401k Mutual Funds as of 02/16/2012

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|--------------------------------------|--------------------|---------|-------|--------|--------|--------|--------|--------------|--------|
| PRSCX | T. Rowe Price Science & Tech. | Technology | 18 | 8.09% | 19.11% | 24.23% | 19.52% | 13.32% | 14.26% | 0.00% |
| PVOYX | Putnam Voyager | Large Growth | 17 | 6.88% | 17.13% | 25.23% | 17.85% | 9.67% | 14.04% | 0.00% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 17 | 8.37% | 19.19% | 22.66% | 18.68% | 5.16% | 12.70% | 0.00% |
| CGMFX | CGM Focus | Large Blend | 16 | 8.07% | 15.47% | 23.92% | 16.96% | 5.97% | 9.33% | -0.23% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | 16 | 7.94% | 18.22% | 21.74% | 18.01% | 12.49% | 14.40% | 0.00% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | 16 | 6.91% | 15.36% | 23.91% | 15.96% | 8.75% | 11.79% | 0.00% |
| HFMCX | *Hartford Midcap A | Mid-Cap Growth | 15 | 6.56% | 13.98% | 23.48% | 14.37% | -0.11% | -0.15% | -5.62% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 15 | 7.03% | 14.25% | 24.19% | 14.32% | 12.39% | 17.00% | 0.00% |
| RSEGX | RS Emerging Growth | Small Growth | 15 | 7.35% | 14.21% | 22.73% | 14.77% | 10.41% | 17.10% | 0.00% |
| PNOPX | Putnam New Opportunities | Large Growth | 14 | 6.26% | 14.13% | 21.84% | 14.04% | 10.88% | 14.16% | 0.00% |
| RHJSX | Rice Hall James Micro | Small Growth | 14 | 5.82% | 10.25% | 26.78% | 11.65% | 14.87% | 20.57% | -0.61% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | 14 | 5.29% | 13.06% | 24.08% | 13.18% | 7.87% | 12.63% | 0.00% |
| AVFIX | American Small Cap Value | Small Value | 14 | 5.98% | 12.31% | 25.45% | 12.78% | 12.65% | 18.26% | 0.00% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | 14 | 5.91% | 13.83% | 21.72% | 13.88% | 8.81% | 18.33% | 0.00% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 14 | 5.52% | 13.47% | 21.88% | 14.02% | 6.50% | 9.24% | 0.00% |
| GTSAX | AIM Small Cap Growth | Small Growth | 14 | 7.83% | 14.01% | 21.86% | 14.25% | 9.96% | 13.80% | 0.00% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 14 | 6.99% | 13.80% | 22.23% | 14.58% | 9.21% | 14.49% | 0.00% |
| ARGFX | Ariel | Mid-Cap Blend | 14 | 4.40% | 12.72% | 25.53% | 12.61% | 8.85% | 16.60% | -0.02% |
| THPGX | Thompson Plumb Growth | Large Blend | 13 | 5.14% | 12.98% | 22.05% | 12.98% | 10.86% | 14.16% | 0.00% |
| BUFSX | Buffalo Small Cap | Small Growth | 13 | 5.53% | 12.11% | 22.81% | 12.52% | 11.93% | 17.02% | 0.00% |
| NAESX | Vanguard Small Cap Index | Small Blend | 13 | 6.20% | 11.94% | 22.28% | 12.31% | 10.20% | 14.82% | 0.00% |
| LLPFX | Longleaf Partners | Large Blend | 13 | 7.10% | 10.65% | 21.12% | 11.48% | 6.06% | 8.08% | 0.00% |
| ASQAX | American Century Sm. Cap | Small Blend | 13 | 5.34% | 10.70% | 23.80% | 11.43% | 11.61% | 16.97% | 0.00% |
| POGBX | Putnam Growth | Large Growth | 13 | 5.70% | 13.57% | 20.71% | 13.33% | 10.18% | 13.10% | 0.00% |
| KDSBX | Scudder Small Value | Small Value | 13 | 6.21% | 12.28% | 21.95% | 12.59% | 8.23% | 14.35% | 0.00% |
| MGSEX | Managers Special Equity | Small Growth | 13 | 6.14% | 11.54% | 22.10% | 11.91% | 10.82% | 16.46% | 0.00% |
| PRLAX | T. Rowe Price Latin America | Latin America Stoc | 13 | 4.78% | 16.52% | 13.45% | 17.54% | -1.34% | 2.84% | -5.47% |
| GMRAX | Gartmore Small Cap | Small Blend | 12 | 6.20% | 11.25% | 19.80% | 12.07% | 7.37% | 11.97% | -0.08% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 12 | 4.86% | 12.24% | 19.62% | 11.79% | 10.86% | 12.07% | 0.00% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 12 | 5.85% | 10.21% | 21.30% | 10.75% | 10.81% | 15.92% | 0.00% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 12 | 5.02% | 12.61% | 19.76% | 12.22% | 10.91% | 13.52% | 0.00% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 12 | 5.32% | 12.06% | 19.25% | 11.77% | 10.73% | 11.68% | 0.00% |
| MMFVX | MM Focused Value | Mid-Cap Blend | 12 | 5.80% | 11.10% | 18.61% | 10.84% | 9.37% | 10.58% | 0.00% |

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|--------|-------------------------------------|----------------|---------|-------|--------|--------|--------|--------|--------------|--------|
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 12 | 5.34% | 11.13% | 19.26% | 10.70% | 9.10% | 10.41% | 0.00% |
| JAMRX | Janus Mercury | Large Growth | 12 | 4.94% | 12.48% | 18.63% | 11.92% | 8.75% | 10.08% | 0.00% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 12 | 5.34% | 12.06% | 19.13% | 11.80% | 10.70% | 11.60% | 0.00% |
| AGTHX | American Growth | Large Growth | 12 | 5.29% | 11.79% | 17.61% | 11.56% | 8.06% | 10.29% | 0.00% |
| USAUX | USAA Aggressive Growth | Large Growth | 12 | 5.46% | 12.31% | 18.85% | 12.28% | 9.64% | 11.28% | 0.00% |
| TWVAX | American Century Vista | Mid-Cap Growth | 12 | 5.54% | 12.56% | 18.87% | 12.94% | 7.22% | 11.66% | 0.00% |
| DODGX | Dodge & Cox Stock | Large Value | 12 | 3.90% | 11.05% | 21.23% | 10.80% | 8.47% | 12.51% | 0.00% |
| BIASX | Brown Small Cap Growth | Small Growth | 12 | 4.71% | 11.60% | 20.24% | 11.77% | 9.07% | 13.73% | 0.00% |
| CSTGX | AIM Constellation | Large Growth | 12 | 4.92% | 12.16% | 18.21% | 11.84% | 6.36% | 8.34% | 0.00% |
| MMYLX | MM Small Company Value | Small Blend | 11 | 4.78% | 9.79% | 18.01% | 10.66% | 7.25% | 10.74% | -0.28% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 11 | 4.02% | 9.89% | 18.36% | 9.96% | 7.82% | 12.45% | 0.00% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 11 | 4.69% | 10.45% | 18.21% | 10.72% | 6.57% | 10.54% | 0.00% |
| DRLCX | Pimco Large Cap Growth | Large Growth | 11 | 4.34% | 10.74% | 17.59% | 10.48% | 8.32% | 10.23% | 0.00% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 11 | 6.05% | 11.91% | 15.30% | 11.91% | 6.48% | 8.08% | 0.00% |
| UMBIX | Excelsior Value & Restructuring | Large Value | 11 | 4.56% | 10.91% | 18.77% | 11.31% | 6.24% | 11.24% | -0.22% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 11 | 5.11% | 10.22% | 18.26% | 11.02% | 8.50% | 11.25% | -0.26% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | 11 | 5.66% | 13.00% | 12.75% | 13.02% | 2.84% | 5.18% | -0.11% |
| PGRWX | Putnam G&I | Large Value | 11 | 3.85% | 10.40% | 20.36% | 10.40% | 8.67% | 12.35% | 0.00% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 11 | 6.07% | 11.78% | 12.50% | 12.35% | 4.37% | 6.33% | -0.51% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 11 | 4.80% | 9.90% | 18.29% | 9.49% | 8.34% | 11.55% | 0.00% |
| BSCFX | Baron Small Cap | Small Growth | 11 | 5.00% | 10.90% | 16.70% | 10.90% | 6.37% | 10.52% | 0.00% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | 11 | 5.11% | 10.23% | 18.50% | 11.03% | 8.62% | 11.42% | -0.26% |
| ICAEX | ICAP Equity | Large Value | 10 | 3.37% | 9.24% | 19.63% | 8.72% | 9.57% | 13.43% | 0.00% |
| HRVIX | Heartland Value Plus | Small Value | 10 | 4.94% | 6.34% | 20.05% | 9.52% | 7.03% | 12.99% | -0.59% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 10 | 3.12% | 8.96% | 18.33% | 8.89% | 8.37% | 11.00% | 0.00% |
| KDHBX | Scudder Equity | Large Value | 10 | 3.04% | 8.84% | 18.36% | 8.80% | 8.35% | 10.96% | 0.00% |
| ACVIX | American Century Small Cap | Small Value | 10 | 5.13% | 9.41% | 13.16% | 10.54% | 3.65% | 6.30% | -0.12% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 10 | 4.73% | 8.84% | 15.39% | 9.87% | 8.37% | 7.83% | -0.11% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 10 | 3.88% | 8.29% | 18.64% | 9.46% | 8.95% | 10.41% | 0.00% |
| RYTRX | Royce Total Return Fd | Small Value | 10 | 4.31% | 8.83% | 16.55% | 8.83% | 7.46% | 10.58% | 0.00% |
| TWCGX | American Century Growth Inv | Large Growth | 10 | 5.24% | 11.51% | 13.89% | 11.15% | 6.56% | 7.86% | 0.00% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | 10 | 5.60% | 11.55% | 9.57% | 11.79% | 2.97% | 3.07% | -1.47% |
| UVALX | USAA Value Fund | Large Value | 10 | 3.46% | 8.62% | 17.90% | 8.62% | 8.12% | 11.66% | 0.00% |
| VUVLX | U.S. Value Fund | Large Value | 9 | 3.28% | 8.15% | 16.63% | 7.94% | 7.48% | 9.77% | 0.00% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 9 | 3.02% | 8.45% | 17.67% | 8.26% | 8.23% | 10.86% | 0.00% |
| EMTGX | Eaton Vance Growth | Large Blend | 9 | 3.27% | 8.43% | 16.31% | 8.19% | 8.51% | 10.64% | 0.00% |
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| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|------------------------------------|--------------------|---------|-------|--------|--------|--------|--------|--------------|---------|
| PRGIX | T. Rowe Price G&I | Large Blend | 9 | 2.77% | 8.04% | 15.60% | 7.88% | 7.31% | 9.20% | 0.00% |
| GRISX | Gartmore S&P 500 | Large Blend | 9 | 3.48% | 8.54% | 16.12% | 8.23% | 7.87% | 9.70% | 0.00% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 9 | 5.70% | 12.50% | 6.15% | 12.86% | 2.13% | 1.65% | -3.95% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 9 | 3.10% | 8.36% | 15.72% | 7.96% | 6.31% | 10.20% | 0.00% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 9 | 5.42% | 11.28% | 8.43% | 11.47% | 2.48% | 2.30% | -2.34% |
| USSPX | USAA S&P 500 | Large Blend | 9 | 3.50% | 8.57% | 16.92% | 7.83% | 8.35% | 10.69% | 0.00% |
| MEIAX | MFS Value Fund-A | Large Value | 9 | 3.38% | 8.16% | 15.90% | 7.82% | 7.42% | 9.78% | 0.00% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 9 | 5.40% | 11.25% | 8.49% | 11.43% | 2.48% | 2.34% | -2.29% |
| TRQIX | SEI Index S&P 500 | Large Blend | 9 | 3.52% | 8.07% | 17.22% | 8.29% | 8.58% | 10.76% | 0.00% |
| AIVSX | American ICA | Large Value | 9 | 3.32% | 8.53% | 15.97% | 8.01% | 7.21% | 8.94% | 0.00% |
| USISX | USAA Income | Large Value | 9 | 3.37% | 8.03% | 16.23% | 7.59% | 8.22% | 10.39% | 0.00% |
| NYVTX | *Davis NY Venture A | Large Blend | 9 | 2.79% | 8.97% | 16.55% | 8.77% | 7.20% | 10.57% | 0.00% |
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | 8 | 7.22% | 13.32% | -3.61% | 13.16% | -9.38% | -9.49% | -13.89% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 8 | 3.81% | 7.53% | 12.50% | 7.12% | 5.86% | 8.03% | 0.00% |
| JRMSX | Janus Risk Managed stock | Large Blend | 8 | 3.59% | 7.84% | 14.47% | 7.61% | 7.99% | 9.37% | 0.00% |
| JPDVX | JP Morgan Diversified | Large Blend | 8 | 3.64% | 8.35% | 12.99% | 8.03% | 5.63% | 7.79% | 0.00% |
| WVALX | Weitz Value | Large Value | 8 | 3.19% | 7.69% | 13.66% | 7.44% | 9.65% | 9.36% | 0.00% |
| NBGIX | Neuberger Berman Genesis | Small Blend | 7 | 2.92% | 6.47% | 10.57% | 7.02% | 4.65% | 5.75% | -0.38% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 7 | 2.87% | 6.42% | 10.95% | 6.97% | 4.87% | 6.09% | -0.06% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 7 | 4.17% | 11.02% | 1.40% | 10.73% | -5.48% | -5.35% | -10.70% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | 7 | 4.21% | 8.96% | 6.27% | 9.06% | 0.63% | 1.66% | -3.08% |
| FRBSX | Franklin Balance Sheet | Small Value | 7 | 3.99% | 8.91% | 4.91% | 9.42% | -1.70% | -1.28% | -6.98% |
| SBLYX | Smith Barney Large Cap Growth | Large Growth | 7 | 4.07% | 10.99% | 1.91% | 10.89% | -1.50% | -4.03% | -7.57% |
| SEQUX | Sequoia Fund | Large Value | 7 | 1.83% | 6.54% | 13.30% | 6.14% | 9.36% | 11.53% | 0.00% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 7 | 3.41% | 7.57% | 11.65% | 7.23% | 5.38% | 6.56% | 0.00% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 7 | 3.85% | 6.80% | 9.15% | 6.77% | 4.29% | 5.63% | 0.00% |
| MINVX | Mosaic Investors | Large Blend | 7 | 2.06% | 5.27% | 13.38% | 5.91% | 6.42% | 8.56% | -0.12% |
| BGRFX | Baron Growth | Small Growth | 7 | 2.29% | 6.65% | 12.95% | 6.88% | 5.06% | 7.43% | -0.11% |
| ABALX | American Balanced | Domestic Hybrid | 6 | 2.17% | 5.53% | 11.83% | 5.88% | 6.12% | 6.99% | 0.00% |
| AWSHX | Washington Mutual Investors | Large Value | 6 | 1.36% | 5.42% | 14.06% | 4.86% | 6.78% | 8.06% | 0.00% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | 6 | 1.62% | 3.47% | 10.79% | 7.55% | 5.10% | 6.19% | 0.00% |
| MSFRX | MFS Total Return | Moderate Allocatio | 5 | 2.15% | 4.93% | 9.54% | 4.85% | 4.53% | 5.68% | 0.00% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 5 | 2.00% | 4.07% | 8.97% | 3.72% | 5.24% | 5.78% | 0.00% |
| BERIX | Berwyn Income | Conservative Alloc | 3 | 1.98% | 0.60% | 3.40% | 4.04% | 1.17% | 1.83% | 0.00% |
| MCGIX | ABN Amro/Montag | Large Growth | 2 | 1.73% | -3.09% | 2.60% | 4.92% | -0.88% | -1.39% | -4.97% |