

# 401k Mutual Funds as of 02/05/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RHJSX	Rice Hall James Micro	Small Growth	4	3.20%	4.98%	4.71%	1.34%	4.68%	14.81%	0.00%
SEQUX	Sequoia Fund	Large Value	3	0.84%	3.55%	4.91%	2.09%	6.62%	13.26%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	3	2.10%	4.30%	3.55%	1.24%	4.75%	14.10%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	2	1.78%	2.93%	1.96%	1.41%	3.78%	12.45%	0.00%
MGSEX	Managers Special Equity	Small Growth	2	1.62%	3.77%	2.87%	1.42%	4.95%	14.03%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	0.64%	2.79%	2.54%	0.38%	6.03%	13.60%	-1.37%
BGRFX	Baron Growth	Small Growth	2	2.42%	4.77%	-0.55%	2.03%	3.03%	9.29%	-1.97%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	1.15%	3.87%	2.75%	0.88%	3.84%	13.92%	0.00%
BSCFX	Baron Small Cap	Small Growth	1	2.21%	4.59%	-3.88%	1.23%	-0.80%	6.04%	-5.63%
VUVLX	U.S. Value Fund	Large Value	1	0.17%	0.51%	0.91%	0.45%	3.23%	9.41%	-1.12%
LLPFX	Longleaf Partners	Large Blend	1	3.20%	1.54%	-1.00%	1.02%	-7.29%	-3.40%	-12.06%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	0.08%	1.53%	2.01%	0.15%	3.75%	12.16%	-1.41%
USSPX	USAA S&P 500	Large Blend	1	1.90%	1.58%	1.10%	-0.74%	3.92%	9.95%	-1.21%
PGRWX	Putnam G&I	Large Value	1	1.74%	1.31%	-0.18%	-0.18%	1.59%	8.38%	-1.77%
ARGFX	Ariel	Mid-Cap Blend	1	3.79%	5.15%	-7.45%	2.92%	-1.24%	3.53%	-8.23%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	1.70%	2.24%	-3.56%	1.79%	-2.05%	1.26%	-4.90%
PRGIX	T. Rowe Price G&I	Large Blend	0	0.12%	1.47%	-0.68%	0.28%	2.86%	9.00%	-3.17%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	-0.56%	1.05%	0.83%	0.30%	2.18%	8.55%	-1.38%
CAAPX	Ariel Appreciation	Mid-Cap Blend	0	2.42%	3.33%	-7.21%	1.77%	-2.36%	1.89%	-7.79%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	0	2.23%	-1.45%	-2.19%	2.71%	2.51%	8.36%	-3.44%
JAENX	Janus Enterprise	Mid-Cap Growth	0	2.17%	-2.10%	-0.91%	2.04%	2.66%	9.88%	-3.41%
PABGX	T. Rowe Price Blue Chip	Large Growth	0	2.22%	-1.54%	-2.30%	2.68%	2.38%	8.23%	-3.52%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	2.43%	2.63%	-4.79%	1.11%	-3.78%	0.63%	-6.71%
KDHBX	Scudder Equity	Large Value	0	-0.60%	1.12%	0.85%	0.24%	2.19%	8.49%	-1.37%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
SBLIX	Smith Barney Large Cap Growth	Large Growth	0	1.02%	2.08%	-3.18%	0.89%	1.39%	6.25%	-5.24%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	2.92%	-0.88%	-4.47%	3.74%	-2.32%	-0.41%	-5.69%
EMTGX	Eaton Vance Growth	Large Blend	0	-0.08%	0.69%	0.85%	-0.13%	3.73%	8.99%	-1.53%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	2.44%	-2.52%	-2.33%	1.66%	-0.15%	2.94%	-3.67%
MSFRX	MFS Total Return	Moderate Allocatio	0	0.38%	-1.24%	-0.97%	0.55%	0.10%	3.04%	-2.24%
MEIAX	MFS Value Fund-A	Large Value	0	-0.14%	0.78%	-1.30%	-0.23%	1.21%	7.06%	-3.89%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-0.45%	-0.26%	-0.11%	-0.89%	1.46%	7.01%	-2.34%

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RSEGX	RS Emerging Growth	Small Growth	0	1.04%	-1.91%	-0.62%	0.95%	5.16%	14.45%	-3.81%
THPGX	Thompson Plumb Growth	Large Blend	0	-0.97%	0.15%	0.69%	-1.42%	3.03%	9.77%	-2.67%
ACVIX	American Century Small Cap	Small Value	0	1.92%	4.03%	-7.95%	1.12%	-5.25%	0.22%	-9.43%
UVALX	USAA Value Fund	Large Value	0	0.80%	0.55%	-3.12%	0.30%	-0.43%	5.26%	-5.03%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	0.62%	0.62%	-1.89%	0.55%	-1.36%	1.89%	-2.48%
LMNVX	Legg Mason Value Institutional	Large Blend	-1	-0.64%	0.40%	-0.84%	-1.06%	2.54%	9.93%	-2.94%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-1	1.26%	2.48%	-8.84%	0.99%	-2.85%	1.77%	-9.15%
WVALX	Weitz Value	Large Value	-1	0.27%	-3.01%	-2.78%	-0.42%	-1.61%	4.76%	-5.53%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	1.37%	2.90%	-6.76%	-0.05%	-2.38%	2.85%	-7.45%
JPDVX	JP Morgan Diversified	Large Blend	-1	1.46%	-3.41%	-3.46%	1.77%	-1.97%	1.77%	-4.89%
USISX	USAA Income	Large Value	-1	-0.38%	0.39%	-1.79%	-0.27%	0.38%	6.02%	-3.87%
BERIX	Berwyn Income	Conservative Alloc	-1	1.25%	-2.34%	-3.16%	1.32%	-3.04%	-0.29%	-3.50%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	0.60%	-1.50%	-1.81%	0.40%	1.99%	8.53%	-4.37%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-1	1.73%	-4.32%	-4.52%	1.91%	0.30%	6.26%	-6.51%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	0.40%	1.71%	-4.61%	-0.21%	-2.88%	2.16%	-6.04%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-1	1.72%	-4.27%	-4.49%	1.89%	0.27%	6.26%	-6.47%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	0.59%	1.44%	-7.17%	-0.28%	-4.42%	3.42%	-9.57%
NYVTX	*Davis NY Venture A	Large Blend	-1	1.79%	1.54%	-8.36%	0.52%	-6.75%	-0.86%	-9.99%
POGBX	Putnam Growth	Large Growth	-2	0.76%	1.73%	-12.91%	0.86%	-7.35%	-3.55%	-14.77%
USAUX	USAA Aggressive Growth	Large Growth	-2	0.35%	-0.80%	-9.62%	0.79%	-3.97%	0.28%	-11.41%
TRQIX	SEI Index S&P 500	Large Blend	-2	0.12%	1.05%	-7.49%	0.32%	-3.27%	0.63%	-9.21%
PVOYX	Putnam Voyager	Large Growth	-2	0.79%	1.80%	-11.05%	0.63%	-5.74%	-0.03%	-13.01%
PNOPX	Putnam New Opportunities	Large Growth	-2	0.68%	1.98%	-9.64%	0.76%	-3.96%	0.88%	-11.58%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-2	2.24%	-6.64%	-6.74%	2.11%	-3.63%	2.61%	-8.44%
ABALX	American Balanced	Domestic Hybrid	-2	0.65%	-4.22%	-4.04%	0.85%	-1.71%	1.01%	-5.45%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	0.79%	-3.83%	-4.37%	0.18%	-0.53%	5.92%	-5.67%
DODGX	Dodge & Cox Stock	Large Value	-2	-1.36%	-2.18%	-1.82%	-1.72%	-0.37%	5.86%	-4.08%
AWSHX	Washington Mutual Investors	Large Value	-2	0.05%	-3.94%	-4.56%	0.12%	-1.44%	3.04%	-6.05%
GRISX	Gartmore S&P 500	Large Blend	-2	0.13%	-3.25%	-3.31%	0.33%	0.30%	5.19%	-5.06%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-2	1.81%	-5.50%	-5.85%	1.35%	-1.84%	5.31%	-7.82%
GMRAX	Gartmore Small Cap	Small Blend	-2	1.08%	-4.10%	-4.71%	0.34%	-1.54%	5.58%	-5.97%
PRNHX	T. Rowe Price New Horizons	Small Growth	-2	2.38%	-6.38%	-7.30%	2.17%	-2.72%	2.40%	-8.55%
CGMFX	CGM Focus	Large Blend	-3	-3.15%	-2.28%	-3.89%	-4.45%	-1.28%	8.02%	-6.98%
ICAEX	ICAP Equity	Large Value	-3	0.86%	-7.65%	-7.01%	0.02%	-4.30%	0.55%	-9.70%
PASVX	T. Rowe Price Sm. Cap	Small Value	-3	0.83%	-4.73%	-6.90%	-0.69%	-4.36%	2.01%	-7.81%
JRMSX	Janus Risk Managed stock	Large Blend	-3	1.08%	-7.36%	-7.44%	1.57%	-2.96%	1.42%	-9.39%

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JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	0.23%	-7.56%	-5.09%	-0.27%	-3.24%	1.43%	-8.48%
UMBIX	Excelsior Value & Restructuring	Large Value	-3	0.35%	1.05%	-15.12%	-0.11%	-9.55%	-7.75%	-16.79%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-3	0.82%	-4.99%	-7.13%	-0.68%	-4.50%	1.77%	-8.03%
AGTHX	American Growth	Large Growth	-3	1.79%	-6.99%	-7.82%	1.38%	-3.95%	0.96%	-9.15%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-3	1.35%	-6.13%	-7.85%	0.24%	-4.20%	1.18%	-8.60%
NBGIX	Neuberger Berman Genesis	Small Blend	-3	1.38%	-6.69%	-8.36%	0.27%	-4.60%	0.64%	-9.13%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-3	1.83%	-8.19%	-7.70%	1.19%	-3.34%	0.52%	-9.26%
JAMRX	Janus Mercury	Large Growth	-3	2.80%	-9.43%	-8.43%	2.56%	-3.68%	0.84%	-10.99%
BIASX	Brown Small Cap Growth	Small Growth	-4	2.46%	-7.89%	-9.98%	1.09%	-4.49%	2.08%	-10.61%
BUFSX	Buffalo Small Cap	Small Growth	-4	0.96%	-7.76%	-8.24%	-0.32%	-5.52%	1.22%	-9.25%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-4	0.69%	-7.05%	-7.43%	-0.28%	-4.84%	-1.75%	-8.67%
AIVSX	American ICA	Large Value	-4	0.84%	-7.90%	-8.86%	0.65%	-5.00%	-0.59%	-10.42%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-4	0.74%	-9.25%	-8.36%	0.97%	-4.21%	0.71%	-10.74%
AVFIX	American Small Cap Value	Small Value	-5	1.58%	-9.08%	-10.51%	-0.12%	-7.34%	-1.49%	-11.43%
RYTRX	Royce Total Return Fd	Small Value	-5	1.59%	-9.07%	-10.94%	0.00%	-7.93%	-3.66%	-11.68%
HRVIX	Heartland Value Plus	Small Value	-5	0.29%	-7.70%	-11.82%	-1.96%	-10.49%	-2.57%	-13.20%
KDSBX	Scudder Small Value	Small Value	-5	1.29%	-9.00%	-10.00%	-1.30%	-6.98%	-0.87%	-10.86%
OAKLX	Oakmark Select I	Mid-Cap Value	-5	1.30%	-9.94%	-11.34%	-1.24%	-7.32%	-4.73%	-13.18%
GTSAX	AIM Small Cap Growth	Small Growth	-6	1.59%	-12.97%	-13.65%	1.39%	-8.00%	-3.55%	-15.43%
PRSCX	T. Rowe Price Science & Tech.	Technology	-6	1.63%	-12.58%	-14.26%	1.44%	-8.15%	-5.46%	-15.99%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-6	1.34%	-12.61%	-14.05%	1.37%	-10.55%	-4.69%	-15.92%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-6	2.55%	-13.13%	-13.92%	1.75%	-7.11%	-2.25%	-16.40%
NBSX	Neuberger Berman Focus Inv	Large Blend	-7	-0.23%	-14.35%	-13.80%	-0.93%	-10.23%	-5.24%	-15.78%
MMYLX	MM Small Company Value	Small Blend	-7	0.50%	-12.75%	-14.13%	-1.67%	-10.98%	-5.31%	-14.91%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-8	-0.23%	-15.78%	-14.36%	-0.69%	-10.87%	-7.83%	-18.03%
MCGIX	ABN Amro/Montag	Large Growth	-8	-0.08%	-16.28%	-15.11%	0.75%	-11.49%	-8.32%	-17.42%
MMFVX	MM Focused Value	Mid-Cap Blend	-8	-1.72%	-13.11%	-12.08%	-3.69%	-8.69%	-4.11%	-14.85%
TWCGX	American Century Growth Inv	Large Growth	-8	1.31%	-18.35%	-18.17%	1.77%	-12.80%	-9.66%	-19.96%
CVGRX	*Calamos Growth	Mid-Cap Growth	-9	1.10%	-18.33%	-19.00%	1.05%	-12.54%	-9.55%	-20.29%
FRBSX	Franklin Balance Sheet	Small Value	-9	-0.44%	-15.33%	-17.34%	-2.18%	-15.08%	-11.56%	-18.44%
MINVX	Mosaic Investors	Large Blend	-9	0.10%	-17.77%	-17.71%	-0.53%	-13.84%	-11.55%	-20.23%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-10	0.30%	-19.70%	-20.36%	0.25%	-15.70%	-14.76%	-21.36%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-10	-0.55%	-15.01%	-21.97%	-0.91%	-26.23%	-30.72%	-30.72%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-12	0.19%	-25.10%	-25.22%	0.19%	-19.91%	-18.76%	-27.11%