-7.81%	0.49%	-0.84%	-5.48%	-0.31%	-10.47%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-4	-5.76%	-7.89%	-0.97%	-1.50%	-6.14%	0.94%	-8.79%
JRMSX	Janus Risk Managed stock	Large Blend	-4	-8.34%	-8.43%	0.54%	0.49%	-3.90%	0.34%	-10.36%
POGBX	Putnam Growth	Large Growth	-4	0.96%	-13.57%	-4.50%	0.10%	-8.38%	-4.28%	-15.41%
LLPFX	Longleaf Partners	Large Blend	-4	-1.61%	-4.08%	-6.74%	-2.11%	-11.12%	-6.40%	-14.80%
PASVX	T. Rowe Price Sm. Cap	Small Value	-4	-5.51%	-7.66%	-0.74%	-1.51%	-5.99%	1.17%	-8.57%

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OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-5	-7.69%	-8.06%	-2.33%	-0.97%	-5.96%	-2.42%	-9.30%
BUFSX	Buffalo Small Cap	Small Growth	-5	-8.64%	-9.11%	-1.82%	-1.27%	-7.30%	0.26%	-10.11%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-5	-7.38%	-9.08%	-1.48%	-1.10%	-6.11%	-0.17%	-9.82%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	-5	-8.68%	-8.78%	-0.44%	-0.12%	-6.00%	0.36%	-10.45%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-5	-9.92%	-9.03%	0.19%	0.22%	-4.79%	-0.04%	-11.40%
AIVSX	American ICA	Large Value	-5	-8.66%	-9.62%	-1.15%	-0.19%	-5.89%	-1.41%	-11.16%
AGTHX	American Growth	Large Growth	-5	-8.62%	-9.44%	-1.02%	-0.40%	-5.69%	-0.82%	-10.75%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-9.84%	-9.37%	-0.61%	-0.64%	-5.26%	-1.29%	-10.89%
NBGIX	Neuberger Berman Genesis	Small Blend	-5	-7.96%	-9.61%	-2.05%	-1.10%	-6.57%	-0.73%	-10.36%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-8.56%	-9.45%	-1.49%	-0.21%	-5.21%	0.02%	-10.67%
BIASX	Brown Small Cap Growth	Small Growth	-6	-10.10%	-12.14%	-1.69%	-1.33%	-7.52%	-0.37%	-12.75%
MMFVX	MM Focused Value	Mid-Cap Blend	-6	-11.58%	-10.54%	-1.74%	-2.00%	-7.54%	-2.43%	-13.35%
UMBIX	Excelsior Value & Restructuring	Large Value	-6	0.70%	-15.41%	-6.93%	-0.45%	-10.50%	-8.07%	-17.07%
JAMRX	Janus Mercury	Large Growth	-6	-11.90%	-10.92%	-1.95%	-0.23%	-6.39%	-1.91%	-13.42%
HRVIX	Heartland Value Plus	Small Value	-7	-7.97%	-12.07%	-5.41%	-2.24%	-12.41%	-2.86%	-13.45%
AVFIX	American Small Cap Value	Small Value	-7	-10.49%	-11.90%	-4.31%	-1.68%	-9.73%	-3.03%	-12.81%
KDSBX	Scudder Small Value	Small Value	-7	-10.16%	-11.15%	-3.26%	-2.56%	-9.28%	-2.13%	-12.00%
RYTRX	Royce Total Return Fd	Small Value	-8	-10.49%	-12.33%	-5.84%	-1.56%	-10.44%	-5.16%	-13.06%
OAKLX	Oakmark Select I	Mid-Cap Value	-8	-11.10%	-12.47%	-4.70%	-2.50%	-8.96%	-5.95%	-14.29%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-8	-14.15%	-13.60%	-5.23%	-0.69%	-10.91%	-5.02%	-15.58%
MCGIX	ABN Amro/Montag	Large Growth	-9	-16.21%	-15.04%	-7.55%	0.83%	-12.20%	-8.25%	-17.35%
PRSCX	T. Rowe Price Science & Tech.	Technology	-9	-13.99%	-15.64%	-7.71%	-0.19%	-10.00%	-6.98%	-17.34%
RIM SX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-9	-13.76%	-15.19%	-7.71%	0.02%	-12.65%	-5.96%	-17.03%
GTSAX	AIM Small Cap Growth	Small Growth	-9	-14.33%	-15.00%	-7.09%	-0.19%	-10.26%	-5.05%	-16.75%
MMYLX	MM Small Company Value	Small Blend	-9	-13.18%	-14.56%	-7.33%	-2.16%	-12.76%	-5.78%	-15.33%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-10	-15.59%	-14.16%	-7.91%	-0.46%	-11.48%	-7.62%	-17.84%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-10	-15.29%	-16.06%	-6.59%	-0.78%	-10.30%	-4.69%	-18.48%
FRBSX	Franklin Balance Sheet	Small Value	-11	-14.96%	-16.97%	-11.25%	-1.74%	-16.25%	-11.16%	-18.08%
MINVX	Mosaic Investors	Large Blend	-12	-17.85%	-17.79%	-10.96%	-0.62%	-15.03%	-11.64%	-20.31%
CVGRX	*Calamos Growth	Mid-Cap Growth	-12	-19.22%	-19.89%	-10.79%	-0.05%	-14.46%	-10.53%	-21.16%
TWCGX	American Century Growth Inv	Large Growth	-12	-19.41%	-19.23%	-10.28%	0.45%	-14.97%	-10.83%	-21.00%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-14	-19.94%	-20.60%	-14.90%	-0.05%	-17.32%	-15.01%	-21.60%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-16	-14.54%	-21.54%	-25.97%	-0.36%	-28.12%	-30.34%	-30.34%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-17	-25.24%	-25.36%	-18.54%	0.00%	-21.72%	-18.91%	-27.25%