

401k Mutual Funds as of 02/19/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
MGSEX	Managers Special Equity	Small Growth	5	5.21%	3.41%	5.61%	4.44%	7.44%	17.43%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	5.16%	3.77%	5.06%	4.51%	6.89%	18.01%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	5	4.73%	2.83%	7.92%	2.54%	5.49%	16.17%	0.00%
ARGFX	Ariel	Mid-Cap Blend	5	4.81%	3.89%	6.03%	5.32%	0.83%	5.94%	-6.10%
RSEGX	RS Emerging Growth	Small Growth	4	5.21%	3.18%	1.65%	4.07%	7.65%	17.99%	-0.83%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	4.34%	2.31%	4.17%	3.97%	-0.32%	4.09%	-5.79%
ASQAX	American Century Sm. Cap	Small Blend	4	3.97%	2.38%	5.78%	3.17%	6.22%	16.28%	-0.07%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	4.46%	2.67%	3.52%	4.07%	-0.03%	4.88%	-6.37%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	4.28%	4.54%	-0.82%	5.56%	4.69%	11.26%	-0.82%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	4.94%	3.92%	-3.09%	5.09%	3.12%	9.60%	-3.53%
JAENX	Janus Enterprise	Mid-Cap Growth	3	3.95%	3.54%	-0.31%	4.74%	4.91%	12.79%	-0.86%
NAESX	Vanguard Small Cap Index	Small Blend	3	3.67%	2.31%	3.15%	3.17%	5.10%	14.39%	-0.07%
SEQUX	Sequoia Fund	Large Value	3	2.13%	3.70%	4.36%	3.75%	7.93%	15.10%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	3.63%	0.65%	4.67%	2.43%	7.34%	15.92%	-0.25%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	4.30%	4.58%	-0.73%	5.59%	4.82%	11.40%	-0.73%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	4.96%	3.97%	-3.10%	5.14%	3.17%	9.63%	-3.54%
KDHBX	Scudder Equity	Large Value	2	1.55%	0.79%	1.25%	2.43%	4.11%	10.87%	-0.06%
BGRFX	Baron Growth	Small Growth	2	2.74%	2.30%	-0.35%	3.24%	3.91%	10.58%	-0.81%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	4.91%	4.14%	-4.47%	4.49%	1.07%	8.58%	-4.96%
USSPX	USAA S&P 500	Large Blend	2	3.51%	0.80%	1.28%	1.18%	5.39%	12.08%	-0.03%
BSCFX	Baron Small Cap	Small Growth	2	3.73%	2.90%	-2.66%	3.45%	1.22%	8.36%	-3.55%
LLPFX	Longleaf Partners	Large Blend	2	3.49%	1.41%	0.47%	3.39%	-4.69%	-1.13%	-10.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	2.91%	1.49%	2.59%	2.63%	5.80%	14.94%	-0.11%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	1.59%	0.87%	1.20%	2.51%	4.12%	10.94%	-0.08%
CGMFX	CGM Focus	Large Blend	2	6.75%	1.10%	-0.29%	0.98%	3.99%	14.16%	-1.69%
SBLIX	Smith Barney Large Cap Growth	Large Growth	2	3.73%	2.23%	-2.19%	3.76%	3.76%	9.27%	-2.55%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	2	4.82%	3.75%	-5.16%	4.95%	-0.96%	5.45%	-5.90%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	5.20%	3.81%	-5.65%	4.50%	-0.69%	4.74%	-6.46%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	2.09%	0.07%	0.44%	1.22%	3.36%	9.29%	-0.26%
EMTGX	Eaton Vance Growth	Large Blend	1	1.84%	0.39%	1.23%	1.81%	5.19%	11.10%	-0.08%
JAMRX	Janus Mercury	Large Growth	1	4.59%	3.85%	-8.53%	5.12%	-1.37%	3.36%	-8.77%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	3.33%	1.39%	-2.58%	2.10%	1.19%	7.94%	-3.87%
LMNVX	Legg Mason Value Institutional	Large Blend	1	2.19%	0.30%	0.25%	1.47%	4.61%	12.75%	-0.45%

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GMRAX	Gartmore Small Cap	Small Blend	1	3.19%	1.13%	-3.06%	1.95%	-0.07%	7.27%	-4.46%
MEIAX	MFS Value Fund-A	Large Value	1	1.63%	0.31%	-1.06%	1.60%	2.80%	9.03%	-2.12%
GTSAX	AIM Small Cap Growth	Small Growth	1	5.31%	3.55%	-11.61%	4.78%	-4.74%	-0.32%	-12.60%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	1	3.72%	2.76%	-7.95%	3.99%	-1.51%	3.72%	-8.07%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	3.76%	1.34%	-5.26%	2.45%	-2.00%	3.41%	-6.59%
BIASX	Brown Small Cap Growth	Small Growth	1	5.20%	3.00%	-6.78%	4.12%	-1.54%	5.14%	-7.93%
THPGX	Thompson Plumb Growth	Large Blend	1	1.77%	-0.77%	0.99%	0.50%	4.46%	11.91%	-0.77%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	2.77%	2.06%	-2.50%	2.70%	0.72%	3.99%	-2.69%
AGTHX	American Growth	Large Growth	1	3.00%	2.55%	-6.73%	3.61%	-1.90%	3.17%	-7.16%
PRGIX	T. Rowe Price G&I	Large Blend	1	1.64%	0.74%	-1.17%	1.92%	4.09%	10.78%	-1.59%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	1	0.24%	3.87%	-5.37%	3.81%	-2.36%	-0.35%	-5.64%
PGRWX	Putnam G&I	Large Value	1	3.29%	0.32%	0.55%	1.48%	2.95%	10.18%	-0.36%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	4.39%	-1.61%	-0.12%	3.26%	4.36%	11.61%	-1.65%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	1.90%	2.13%	-3.76%	2.84%	-1.00%	2.30%	-3.92%
UVALX	USAA Value Fund	Large Value	1	2.85%	0.83%	-2.42%	2.04%	1.10%	7.09%	-3.39%
VUVLX	U.S. Value Fund	Large Value	1	1.02%	-0.06%	0.45%	1.14%	3.49%	10.15%	-0.45%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
DODGX	Dodge & Cox Stock	Large Value	0	1.59%	-0.72%	-1.16%	0.58%	1.67%	8.33%	-1.84%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	3.68%	1.23%	-6.56%	2.26%	-1.93%	6.05%	-7.27%
JRMSX	Janus Risk Managed stock	Large Blend	0	1.99%	2.09%	-7.24%	3.34%	-1.37%	3.19%	-7.81%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ICAEX	ICAP Equity	Large Value	0	3.37%	1.52%	-6.48%	2.71%	-1.68%	3.25%	-7.27%
NBGIX	Neuberger Berman Genesis	Small Blend	0	3.79%	1.38%	-5.80%	2.49%	-2.38%	2.87%	-7.11%
JPDVX	JP Morgan Diversified	Large Blend	0	1.57%	1.14%	-3.93%	2.62%	-1.14%	2.62%	-4.10%
BUFSX	Buffalo Small Cap	Small Growth	0	4.28%	1.35%	-6.17%	2.47%	-2.76%	4.05%	-6.71%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	1.17%	0.21%	-0.95%	1.17%	-0.74%	2.52%	-1.88%
GRISX	Gartmore S&P 500	Large Blend	0	1.84%	0.65%	-3.01%	2.11%	1.78%	7.06%	-3.37%
MSFRX	MFS Total Return	Moderate Allocatio	0	0.82%	0.33%	-1.39%	1.21%	0.64%	3.72%	-1.60%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	5.55%	3.40%	-13.18%	4.84%	-5.12%	-2.29%	-13.18%
PNOPX	Putnam New Opportunities	Large Growth	0	3.74%	2.68%	-8.52%	3.85%	-1.13%	3.97%	-8.87%
WVALX	Weitz Value	Large Value	0	3.15%	-2.64%	-2.58%	2.56%	1.41%	7.90%	-2.70%
NYVTX	*Davis NY Venture A	Large Blend	0	3.70%	1.50%	-8.05%	2.69%	-4.24%	1.29%	-8.05%
USAUX	USAA Aggressive Growth	Large Growth	0	2.92%	1.95%	-9.00%	3.52%	-1.46%	3.00%	-9.00%
AWSHX	Washington Mutual Investors	Large Value	0	1.17%	0.24%	-4.08%	1.59%	-0.11%	4.55%	-4.67%
GSSIX	Goldman Sachs Small Cap	Small Value	0	2.65%	0.00%	-4.92%	0.81%	-1.55%	3.74%	-6.66%
ABALX	American Balanced	Domestic Hybrid	0	0.96%	0.84%	-4.59%	1.58%	-1.05%	1.74%	-4.77%

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PVOYX	Putnam Voyager	Large Growth	0	3.67%	1.92%	-10.09%	3.46%	-3.04%	2.79%	-10.55%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	2.42%	0.68%	-4.88%	1.60%	-3.25%	1.12%	-6.26%
BERIX	Berwyn Income	Conservative Alloc	-1	0.44%	-3.23%	-3.37%	1.25%	-2.90%	-0.36%	-3.57%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	3.62%	0.34%	-10.48%	0.80%	-5.29%	-2.76%	-11.38%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-1	2.17%	0.90%	-7.16%	0.93%	-3.52%	-0.55%	-7.56%
USISX	USAA Income	Large Value	-1	0.16%	-0.92%	-2.40%	0.71%	1.17%	7.07%	-2.91%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-1	2.86%	0.68%	-8.12%	2.05%	-2.51%	1.38%	-8.48%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	4.88%	3.51%	-17.13%	4.85%	-8.92%	-6.14%	-17.29%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	1.55%	-0.81%	-5.06%	-0.24%	-3.70%	2.47%	-7.39%
KDSBX	Scudder Small Value	Small Value	-1	3.39%	-0.48%	-7.95%	0.14%	-5.26%	0.58%	-9.55%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	4.16%	2.85%	-12.81%	3.72%	-8.16%	-2.48%	-13.96%
POGBX	Putnam Growth	Large Growth	-1	3.56%	2.49%	-12.07%	3.76%	-4.60%	-0.77%	-12.31%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	1.61%	-0.76%	-5.27%	-0.19%	-3.80%	2.28%	-7.58%
TRQIX	SEI Index S&P 500	Large Blend	-1	1.89%	0.23%	-7.18%	2.15%	-1.56%	2.47%	-7.55%
AVFIX	American Small Cap Value	Small Value	-1	3.76%	0.67%	-8.80%	1.32%	-5.75%	-0.08%	-10.15%
AIVSX	American ICA	Large Value	-1	1.44%	0.85%	-8.55%	2.40%	-3.30%	1.15%	-8.86%
ACVIX	American Century Small Cap	Small Value	-1	2.83%	1.23%	-7.82%	1.68%	-4.50%	0.78%	-8.93%
RYTRX	Royce Total Return Fd	Small Value	-1	2.75%	0.61%	-9.18%	1.29%	-6.33%	-2.42%	-10.55%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	1.60%	-0.42%	-4.29%	0.82%	-1.81%	3.22%	-5.06%
TWCGX	American Century Growth Inv	Large Growth	-2	3.18%	2.36%	-18.11%	3.86%	-10.53%	-7.81%	-18.32%
UMBIX	Excelsior Value & Restructuring	Large Value	-2	3.00%	1.13%	-14.24%	2.46%	-6.98%	-5.37%	-14.64%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-2	1.05%	-0.18%	-7.59%	0.36%	-2.62%	2.07%	-7.90%
NBSX	Neuberger Berman Focus Inv	Large Blend	-2	3.21%	0.34%	-12.86%	1.74%	-7.46%	-2.69%	-13.52%
MMFVX	MM Focused Value	Mid-Cap Blend	-3	3.20%	-1.24%	-12.16%	-1.20%	-6.17%	-1.64%	-12.65%
MMYLX	MM Small Company Value	Small Blend	-3	1.58%	-0.98%	-13.12%	-1.19%	-9.98%	-4.84%	-14.48%
HRVIX	Heartland Value Plus	Small Value	-4	3.44%	-10.79%	-8.03%	-1.30%	-9.29%	-1.91%	-12.61%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-4	2.77%	1.41%	-24.77%	2.86%	-16.94%	-16.59%	-25.17%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-4	5.76%	-14.62%	-12.54%	3.91%	-5.13%	-0.18%	-14.62%
FRBSX	Franklin Balance Sheet	Small Value	-5	1.54%	-2.12%	-16.42%	-1.54%	-13.83%	-10.98%	-17.91%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-5	0.35%	-0.64%	-20.61%	0.45%	-14.84%	-14.59%	-21.21%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-6	3.65%	-15.61%	-14.30%	1.85%	-8.23%	-5.47%	-15.94%
MCGIX	ABN Amro/Montag	Large Growth	-7	1.53%	-16.08%	-15.12%	2.25%	-9.76%	-6.96%	-16.19%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-8	-4.09%	-1.15%	-24.67%	-1.73%	-25.49%	-31.29%	-31.29%
MINVX	Mosaic Investors	Large Blend	-9	2.24%	-19.23%	-17.97%	0.53%	-12.41%	-10.62%	-19.39%