

401k Mutual Funds as of 01/09/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	7	6.48%	6.32%	13.86%	2.20%	15.27%	73.24%	0.00%
CGMFX	CGM Focus	Large Blend	6	6.03%	7.30%	9.11%	-0.15%	11.49%	46.72%	-0.15%
SEQUX	Sequoia Fund	Large Value	5	6.58%	6.44%	5.93%	1.55%	11.19%	63.49%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	5	8.00%	4.95%	7.71%	0.36%	14.73%	67.67%	-0.41%
PRSCX	T. Rowe Price Science & Tech.	Technology	5	4.89%	6.25%	10.80%	-1.33%	14.96%	44.01%	-1.33%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	4.48%	5.38%	9.69%	0.06%	15.15%	66.94%	-0.03%
RHJSX	Rice Hall James Micro	Small Growth	5	5.32%	6.50%	7.83%	-0.83%	15.26%	76.70%	-0.83%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	4.47%	5.34%	9.63%	0.06%	15.05%	66.61%	-0.03%
PNOPX	Putnam New Opportunities	Large Growth	4	4.82%	4.86%	8.17%	-0.30%	12.57%	57.71%	-0.30%
LMNVX	Legg Mason Value Institutional	Large Blend	4	3.79%	3.67%	7.38%	0.64%	10.89%	59.49%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	4	4.82%	5.00%	6.75%	-0.81%	11.67%	68.00%	-0.90%
MGSEX	Managers Special Equity	Small Growth	4	5.41%	3.36%	5.50%	0.07%	12.80%	66.70%	0.00%
ARGFX	Ariel	Mid-Cap Blend	4	4.39%	4.40%	8.07%	-0.58%	12.66%	76.51%	-0.72%
JAMRX	Janus Mercury	Large Growth	4	4.30%	4.23%	8.48%	-0.09%	11.53%	52.75%	-0.09%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	5.39%	4.38%	7.30%	0.14%	11.53%	58.05%	-0.05%
WVALX	Weitz Value	Large Value	4	4.21%	4.26%	6.77%	0.49%	8.71%	52.35%	0.00%
PVOYX	Putnam Voyager	Large Growth	4	4.58%	4.19%	7.67%	-0.45%	14.12%	55.33%	-0.45%
PRGIX	T. Rowe Price G&I	Large Blend	4	4.58%	3.56%	7.14%	0.07%	10.29%	50.91%	0.00%
PGRWX	Putnam G&I	Large Value	3	3.83%	2.75%	5.49%	0.15%	9.00%	58.78%	-0.30%
NAESX	Vanguard Small Cap Index	Small Blend	3	3.67%	2.40%	4.45%	-0.25%	9.51%	60.98%	-0.25%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	3.87%	2.33%	4.94%	-0.17%	8.89%	53.58%	-0.17%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	3.33%	3.33%	5.78%	0.12%	9.20%	59.47%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	3	3.53%	2.72%	6.51%	-0.64%	9.04%	50.89%	-0.64%
DODGX	Dodge & Cox Stock	Large Value	3	3.87%	3.23%	7.05%	-0.73%	10.85%	67.46%	-0.73%
USSPX	USAA S&P 500	Large Blend	3	3.26%	3.06%	6.10%	-0.49%	8.40%	42.56%	-0.49%
THPGX	Thompson Plumb Growth	Large Blend	3	3.60%	2.70%	4.92%	-0.36%	8.97%	59.43%	-0.36%
ICAEX	ICAP Equity	Large Value	3	3.23%	2.36%	4.91%	-0.31%	7.56%	50.33%	-0.31%
TRQIX	SEI Index S&P 500	Large Blend	2	3.15%	0.24%	3.73%	-0.50%	6.18%	46.61%	-0.86%
MEIAX	MFS Value Fund-A	Large Value	2	4.26%	0.70%	4.62%	-0.51%	6.96%	50.27%	-0.51%
ABALX	American Balanced	Domestic Hybrid	2	2.36%	1.59%	4.29%	-0.45%	5.86%	34.91%	-0.45%
VUVLX	U.S. Value Fund	Large Value	2	2.03%	1.43%	4.14%	-0.06%	7.15%	55.33%	-0.06%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	2.48%	1.74%	3.77%	0.14%	5.93%	32.70%	-0.07%
KDHBX	Scudder Equity	Large Value	2	2.79%	1.49%	4.03%	-0.80%	6.27%	37.34%	-0.80%

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LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	3.49%	2.07%	4.52%	-0.69%	7.51%	50.00%	-0.69%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	2.63%	1.41%	3.98%	-0.77%	6.20%	37.26%	-0.77%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	4.13%	4.09%	0.23%	-0.43%	6.15%	42.66%	-3.01%
POGBX	Putnam Growth	Large Growth	2	4.53%	0.28%	3.59%	-0.46%	8.16%	50.17%	-1.54%
MINVX	Mosaic Investors	Large Blend	1	0.79%	0.00%	3.01%	-0.82%	5.00%	43.44%	-3.08%
MSFRX	MFS Total Return	Moderate Allocatio	1	2.16%	0.46%	2.28%	-0.23%	3.93%	26.02%	-0.28%
AWSHX	Washington Mutual Investors	Large Value	1	0.44%	-0.31%	3.14%	-0.74%	5.44%	42.02%	-1.44%
LLPFX	Longleaf Partners	Large Blend	1	2.27%	2.11%	1.03%	-1.07%	6.77%	21.46%	-1.65%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	-0.11%	0.11%	2.39%	-0.04%	7.77%	55.09%	-1.85%
BIASX	Brown Small Cap Growth	Small Growth	1	0.43%	-0.80%	2.82%	-0.16%	8.35%	41.80%	-2.62%
BSCFX	Baron Small Cap	Small Growth	1	4.28%	-0.84%	2.33%	-1.35%	7.29%	49.15%	-1.52%
BGRFX	Baron Growth	Small Growth	1	3.33%	-0.18%	2.38%	-0.90%	7.98%	41.32%	-0.90%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	0.00%	0.21%	2.72%	-0.54%	7.28%	38.17%	-3.68%
UVALX	USAA Value Fund	Large Value	1	2.86%	-0.97%	2.37%	-0.15%	6.25%	51.24%	-2.06%
USISX	USAA Income	Large Value	1	2.47%	-0.99%	1.86%	-0.93%	4.52%	42.21%	-1.57%
OAKLX	Oakmark Select I	Mid-Cap Value	1	0.47%	0.62%	2.76%	1.37%	8.37%	45.50%	-1.58%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	3.20%	-1.09%	1.88%	-0.61%	4.28%	44.95%	-1.96%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-0.69%	-0.35%	1.51%	0.59%	5.27%	43.09%	-2.40%
SBLVX	Smith Barney Large Cap Growth	Large Growth	0	4.57%	-2.75%	0.00%	-0.64%	3.81%	24.11%	-4.81%
JRMSX	Janus Risk Managed stock	Large Blend	0	-0.15%	-0.75%	2.78%	0.10%	6.39%	48.40%	-2.11%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	2.61%	-2.24%	-0.81%	-0.22%	2.23%	21.56%	-3.14%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-0.34%	-0.42%	1.52%	-1.59%	6.31%	44.06%	-2.96%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-0.14%	-0.24%	1.67%	-1.60%	6.42%	44.16%	-2.78%
GTSAX	AIM Small Cap Growth	Small Growth	0	-0.93%	-1.74%	1.96%	-0.25%	7.05%	42.27%	-2.75%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	0.57%	-1.11%	0.92%	-0.77%	1.80%	22.33%	-1.39%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-1	-1.78%	-2.04%	-0.46%	-0.11%	4.97%	26.23%	-3.13%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	0.02%	-1.92%	0.16%	-0.38%	5.90%	34.43%	-3.21%
PRNHX	T. Rowe Price New Horizons	Small Growth	-1	-1.17%	-2.11%	0.37%	0.09%	7.18%	34.43%	-3.50%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	5.34%	-5.80%	-3.41%	0.15%	2.58%	28.23%	-6.59%
NYVTX	*Davis NY Venture A	Large Blend	-1	-1.45%	-1.88%	1.29%	-1.67%	1.72%	27.37%	-3.32%
USAUX	USAA Aggressive Growth	Large Growth	-1	2.02%	-5.33%	-2.16%	-0.30%	2.80%	23.01%	-6.49%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-1	4.89%	-3.84%	-3.03%	-0.02%	4.53%	40.15%	-4.89%
AGTHX	American Growth	Large Growth	-1	-2.46%	-2.32%	-0.37%	-0.30%	4.39%	47.52%	-4.07%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-1	-1.81%	-2.05%	-0.45%	-0.11%	5.02%	26.52%	-3.17%
GMRAX	Gartmore Small Cap	Small Blend	-1	-1.35%	-2.04%	-1.16%	-0.45%	4.79%	41.71%	-4.76%

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GSSIX	Goldman Sachs Small Cap	Small Value	-2	3.30%	-5.45%	-3.80%	-1.06%	2.13%	42.92%	-7.88%
TWCGX	American Century Growth Inv	Large Growth	-2	-2.49%	-3.22%	-0.64%	-0.52%	3.68%	28.32%	-3.82%
RYTRX	Royce Total Return Fd	Small Value	-2	3.62%	-5.99%	-3.71%	-0.85%	1.33%	30.85%	-7.53%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-2	-1.27%	-2.44%	-2.64%	-1.01%	0.95%	34.11%	-3.49%
MCGIX	ABN Amro/Montag	Large Growth	-2	-3.85%	-4.44%	-0.49%	-0.56%	1.05%	15.30%	-7.27%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-2	-3.46%	-3.75%	-1.49%	0.04%	3.22%	24.54%	-5.21%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	-3.89%	-3.34%	-1.59%	-0.93%	4.14%	31.58%	-5.53%
JPDVX	JP Morgan Diversified	Large Blend	-2	-2.49%	-3.06%	-2.14%	-1.08%	0.59%	22.03%	-3.97%
AIVSX	American ICA	Large Value	-3	-3.96%	-4.16%	-1.17%	-0.93%	1.79%	35.37%	-6.26%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-3	-3.54%	-4.12%	-2.26%	-0.69%	2.89%	43.67%	-5.17%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-3	-3.99%	-4.38%	-1.16%	-0.95%	-1.39%	-20.42%	-35.38%
BUFSX	Buffalo Small Cap	Small Growth	-3	-3.48%	-6.39%	-3.12%	-0.27%	3.49%	55.28%	-7.11%
NBGIX	Neuberger Berman Genesis	Small Blend	-3	-4.35%	-3.80%	-2.01%	-0.92%	3.76%	30.52%	-5.98%
GRISX	Gartmore S&P 500	Large Blend	-3	-4.68%	-5.38%	-2.09%	-0.57%	0.84%	36.37%	-6.39%
RSEGX	RS Emerging Growth	Small Growth	-3	-2.00%	-4.35%	-4.54%	0.79%	5.00%	60.87%	-5.55%
BERIX	Berwyn Income	Conservative Alloc	-4	-5.35%	-5.74%	-4.18%	-0.29%	-2.01%	6.24%	-6.62%
ACVIX	American Century Small Cap	Small Value	-4	4.30%	-10.84%	-8.83%	-0.82%	-3.57%	20.02%	-13.23%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-4	-6.08%	-6.38%	-4.14%	-0.06%	0.18%	17.41%	-7.37%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-4	-6.55%	-6.93%	-3.66%	-0.58%	0.20%	47.23%	-7.81%
MMFVX	MM Focused Value	Mid-Cap Blend	-4	-6.01%	-5.31%	-2.93%	-0.74%	-0.66%	35.65%	-7.27%
AVFIX	American Small Cap Value	Small Value	-4	-4.97%	-5.61%	-3.51%	-0.92%	2.15%	48.59%	-7.55%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-4	-5.28%	-5.86%	-3.59%	-0.55%	0.44%	18.76%	-6.61%
FRBSX	Franklin Balance Sheet	Small Value	-5	-7.43%	-8.17%	-3.96%	-0.80%	-0.53%	18.27%	-9.08%
MMYLX	MM Small Company Value	Small Blend	-5	-6.96%	-7.34%	-5.32%	-1.11%	-2.23%	26.62%	-9.33%
HRVIX	Heartland Value Plus	Small Value	-5	-5.86%	-6.86%	-5.22%	-1.76%	0.68%	30.96%	-11.56%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-5	-7.91%	-7.91%	-4.22%	-0.15%	0.57%	29.91%	-9.11%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-5	-5.51%	-4.18%	-7.69%	-2.56%	-4.36%	-10.29%	-14.66%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-6	-8.09%	-8.51%	-5.46%	-1.03%	0.05%	22.54%	-14.44%
UMBIX	Excelsior Value & Restructuring	Large Value	-6	3.86%	-14.55%	-11.45%	-0.37%	-7.40%	9.98%	-15.36%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-8	-10.12%	-11.68%	-9.73%	-0.39%	-6.20%	7.48%	-12.08%
PRLAX	T. Rowe Price Latin America	Latin America Stoc	-12	-9.53%	-13.88%	-18.68%	-5.70%	-14.82%	-36.23%	-41.38%
CVGRX	*Calamos Growth	Mid-Cap Growth	-16	-22.32%	-22.05%	-19.48%	-0.55%	-12.96%	-6.30%	-23.84%
DRLCX	Pimco Large Cap Growth	Large Growth	-29	2.82%	-59.16%	-57.82%	-0.14%	-52.53%	-47.10%	-59.78%
KDSBX	Scudder Small Value	Small Value	-33	-43.55%	-43.87%	-43.13%	-1.94%	-38.70%	-18.88%	-45.20%
TWVAX	American Century Vista	Mid-Cap Growth	-50	0.00%	0.00%	-100.00%	0.00%	0.00%	-100.00%	-100.00%