

401k Mutual Funds as of 02/12/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
ARGFX	Ariel	Mid-Cap Blend	6	7.95%	4.90%	4.93%	4.33%	0.03%	4.94%	-6.98%
MGSEX	Managers Special Equity	Small Growth	5	7.30%	3.59%	4.77%	3.16%	6.47%	15.99%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	5	6.47%	3.49%	6.83%	1.70%	4.85%	15.21%	-0.03%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	7.64%	2.91%	3.70%	2.91%	-1.27%	3.02%	-6.76%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	7.24%	3.47%	3.65%	2.83%	5.54%	16.12%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	4	6.19%	3.20%	4.34%	2.01%	5.32%	14.97%	0.00%
RSEGX	RS Emerging Growth	Small Growth	4	7.01%	3.82%	1.61%	2.91%	6.87%	16.68%	-1.93%
SEQUX	Sequoia Fund	Large Value	4	4.25%	3.58%	5.50%	3.29%	7.69%	14.58%	0.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	6.64%	2.15%	2.78%	2.49%	-1.46%	3.28%	-7.80%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	7.25%	3.67%	-1.20%	3.78%	3.22%	9.38%	-2.49%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	6.79%	4.17%	-3.66%	3.79%	2.03%	8.24%	-4.73%
BGRFX	Baron Growth	Small Growth	3	5.25%	3.02%	0.23%	2.57%	3.43%	9.87%	-1.45%
NAESX	Vanguard Small Cap Index	Small Blend	3	5.98%	1.96%	2.51%	2.24%	4.41%	13.36%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	3	5.67%	3.56%	0.10%	3.39%	3.81%	11.33%	-2.14%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	6.82%	4.20%	-3.68%	3.82%	2.06%	8.25%	-4.75%
CGMFX	CGM Focus	Large Blend	3	11.53%	1.87%	-0.07%	0.10%	3.30%	13.16%	-2.55%
LLPFX	Longleaf Partners	Large Blend	3	6.19%	1.94%	-0.74%	2.69%	-5.52%	-1.81%	-10.62%
USSPX	USAA S&P 500	Large Blend	3	4.00%	3.60%	1.94%	0.61%	5.08%	11.44%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	7.27%	3.70%	-1.10%	3.81%	3.35%	9.52%	-2.40%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	5.92%	2.32%	3.20%	2.32%	5.77%	14.59%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	6.02%	1.12%	4.31%	1.51%	6.83%	14.88%	-0.26%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	2	7.05%	3.43%	-6.22%	3.55%	-2.25%	4.05%	-7.16%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	6.99%	4.32%	-5.02%	3.20%	-0.08%	7.24%	-6.13%
VUVLX	U.S. Value Fund	Large Value	2	4.28%	1.48%	0.79%	1.08%	3.67%	10.09%	-0.50%
BSCFX	Baron Small Cap	Small Growth	2	6.06%	3.83%	-2.90%	2.43%	0.32%	7.30%	-4.51%
UVALX	USAA Value Fund	Large Value	2	5.94%	0.69%	-2.15%	1.89%	1.08%	6.93%	-3.53%
PGRWX	Putnam G&I	Large Value	2	4.79%	1.20%	0.32%	1.06%	2.72%	9.73%	-0.55%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	4.05%	1.53%	1.07%	1.88%	3.67%	10.26%	0.00%
KDHBX	Scudder Equity	Large Value	2	3.97%	1.43%	1.08%	1.80%	3.66%	10.19%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	2	4.66%	0.84%	1.71%	1.29%	4.96%	10.53%	-0.13%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	6.88%	3.21%	-6.36%	2.95%	-2.06%	3.18%	-7.85%
JAMRX	Janus Mercury	Large Growth	2	7.29%	4.33%	-7.89%	3.97%	-2.38%	2.22%	-9.77%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	5.08%	0.93%	0.41%	0.44%	2.74%	8.45%	-1.02%

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THPGX	Thompson Plumb Growth	Large Blend	2	5.24%	0.09%	1.20%	0.22%	4.49%	11.60%	-1.05%
MEIAX	MFS Value Fund-A	Large Value	2	4.25%	0.97%	-0.28%	1.20%	2.55%	8.60%	-2.51%
SBLYX	Smith Barney Large Cap Growth	Large Growth	2	6.02%	2.66%	-2.14%	2.51%	2.79%	7.95%	-3.73%
LMNVX	Legg Mason Value Institutional	Large Blend	2	5.63%	1.04%	-0.34%	0.82%	4.25%	12.02%	-1.09%
PRGIX	T. Rowe Price G&I	Large Blend	2	5.00%	1.74%	-0.09%	1.61%	4.02%	10.44%	-1.89%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	5.66%	1.30%	-6.30%	1.40%	-3.02%	2.35%	-7.54%
JPDVX	JP Morgan Diversified	Large Blend	1	3.20%	1.45%	-3.51%	2.13%	-1.60%	2.13%	-4.55%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	1	1.33%	4.04%	-4.72%	2.76%	-3.32%	-1.36%	-6.58%
ICAEX	ICAP Equity	Large Value	1	6.07%	2.33%	-6.43%	1.89%	-2.45%	2.43%	-8.01%
GRISX	Gartmore S&P 500	Large Blend	1	4.98%	1.52%	-2.72%	1.65%	1.50%	6.58%	-3.81%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	3.53%	1.73%	-1.41%	1.38%	-0.53%	2.73%	-1.67%
BUFSX	Buffalo Small Cap	Small Growth	1	6.96%	1.27%	-6.60%	1.11%	-4.07%	2.67%	-7.95%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	1	6.57%	2.06%	-6.71%	1.60%	-2.56%	5.36%	-7.86%
ACVIX	American Century Small Cap	Small Value	1	5.59%	2.72%	-7.26%	1.57%	-4.70%	0.67%	-9.03%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	6.11%	-1.33%	-0.44%	1.29%	2.65%	9.48%	-3.53%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	1	5.77%	2.16%	-4.99%	1.69%	-3.19%	1.21%	-6.18%
DODGX	Dodge & Cox Stock	Large Value	1	4.38%	-1.26%	-0.69%	0.16%	1.42%	7.88%	-2.25%
GMRAX	Gartmore Small Cap	Small Blend	1	5.39%	2.17%	-3.71%	1.01%	-0.92%	6.28%	-5.34%
NYVTX	*Davis NY Venture A	Large Blend	1	6.46%	2.59%	-7.56%	1.95%	-5.15%	0.56%	-8.70%
AGTHX	American Growth	Large Growth	1	5.78%	2.51%	-7.29%	2.46%	-2.93%	2.03%	-8.19%
PNOPX	Putnam New Opportunities	Large Growth	1	6.39%	2.57%	-8.50%	2.48%	-2.35%	2.60%	-10.07%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	1	5.43%	2.55%	-5.43%	0.23%	-2.75%	1.93%	-8.02%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	4.83%	1.16%	-4.51%	0.82%	-1.82%	3.22%	-5.06%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	3.71%	-1.14%	-2.05%	2.35%	0.47%	3.64%	-3.01%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	5.14%	2.19%	-3.45%	1.06%	0.28%	6.85%	-4.84%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	3.27%	2.10%	-3.63%	2.10%	-1.73%	1.56%	-4.61%
GSSIX	Goldman Sachs Small Cap	Small Value	0	5.42%	1.40%	-5.61%	0.38%	-1.95%	3.29%	-7.05%
GTSAX	AIM Small Cap Growth	Small Growth	0	7.06%	3.09%	-12.32%	2.98%	-6.45%	-2.04%	-14.11%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	5.53%	1.12%	-7.92%	1.59%	-2.94%	0.92%	-8.90%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	7.52%	3.72%	-13.16%	2.89%	-6.85%	-4.11%	-14.79%
USISX	USAA Income	Large Value	0	2.93%	0.22%	-1.98%	0.44%	1.01%	6.78%	-3.18%
USAUX	USAA Aggressive Growth	Large Growth	0	5.66%	1.54%	-8.42%	2.28%	-2.56%	1.77%	-10.10%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	0	5.01%	1.12%	-6.90%	1.68%	-1.96%	2.00%	-7.98%
PVOYX	Putnam Voyager	Large Growth	0	6.98%	2.15%	-10.39%	2.11%	-4.30%	1.44%	-11.72%

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WVALX	Weitz Value	Large Value	0	4.04%	-2.88%	-2.34%	1.26%	0.12%	6.53%	-3.94%
NBGIX	Neuberger Berman Genesis	Small Blend	0	5.69%	1.34%	-6.83%	1.43%	-3.42%	1.81%	-8.07%
MSFRX	MFS Total Return	Moderate Allocatio	0	2.34%	-1.34%	-0.81%	1.10%	0.60%	3.61%	-1.71%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	0	7.01%	3.04%	-13.48%	2.80%	-9.11%	-3.34%	-14.73%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	4.35%	1.76%	-7.01%	0.72%	-3.80%	-0.77%	-7.76%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	4.52%	1.03%	-5.92%	-0.45%	-4.00%	2.25%	-7.59%
POGBX	Putnam Growth	Large Growth	0	6.27%	2.28%	-11.95%	2.43%	-5.84%	-2.05%	-13.44%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	4.53%	1.06%	-6.14%	-0.43%	-4.13%	2.04%	-7.80%
KDSBX	Scudder Small Value	Small Value	-1	6.04%	1.13%	-9.07%	-0.77%	-6.28%	-0.34%	-10.38%
ABALX	American Balanced	Domestic Hybrid	-1	2.87%	-4.16%	-4.01%	1.49%	-1.09%	1.66%	-4.85%
UMBIX	Excelsior Value & Restructuring	Large Value	-1	6.02%	1.71%	-13.93%	1.69%	-7.78%	-6.09%	-15.29%
TWCGX	American Century Growth Inv	Large Growth	-1	6.20%	2.88%	-17.49%	2.95%	-11.52%	-8.61%	-19.03%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	7.66%	3.46%	-17.48%	3.33%	-10.37%	-7.50%	-18.49%
BIASX	Brown Small Cap Growth	Small Growth	-1	7.67%	-8.36%	-7.76%	2.91%	-2.70%	3.91%	-9.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-1	6.50%	1.67%	-12.45%	1.24%	-8.07%	-3.17%	-13.94%
AWSHX	Washington Mutual Investors	Large Value	-1	4.04%	-4.16%	-4.12%	1.20%	-0.42%	4.15%	-5.04%
JRMSX	Janus Risk Managed stock	Large Blend	-1	5.60%	-7.43%	-7.02%	2.95%	-1.67%	2.80%	-8.16%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-1	6.41%	-6.83%	-7.58%	2.76%	-2.57%	2.49%	-9.16%
BERIX	Berwyn Income	Conservative Alloc	-1	1.25%	-2.41%	-3.03%	1.25%	-3.00%	-0.36%	-3.57%
RYTRX	Royce Total Return Fd	Small Value	-1	5.10%	1.78%	-10.17%	0.68%	-7.08%	-3.01%	-11.08%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	6.46%	0.09%	-11.25%	-1.91%	-6.89%	-2.34%	-13.28%
AVFIX	American Small Cap Value	Small Value	-3	6.75%	-9.68%	-9.45%	0.92%	-6.23%	-0.47%	-10.51%
MMYLX	MM Small Company Value	Small Blend	-3	4.36%	0.64%	-13.74%	-1.46%	-10.50%	-5.10%	-14.73%
OAKLX	Oakmark Select I	Mid-Cap Value	-3	6.60%	-7.87%	-11.00%	0.02%	-6.04%	-3.51%	-12.06%
AIVSX	American ICA	Large Value	-3	4.28%	-7.95%	-8.44%	1.78%	-3.89%	0.53%	-9.41%
FRBSX	Franklin Balance Sheet	Small Value	-4	3.97%	-0.84%	-17.69%	-2.11%	-14.66%	-11.49%	-18.39%
HRVIX	Heartland Value Plus	Small Value	-4	5.50%	-9.49%	-11.22%	-1.80%	-10.03%	-2.42%	-13.06%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-4	5.10%	1.05%	-24.91%	1.62%	-18.34%	-17.60%	-26.07%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-4	7.70%	-14.76%	-12.84%	2.12%	-6.76%	-1.90%	-16.09%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-6	4.83%	-15.47%	-13.70%	0.46%	-9.63%	-6.76%	-17.08%
MCGIX	ABN Amro/Montag	Large Growth	-6	4.24%	-16.02%	-14.43%	1.69%	-10.44%	-7.46%	-16.64%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-7	-0.38%	-1.12%	-25.26%	-3.19%	-27.27%	-32.31%	-32.31%
MINVX	Mosaic Investors	Large Blend	-8	4.32%	-18.34%	-17.19%	0.38%	-12.79%	-10.75%	-19.50%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-9	2.97%	-20.72%	-20.43%	0.40%	-15.22%	-14.63%	-21.24%