

# 401k Mutual Funds as of 02/20/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	7	5.25%	6.31%	9.49%	6.07%	8.70%	48.69%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	5	1.87%	3.49%	9.59%	3.20%	15.32%	50.62%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	5	2.62%	5.48%	6.97%	4.98%	14.44%	77.94%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	4	1.94%	3.41%	6.52%	3.01%	12.69%	62.96%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	2.94%	3.84%	6.96%	3.24%	11.82%	62.93%	0.00%
WVALX	Weitz Value	Large Value	4	2.30%	3.86%	5.61%	3.17%	9.16%	56.40%	0.00%
SEQUX	Sequoia Fund	Large Value	4	1.99%	4.58%	7.23%	3.45%	10.11%	66.54%	0.00%
PVOYX	Putnam Voyager	Large Growth	4	2.34%	3.16%	5.87%	2.77%	13.53%	60.35%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	1.44%	2.80%	5.85%	2.20%	12.30%	70.74%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	1.42%	2.89%	4.33%	2.70%	9.29%	57.99%	-0.10%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	2.49%	4.37%	1.27%	3.96%	7.03%	31.67%	0.00%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	2.81%	5.32%	0.00%	4.90%	6.44%	30.59%	-0.60%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	1.32%	2.01%	5.22%	1.85%	12.94%	69.59%	-0.18%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	2.47%	4.33%	1.27%	3.92%	6.97%	31.33%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	1.34%	2.06%	5.30%	1.89%	13.05%	69.99%	-0.17%
OAKLX	Oakmark Select I	Mid-Cap Value	2	1.66%	2.92%	0.12%	2.20%	6.74%	46.69%	-0.78%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	1.47%	2.98%	-0.58%	3.11%	7.29%	38.49%	-0.58%
POGBX	Putnam Growth	Large Growth	2	1.83%	2.81%	1.27%	2.39%	8.66%	54.47%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	2	1.43%	3.31%	0.29%	2.82%	5.68%	46.27%	-0.24%
BSCFX	Baron Small Cap	Small Growth	2	1.51%	0.95%	3.96%	0.32%	6.86%	51.67%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	2	0.67%	2.81%	0.10%	2.47%	7.33%	46.15%	-0.10%
PGRWX	Putnam G&I	Large Value	2	1.06%	1.11%	2.72%	1.11%	7.58%	60.30%	-0.15%
JAMRX	Janus Mercury	Large Growth	2	0.94%	1.91%	4.14%	1.30%	10.02%	54.88%	-0.11%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	2.63%	4.56%	-3.22%	4.15%	3.11%	22.35%	-3.47%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	1.43%	1.43%	3.48%	0.82%	7.15%	52.27%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	1	0.36%	1.49%	2.52%	1.12%	8.17%	63.19%	-0.39%
JRMSX	Janus Risk Managed stock	Large Blend	1	1.82%	1.46%	-0.89%	1.05%	5.69%	49.81%	-1.18%
LMNVX	Legg Mason Value Institutional	Large Blend	1	0.97%	1.40%	2.28%	0.96%	8.30%	60.00%	-0.67%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.71%	1.14%	2.02%	1.00%	5.54%	33.84%	0.00%
MGSEX	Managers Special Equity	Small Growth	1	0.19%	1.11%	1.88%	1.02%	9.80%	68.28%	-0.60%
BIASX	Brown Small Cap Growth	Small Growth	1	1.07%	1.88%	-0.52%	1.88%	7.38%	44.70%	-0.63%
BGRFX	Baron Growth	Small Growth	1	1.58%	0.00%	2.27%	-0.33%	6.33%	42.13%	-0.33%
AGTHX	American Growth	Large Growth	1	1.23%	2.15%	-2.13%	1.72%	4.74%	50.52%	-2.13%

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HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	0.95%	0.49%	1.49%	0.04%	6.68%	59.34%	-0.61%
VUVLX	U.S. Value Fund	Large Value	1	0.84%	0.58%	0.77%	0.26%	5.63%	55.83%	-0.32%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.57%	0.68%	2.76%	0.20%	7.95%	51.12%	-0.44%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	2.04%	-0.73%	1.53%	2.51%	8.27%	42.40%	-0.73%
USSPX	USAA S&P 500	Large Blend	1	0.84%	0.19%	1.90%	-0.19%	6.68%	43.00%	-0.23%
THPGX	Thompson Plumb Growth	Large Blend	1	0.83%	0.42%	1.83%	-0.02%	6.80%	59.97%	-0.19%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	1.16%	-0.02%	1.23%	-0.37%	5.29%	37.81%	-0.37%
SBLVX	Smith Barney Large Cap Growth	Large Growth	0	0.86%	1.61%	-2.86%	1.09%	4.06%	26.27%	-3.15%
ABALX	American Balanced	Domestic Hybrid	0	0.16%	-0.04%	0.83%	-0.37%	4.62%	35.02%	-0.49%
TWCGX	American Century Growth Inv	Large Growth	0	1.51%	1.14%	-2.20%	0.86%	3.82%	30.09%	-2.49%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	0.77%	1.56%	-1.88%	1.08%	2.83%	23.14%	-1.88%
EMTGX	Eaton Vance Growth	Large Blend	0	0.33%	-0.56%	1.41%	-0.99%	6.56%	50.35%	-0.99%
DODGX	Dodge & Cox Stock	Large Value	0	0.30%	0.13%	1.84%	-0.62%	8.01%	67.66%	-0.66%
KDHBX	Scudder Equity	Large Value	0	1.09%	-0.14%	1.26%	-0.49%	5.26%	37.76%	-0.49%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	0.89%	2.58%	-4.65%	2.04%	2.96%	30.65%	-4.83%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	0.56%	1.14%	-1.26%	0.56%	6.03%	56.02%	-1.26%
CGMFX	CGM Focus	Large Blend	0	1.05%	-1.25%	2.84%	-1.96%	7.00%	44.06%	-1.96%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	0.49%	0.07%	-0.14%	-0.21%	1.88%	23.02%	-0.83%
USAUX	USAA Aggressive Growth	Large Growth	0	1.40%	1.93%	-4.73%	1.57%	3.39%	25.32%	-4.73%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	-0.13%	1.17%	-1.90%	0.90%	5.05%	36.16%	-1.96%
MSFRX	MFS Total Return	Moderate Allocatio	0	0.46%	0.23%	0.40%	0.11%	3.41%	26.46%	-0.11%
USISX	USAA Income	Large Value	0	0.47%	-0.29%	-1.16%	-0.82%	3.35%	42.38%	-1.45%
MINVX	Mosaic Investors	Large Blend	0	0.65%	-2.03%	0.00%	0.26%	4.76%	45.00%	-2.03%
ICAEX	ICAP Equity	Large Value	0	0.08%	-0.74%	0.63%	-1.20%	4.83%	49.00%	-1.27%
AWSHX	Washington Mutual Investors	Large Value	0	0.49%	-0.28%	-1.08%	-0.56%	4.11%	42.27%	-1.26%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	1.50%	2.19%	-6.97%	1.92%	1.65%	32.60%	-7.23%
AIVSX	American ICA	Large Value	0	1.01%	0.99%	-3.88%	0.54%	2.34%	37.38%	-4.87%
MEIAX	MFS Value Fund-A	Large Value	0	0.55%	-0.64%	-0.76%	-1.14%	4.59%	49.32%	-1.14%
NYVTX	*Davis NY Venture A	Large Blend	0	1.48%	-0.07%	-2.37%	-0.70%	2.46%	28.62%	-2.37%
TRQIX	SEI Index S&P 500	Large Blend	0	0.81%	-0.30%	-0.36%	-0.20%	4.90%	47.05%	-0.56%
RSEGX	RS Emerging Growth	Small Growth	0	-1.50%	2.67%	-4.40%	1.93%	3.17%	62.70%	-4.47%
LLPFX	Longleaf Partners	Large Blend	-1	0.12%	-1.37%	0.48%	-1.66%	4.39%	20.73%	-2.24%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-0.53%	-1.86%	1.99%	-1.65%	3.15%	40.91%	-4.20%
GMRAX	Gartmore Small Cap	Small Blend	-1	-0.83%	0.00%	-4.46%	-0.13%	3.16%	42.17%	-4.46%
GRISX	Gartmore S&P 500	Large Blend	-1	0.71%	0.00%	-6.00%	-0.35%	0.36%	36.66%	-6.19%

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NBSSX	Neuberger Berman Focus Inv	Large Blend	-1	1.36%	0.80%	-6.87%	0.36%	0.26%	48.63%	-6.93%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	-0.03%	-0.74%	-2.06%	-1.16%	2.54%	44.15%	-2.50%
UVALX	USAA Value Fund	Large Value	-1	-0.16%	-0.83%	-3.17%	-1.33%	3.17%	49.46%	-3.22%
JPDVX	JP Morgan Diversified	Large Blend	-1	0.36%	-0.24%	-3.33%	-0.42%	0.95%	22.85%	-3.33%
ASQAX	American Century Sm. Cap	Small Blend	-1	-0.98%	-1.46%	0.83%	-1.38%	7.79%	67.03%	-2.02%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-0.22%	-0.92%	-2.17%	-0.98%	5.09%	45.07%	-2.17%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-0.20%	-0.87%	-2.31%	-0.93%	5.03%	45.02%	-2.31%
ARGFX	Ariel	Mid-Cap Blend	-1	-1.49%	-2.48%	0.77%	-2.39%	7.62%	73.30%	-2.68%
MMYLX	MM Small Company Value	Small Blend	-2	-0.43%	-0.12%	-8.60%	-0.31%	-1.84%	27.65%	-8.60%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-2	-0.37%	-0.40%	-6.66%	-0.83%	-0.64%	18.43%	-6.87%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-2	0.29%	-0.78%	-5.78%	-1.38%	1.06%	42.68%	-5.83%
BUFSX	Buffalo Small Cap	Small Growth	-2	-0.51%	-0.19%	-7.23%	-0.56%	1.01%	54.82%	-7.39%
BERIX	Berwyn Income	Conservative Alloc	-2	1.07%	-5.22%	-4.84%	1.00%	-0.99%	7.60%	-5.41%
RHJSX	Rice Hall James Micro	Small Growth	-2	-3.26%	-2.38%	-0.11%	-2.92%	8.41%	72.99%	-3.96%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-3	0.54%	-7.25%	-5.75%	-1.48%	0.28%	-20.85%	-35.72%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-3	0.19%	-1.89%	-7.22%	-2.81%	-3.32%	-10.52%	-14.88%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-3	-1.58%	-1.86%	-4.65%	-2.22%	-0.72%	32.48%	-4.66%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-3	0.78%	0.52%	-11.45%	-0.04%	-5.37%	7.85%	-11.78%
RYTRX	Royce Total Return Fd	Small Value	-3	-0.86%	-1.71%	-8.61%	-2.00%	-0.64%	29.33%	-8.61%
MCGIX	ABN Amro/Montag	Large Growth	-3	0.68%	-7.17%	-5.81%	-0.49%	0.63%	15.38%	-7.20%
AVFIX	American Small Cap Value	Small Value	-3	-1.73%	-1.59%	-8.61%	-2.06%	-0.49%	46.88%	-8.61%
GSSIX	Goldman Sachs Small Cap	Small Value	-3	-0.93%	-1.10%	-8.00%	-1.21%	0.70%	42.72%	-8.02%
MMFVX	MM Focused Value	Mid-Cap Blend	-3	-0.58%	-2.18%	-8.50%	-2.61%	-3.00%	33.10%	-9.02%
UMBIX	Excelsior Value & Restructuring	Large Value	-4	0.25%	-0.59%	-15.90%	-1.00%	-7.42%	9.28%	-15.90%
CVGRX	*Calamos Growth	Mid-Cap Growth	-4	1.50%	2.64%	-21.07%	2.49%	-9.50%	-3.43%	-21.51%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-1.87%	-3.18%	-8.02%	-3.23%	-0.21%	27.47%	-8.17%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-1.89%	-3.22%	-7.61%	-3.27%	0.08%	28.48%	-7.76%
FRBSX	Franklin Balance Sheet	Small Value	-5	-1.84%	-2.86%	-11.28%	-3.41%	-3.66%	15.16%	-11.47%
ACVIX	American Century Small Cap	Small Value	-5	-1.65%	-1.95%	-14.57%	-2.35%	-5.13%	18.17%	-14.57%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-7	-1.00%	14.09%	-10.89%	-0.62%	-1.08%	23.04%	-14.09%
HRVIX	Heartland Value Plus	Small Value	-8	-3.70%	13.02%	-10.87%	-3.38%	-2.16%	28.81%	-13.02%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-9	-1.48%	-7.57%	-16.08%	-8.90%	-13.83%	-38.40%	-43.37%
DRLCX	Pimco Large Cap Growth	Large Growth	-13	2.15%	2.59%	-58.58%	2.59%	-47.00%	-45.65%	-58.68%
KDSBX	Scudder Small Value	Small Value	-14	-2.07%	-4.22%	-46.50%	-4.34%	-36.71%	-20.86%	-46.54%
TWVAX	American Century Vista	Mid-Cap Growth	-25	0.00%	0.00%	-100.00%	0.00%	0.00%	-100.00%	100.00%