

401k Mutual Funds as of 01/21/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
BERIX	Berwyn Income	Conservative Alloc	-3	-2.39%	-3.29%	-3.58%	-1.56%	-4.28%	-2.84%	-3.51%
ABALX	American Balanced	Domestic Hybrid	-7	-5.47%	-9.83%	-9.54%	-4.91%	-7.75%	-7.85%	-10.29%
MSFRX	MFS Total Return	Moderate Allocatio	-8	-5.93%	-9.82%	-10.02%	-4.78%	-9.09%	-8.09%	-10.12%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-9	-6.24%	-12.83%	-12.71%	-5.76%	-11.71%	-10.95%	-13.25%
JPDVX	JP Morgan Diversified	Large Blend	-9	-7.92%	-11.50%	-11.56%	-6.74%	-11.32%	-9.69%	-12.04%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-9	-7.67%	-10.41%	-10.62%	-6.46%	-10.61%	-7.17%	-10.54%
KDHBX	Scudder Equity	Large Value	-9	-7.70%	-10.33%	-10.59%	-6.49%	-10.56%	-7.11%	-10.45%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-10	-6.90%	-12.58%	-12.88%	-6.38%	-12.08%	-10.87%	-13.22%
BUFBX	Buffalo Balanced	Moderate Allocatio	-10	-8.53%	-10.60%	-11.54%	-7.66%	-10.26%	-8.93%	-10.98%
SEQUX	Sequoia Fund	Large Value	-10	-10.60%	-6.53%	-14.45%	-7.91%	-21.15%	-5.12%	-11.47%
EMTGX	Eaton Vance Growth	Large Blend	-10	-9.54%	-11.27%	-10.64%	-8.86%	-8.55%	-8.00%	-11.70%
USISX	USAA Income	Large Value	-10	-8.18%	-12.82%	-12.97%	-7.41%	-11.44%	-10.43%	-13.26%
USSPX	USAA S&P 500	Large Blend	-10	-9.21%	-10.76%	-10.64%	-9.33%	-9.06%	-7.77%	-10.94%
TRQIX	SEI Index S&P 500	Large Blend	-10	-9.68%	-10.94%	-10.70%	-8.50%	-8.99%	-7.90%	-11.49%
AWSHX	Washington Mutual Investors	Large Value	-11	-8.83%	-14.13%	-13.94%	-8.14%	-11.60%	-11.37%	-14.65%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-11	-7.65%	-14.92%	-14.95%	-7.00%	-14.57%	-12.83%	-15.27%
SBLVX	Smith Barney Large Cap Growth	Large Growth	-11	-9.18%	-12.83%	-11.89%	-8.73%	-8.54%	-10.09%	-13.35%
WVALX	Weitz Value	Large Value	-11	-11.20%	-13.74%	-13.93%	-6.82%	-16.44%	-12.92%	-14.42%
LMNVX	Legg Mason Value Institutional	Large Blend	-11	-11.34%	-12.11%	-11.29%	-10.51%	-12.09%	-8.92%	-12.90%
JAENX	Janus Enterprise	Mid-Cap Growth	-12	-9.68%	-15.06%	-13.56%	-9.07%	-12.98%	-11.93%	-15.37%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-12	-10.85%	-13.79%	-13.52%	-10.34%	-13.87%	-10.38%	-14.59%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-12	-10.66%	-14.26%	-13.58%	-10.27%	-10.40%	-10.86%	-14.86%
PABGX	T. Rowe Price Blue Chip	Large Growth	-12	-10.69%	-14.32%	-13.67%	-10.29%	-10.52%	-10.93%	-14.94%
AIVSX	American ICA	Large Value	-12	-8.49%	-16.29%	-16.36%	-7.61%	-14.70%	-13.74%	-16.59%
MEIAX	MFS Value Fund-A	Large Value	-12	-9.10%	-14.55%	-14.60%	-8.30%	-12.56%	-12.20%	-14.98%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-12	-12.17%	-13.67%	-12.29%	-11.74%	-15.19%	-10.00%	-14.05%
PGRWX	Putnam G&I	Large Value	-13	-11.41%	-14.17%	-14.38%	-10.56%	-14.89%	-11.99%	-14.80%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-13	-10.23%	-16.21%	-16.43%	-9.43%	-14.36%	-13.90%	-16.79%
OAKLX	Oakmark Select I	Mid-Cap Value	-13	-12.53%	-14.65%	-14.46%	-12.06%	-13.29%	-12.35%	-15.30%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-13	-10.52%	-16.75%	-16.86%	-9.54%	-16.42%	-14.82%	-17.32%
USAUX	USAA Aggressive Growth	Large Growth	-13	-9.74%	-16.40%	-15.77%	-9.19%	-12.74%	-13.07%	-16.83%
RHJSX	Rice Hall James Micro	Small Growth	-13	-12.25%	-14.77%	-12.73%	-11.02%	-14.79%	-11.12%	-14.77%
THPGX	Thompson Plumb Growth	Large Blend	-13	-12.48%	-14.83%	-13.97%	-11.46%	-14.94%	-12.09%	-15.27%

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TWCGX	American Century Growth Inv	Large Growth	-13	-9.42%	-16.93%	-16.60%	-8.91%	-13.59%	-13.82%	-17.22%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-13	-10.11%	-17.41%	-16.22%	-9.71%	-14.62%	-14.27%	-18.09%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-13	-12.65%	-13.16%	-14.50%	-12.25%	-16.01%	-12.25%	-14.55%
JAMRX	Janus Mercury	Large Growth	-14	-10.05%	-19.20%	-18.66%	-9.36%	-15.92%	-15.91%	-19.42%
UVALX	USAA Value Fund	Large Value	-14	-10.83%	-17.39%	-17.14%	-9.77%	-16.16%	-14.63%	-17.96%
VUVLX	U.S. Value Fund	Large Value	-14	-11.17%	-17.61%	-17.24%	-10.18%	-15.47%	-15.08%	-18.30%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-14	-14.69%	-16.59%	-15.65%	-8.99%	-14.04%	-13.21%	-16.87%
POGBX	Putnam Growth	Large Growth	-14	-10.26%	-17.29%	-17.06%	-9.58%	-14.74%	-14.37%	-17.74%
AGTHX	American Growth	Large Growth	-14	-10.57%	-19.04%	-17.88%	-10.00%	-16.02%	-16.08%	-19.50%
MGSEX	Managers Special Equity	Small Growth	-14	-13.01%	-16.15%	-14.30%	-11.63%	-15.64%	-12.01%	-16.15%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-14	-12.37%	-16.86%	-16.63%	-11.15%	-16.85%	-14.64%	-17.39%
DODGX	Dodge & Cox Stock	Large Value	-14	-11.42%	-16.84%	-17.61%	-10.82%	-16.75%	-15.09%	-17.71%
GRISX	Gartmore S&P 500	Large Blend	-14	-9.23%	-19.16%	-19.00%	-8.50%	-16.41%	-16.40%	-19.68%
ASQAX	American Century Sm. Cap	Small Blend	-14	-13.45%	-17.12%	-15.29%	-11.89%	-15.96%	-14.07%	-17.24%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-14	-13.39%	-16.92%	-13.36%	-12.31%	-16.57%	-12.77%	-16.94%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-14	-11.66%	-17.03%	-17.13%	-10.98%	-15.46%	-14.08%	-17.81%
NAESX	Vanguard Small Cap Index	Small Blend	-14	-12.53%	-15.96%	-14.23%	-11.43%	-15.68%	-12.19%	-16.17%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-15	-10.94%	-20.06%	-18.83%	-11.25%	-18.03%	-16.88%	-20.10%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-15	-14.37%	-16.27%	-15.66%	-12.85%	-18.39%	-11.85%	-16.91%
PRNHX	T. Rowe Price New Horizons	Small Growth	-15	-11.78%	-20.19%	-18.17%	-10.93%	-17.51%	-16.68%	-20.19%
GSSIX	Goldman Sachs Small Cap	Small Value	-15	-12.24%	-20.27%	-18.11%	-11.20%	-18.26%	-16.78%	-20.61%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-15	-11.69%	-14.17%	-24.23%	-11.38%	-22.16%	-22.76%	-24.90%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-15	-11.05%	-20.63%	-19.34%	-10.75%	-17.86%	-17.47%	-20.66%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-15	-11.04%	-20.64%	-19.34%	-10.75%	-17.82%	-17.48%	-20.68%
UMBIX	Excelsior Value & Restructuring	Large Value	-15	-9.31%	-21.58%	-21.18%	-8.62%	-19.02%	-19.09%	-22.12%
JRMSX	Janus Risk Managed stock	Large Blend	-16	-8.64%	-23.32%	-22.43%	-7.96%	-20.54%	-19.84%	-23.76%
BGRFX	Baron Growth	Small Growth	-16	-11.64%	-21.11%	-21.25%	-10.91%	-20.56%	-17.74%	-21.30%
TGCNX	TCW Galileo Select Equities N	Large Growth	-16	-17.85%	-18.81%	-18.05%	-11.15%	-14.16%	-16.04%	-19.24%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-16	-11.24%	-22.87%	-21.15%	-10.18%	-19.39%	-19.31%	-22.87%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-16	-12.32%	-16.08%	-23.51%	-10.51%	-22.10%	-21.06%	-23.21%
PNOPX	Putnam New Opportunities	Large Growth	-16	-10.75%	-22.22%	-22.03%	-10.10%	-19.97%	-19.43%	-22.67%
PRGIX	T. Rowe Price G&I	Large Blend	-16	-8.88%	-22.43%	-22.39%	-8.40%	-18.45%	-20.59%	-23.14%
AVFIX	American Small Cap Value	Small Value	-16	-13.09%	-21.48%	-19.80%	-11.62%	-19.36%	-18.04%	-21.85%
RSEGX	RS Emerging Growth	Small Growth	-16	-15.02%	-19.89%	-16.74%	-13.64%	-19.39%	-15.79%	-19.89%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-16	-12.23%	-21.00%	-20.33%	-11.25%	-18.66%	-18.15%	-21.55%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-17	-12.14%	-22.43%	-21.32%	-11.42%	-19.51%	-19.61%	-22.49%

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ARGFX	Ariel	Mid-Cap Blend	-17	-13.93%	-16.43%	-26.54%	-12.18%	-24.54%	-23.80%	-25.79%
GTSAX	AIM Small Cap Growth	Small Growth	-17	-11.98%	-23.79%	-21.35%	-11.21%	-22.30%	-20.27%	-23.79%
NBGIX	Neuberger Berman Genesis	Small Blend	-17	-11.23%	-23.46%	-21.75%	-10.16%	-19.90%	-19.92%	-23.46%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-17	-12.02%	-22.52%	-20.71%	-11.01%	-21.03%	-20.16%	-23.02%
RYTRX	Royce Total Return Fd	Small Value	-17	-10.41%	-24.46%	-23.39%	-8.98%	-22.52%	-21.34%	-24.51%
PVOYX	Putnam Voyager	Large Growth	-17	-13.80%	-19.64%	-20.57%	-12.58%	-20.56%	-17.47%	-20.51%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-17	-12.85%	-22.42%	-21.83%	-11.11%	-27.42%	-22.55%	-26.39%
OTCFX	T. Rowe Price Small Cap	Small Blend	-17	-12.06%	-23.35%	-20.81%	-10.83%	-20.74%	-19.78%	-23.49%
NYVTX	*Davis NY Venture A	Large Blend	-17	-12.01%	-21.51%	-21.51%	-11.52%	-21.12%	-19.78%	-22.36%
MINVX	Mosaic Investors	Large Blend	-17	-19.80%	-21.76%	-20.77%	-6.04%	-18.32%	-18.22%	-21.98%
HRVIX	Heartland Value Plus	Small Value	-17	-17.87%	-22.36%	-18.66%	-8.55%	-21.22%	-18.84%	-23.01%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-18	-11.68%	-25.81%	-23.14%	-10.88%	-23.40%	-21.74%	-25.88%
BSCFX	Baron Small Cap	Small Growth	-18	-12.76%	-24.35%	-22.67%	-12.17%	-23.63%	-21.30%	-24.44%
ICAEX	ICAP Equity	Large Value	-18	-10.63%	-26.62%	-26.34%	-9.55%	-23.80%	-24.40%	-27.23%
LLPFX	Longleaf Partners	Large Blend	-18	-14.42%	-15.27%	-28.52%	-12.59%	-29.91%	-14.81%	-16.67%
BIASX	Brown Small Cap Growth	Small Growth	-18	-12.09%	-25.90%	-22.69%	-11.28%	-22.18%	-22.46%	-25.98%
CGMFX	CGM Focus	Large Blend	-18	-16.94%	-19.83%	-18.65%	-16.45%	-20.07%	-16.15%	-20.39%
GMRAX	Gartmore Small Cap	Small Blend	-19	-13.58%	-25.90%	-23.50%	-12.21%	-24.01%	-22.26%	-26.00%
ACVIX	American Century Small Cap	Small Value	-19	-13.40%	-26.80%	-25.33%	-12.04%	-23.48%	-24.24%	-26.96%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-19	-9.86%	-29.94%	-28.95%	-9.04%	-27.14%	-27.21%	-30.22%
PRSCX	T. Rowe Price Science & Tech.	Technology	-19	-13.49%	-27.12%	-24.74%	-12.58%	-22.17%	-23.97%	-28.12%
FRBSX	Franklin Balance Sheet	Small Value	-19	-12.32%	-26.99%	-25.53%	-10.72%	-24.87%	-25.04%	-27.63%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-20	-11.96%	-29.74%	-28.72%	-11.36%	-30.04%	-26.86%	-30.14%
KDSBX	Scudder Small Value	Small Value	-20	-13.98%	-26.77%	-24.91%	-12.60%	-25.40%	-23.55%	-27.28%
PASVX	T. Rowe Price Sm. Cap	Small Value	-20	-11.65%	-30.86%	-29.15%	-10.20%	-26.76%	-27.84%	-31.02%
MMFVX	MM Focused Value	Mid-Cap Blend	-21	-13.01%	-29.42%	-29.42%	-12.75%	-28.40%	-26.76%	-29.82%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-21	-11.65%	-31.19%	-29.49%	-10.21%	-27.03%	-28.19%	-31.36%
CVGRX	*Calamos Growth	Mid-Cap Growth	-23	-10.71%	-35.50%	-35.18%	-10.34%	-32.46%	-33.46%	-35.57%
MMYLX	MM Small Company Value	Small Blend	-24	-13.09%	-36.38%	-35.45%	-12.66%	-33.68%	-34.01%	-36.57%
MCGIX	ABN Amro/Montag	Large Growth	-25	-30.78%	-30.58%	-30.78%	-6.68%	-27.67%	-27.57%	-31.47%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-30	-35.91%	-37.81%	-34.63%	-13.35%	-38.00%	-34.13%	-37.81%
BUFSX	Buffalo Small Cap	Small Growth	-31	-13.30%	-50.84%	-48.51%	-12.12%	-47.94%	-48.54%	-50.96%