401k Mutual Funds as of 01/10/2013

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|--------------------------------------|----------------|---------|--------|--------|-------|-------|--------|--------------|---------|
| CGMFX | CGM Focus | Large Blend | 11 | 10.64% | 19.30% | 7.24% | 7.17% | 15.37% | 14.43% | 0.00% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 9 | 6.61% | 14.66% | 9.72% | 4.57% | 13.17% | 28.14% | 0.00% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 8 | 6.70% | 13.20% | 6.94% | 3.60% | 11.95% | 5.48% | -0.48% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 7 | 4.89% | 12.19% | 5.95% | 3.52% | 10.99% | 18.38% | 0.00% |
| RHJSX | Rice Hall James Micro | Small Growth | 7 | 7.32% | 13.66% | 4.60% | 3.59% | 7.58% | 25.28% | -0.05% |
| ASQAX | American Century Sm. Cap | Small Blend | 7 | 5.75% | 13.35% | 4.62% | 3.03% | 7.49% | 21.79% | 0.00% |
| ARGFX | Ariel | Mid-Cap Blend | 7 | 5.45% | 11.94% | 5.59% | 4.32% | 11.67% | 28.72% | 0.00% |
| KDSBX | Scudder Small Value | Small Value | 6 | 4.19% | 10.63% | 3.62% | 3.81% | 7.45% | 18.56% | -0.06% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 6 | 4.87% | 10.43% | 3.25% | 3.98% | 6.49% | 22.61% | 0.00% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 6 | 4.50% | 10.74% | 5.16% | 3.46% | 9.22% | 20.36% | 0.00% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 6 | 5.85% | 11.58% | 3.20% | 4.31% | 8.60% | 20.55% | 0.00% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 6 | 5.34% | 11.75% | 4.06% | 3.86% | 7.67% | 21.09% | 0.00% |
| PNOPX | Putnam New Opportunities | Large Growth | 6 | 4.97% | 10.74% | 3.88% | 3.51% | 7.13% | 20.42% | 0.00% |
| POGBX | Putnam Growth | Large Growth | 6 | 4.82% | 10.97% | 4.13% | 3.45% | 7.25% | 20.58% | 0.00% |
| ICAEX | ICAP Equity | Large Value | 6 | 5.30% | 10.69% | 2.88% | 4.13% | 8.57% | 22.51% | 0.00% |
| PRSCX | T. Rowe Price Science & Tech. | Technology | 6 | 4.55% | 12.72% | 4.91% | 2.94% | 4.68% | 4.55% | -10.82% |
| PVOYX | Putnam Voyager | Large Growth | 6 | 5.58% | 11.22% | 1.37% | 3.86% | 6.06% | 13.60% | -4.63% |
| NAESX | Vanguard Small Cap Index | Small Blend | 6 | 4.56% | 11.78% | 4.04% | 3.59% | 8.18% | 22.91% | 0.00% |
| MGSEX | Managers Special Equity | Small Growth | 6 | 5.89% | 11.35% | 2.14% | 3.74% | 4.92% | 19.13% | -2.18% |
| PGRWX | Putnam G&I | Large Value | 6 | 5.26% | 10.79% | 2.74% | 3.70% | 9.42% | 23.50% | 0.00% |
| THPGX | Thompson Plumb Growth | Large Blend | 6 | 4.27% | 10.55% | 3.55% | 3.85% | 8.94% | 22.18% | 0.00% |
| DODGX | Dodge & Cox Stock | Large Value | 6 | 4.94% | 12.07% | 3.88% | 4.22% | 10.65% | 26.91% | 0.00% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 6 | 5.24% | 11.13% | 4.89% | 3.16% | 7.38% | 19.53% | 0.00% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | 6 | 5.96% | 12.19% | 3.06% | 2.49% | 5.63% | 20.70% | -1.33% |
| TWVAX | American Century Vista | Mid-Cap Growth | 6 | 5.42% | 10.63% | 2.85% | 3.51% | 5.81% | 17.92% | 0.00% |
| CSTGX | AIM Constellation | Large Growth | 6 | 4.77% | 10.55% | 3.11% | 3.63% | 5.84% | 12.65% | -1.35% |
| MEIAX | MFS Value Fund-A | Large Value | 5 | 4.56% | 8.38% | 1.70% | 4.10% | 6.66% | 20.06% | 0.00% |
| AGTHX | American Growth | Large Growth | 5 | 3.44% | 9.26% | 3.77% | 3.35% | 8.50% | 22.16% | 0.00% |
| AVFIX | American Small Cap Value | Small Value | 5 | 2.75% | 10.34% | 2.75% | 3.66% | 6.98% | 21.79% | -0.76% |
| JAMRX | Janus Mercury | Large Growth | 5 | 4.12% | 9.95% | 3.99% | 3.16% | 7.33% | 17.57% | 0.00% |
| BSCFX | Baron Small Cap | Small Growth | 5 | 5.94% | 9.50% | 3.20% | 3.32% | 6.75% | 17.73% | 0.00% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 5 | 2.33% | 8.82% | 4.92% | 3.84% | 6.85% | 19.43% | 0.00% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 5 | 3.52% | 9.98% | 2.92% | 3.50% | 7.23% | 17.81% | 0.00% |
| | | | | | | | | | | |

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|--------|------------------------------------|--------------------|---------|-------|--------|--------|-------|--------|--------------|--------|
| PASVX | T. Rowe Price Sm. Cap | Small Value | 5 | 3.73% | 10.18% | 3.10% | 3.49% | 7.32% | 17.95% | 0.00% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 5 | 3.31% | 8.65% | 3.90% | 3.79% | 6.38% | 15.89% | 0.00% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 5 | 3.21% | 9.78% | 4.00% | 3.17% | 10.28% | 21.65% | 0.00% |
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 5 | 3.27% | 10.89% | 1.10% | 3.38% | 7.25% | 19.26% | 0.00% |
| WVALX | Weitz Value | Large Value | 5 | 3.86% | 7.82% | 3.25% | 3.61% | 6.32% | 19.23% | 0.00% |
| SEQUX | Sequoia Fund | Large Value | 5 | 4.48% | 8.47% | 5.14% | 2.89% | 8.20% | 25.07% | 0.00% |
| RSEGX | RS Emerging Growth | Small Growth | 5 | 5.55% | 10.73% | 2.16% | 3.40% | 5.89% | 21.08% | -1.43% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 5 | 4.68% | 10.25% | 3.08% | 3.99% | 6.40% | 22.55% | 0.00% |
| EMTGX | Eaton Vance Growth | Large Blend | 4 | 3.12% | 8.18% | 1.50% | 3.43% | 5.87% | 20.21% | 0.00% |
| HRVIX | Heartland Value Plus | Small Value | 4 | 2.84% | 10.02% | 0.89% | 3.54% | 4.77% | 14.40% | -3.24% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 4 | 6.40% | 5.96% | -0.50% | 3.44% | 3.35% | 18.10% | -4.10% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 4 | 4.62% | 7.85% | -1.13% | 4.11% | 4.20% | 16.13% | -2.54% |
| KDHBX | Scudder Equity | Large Value | 4 | 4.76% | 7.95% | -1.10% | 4.09% | 4.27% | 16.21% | -2.40% |
| GMRAX | Gartmore Small Cap | Small Blend | 4 | 2.06% | 9.44% | 0.65% | 3.77% | 4.73% | 14.18% | -2.44% |
| MINVX | Mosaic Investors | Large Blend | 4 | 2.72% | 7.01% | 2.12% | 3.66% | 6.91% | 20.25% | 0.00% |
| ACVIX | American Century Small Cap | Small Value | 4 | 5.52% | 7.84% | 1.03% | 2.92% | 4.69% | 8.78% | -2.11% |
| VUVLX | U.S. Value Fund | Large Value | 4 | 2.16% | 8.49% | 1.15% | 3.46% | 7.11% | 22.33% | 0.00% |
| PRGIX | T. Rowe Price G&I | Large Blend | 4 | 3.69% | 8.06% | 1.88% | 3.41% | 6.15% | 18.60% | 0.00% |
| UVALX | USAA Value Fund | Large Value | 4 | 2.80% | 8.36% | 2.05% | 3.49% | 6.45% | 19.98% | 0.00% |
| TRQIX | SEI Index S&P 500 | Large Blend | 4 | 3.18% | 8.46% | 0.92% | 3.26% | 5.60% | 20.00% | 0.00% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 4 | 3.81% | 8.75% | 1.68% | 3.18% | 7.34% | 21.18% | 0.00% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 4 | 3.73% | 7.95% | 2.48% | 3.65% | 7.01% | 16.59% | 0.00% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 4 | 3.34% | 8.91% | 2.65% | 3.02% | 8.44% | 24.83% | 0.00% |
| MMYLX | MM Small Company Value | Small Blend | 4 | 2.57% | 9.60% | 1.55% | 3.45% | 6.01% | 13.59% | -0.48% |
| RYTRX | Royce Total Return Fd | Small Value | 4 | 5.37% | 5.45% | -0.07% | 3.60% | 4.81% | 13.14% | -1.19% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | 3 | 0.80% | 7.40% | 1.64% | 4.00% | 3.31% | 14.92% | -3.70% |
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | 3 | 0.06% | 6.16% | 3.71% | 1.43% | 8.08% | -1.96% | -6.73% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 3 | 2.43% | 5.98% | 2.00% | 2.00% | 5.42% | 15.50% | 0.00% |
| BUFSX | Buffalo Small Cap | Small Growth | 3 | 0.73% | 6.93% | 0.38% | 2.98% | 2.48% | 21.03% | -4.38% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | 3 | 4.73% | 9.25% | -3.62% | 2.69% | 1.76% | 1.82% | -9.17% |
| AWSHX | Washington Mutual Investors | Large Value | 3 | 2.33% | 7.15% | 0.31% | 2.69% | 4.74% | 16.29% | 0.00% |
| JRMSX | Janus Risk Managed stock | Large Blend | 3 | 2.45% | 6.78% | 0.13% | 2.91% | 4.76% | 18.22% | -0.62% |
| USISX | USAA Income | Large Value | 3 | 2.86% | 7.43% | 0.57% | 3.09% | 4.85% | 17.42% | 0.00% |
| AIVSX | American ICA | Large Value | 3 | 1.17% | 6.17% | 0.06% | 3.28% | 4.46% | 15.97% | -0.38% |
| ABALX | American Balanced | Domestic Hybrid | 3 | 2.40% | 6.15% | 1.76% | 2.30% | 5.36% | 15.82% | 0.00% |
| MSFRX | MFS Total Return | Moderate Allocatio | 3 | 2.43% | 5.27% | 1.37% | 2.37% | 4.42% | 11.93% | 0.00% |
| | | | | | | | | | | |

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|--------|-------------------------------------|--------------------|---------|--------|--------|---------|-------|--------|--------------|---------|
| GRISX | Gartmore S&P 500 | Large Blend | 3 | 2.10% | 7.35% | -0.16% | 3.23% | 4.59% | 17.65% | -0.57% |
| SBLYX | Smith Barney Large Cap Growth | Large Growth | 2 | 3.93% | 3.34% | -2.57% | 3.50% | 2.69% | 1.40% | -3.86% |
| FRBSX | Franklin Balance Sheet | Small Value | 2 | -0.59% | 5.85% | -1.13% | 4.04% | 5.33% | 1.69% | -4.18% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | 2 | 5.66% | 0.77% | -5.42% | 5.05% | 1.85% | 10.80% | -7.03% |
| BIASX | Brown Small Cap Growth | Small Growth | 2 | 6.74% | 1.34% | -2.17% | 3.82% | 0.09% | 9.92% | -5.45% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 2 | 0.39% | 6.01% | -1.66% | 3.59% | 2.65% | 13.07% | -3.67% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 2 | 1.33% | 4.28% | -0.15% | 1.97% | 3.17% | 11.38% | -0.23% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 2 | 6.32% | 2.84% | -4.07% | 4.23% | 2.47% | 15.66% | -4.16% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 2 | -0.51% | 3.98% | -0.19% | 3.00% | 3.04% | 7.41% | -1.19% |
| GTSAX | AIM Small Cap Growth | Small Growth | 2 | 6.36% | 2.30% | -2.38% | 3.70% | 1.38% | 11.83% | -5.41% |
| NYVTX | *Davis NY Venture A | Large Blend | 2 | -0.17% | 5.01% | -1.63% | 4.17% | 2.61% | 13.32% | -2.66% |
| HFMCX | *Hartford Midcap A | Mid-Cap Growth | 2 | 4.94% | 2.61% | -2.67% | 4.24% | 2.66% | 1.19% | -4.36% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 2 | 2.85% | 2.89% | -1.05% | 3.66% | 2.21% | 6.80% | -1.45% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 2 | 2.93% | 3.84% | -0.33% | 2.08% | 3.14% | 10.55% | -1.08% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | 2 | 0.14% | 4.46% | -1.39% | 3.23% | 2.76% | 1.71% | -3.25% |
| JPDVX | JP Morgan Diversified | Large Blend | 2 | 0.07% | 4.54% | 0.46% | 1.95% | 3.76% | 12.76% | -0.46% |
| NBGIX | Neuberger Berman Genesis | Small Blend | 1 | -0.95% | 3.55% | -0.59% | 3.02% | 2.71% | 6.81% | -1.57% |
| USSPX | USAA S&P 500 | Large Blend | 1 | 3.24% | 3.19% | -3.85% | 3.24% | 1.13% | 14.01% | -4.72% |
| TWCGX | American Century Growth Inv | Large Growth | 1 | -0.54% | 4.38% | -2.68% | 2.83% | 0.46% | 9.16% | -4.85% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | 1 | -0.45% | 3.24% | 0.00% | 2.93% | 3.83% | 13.31% | -2.27% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 1 | -1.72% | 2.87% | -1.13% | 3.07% | 1.21% | 1.26% | -4.52% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 1 | -1.84% | 2.77% | -1.22% | 3.06% | 1.17% | 1.29% | -4.57% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 1 | -1.92% | 4.01% | -2.65% | 3.59% | 1.22% | 6.75% | -5.90% |
| MMFVX | MM Focused Value | Mid-Cap Blend | 0 | -2.25% | 3.46% | -2.79% | 2.74% | 2.00% | 13.67% | -3.48% |
| BGRFX | Baron Growth | Small Growth | 0 | 4.26% | -1.51% | -4.98% | 3.19% | -0.35% | 9.10% | -6.78% |
| LLPFX | Longleaf Partners | Large Blend | 0 | 3.23% | 8.50% | -13.87% | 4.02% | -3.62% | -0.15% | -13.87% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 0 | -2.84% | 2.80% | -3.87% | 4.07% | -1.13% | 0.20% | -7.85% |
| BERIX | Berwyn Income | Conservative Alloc | 0 | -1.26% | 0.68% | -1.41% | 1.06% | 0.37% | 1.06% | -2.28% |
| UMBIX | Excelsior Value & Restructuring | Large Value | -1 | 5.21% | -2.92% | -9.39% | 4.16% | -3.79% | 2.97% | -9.72% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | -1 | -3.83% | 1.00% | -5.59% | 3.49% | -3.22% | -2.35% | -11.02% |
| DRLCX | Pimco Large Cap Growth | Large Growth | -1 | 2.67% | -1.68% | -7.24% | 3.54% | -4.91% | 2.75% | -10.56% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | -1 | -3.80% | 0.74% | -3.87% | 2.97% | -1.12% | -0.47% | -6.40% |
| USAUX | USAA Aggressive Growth | Large Growth | -1 | 3.74% | -1.43% | -7.85% | 3.36% | -4.65% | 4.16% | -11.14% |
| MCGIX | ABN Amro/Montag | Large Growth | -2 | -4.69% | 0.04% | -5.85% | 3.42% | -2.19% | 1.31% | -7.37% |
| PRLAX | T. Rowe Price Latin America | Latin America Stoc | -3 | -5.91% | -0.64% | -6.16% | 2.50% | -0.94% | -12.15% | -19.24% |