

401k Mutual Funds as of 02/13/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	6	3.40%	7.77%	9.14%	4.81%	7.75%	46.92%	-0.30%
PRSCX	T. Rowe Price Science & Tech.	Technology	5	0.58%	6.08%	10.06%	2.15%	14.88%	49.09%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	4	0.69%	4.66%	6.90%	1.91%	12.02%	61.21%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	0.14%	6.25%	6.82%	3.35%	13.23%	75.18%	-0.05%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	1.63%	5.73%	0.86%	3.11%	6.49%	30.60%	-0.05%
WVALX	Weitz Value	Large Value	3	0.35%	3.82%	5.26%	1.74%	8.00%	54.24%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	0.77%	3.40%	6.44%	1.28%	12.91%	68.64%	-0.26%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	1.62%	5.69%	0.85%	3.08%	6.43%	30.26%	-0.04%
PVOYX	Putnam Voyager	Large Growth	3	0.92%	4.62%	6.33%	1.56%	12.82%	58.46%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	0.79%	4.40%	4.04%	1.65%	8.55%	56.38%	-0.31%
SEQUX	Sequoia Fund	Large Value	3	-0.09%	4.89%	6.48%	2.50%	9.57%	65.02%	-0.14%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	-1.20%	5.06%	5.80%	0.50%	11.06%	67.91%	-1.20%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	0.80%	3.43%	6.51%	1.30%	13.01%	69.01%	-0.24%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	0.57%	4.68%	6.80%	1.69%	10.61%	60.49%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	1.24%	0.66%	2.22%	1.88%	7.97%	41.53%	-1.33%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	2	0.90%	5.80%	-1.18%	3.19%	4.93%	28.46%	-2.23%
POGBX	Putnam Growth	Large Growth	2	0.73%	4.20%	2.22%	1.52%	8.11%	53.15%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	2	0.26%	4.66%	0.46%	2.08%	5.19%	45.22%	-0.95%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	1.57%	5.65%	-3.82%	3.07%	2.23%	21.08%	-4.47%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	0.45%	5.42%	-0.61%	2.12%	6.71%	37.16%	-1.54%
JAMRX	Janus Mercury	Large Growth	2	0.00%	3.53%	4.91%	0.73%	9.83%	54.01%	-0.36%
NAESX	Vanguard Small Cap Index	Small Blend	1	-1.00%	1.94%	2.43%	-0.04%	7.31%	61.32%	-1.53%
PGRWX	Putnam G&I	Large Value	1	-1.10%	1.75%	2.01%	0.00%	6.73%	58.54%	-1.25%
BIASX	Brown Small Cap Growth	Small Growth	1	-0.48%	3.14%	-0.74%	0.54%	6.41%	42.79%	-1.94%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	-0.86%	1.76%	2.17%	-0.77%	5.71%	49.87%	-1.28%
PRGIX	T. Rowe Price G&I	Large Blend	1	-0.84%	1.96%	2.92%	-0.34%	7.71%	50.30%	-0.97%
GTSAX	AIM Small Cap Growth	Small Growth	1	-0.84%	3.90%	-1.06%	0.76%	5.90%	43.71%	-1.77%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-1.34%	1.39%	2.26%	-0.19%	7.47%	58.18%	-1.80%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	-0.14%	1.95%	2.03%	0.50%	5.20%	33.18%	-0.28%
DODGX	Dodge & Cox Stock	Large Value	1	-0.99%	1.54%	2.63%	-0.95%	8.07%	67.10%	-0.99%
AGTHX	American Growth	Large Growth	1	0.46%	3.38%	-1.45%	1.02%	4.26%	49.48%	-2.80%
SBLYX	Smith Barney Large Cap Growth	Large Growth	1	0.25%	3.25%	-1.99%	0.54%	3.70%	25.59%	-3.67%
THPGX	Thompson Plumb Growth	Large Blend	1	-0.44%	1.73%	1.51%	-0.68%	6.42%	58.92%	-0.84%

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ABALX	American Balanced	Domestic Hybrid	0	-0.45%	1.12%	1.38%	-0.57%	4.58%	34.74%	-0.70%
MGSEX	Managers Special Equity	Small Growth	0	-1.85%	2.51%	1.61%	-0.72%	8.46%	65.38%	-2.31%
BGRFX	Baron Growth	Small Growth	0	0.38%	1.73%	-0.28%	-0.84%	6.11%	41.40%	-0.84%
BSCFX	Baron Small Cap	Small Growth	0	0.06%	2.49%	-0.06%	-0.78%	6.00%	50.02%	-0.95%
CGMFX	CGM Focus	Large Blend	0	-0.20%	1.11%	3.36%	-2.43%	6.73%	43.37%	-2.43%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
JRMSX	Janus Risk Managed stock	Large Blend	0	-0.20%	2.05%	-1.14%	-0.10%	4.71%	48.10%	-2.31%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-1.02%	1.33%	1.55%	-0.69%	6.22%	58.17%	-1.34%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	-0.54%	1.05%	0.62%	-1.07%	4.71%	36.84%	-1.07%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	0.17%	2.23%	-1.68%	0.60%	2.44%	22.56%	-2.34%
TWCGX	American Century Growth Inv	Large Growth	0	0.31%	2.60%	-1.80%	0.24%	3.35%	29.30%	-3.08%
USSPX	USAA S&P 500	Large Blend	0	-0.72%	1.39%	1.91%	-0.80%	6.30%	42.13%	-0.83%
USAUX	USAA Aggressive Growth	Large Growth	0	0.67%	3.32%	-3.99%	0.95%	2.92%	24.55%	-5.32%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-0.28%	1.14%	-0.70%	-0.56%	1.58%	22.59%	-1.18%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	-0.73%	3.50%	-5.21%	0.92%	2.00%	29.21%	-5.87%
TRQIX	SEI Index S&P 500	Large Blend	0	-0.70%	0.90%	-0.36%	-0.78%	4.49%	46.19%	-1.14%
EMTGX	Eaton Vance Growth	Large Blend	0	-1.14%	0.93%	1.50%	-1.31%	6.49%	49.87%	-1.31%
NYVTX	*Davis NY Venture A	Large Blend	0	0.49%	1.29%	-2.15%	-1.26%	1.87%	27.90%	-2.92%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	-0.98%	2.09%	-0.96%	-0.51%	5.19%	54.36%	-2.31%
RSEGX	RS Emerging Growth	Small Growth	0	-2.24%	5.35%	-4.17%	0.80%	2.39%	60.89%	-5.53%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	0.52%	3.50%	-6.08%	1.17%	1.02%	31.62%	-7.91%
KDHBX	Scudder Equity	Large Value	0	-0.61%	0.91%	0.64%	-1.19%	4.68%	36.79%	-1.19%
VUVLX	U.S. Value Fund	Large Value	0	-0.96%	1.18%	0.32%	-0.77%	4.79%	54.24%	-1.34%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.57%	0.69%	0.11%	-0.34%	3.06%	25.88%	-0.57%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	-1.24%	3.11%	-2.18%	-0.22%	4.18%	34.65%	-3.05%
OAKLX	Oakmark Select I	Mid-Cap Value	0	-1.82%	2.22%	-1.65%	-0.20%	4.54%	43.25%	-3.10%
ARGFX	Ariel	Mid-Cap Blend	-1	-2.97%	-0.06%	1.68%	-2.88%	7.48%	72.43%	-3.17%
USISX	USAA Income	Large Value	-1	-1.23%	0.90%	-1.80%	-1.46%	2.83%	41.46%	-2.09%
NBSX	Neuberger Berman Focus Inv	Large Blend	-1	0.07%	2.31%	-6.78%	-0.29%	-0.30%	47.66%	-7.54%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-2.40%	-0.29%	2.39%	-2.30%	2.65%	39.98%	-4.83%
AWSHX	Washington Mutual Investors	Large Value	-1	-0.59%	-1.66%	-0.94%	-0.96%	3.88%	41.69%	-1.66%
ASQAX	American Century Sm. Cap	Small Blend	-1	-2.61%	0.50%	1.87%	-2.61%	6.86%	64.97%	-3.24%
GMRAX	Gartmore Small Cap	Small Blend	-1	-2.12%	2.07%	-3.60%	-1.36%	2.12%	40.42%	-5.63%
MINVX	Mosaic Investors	Large Blend	-1	-0.60%	-1.16%	0.17%	-0.43%	4.22%	44.00%	-2.70%
ICAEX	ICAP Equity	Large Value	-1	-1.58%	0.37%	0.12%	-1.70%	4.53%	48.24%	-1.77%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-0.72%	0.96%	-1.51%	-1.83%	4.34%	43.71%	-3.19%

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PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-0.73%	0.90%	-1.37%	-1.86%	4.42%	43.78%	-3.04%
LLPFX	Longleaf Partners	Large Blend	-1	-2.14%	-1.14%	0.55%	-2.52%	3.70%	19.68%	-3.09%
MEIAX	MFS Value Fund-A	Large Value	-1	-1.66%	0.25%	-1.42%	-1.96%	3.93%	48.09%	-1.96%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	-1.47%	0.22%	-2.54%	-1.71%	2.09%	43.35%	-3.04%
JPDVX	JP Morgan Diversified	Large Blend	-1	-0.42%	0.61%	-3.12%	-0.90%	0.47%	22.26%	-3.79%
UVALX	USAA Value Fund	Large Value	-2	-2.00%	0.53%	-3.14%	-1.85%	2.85%	48.68%	-3.73%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-2	-2.04%	-0.54%	-4.78%	-2.62%	-1.14%	31.94%	-5.06%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-2	-1.05%	0.16%	-7.25%	-1.59%	-1.34%	17.52%	-7.59%
AIVSX	American ICA	Large Value	-2	-0.16%	-5.29%	-3.92%	-0.44%	1.45%	36.04%	-5.80%
MMYLX	MM Small Company Value	Small Blend	-2	-1.11%	1.91%	-8.15%	-1.23%	-2.73%	26.46%	-9.45%
RHJSX	Rice Hall James Micro	Small Growth	-2	-4.59%	-0.47%	1.81%	-3.93%	7.87%	71.19%	-4.95%
GRISX	Gartmore S&P 500	Large Blend	-2	-0.78%	1.30%	-5.97%	-0.92%	-0.15%	35.89%	-6.72%
MCGIX	ABN Amro/Montag	Large Growth	-3	-0.39%	-5.85%	-5.09%	-0.63%	0.53%	15.21%	-7.34%
MMFVX	MM Focused Value	Mid-Cap Blend	-3	-2.23%	-0.75%	-8.21%	-2.74%	-3.12%	32.92%	-9.14%
GSSIX	Goldman Sachs Small Cap	Small Value	-3	-1.53%	0.75%	-7.26%	-1.99%	0.02%	41.59%	-8.74%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-3	-1.76%	-0.18%	-6.17%	-2.35%	0.17%	41.27%	-6.76%
BERIX	Berwyn Income	Conservative Alloc	-3	0.00%	-5.19%	-5.19%	0.36%	-1.61%	6.92%	-6.02%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Jap	-3	-1.65%	-1.34%	-5.94%	-3.06%	-3.83%	-10.75%	-15.10%
BUFSX	Buffalo Small Cap	Small Growth	-3	-3.02%	0.92%	-9.02%	-2.71%	-0.95%	51.48%	-9.38%
RYTRX	Royce Total Return Fd	Small Value	-3	-2.20%	-0.06%	-8.36%	-2.85%	-1.46%	28.21%	-9.40%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-3	-0.60%	1.49%	-12.03%	-0.81%	-6.24%	7.02%	-12.46%
ACVIX	American Century Small Cap	Small Value	-4	-2.36%	0.32%	-13.07%	-2.86%	-5.71%	17.55%	-15.01%
UMBIX	Excelsior Value & Restructuring	Large Value	-4	-0.98%	0.98%	-15.47%	-1.28%	-7.86%	8.97%	-16.14%
CVGRX	*Calamos Growth	Mid-Cap Growth	-4	0.78%	3.99%	-20.35%	1.55%	-10.50%	-4.31%	-22.22%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-4	-1.60%	-7.04%	-5.71%	-2.43%	-0.64%	-21.61%	-36.34%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-3.22%	-1.53%	-7.34%	-4.03%	-0.54%	27.47%	-8.48%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-3.18%	-1.48%	-7.73%	-3.97%	-0.82%	26.49%	-8.88%
FRBSX	Franklin Balance Sheet	Small Value	-5	-3.13%	-1.38%	-11.50%	-4.09%	-4.36%	14.35%	-12.10%
AVFIX	American Small Cap Value	Small Value	-6	-2.80%	-8.46%	-7.85%	-2.91%	-1.21%	45.62%	-9.40%
HRVIX	Heartland Value Plus	Small Value	-7	-3.54%	-10.09%	-9.60%	-4.02%	-2.74%	27.95%	-13.60%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-7	-3.49%	-12.29%	-9.77%	-1.72%	-2.01%	21.69%	-15.03%
PRLAX	T. Rowe Price Latin America	Latin America Stoc	-9	-3.93%	-7.79%	-16.18%	-8.86%	-14.48%	-38.37%	-43.35%
DRLCX	Pimco Large Cap Growth	Large Growth	-13	1.29%	4.12%	-58.25%	2.02%	-48.09%	-45.95%	-58.91%
KDSBX	Scudder Small Value	Small Value	-14	-3.38%	-2.16%	-45.87%	-4.80%	-37.70%	-21.25%	-46.80%
TWVAX	American Century Vista	Mid-Cap Growth	-25	0.00%	0.00%	-100.00%	0.00%	0.00%	-100.00%	100.00%