

401k Mutual Funds as of 01/28/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
BERIX	Berwyn Income	Conservative Alloc	-2	-1.09%	-2.23%	-3.35%	-1.09%	-3.64%	-2.38%	-3.05%
MSFRX	MFS Total Return	Moderate Allocatio	-6	-3.61%	-7.39%	-8.97%	-3.61%	-7.71%	-6.97%	-9.02%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-6	-4.43%	-6.31%	-9.34%	-4.43%	-8.27%	-5.16%	-8.60%
KDHBX	Scudder Equity	Large Value	-6	-4.48%	-6.25%	-9.32%	-4.48%	-8.24%	-5.11%	-8.53%
ABALX	American Balanced	Domestic Hybrid	-6	-3.86%	-7.81%	-8.73%	-3.86%	-6.50%	-6.83%	-9.30%
BUFBX	Buffalo Balanced	Moderate Allocatio	-7	-5.69%	-7.18%	-9.90%	-5.69%	-8.03%	-6.98%	-9.08%
EMTGX	Eaton Vance Growth	Large Blend	-8	-7.67%	-8.33%	-10.14%	-7.67%	-7.14%	-6.80%	-10.54%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-8	-5.17%	-11.13%	-12.47%	-5.17%	-10.82%	-10.39%	-12.70%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-8	-5.36%	-10.84%	-12.12%	-5.36%	-10.76%	-9.89%	-12.27%
SEQUX	Sequoia Fund	Large Value	-8	-7.75%	-6.45%	-9.82%	-7.75%	-20.45%	-4.95%	-11.32%
TRQIX	SEI Index S&P 500	Large Blend	-8	-7.27%	-7.98%	-10.00%	-7.27%	-7.52%	-6.66%	-10.30%
USISX	USAA Income	Large Value	-8	-5.48%	-9.10%	-11.75%	-5.48%	-9.25%	-8.57%	-11.46%
JPDVX	JP Morgan Diversified	Large Blend	-8	-5.84%	-9.66%	-11.08%	-5.84%	-10.13%	-8.82%	-11.19%
AWSHX	Washington Mutual Investors	Large Value	-9	-6.79%	-11.31%	-12.86%	-6.79%	-9.97%	-10.07%	-13.39%
USSPX	USAA S&P 500	Large Blend	-9	-8.66%	-9.73%	-10.51%	-8.66%	-8.15%	-7.08%	-10.27%
WVALX	Weitz Value	Large Value	-9	-5.68%	-11.84%	-12.89%	-5.68%	-14.85%	-11.86%	-13.37%
MEIAX	MFS Value Fund-A	Large Value	-9	-6.47%	-11.18%	-13.12%	-6.47%	-10.49%	-10.45%	-13.29%
AIVSX	American ICA	Large Value	-10	-5.66%	-12.73%	-15.06%	-5.66%	-12.48%	-11.92%	-14.83%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-10	-6.06%	-13.11%	-14.50%	-6.06%	-13.29%	-11.94%	-14.41%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-10	-8.00%	-10.41%	-11.97%	-8.00%	-7.64%	-9.37%	-12.65%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-11	-7.64%	-13.55%	-15.66%	-7.64%	-14.18%	-13.03%	-15.58%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-11	-10.29%	-11.51%	-13.85%	-10.29%	-13.53%	-10.29%	-12.64%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-11	-9.17%	-11.15%	-12.67%	-9.17%	-12.36%	-9.21%	-13.47%
LMNVX	Legg Mason Value Institutional	Large Blend	-11	-10.41%	-10.24%	-12.41%	-10.41%	-11.60%	-8.81%	-12.79%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-11	-7.53%	-13.91%	-14.21%	-7.53%	-12.30%	-11.82%	-15.54%
PGRWX	Putnam G&I	Large Value	-11	-9.24%	-11.13%	-13.79%	-9.24%	-13.18%	-10.69%	-13.54%
JAENX	Janus Enterprise	Mid-Cap Growth	-11	-8.26%	-12.43%	-13.52%	-8.26%	-11.87%	-11.15%	-14.62%
GRISX	Gartmore S&P 500	Large Blend	-12	-7.25%	-16.49%	-18.32%	-7.25%	-14.85%	-15.26%	-18.59%
NAESX	Vanguard Small Cap Index	Small Blend	-12	-10.45%	-12.89%	-14.72%	-10.45%	-14.31%	-11.22%	-15.24%
DODGX	Dodge & Cox Stock	Large Value	-12	-9.48%	-14.22%	-16.60%	-9.48%	-15.07%	-13.81%	-16.47%
PABGX	T. Rowe Price Blue Chip	Large Growth	-12	-10.35%	-12.85%	-14.64%	-10.35%	-10.35%	-10.98%	-14.99%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-12	-9.64%	-13.29%	-16.53%	-9.64%	-14.98%	-13.19%	-15.99%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-12	-9.03%	-14.42%	-16.89%	-9.03%	-13.60%	-13.52%	-16.42%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
POGBX	Putnam Growth	Large Growth	-12	-8.72%	-14.90%	-17.00%	-8.72%	-13.55%	-13.56%	-16.96%
MINVX	Mosaic Investors	Large Blend	-12	-4.15%	-18.96%	-19.68%	-4.15%	-16.27%	-16.58%	-20.41%
VUVLX	U.S. Value Fund	Large Value	-12	-8.96%	-14.81%	-16.86%	-8.96%	-13.93%	-13.92%	-17.19%
UVALX	USAA Value Fund	Large Value	-12	-8.79%	-15.02%	-17.03%	-8.79%	-14.82%	-13.71%	-17.07%
USAUX	USAA Aggressive Growth	Large Growth	-12	-8.70%	-14.43%	-16.17%	-8.70%	-11.99%	-12.61%	-16.39%
BGRFX	Baron Growth	Small Growth	-12	-9.44%	-10.77%	-20.15%	-9.44%	-18.71%	-16.39%	-20.00%
TWCGX	American Century Growth Inv	Large Growth	-12	-7.91%	-14.12%	-16.18%	-7.91%	-12.34%	-12.87%	-16.32%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-12	-10.31%	-12.78%	-14.55%	-10.31%	-10.22%	-10.90%	-14.90%
RHJSX	Rice Hall James Micro	Small Growth	-12	-10.79%	-12.98%	-14.77%	-10.79%	-14.12%	-10.89%	-14.55%
THPGX	Thompson Plumb Growth	Large Blend	-12	-10.23%	-11.64%	-14.43%	-10.23%	-13.32%	-10.87%	-14.09%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-13	-12.63%	-13.10%	-14.21%	-12.63%	-15.63%	-10.92%	-14.92%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-13	-12.31%	-14.20%	-14.87%	-12.31%	-17.29%	-11.31%	-16.40%
MGSEX	Managers Special Equity	Small Growth	-13	-11.61%	-13.80%	-16.13%	-11.61%	-15.21%	-12.00%	-16.14%
AGTHX	American Growth	Large Growth	-13	-9.11%	-17.06%	-17.91%	-9.11%	-14.80%	-15.24%	-18.70%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-13	-8.45%	-12.17%	-22.69%	-8.45%	-19.67%	-19.24%	-21.44%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-13	-9.06%	-15.80%	-16.36%	-9.06%	-13.68%	-13.66%	-17.51%
ASQAX	American Century Sm. Cap	Small Blend	-13	-11.23%	-14.32%	-16.63%	-11.23%	-14.85%	-13.43%	-16.63%
HRVIX	Heartland Value Plus	Small Value	-13	-6.56%	-18.51%	-20.01%	-6.56%	-18.83%	-17.07%	-21.33%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-13	-10.13%	-14.99%	-16.84%	-10.13%	-14.28%	-13.26%	-17.02%
GSSIX	Goldman Sachs Small Cap	Small Value	-13	-9.16%	-16.40%	-17.53%	-9.16%	-15.89%	-14.86%	-18.78%
OAKLX	Oakmark Select I	Mid-Cap Value	-13	-11.76%	-12.60%	-14.88%	-11.76%	-12.61%	-12.05%	-15.01%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-13	-6.25%	-18.08%	-20.57%	-6.25%	-22.50%	-18.32%	-22.37%
JRMSX	Janus Risk Managed stock	Large Blend	-14	-7.04%	-21.17%	-22.07%	-7.04%	-19.27%	-19.04%	-23.00%
AVFIX	American Small Cap Value	Small Value	-14	-9.57%	-17.87%	-19.69%	-9.57%	-17.00%	-16.14%	-20.04%
JAMRX	Janus Mercury	Large Growth	-14	-9.24%	-17.30%	-19.27%	-9.24%	-15.43%	-15.79%	-19.32%
UMBIX	Excelsior Value & Restructuring	Large Value	-14	-7.41%	-19.13%	-20.91%	-7.41%	-17.46%	-18.02%	-21.09%
PRGIX	T. Rowe Price G&I	Large Blend	-14	-7.20%	-20.36%	-21.89%	-7.20%	-16.95%	-19.56%	-22.14%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-15	-10.70%	-19.03%	-20.59%	-10.70%	-17.68%	-17.64%	-21.06%
BSCFX	Baron Small Cap	Small Growth	-15	-12.42%	-13.43%	-23.63%	-12.42%	-23.24%	-21.52%	-24.66%
ARGFX	Ariel	Mid-Cap Blend	-15	-10.97%	-13.22%	-26.53%	-10.97%	-22.81%	-22.75%	-24.77%
NBGIX	Neuberger Berman Genesis	Small Blend	-15	-8.97%	-20.70%	-21.42%	-8.97%	-18.36%	-18.85%	-22.44%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-15	-10.82%	-18.88%	-19.94%	-10.82%	-17.49%	-17.54%	-20.74%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-15	-9.18%	-19.60%	-20.86%	-9.18%	-18.85%	-18.52%	-21.44%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-15	-13.87%	-16.52%	-17.66%	-13.87%	-17.58%	-14.32%	-18.42%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-15	-11.37%	-18.28%	-19.53%	-11.37%	-17.73%	-16.99%	-20.21%
PNOPX	Putnam New Opportunities	Large Growth	-15	-9.17%	-19.92%	-21.85%	-9.17%	-18.63%	-18.60%	-21.87%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
RYTRX	Royce Total Return Fd	Small Value	-15	-6.97%	-21.08%	-23.00%	-6.97%	-20.21%	-19.59%	-22.84%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-15	-9.01%	-20.08%	-20.84%	-9.01%	-17.88%	-18.25%	-21.86%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-15	-10.82%	-18.86%	-19.94%	-10.82%	-17.53%	-17.53%	-20.73%
TGCNX	TCW Galileo Select Equities N	Large Growth	-15	-11.81%	-17.96%	-19.24%	-11.81%	-14.57%	-16.66%	-19.84%
NYVTX	*Davis NY Venture A	Large Blend	-15	-10.23%	-19.25%	-21.18%	-10.23%	-19.31%	-18.61%	-21.22%
OTCFX	T. Rowe Price Small Cap	Small Blend	-16	-10.05%	-20.78%	-21.74%	-10.05%	-19.52%	-19.08%	-22.82%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-16	-10.78%	-19.84%	-21.87%	-10.78%	-18.47%	-19.03%	-21.93%
PRNHX	T. Rowe Price New Horizons	Small Growth	-16	-11.61%	-18.91%	-20.01%	-11.61%	-17.72%	-17.32%	-20.81%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-16	-12.78%	-13.37%	-26.40%	-12.78%	-22.86%	-23.98%	-26.09%
PVOYX	Putnam Voyager	Large Growth	-16	-12.10%	-18.08%	-20.67%	-12.10%	-19.54%	-17.01%	-20.07%
LLPFX	Longleaf Partners	Large Blend	-16	-10.54%	-12.89%	-28.23%	-10.54%	-27.38%	-12.81%	-14.71%
GTSAX	AIM Small Cap Growth	Small Growth	-16	-10.99%	-21.20%	-22.72%	-10.99%	-21.58%	-20.07%	-23.61%
RSEGX	RS Emerging Growth	Small Growth	-17	-15.01%	-18.34%	-19.62%	-15.01%	-20.21%	-17.13%	-21.16%
FRBSX	Franklin Balance Sheet	Small Value	-17	-8.69%	-24.34%	-25.51%	-8.69%	-22.52%	-23.33%	-25.98%
KDSBX	Scudder Small Value	Small Value	-18	-10.95%	-23.80%	-24.94%	-10.95%	-23.34%	-22.10%	-25.90%
GMRAX	Gartmore Small Cap	Small Blend	-18	-11.66%	-23.44%	-24.63%	-11.66%	-22.93%	-21.77%	-25.53%
ACVIX	American Century Small Cap	Small Value	-18	-11.39%	-24.61%	-26.09%	-11.39%	-22.36%	-23.68%	-26.41%
ICAEX	ICAP Equity	Large Value	-18	-9.86%	-25.87%	-27.21%	-9.86%	-23.50%	-24.66%	-27.48%
BIASX	Brown Small Cap Growth	Small Growth	-18	-11.34%	-24.85%	-24.76%	-11.34%	-21.76%	-22.52%	-26.04%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-18	-8.26%	-27.89%	-29.03%	-8.26%	-24.83%	-26.62%	-29.87%
MCGIX	ABN Amro/Montag	Large Growth	-18	-6.33%	-28.68%	-30.42%	-6.33%	-26.88%	-27.30%	-31.21%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-18	-11.57%	-24.41%	-25.01%	-11.57%	-23.46%	-22.35%	-26.46%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-18	-7.67%	-27.37%	-28.57%	-7.67%	-25.44%	-26.12%	-29.18%
PASVX	T. Rowe Price Sm. Cap	Small Value	-18	-8.27%	-27.54%	-28.71%	-8.27%	-24.57%	-26.29%	-29.53%
CGMFX	CGM Focus	Large Blend	-19	-17.60%	-19.41%	-19.73%	-17.60%	-20.81%	-17.31%	-21.49%
PRSCX	T. Rowe Price Science & Tech.	Technology	-20	-12.70%	-26.81%	-27.50%	-12.70%	-21.74%	-24.07%	-28.21%
MMFVX	MM Focused Value	Mid-Cap Blend	-20	-11.98%	-27.48%	-29.57%	-11.98%	-27.07%	-26.11%	-29.20%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-20	-10.81%	-27.86%	-29.17%	-10.81%	-28.90%	-26.41%	-29.71%
CVGRX	*Calamos Growth	Mid-Cap Growth	-22	-9.63%	-33.36%	-35.46%	-9.63%	-31.27%	-32.93%	-35.06%
MMYLX	MM Small Company Value	Small Blend	-23	-10.98%	-33.38%	-35.06%	-10.98%	-31.68%	-32.74%	-35.34%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-26	-15.00%	-36.75%	-37.15%	-15.00%	-38.42%	-35.37%	-38.99%
BUFSX	Buffalo Small Cap	Small Growth	-32	-12.97%	-50.19%	-50.66%	-12.97%	-47.66%	-49.04%	-51.44%