

401k Mutual Funds as of 01/15/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	1	-0.64%	1.20%	6.05%	-0.92%	3.84%	9.91%	-2.14%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
USSPX	USAA S&P 500	Large Blend	0	-0.38%	-1.98%	4.39%	-3.26%	1.91%	7.16%	-3.72%
RHJSX	Rice Hall James Micro	Small Growth	-1	-2.80%	0.33%	3.80%	-4.49%	-1.32%	8.21%	-4.49%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-1	-2.42%	-2.86%	2.66%	-2.08%	0.04%	5.97%	-3.72%
KDHBX	Scudder Equity	Large Value	-1	-2.45%	-2.78%	2.69%	-2.09%	0.10%	5.98%	-3.66%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-1	-3.40%	-2.57%	3.56%	-3.40%	0.54%	8.18%	-4.91%
JAENX	Janus Enterprise	Mid-Cap Growth	-2	-2.00%	-5.27%	0.76%	-2.16%	-1.15%	5.36%	-7.39%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-2	2.67%	-5.98%	-4.62%	1.41%	-4.35%	-2.65%	-7.81%
EMTGX	Eaton Vance Growth	Large Blend	-2	-3.66%	-2.82%	1.93%	-3.23%	1.13%	5.61%	-4.58%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-2	-3.51%	-3.34%	1.35%	-4.11%	-0.72%	8.28%	-4.95%
RSEGX	RS Emerging Growth	Small Growth	-2	-2.99%	-5.05%	2.22%	-3.83%	0.65%	9.03%	-8.36%
NAESX	Vanguard Small Cap Index	Small Blend	-2	-3.79%	-3.27%	1.35%	-3.53%	-0.98%	6.97%	-4.75%
BGRFX	Baron Growth	Small Growth	-2	-2.13%	-4.77%	-0.41%	-2.55%	-1.46%	4.39%	-6.37%
MSFRX	MFS Total Return	Moderate Allocatio	-2	-3.59%	-3.07%	-0.50%	-1.21%	-1.55%	1.24%	-3.96%
MGSEX	Managers Special Equity	Small Growth	-2	-3.46%	-2.36%	1.88%	-3.86%	-0.18%	8.10%	-4.84%
MEIAX	MFS Value Fund-A	Large Value	-2	-3.14%	-4.34%	0.92%	-2.92%	-1.29%	4.18%	-6.48%
USISX	USAA Income	Large Value	-2	-2.63%	-4.77%	0.17%	-2.42%	-1.57%	3.74%	-5.93%
ASQAX	American Century Sm. Cap	Small Blend	-2	-2.81%	-1.74%	2.13%	-3.94%	-0.30%	8.27%	-5.04%
VUVLX	U.S. Value Fund	Large Value	-2	-2.68%	-3.34%	1.73%	-3.07%	0.06%	5.57%	-4.59%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	-4.61%	-1.61%	2.67%	-4.26%	1.60%	8.36%	-5.92%
BERIX	Berwyn Income	Conservative Alloc	-3	-3.61%	-4.22%	-2.65%	0.00%	-4.65%	-1.59%	-4.76%
BUFBX	Buffalo Balanced	Moderate Allocatio	-3	-1.73%	-4.77%	-2.48%	-2.07%	-4.05%	-0.77%	-5.02%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-3	-3.95%	-4.45%	0.51%	-4.41%	-2.00%	3.20%	-5.81%
LMNVX	Legg Mason Value Institutional	Large Blend	-3	-4.34%	-5.65%	0.73%	-4.55%	-0.55%	6.05%	-6.36%
JPDVX	JP Morgan Diversified	Large Blend	-3	-1.69%	-6.50%	-3.73%	-1.03%	-4.76%	-1.03%	-7.51%
PGRWX	Putnam G&I	Large Value	-3	-3.42%	-4.26%	0.68%	-3.56%	-1.57%	4.71%	-5.09%
PRGIX	T. Rowe Price G&I	Large Blend	-3	-3.10%	-4.85%	0.97%	-3.22%	-0.25%	5.19%	-6.55%
THPGX	Thompson Plumb Growth	Large Blend	-3	-4.89%	-3.84%	1.53%	-4.77%	0.06%	6.04%	-5.98%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-3	-1.14%	-6.68%	-4.15%	-1.14%	-5.02%	-1.65%	-7.63%
WVALX	Weitz Value	Large Value	-4	-6.65%	-6.13%	-1.36%	-2.67%	-4.07%	2.39%	-7.66%
ARGFX	Ariel	Mid-Cap Blend	-4	-2.83%	-2.80%	-8.87%	-3.36%	-7.38%	-2.79%	-13.83%

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DODGX	Dodge & Cox Stock	Large Value	-4	-5.40%	-4.86%	-0.31%	-4.04%	-2.52%	3.36%	-6.35%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-4	-4.68%	-5.56%	-2.59%	-1.31%	-2.99%	-0.07%	-6.49%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-4	-3.17%	-7.69%	-2.44%	-3.31%	-2.39%	1.82%	-9.19%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-4	-3.33%	-7.80%	-3.57%	-3.23%	-2.90%	2.10%	-9.01%
GRISX	Gartmore S&P 500	Large Blend	-4	-3.30%	-7.33%	-2.33%	-3.17%	-2.93%	1.52%	-8.38%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-5	-4.21%	-3.62%	-9.29%	-3.90%	-7.73%	-3.15%	-13.54%
BSCFX	Baron Small Cap	Small Growth	-5	-2.10%	-8.45%	-4.08%	-3.42%	-5.47%	1.16%	-9.96%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-5	-4.40%	-3.66%	-9.06%	-4.40%	-8.54%	-4.29%	-13.38%
UVALX	USAA Value Fund	Large Value	-5	-4.96%	-7.63%	-2.86%	-3.82%	-4.55%	0.94%	-8.93%
TGCNX	TCW Galileo Select Equities N	Large Growth	-5	-7.02%	-6.17%	-2.06%	-4.55%	-2.64%	3.18%	-9.08%
AWSHX	Washington Mutual Investors	Large Value	-5	-7.89%	-7.84%	-3.04%	-2.74%	-4.21%	0.10%	-8.73%
ABALX	American Balanced	Domestic Hybrid	-5	-6.83%	-6.69%	-3.29%	-1.33%	-3.84%	-1.17%	-7.50%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-5	-3.49%	-8.91%	-4.81%	-3.82%	-6.65%	-1.53%	-9.43%
GMRAX	Gartmore Small Cap	Small Blend	-5	-3.05%	-8.63%	-4.16%	-4.16%	-6.18%	0.85%	-10.18%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-5	-2.45%	-9.78%	-4.18%	-2.81%	-4.25%	1.36%	-10.78%
PABGX	T. Rowe Price Blue Chip	Large Growth	-5	-3.34%	-7.87%	-3.67%	-3.24%	-3.03%	1.99%	-9.08%
OTCFX	T. Rowe Price Small Cap	Small Blend	-5	-2.81%	-8.17%	-3.55%	-3.88%	-4.65%	1.62%	-9.50%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-5	-2.45%	-9.83%	-4.21%	-2.81%	-4.23%	1.34%	-10.84%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-6	-2.49%	-10.89%	-7.55%	-3.49%	-8.29%	-4.91%	-11.61%
ICAEX	ICAP Equity	Large Value	-6	-3.52%	-11.78%	-6.60%	-3.94%	-8.40%	-3.43%	-13.27%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-6	-2.50%	-11.22%	-5.50%	-3.54%	-6.69%	0.23%	-12.26%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-6	-3.42%	-10.17%	-6.35%	-3.86%	-8.85%	-4.31%	-11.30%
LLPFX	Longleaf Partners	Large Blend	-6	-4.00%	-6.53%	-10.88%	-3.30%	-11.99%	-7.53%	-15.83%
TRQIX	SEI Index S&P 500	Large Blend	-6	-3.71%	-11.34%	-6.53%	-3.17%	-6.71%	-2.87%	-12.37%
GSSIX	Goldman Sachs Small Cap	Small Value	-6	-3.81%	-10.46%	-6.58%	-4.78%	-7.30%	-2.02%	-11.83%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-6	-3.32%	-10.21%	-6.85%	-4.74%	-9.06%	-2.39%	-11.79%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-6	-2.73%	-10.30%	-7.49%	-4.94%	-7.80%	-3.32%	-12.76%
PASVX	T. Rowe Price Sm. Cap	Small Value	-6	-3.34%	-9.98%	-6.64%	-4.75%	-8.92%	-2.17%	-11.58%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-7	-3.39%	-12.40%	-8.46%	-3.27%	-8.97%	-2.81%	-13.27%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-7	-4.23%	-12.46%	-6.58%	-4.67%	-9.07%	-1.13%	-13.54%
JAMRX	Janus Mercury	Large Growth	-7	-2.76%	-14.15%	-9.60%	-3.09%	-9.09%	-4.72%	-15.90%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-7	-4.18%	-12.74%	-8.40%	-3.73%	-8.22%	-4.37%	-13.67%
PRNHX	T. Rowe Price New Horizons	Small Growth	-7	-3.43%	-12.38%	-8.39%	-3.68%	-8.47%	-3.46%	-13.78%
USAUX	USAA Aggressive Growth	Large Growth	-7	-3.90%	-13.33%	-8.70%	-3.19%	-7.77%	-3.68%	-14.91%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-7	-4.13%	-11.32%	-7.00%	-4.03%	-8.77%	-3.14%	-12.50%
NBGIX	Neuberger Berman Genesis	Small Blend	-7	-4.11%	-11.85%	-7.54%	-4.03%	-9.20%	-3.67%	-13.02%

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NYVTX	*Davis NY Venture A	Large Blend	-7	-3.63%	-13.17%	-8.72%	-4.23%	-12.11%	-5.54%	-14.24%
ACVIX	American Century Small Cap	Small Value	-7	-2.72%	-12.17%	-8.52%	-3.81%	-10.54%	-4.66%	-13.84%
AGTHX	American Growth	Large Growth	-7	-3.09%	-12.36%	-8.44%	-3.14%	-8.31%	-3.55%	-13.21%
BUFSX	Buffalo Small Cap	Small Growth	-8	-5.32%	-12.68%	-8.20%	-5.47%	-11.08%	-4.02%	-13.94%
PNOPX	Putnam New Opportunities	Large Growth	-8	-3.59%	-14.00%	-9.36%	-3.68%	-8.28%	-3.57%	-15.48%
JRMSX	Janus Risk Managed stock	Large Blend	-8	-12.34%	-11.95%	-7.12%	-2.51%	-6.86%	-2.65%	-13.03%
RYTRX	Royce Total Return Fd	Small Value	-8	-3.16%	-14.53%	-11.31%	-4.21%	-12.63%	-7.71%	-15.40%
CGMFX	CGM Focus	Large Blend	-9	-8.66%	-10.40%	-5.54%	-10.25%	-7.39%	1.47%	-12.62%
AIVSX	American ICA	Large Value	-9	-11.73%	-12.20%	-7.98%	-2.40%	-8.00%	-3.60%	-13.13%
PVOYX	Putnam Voyager	Large Growth	-9	-4.52%	-16.24%	-11.80%	-4.55%	-10.90%	-5.18%	-17.48%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-9	-12.44%	-13.14%	-8.93%	-3.43%	-8.36%	-3.68%	-14.63%
POGBX	Putnam Growth	Large Growth	-9	-3.76%	-17.15%	-13.10%	-3.62%	-11.76%	-7.83%	-18.55%
KDSBX	Scudder Small Value	Small Value	-9	-4.63%	-14.25%	-10.32%	-6.43%	-12.66%	-6.02%	-15.49%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-10	-4.53%	-17.79%	-13.21%	-4.94%	-14.58%	-9.08%	-19.19%
GTSAX	AIM Small Cap Growth	Small Growth	-10	-3.70%	-18.10%	-14.43%	-3.81%	-13.35%	-8.49%	-19.77%
UMBIX	Excelsior Value & Restructuring	Large Value	-10	-4.07%	-18.81%	-14.49%	-4.09%	-13.67%	-11.42%	-20.10%
MMYLX	MM Small Company Value	Small Blend	-10	-3.56%	-17.34%	-13.32%	-5.58%	-15.53%	-9.07%	-18.29%
PRSCX	T. Rowe Price Science & Tech.	Technology	-10	-3.53%	-19.23%	-14.85%	-4.30%	-13.65%	-10.81%	-20.75%
BIASX	Brown Small Cap Growth	Small Growth	-11	-14.89%	-14.33%	-8.52%	-4.42%	-10.27%	-3.49%	-15.48%
MMFVX	MM Focused Value	Mid-Cap Blend	-11	-5.98%	-16.64%	-11.52%	-7.86%	-13.06%	-8.27%	-18.54%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-11	-3.71%	-19.14%	-15.60%	-3.93%	-15.94%	-9.67%	-20.31%
FRBSX	Franklin Balance Sheet	Small Value	-12	-4.63%	-20.84%	-17.59%	-5.85%	-19.44%	-14.88%	-21.50%
HRVIX	Heartland Value Plus	Small Value	-12	-14.21%	-15.85%	-12.08%	-6.92%	-16.29%	-7.50%	-17.59%
AVFIX	American Small Cap Value	Small Value	-12	-15.39%	-15.18%	-11.14%	-5.46%	-13.03%	-6.77%	-16.17%
OAKLX	Oakmark Select I	Mid-Cap Value	-12	-13.58%	-16.51%	-11.74%	-6.17%	-12.34%	-9.49%	-17.51%
TWCGX	American Century Growth Inv	Large Growth	-12	-3.13%	-22.31%	-18.14%	-3.06%	-17.74%	-13.95%	-23.76%
CVGRX	*Calamos Growth	Mid-Cap Growth	-13	-3.90%	-23.36%	-18.91%	-4.02%	-17.68%	-14.09%	-24.29%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-13	-0.74%	-24.98%	-23.97%	-2.83%	-29.36%	-32.06%	-32.06%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-14	-19.36%	-17.68%	-14.54%	-4.16%	-14.62%	-11.05%	-20.90%
MCGIX	ABN Amro/Montag	Large Growth	-14	-19.43%	-17.91%	-14.48%	-2.44%	-14.92%	-11.23%	-20.03%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-14	-20.85%	-19.07%	-12.77%	-5.17%	-14.08%	-8.91%	-22.09%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-15	-3.86%	-28.55%	-24.70%	-3.32%	-23.97%	-21.60%	-29.66%
MINVX	Mosaic Investors	Large Blend	-16	-21.73%	-20.61%	-16.95%	-3.77%	-17.50%	-14.44%	-22.84%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-17	-23.00%	-22.73%	-19.68%	-2.49%	-19.05%	-17.09%	-23.51%