

401k Mutual Funds as of 01/22/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	3	1.54%	2.18%	6.44%	1.59%	6.32%	12.70%	0.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	-0.70%	-0.38%	3.99%	0.91%	2.97%	9.21%	-0.79%
ASQAX	American Century Sm. Cap	Small Blend	1	-1.53%	1.74%	2.72%	-0.77%	2.89%	11.84%	-1.91%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	-1.38%	-0.31%	4.50%	-0.27%	3.62%	11.69%	-1.83%
KDHBX	Scudder Equity	Large Value	1	-0.75%	-0.30%	4.01%	0.87%	3.01%	9.17%	-0.75%
VUVLX	U.S. Value Fund	Large Value	0	-1.07%	-0.56%	2.74%	0.11%	3.19%	9.04%	-1.45%
EMTGX	Eaton Vance Growth	Large Blend	0	-1.42%	-0.60%	3.19%	-0.03%	4.26%	9.10%	-1.42%
RHJSX	Rice Hall James Micro	Small Growth	0	-1.81%	3.05%	2.33%	-2.08%	1.21%	10.93%	-2.08%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	-1.32%	-0.09%	2.79%	-0.62%	2.72%	12.23%	-1.49%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
MGSEX	Managers Special Equity	Small Growth	0	-1.72%	0.38%	2.08%	-0.74%	2.97%	11.61%	-1.75%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	0	-2.87%	1.01%	1.58%	-1.16%	4.81%	11.86%	-2.87%
NAESX	Vanguard Small Cap Index	Small Blend	0	-1.31%	-0.50%	1.94%	-0.48%	2.06%	10.34%	-1.75%
THPGX	Thompson Plumb Growth	Large Blend	0	-2.50%	-0.77%	2.93%	-1.25%	3.58%	9.96%	-2.50%
PRGIX	T. Rowe Price G&I	Large Blend	0	-0.89%	-2.77%	1.95%	0.28%	3.20%	9.00%	-3.17%
USISX	USAA Income	Large Value	0	-1.08%	-2.56%	1.10%	0.55%	1.34%	6.89%	-3.07%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-1	3.62%	-5.60%	-3.76%	3.56%	-2.35%	-0.59%	-5.86%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-0.96%	-2.10%	-1.30%	0.00%	-1.99%	1.33%	-3.01%
PABGX	T. Rowe Price Blue Chip	Large Growth	-1	0.25%	-4.88%	-1.60%	1.23%	1.32%	6.70%	-4.88%
LMNVX	Legg Mason Value Institutional	Large Blend	-1	-1.85%	-1.90%	2.19%	-0.71%	3.27%	10.33%	-2.59%
RSEGX	RS Emerging Growth	Small Growth	-1	-1.94%	-3.38%	0.61%	-1.08%	3.42%	12.15%	-5.74%
BGRFX	Baron Growth	Small Growth	-1	-0.43%	-3.01%	0.11%	0.48%	1.59%	7.63%	-3.46%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-1	-1.98%	-1.62%	2.30%	-0.85%	1.58%	7.05%	-2.30%
JAENX	Janus Enterprise	Mid-Cap Growth	-1	-0.39%	-4.10%	0.58%	0.77%	1.70%	8.51%	-4.62%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-1	0.27%	-4.82%	-1.50%	1.23%	1.45%	6.81%	-4.82%
MSFRX	MFS Total Return	Moderate Allocatio	-1	-0.49%	-2.20%	-0.22%	0.38%	0.00%	2.87%	-2.41%
MEIAX	MFS Value Fund-A	Large Value	-1	-1.30%	-2.65%	1.22%	-0.03%	1.56%	7.28%	-3.69%
USSPX	USAA S&P 500	Large Blend	-1	-2.61%	-2.16%	2.54%	-2.25%	2.79%	8.27%	-2.71%
DODGX	Dodge & Cox Stock	Large Value	-1	-2.27%	-2.70%	1.01%	-0.99%	0.49%	6.64%	-3.37%
BERIX	Berwyn Income	Conservative Alloc	-2	-3.65%	-3.79%	-2.90%	0.81%	-3.77%	-0.80%	-3.99%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-2	-0.69%	-5.12%	-2.76%	-0.07%	-1.79%	1.19%	-5.31%
AWSHX	Washington Mutual Investors	Large Value	-2	-0.92%	-5.19%	-2.37%	0.42%	-1.13%	3.34%	-5.77%

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ABALX	American Balanced	Domestic Hybrid	-2	-0.12%	-5.50%	-2.77%	0.61%	-1.95%	0.77%	-5.68%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-2	0.22%	-5.56%	-3.35%	0.92%	-2.99%	0.39%	-5.71%
UVALX	USAA Value Fund	Large Value	-2	-1.96%	-5.13%	-2.06%	-0.79%	-1.53%	4.12%	-6.06%
JPDVX	JP Morgan Diversified	Large Blend	-2	-0.42%	-5.41%	-3.15%	1.03%	-2.73%	1.03%	-5.57%
GRISX	Gartmore S&P 500	Large Blend	-2	-1.17%	-4.77%	-1.04%	0.26%	0.42%	5.12%	-5.13%
ARGFX	Ariel	Mid-Cap Blend	-2	-0.88%	1.16%	-7.82%	0.49%	-3.65%	1.08%	-10.40%
PGRWX	Putnam G&I	Large Value	-2	-2.88%	-2.65%	0.57%	-1.76%	0.16%	6.67%	-3.32%
SBLVX	Smith Barney Large Cap Growth	Large Growth	-2	-1.44%	-5.71%	-1.44%	0.03%	0.85%	5.34%	-6.05%
WVALX	Weitz Value	Large Value	-3	-5.62%	-5.56%	-0.99%	-0.57%	-1.94%	4.60%	-5.68%
JRMSX	Janus Risk Managed stock	Large Blend	-3	0.10%	-9.05%	-5.68%	1.33%	-3.19%	1.18%	-9.61%
TGCNX	TCW Galileo Select Equities N	Large Growth	-3	-5.75%	-4.32%	-1.44%	-1.09%	0.82%	6.92%	-5.79%
GMRAX	Gartmore Small Cap	Small Blend	-3	-2.00%	-6.06%	-4.54%	-1.21%	-3.19%	3.95%	-7.42%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-3	-0.94%	-7.68%	-3.68%	0.17%	-1.32%	4.45%	-8.10%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-3	-1.94%	-0.17%	-7.54%	-0.35%	-4.57%	-0.24%	-9.71%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-3	-1.72%	-0.90%	-7.95%	-0.37%	-4.22%	0.40%	-10.37%
OTCFX	T. Rowe Price Small Cap	Small Blend	-3	-1.88%	-5.73%	-3.97%	-1.20%	-1.93%	4.46%	-6.97%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-3	-1.99%	-5.80%	-3.53%	-0.76%	-3.61%	1.59%	-6.56%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-3	-0.97%	-7.65%	-3.67%	0.15%	-1.36%	4.45%	-8.07%
BSCFX	Baron Small Cap	Small Growth	-3	-0.81%	-6.16%	-4.04%	-0.27%	-2.31%	4.47%	-7.02%
LLPFX	Longleaf Partners	Large Blend	-4	-2.01%	-2.92%	-10.06%	-0.10%	-8.83%	-4.47%	-13.04%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-1.22%	-8.55%	-4.19%	-0.68%	-3.67%	1.01%	-8.85%
ICAEX	ICAP Equity	Large Value	-4	-1.79%	-9.53%	-5.77%	-0.64%	-5.15%	-0.12%	-10.30%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-4	-1.03%	-9.52%	-7.28%	0.12%	-5.68%	0.60%	-10.23%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-4	-0.73%	-8.94%	-4.93%	-0.39%	-3.60%	3.50%	-9.40%
PASVX	T. Rowe Price Sm. Cap	Small Value	-4	-2.33%	-6.51%	-6.16%	-1.76%	-5.82%	0.91%	-8.81%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-4	-2.34%	-6.77%	-6.39%	-1.77%	-5.98%	0.66%	-9.04%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-4	-1.69%	-7.13%	-4.79%	-0.79%	-5.82%	-1.26%	-8.47%
AIVSX	American ICA	Large Value	-4	-0.58%	-9.85%	-7.03%	0.94%	-4.82%	-0.29%	-10.15%
TRQIX	SEI Index S&P 500	Large Blend	-4	-1.63%	-8.90%	-5.36%	0.26%	-3.38%	0.57%	-9.26%
AGTHX	American Growth	Large Growth	-4	-0.44%	-9.45%	-6.90%	0.59%	-4.74%	0.16%	-9.87%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-5	-2.36%	-9.87%	-5.54%	-1.37%	-5.77%	2.29%	-10.55%
CGMFX	CGM Focus	Large Blend	-5	-5.29%	-6.59%	-1.88%	-5.41%	-2.31%	6.94%	-7.91%
GSSIX	Goldman Sachs Small Cap	Small Value	-5	-2.58%	-7.37%	-6.63%	-1.80%	-4.28%	1.05%	-9.07%
PNOPX	Putnam New Opportunities	Large Growth	-5	-1.02%	-11.82%	-7.94%	0.10%	-4.63%	0.22%	-12.15%
USAUX	USAA Aggressive Growth	Large Growth	-5	-0.95%	-11.59%	-7.51%	0.58%	-4.14%	0.08%	-11.59%
ACVIX	American Century Small Cap	Small Value	-5	-1.56%	-10.36%	-8.59%	-1.12%	-7.80%	-2.00%	-11.43%

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ALARX	*Alger Capital Appreciation Instl I	Large Growth	-5	-0.92%	-11.25%	-7.18%	0.26%	-4.85%	0.00%	-11.37%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-5	-2.34%	-8.69%	-7.06%	-1.27%	-5.95%	-0.34%	-9.97%
NBGIX	Neuberger Berman Genesis	Small Blend	-5	-2.32%	-9.24%	-7.59%	-1.25%	-6.38%	-0.89%	-10.50%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-2.11%	-10.68%	-7.15%	-0.78%	-5.33%	-1.44%	-11.02%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-5	-1.24%	-9.14%	-6.79%	-1.21%	-5.99%	-2.67%	-9.52%
JAMRX	Janus Mercury	Large Growth	-5	-0.71%	-12.55%	-8.41%	0.51%	-5.66%	-1.18%	-12.78%
NYVTX	*Davis NY Venture A	Large Blend	-5	-2.12%	-11.33%	-7.51%	-0.98%	-8.78%	-2.33%	-11.33%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-1.32%	-10.31%	-8.19%	-0.66%	-5.49%	-0.43%	-11.08%
PVOYX	Putnam Voyager	Large Growth	-6	-1.69%	-13.27%	-9.49%	-0.20%	-6.72%	-0.85%	-13.72%
BUFSX	Buffalo Small Cap	Small Growth	-6	-2.82%	-10.02%	-7.61%	-1.74%	-7.28%	-0.22%	-10.54%
BIASX	Brown Small Cap Growth	Small Growth	-6	-2.10%	-11.39%	-9.32%	-1.03%	-6.86%	-0.06%	-12.48%
AVFIX	American Small Cap Value	Small Value	-7	-2.97%	-12.10%	-10.59%	-2.35%	-9.90%	-3.70%	-13.41%
RYTRX	Royce Total Return Fd	Small Value	-7	-2.09%	-11.62%	-10.91%	-1.42%	-9.81%	-5.03%	-12.94%
KDSBX	Scudder Small Value	Small Value	-7	-3.74%	-10.97%	-10.13%	-3.14%	-9.28%	-2.72%	-12.52%
POGBX	Putnam Growth	Large Growth	-7	-1.03%	-15.09%	-11.56%	0.19%	-8.16%	-4.19%	-15.33%
MMFVX	MM Focused Value	Mid-Cap Blend	-8	-4.31%	-14.89%	-9.42%	-4.26%	-9.52%	-4.69%	-15.36%
UMBIX	Excelsior Value & Restructuring	Large Value	-8	-1.81%	-16.74%	-13.37%	-0.52%	-10.28%	-8.13%	-17.13%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-8	-1.26%	-16.29%	-14.67%	-0.42%	-12.60%	-6.38%	-17.40%
OAKLX	Oakmark Select I	Mid-Cap Value	-8	-3.17%	-13.61%	-10.66%	-2.72%	-8.97%	-6.16%	-14.48%
MMYLX	MM Small Company Value	Small Blend	-8	-2.52%	-14.47%	-13.25%	-2.72%	-12.62%	-6.31%	-15.81%
GTSAX	AIM Small Cap Growth	Small Growth	-8	-1.68%	-16.07%	-13.83%	-0.50%	-10.11%	-5.35%	-17.01%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-8	-2.78%	-15.57%	-12.11%	-1.43%	-11.17%	-5.72%	-16.21%
PRSCX	T. Rowe Price Science & Tech.	Technology	-9	-2.03%	-17.74%	-13.79%	-0.67%	-10.19%	-7.43%	-17.74%
TWCGX	American Century Growth Inv	Large Growth	-9	-0.79%	-20.64%	-17.21%	0.66%	-14.29%	-10.64%	-20.83%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-10	-0.99%	-20.89%	-18.97%	0.10%	-16.55%	-14.89%	-21.48%
CVGRX	*Calamos Growth	Mid-Cap Growth	-10	-1.31%	-20.98%	-17.30%	-0.02%	-13.95%	-10.51%	-21.14%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-10	3.07%	-21.45%	-24.36%	2.46%	-24.94%	-28.36%	-28.36%
FRBSX	Franklin Balance Sheet	Small Value	-10	-3.60%	-17.69%	-16.81%	-3.03%	-16.64%	-12.32%	-19.15%
HRVIX	Heartland Value Plus	Small Value	-11	-13.76%	-11.09%	-12.59%	-4.58%	-13.75%	-5.18%	-15.52%
MCGIX	ABN Amro/Montag	Large Growth	-12	-17.34%	-16.39%	-13.77%	0.71%	-11.96%	-8.36%	-17.45%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-13	-1.33%	-26.80%	-23.79%	0.08%	-20.87%	-18.85%	-27.19%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-13	-18.58%	-17.32%	-14.31%	-1.73%	-12.23%	-8.80%	-18.89%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-13	-19.27%	-17.30%	-13.08%	-1.75%	-10.68%	-5.62%	-19.27%
MINVX	Mosaic Investors	Large Blend	-15	-21.00%	-19.77%	-17.25%	-1.67%	-15.40%	-12.57%	-21.15%