

# 401k Mutual Funds as of 01/16/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	7	6.10%	6.68%	13.23%	3.21%	15.65%	74.94%	-0.19%
PRSCX	T. Rowe Price Science & Tech.	Technology	7	5.47%	9.42%	12.94%	1.56%	17.49%	48.23%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	5	4.32%	6.71%	7.38%	0.70%	16.16%	79.43%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	4.08%	6.19%	6.90%	1.11%	11.99%	59.57%	-0.14%
PNOPX	Putnam New Opportunities	Large Growth	5	3.95%	6.17%	8.07%	1.21%	13.63%	60.11%	0.00%
SEQUX	Sequoia Fund	Large Value	5	4.99%	6.58%	5.43%	2.59%	11.74%	65.16%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	5	6.34%	7.09%	5.85%	1.73%	15.45%	69.95%	0.00%
WVALX	Weitz Value	Large Value	4	3.46%	4.89%	6.79%	1.38%	9.23%	53.70%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	4	2.76%	3.65%	7.21%	1.16%	10.89%	60.32%	-0.47%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	2.60%	5.62%	7.29%	0.50%	14.78%	67.34%	0.00%
JAMRX	Janus Mercury	Large Growth	4	3.53%	4.91%	6.90%	0.73%	11.86%	54.01%	0.00%
PVOYX	Putnam Voyager	Large Growth	4	3.67%	5.36%	6.93%	0.64%	14.58%	57.02%	-0.19%
ARGFX	Ariel	Mid-Cap Blend	4	3.00%	4.79%	6.95%	0.10%	12.79%	77.71%	-0.04%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	2.61%	5.66%	7.34%	0.50%	14.88%	67.67%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	4	3.19%	4.60%	6.41%	0.00%	11.91%	69.38%	-0.08%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	2.38%	2.59%	5.77%	0.33%	8.89%	59.79%	-0.32%
PGRWX	Putnam G&I	Large Value	3	2.88%	3.15%	5.71%	1.11%	9.55%	60.30%	-0.15%
NAESX	Vanguard Small Cap Index	Small Blend	3	2.96%	3.46%	4.23%	0.97%	10.30%	62.94%	0.00%
MGSEX	Managers Special Equity	Small Growth	3	4.44%	3.52%	4.01%	1.15%	13.22%	68.49%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	2.64%	3.05%	5.43%	0.09%	7.96%	51.17%	-0.09%
PRGIX	T. Rowe Price G&I	Large Blend	3	2.83%	3.79%	6.31%	0.51%	10.27%	51.58%	-0.07%
USSPX	USAA S&P 500	Large Blend	3	2.13%	2.65%	5.73%	-0.08%	8.44%	43.16%	-0.11%
EMTGX	Eaton Vance Growth	Large Blend	3	2.09%	2.67%	5.85%	-0.18%	9.12%	51.60%	-0.18%
DODGX	Dodge & Cox Stock	Large Value	3	2.56%	3.66%	7.02%	0.04%	11.12%	68.77%	-0.01%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	3.58%	3.23%	4.10%	0.86%	9.50%	55.16%	-0.14%
OAKLX	Oakmark Select I	Mid-Cap Value	2	4.12%	0.17%	2.18%	1.65%	8.12%	45.90%	-1.31%
ABALX	American Balanced	Domestic Hybrid	2	1.58%	1.84%	3.70%	-0.12%	5.92%	35.35%	-0.12%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	2.10%	2.17%	3.37%	0.64%	6.20%	33.36%	0.00%
VUVLX	U.S. Value Fund	Large Value	2	2.16%	1.30%	4.06%	0.19%	7.04%	55.73%	-0.13%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	4.23%	5.55%	-3.25%	1.36%	5.58%	42.10%	-3.58%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	2.16%	4.91%	-0.45%	0.11%	6.33%	43.43%	-2.48%
THPGX	Thompson Plumb Growth	Large Blend	2	2.19%	1.97%	4.58%	-0.23%	8.59%	59.63%	-0.23%
GTSAX	AIM Small Cap Growth	Small Growth	2	4.78%	-0.22%	2.67%	1.61%	8.58%	44.93%	-0.93%

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ICAEX	ICAP Equity	Large Value	2	1.99%	1.73%	5.20%	-0.12%	7.40%	50.63%	-0.19%
POGBX	Putnam Growth	Large Growth	2	3.44%	1.48%	3.00%	0.78%	9.04%	52.04%	-0.32%
JAENX	Janus Enterprise	Mid-Cap Growth	2	4.39%	0.19%	1.34%	1.81%	6.19%	44.84%	-1.21%
BIASX	Brown Small Cap Growth	Small Growth	2	3.64%	-0.27%	1.84%	1.02%	9.05%	43.48%	-1.47%
CGMFX	CGM Focus	Large Blend	2	1.31%	3.57%	4.70%	-2.23%	8.57%	43.66%	-2.23%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	1.60%	1.16%	3.42%	-0.54%	6.15%	37.58%	-0.54%
KDHBX	Scudder Equity	Large Value	1	1.53%	1.26%	3.43%	-0.59%	6.20%	37.63%	-0.59%
BSCFX	Baron Small Cap	Small Growth	1	2.43%	-0.12%	0.73%	-0.83%	7.41%	49.93%	-1.00%
JRMSX	Janus Risk Managed stock	Large Blend	1	2.25%	-0.94%	1.99%	0.10%	6.01%	48.40%	-2.11%
LLPFX	Longleaf Partners	Large Blend	1	1.02%	2.75%	0.39%	-0.39%	7.15%	22.30%	-0.97%
MEIAX	MFS Value Fund-A	Large Value	1	1.94%	0.24%	3.76%	-0.30%	6.81%	50.59%	-0.30%
GMRAX	Gartmore Small Cap	Small Blend	1	4.28%	-1.52%	-1.39%	0.78%	5.68%	43.46%	-3.59%
MINVX	Mosaic Investors	Large Blend	1	-0.56%	0.78%	3.21%	0.17%	5.76%	44.87%	-2.11%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	3.10%	0.02%	1.85%	0.47%	7.81%	55.88%	-1.35%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	1	4.86%	-2.06%	0.35%	2.27%	5.18%	27.32%	-3.09%
MSFRX	MFS Total Return	Moderate Allocatio	1	1.27%	0.69%	2.15%	0.23%	4.22%	26.60%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-0.58%	0.96%	1.26%	0.63%	8.15%	39.79%	-2.55%
UVALX	USAA Value Fund	Large Value	1	2.58%	-1.17%	2.47%	0.15%	6.17%	51.71%	-1.76%
USISX	USAA Income	Large Value	1	2.15%	-0.58%	1.85%	-0.23%	4.97%	43.22%	-0.87%
RSEGX	RS Emerging Growth	Small Growth	1	7.76%	-1.97%	-3.37%	3.11%	6.84%	64.58%	-3.37%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	1	4.04%	-0.75%	0.48%	1.46%	6.27%	28.51%	-1.65%
PRNHX	T. Rowe Price New Horizons	Small Growth	1	4.95%	-1.05%	0.43%	1.66%	8.30%	36.55%	-1.98%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	4.41%	-0.95%	0.18%	1.03%	6.98%	36.34%	-1.83%
TRQIX	SEI Index S&P 500	Large Blend	1	1.62%	0.34%	3.05%	-0.08%	6.29%	47.23%	-0.44%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	1	4.01%	-0.76%	0.46%	1.43%	6.20%	28.18%	-1.64%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	1.64%	-0.64%	0.47%	-1.14%	6.51%	44.83%	-2.33%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	1.69%	-0.80%	0.32%	-1.11%	6.43%	44.75%	-2.49%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	1.42%	-0.42%	0.78%	-0.28%	2.17%	22.93%	-0.90%
AWSHX	Washington Mutual Investors	Large Value	0	-1.08%	-0.36%	2.37%	-0.38%	5.48%	42.53%	-1.08%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	1.71%	-1.09%	1.14%	-0.24%	4.39%	45.48%	-1.60%
AGTHX	American Growth	Large Growth	0	2.90%	-1.91%	-1.10%	0.56%	4.94%	48.80%	-3.24%
SBLVX	Smith Barney Large Cap Growth	Large Growth	0	2.99%	-2.24%	0.48%	0.29%	4.47%	25.27%	-3.92%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	4.26%	-4.51%	-1.68%	1.67%	3.83%	30.17%	-5.18%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	2.06%	-1.85%	-1.19%	0.43%	2.73%	22.35%	-2.51%
BGRFX	Baron Growth	Small Growth	0	1.35%	-0.65%	0.20%	-1.22%	7.18%	40.87%	-1.22%

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TWCGX	American Century Growth Inv	Large Growth	0	2.29%	-2.10%	-1.33%	-0.06%	3.88%	28.91%	-3.37%
NYVTX	*Davis NY Venture A	Large Blend	-1	0.79%	-2.63%	-0.05%	-1.74%	1.53%	27.28%	-3.40%
JPDVX	JP Morgan Diversified	Large Blend	-1	1.04%	-2.70%	-2.36%	-0.48%	1.09%	22.77%	-3.39%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-1	1.61%	-4.49%	-2.45%	-0.60%	2.70%	43.80%	-5.09%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-1	4.02%	-5.30%	-3.51%	1.48%	1.48%	19.21%	-5.95%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-1	1.53%	-2.80%	-2.25%	-0.59%	1.20%	34.68%	-3.08%
USAUX	USAA Aggressive Growth	Large Growth	-1	2.63%	-4.63%	-3.44%	0.27%	3.12%	23.72%	-5.95%
BUFSX	Buffalo Small Cap	Small Growth	-2	4.06%	-6.19%	-4.90%	0.32%	3.63%	56.20%	-6.56%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-2	2.96%	-6.57%	-4.97%	0.64%	1.14%	30.93%	-8.39%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-2	1.22%	-6.26%	-4.33%	-0.55%	0.27%	18.76%	-6.61%
GSSIX	Goldman Sachs Small Cap	Small Value	-2	2.32%	-5.81%	-4.37%	-0.46%	2.46%	43.79%	-7.32%
RYTRX	Royce Total Return Fd	Small Value	-2	2.19%	-6.30%	-5.10%	-0.67%	1.31%	31.09%	-7.36%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	1.51%	-6.11%	-3.26%	-0.52%	-0.63%	35.95%	-7.07%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	1.75%	-4.26%	-3.22%	-0.84%	3.87%	31.71%	-5.44%
NBGIX	Neuberger Berman Genesis	Small Blend	-2	1.76%	-4.70%	-3.66%	-0.82%	3.50%	30.64%	-5.89%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-2	2.23%	-6.85%	-4.62%	-0.36%	0.23%	47.56%	-7.60%
GRISX	Gartmore S&P 500	Large Blend	-2	2.10%	-5.23%	-2.75%	-0.14%	1.08%	36.95%	-5.99%
MMYLX	MM Small Company Value	Small Blend	-3	3.06%	-7.11%	-6.04%	-0.12%	-1.36%	27.88%	-8.43%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-3	-5.53%	-4.18%	-2.08%	-0.84%	0.06%	-20.34%	-35.31%
AIVSX	American ICA	Large Value	-3	-5.13%	-3.76%	-1.77%	-0.27%	2.24%	36.26%	-5.65%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-3	0.32%	-4.36%	-6.18%	-1.44%	-3.13%	-9.26%	-13.68%
FRBSX	Franklin Balance Sheet	Small Value	-3	1.80%	-8.64%	-5.22%	-0.99%	-0.92%	18.04%	-9.26%
MCGIX	ABN Amro/Montag	Large Growth	-3	-5.48%	-4.72%	-1.33%	-0.25%	1.24%	15.66%	-6.97%
AVFIX	American Small Cap Value	Small Value	-4	-5.83%	-5.20%	-3.59%	-0.11%	2.66%	49.81%	-6.79%
BERIX	Berwyn Income	Conservative Alloc	-4	-5.19%	-5.19%	-4.29%	0.36%	-1.46%	6.92%	-6.02%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-4	-9.11%	-6.51%	-4.17%	1.84%	2.64%	26.09%	-11.96%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-5	2.10%	-11.50%	-10.07%	-0.21%	-6.00%	7.66%	-11.93%
HRVIX	Heartland Value Plus	Small Value	-5	-6.80%	-6.28%	-5.36%	-0.50%	1.72%	32.64%	-10.43%
ACVIX	American Century Small Cap	Small Value	-5	2.74%	-10.97%	-9.98%	-0.51%	-3.36%	20.40%	-12.96%
UMBIX	Excelsior Value & Restructuring	Large Value	-6	1.98%	-14.63%	-12.26%	-0.31%	-7.32%	10.05%	-15.31%
CVGRX	*Calamos Growth	Mid-Cap Growth	-9	3.18%	-20.97%	-20.21%	0.77%	-11.69%	-5.06%	-22.83%
PRLAX	T. Rowe Price Latin America	Latin America Stoc	-10	-4.01%	-12.75%	-16.95%	-5.13%	-13.71%	-35.85%	-41.03%
KDSBX	Scudder Small Value	Small Value	-22	1.25%	-43.98%	-43.41%	-1.47%	-37.87%	-18.50%	-44.94%
DRLCX	Pimco Large Cap Growth	Large Growth	-28	2.79%	-58.79%	-58.12%	0.72%	-51.50%	-46.64%	-59.43%
TWVAX	American Century Vista	Mid-Cap Growth	-50	0.00%	00.00%	-100.00%	0.00%	0.00%	-100.00%	-100.00%