

401k Mutual Funds as of 02/25/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	6.74%	2.00%	0.00%	2.00%	-0.62%	1.23%	-2.44%
BERIX	Berwyn Income	Conservative Alloc	0	1.42%	0.31%	-0.85%	0.31%	-1.59%	-1.00%	-1.68%
SEQUX	Sequoia Fund	Large Value	-1	4.41%	-3.68%	-2.32%	-3.68%	-14.45%	-0.76%	-7.41%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-1	7.59%	0.86%	-11.86%	0.86%	-12.90%	-12.12%	-16.47%
USISX	USAA Income	Large Value	-1	4.46%	-1.27%	-5.04%	-1.27%	-3.84%	-4.49%	-7.51%
MSFRX	MFS Total Return	Moderate Allocatio	-1	2.30%	-1.40%	-5.26%	-1.40%	-4.57%	-4.83%	-6.93%
MEIAX	MFS Value Fund-A	Large Value	-2	3.78%	-2.93%	-7.82%	-2.93%	-5.79%	-7.07%	-10.01%
ABALX	American Balanced	Domestic Hybrid	-2	1.88%	-2.06%	-6.08%	-2.06%	-3.85%	-5.08%	-7.60%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-2	5.78%	-2.19%	-8.94%	-2.19%	-5.94%	-6.72%	-10.65%
TRQIX	SEI Index S&P 500	Large Blend	-2	3.32%	-4.19%	-4.93%	-4.19%	-3.41%	-3.56%	-7.32%
AWSHX	Washington Mutual Investors	Large Value	-3	3.71%	-3.33%	-8.02%	-3.33%	-5.31%	-6.73%	-10.18%
JAENX	Janus Enterprise	Mid-Cap Growth	-3	4.38%	-4.25%	-8.60%	-4.25%	-6.56%	-7.26%	-10.88%
AIVSX	American ICA	Large Value	-3	2.89%	-2.94%	-10.20%	-2.94%	-8.24%	-9.37%	-12.36%
KDHBX	Scudder Equity	Large Value	-3	0.35%	-4.14%	-5.92%	-4.14%	-6.44%	-4.78%	-8.21%
USSPX	USAA S&P 500	Large Blend	-4	2.71%	-6.18%	-7.28%	-6.18%	-4.58%	-4.56%	-7.84%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	6.50%	-6.61%	-8.63%	-6.61%	-9.56%	-5.55%	-10.97%
JPDVX	JP Morgan Diversified	Large Blend	-4	1.36%	-4.55%	-8.43%	-4.55%	-7.46%	-7.58%	-9.98%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-4	3.20%	-6.26%	-8.30%	-6.26%	-7.92%	-6.30%	-10.70%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-4	3.93%	-4.01%	-10.15%	-4.01%	-8.79%	-9.62%	-12.26%
MINVX	Mosaic Investors	Large Blend	-4	3.29%	-1.00%	-16.29%	-1.00%	-11.84%	-13.83%	-17.79%
SBLVX	Smith Barney Large Cap Growth	Large Growth	-4	2.53%	-5.67%	-8.14%	-5.67%	-4.50%	-7.08%	-10.44%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-4	1.77%	-3.68%	-9.26%	-3.68%	-7.68%	-8.30%	-10.71%
WVALX	Weitz Value	Large Value	-4	2.15%	-3.66%	-9.94%	-3.66%	-10.57%	-9.97%	-11.51%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-4	1.32%	-3.91%	-9.96%	-3.91%	-8.21%	-9.21%	-11.55%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-4	4.38%	-5.04%	-10.67%	-5.04%	-8.20%	-9.73%	-12.75%
BUFBX	Buffalo Balanced	Moderate Allocatio	-4	1.16%	-4.60%	-6.11%	-4.60%	-5.63%	-5.90%	-8.02%
BGRFX	Baron Growth	Small Growth	-4	3.41%	-6.36%	-7.73%	-6.36%	-13.75%	-13.54%	-17.27%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-4	2.20%	-3.99%	-11.20%	-3.99%	-9.66%	-10.01%	-12.53%
EMTGX	Eaton Vance Growth	Large Blend	-4	2.30%	-5.54%	-6.22%	-5.54%	-4.04%	-4.65%	-8.48%
NBGIX	Neuberger Berman Genesis	Small Blend	-5	4.91%	-4.50%	-16.81%	-4.50%	-12.53%	-14.87%	-18.64%
PGRWX	Putnam G&I	Large Value	-5	2.29%	-7.16%	-9.10%	-7.16%	-9.30%	-8.64%	-11.56%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-5	4.91%	-4.54%	-16.16%	-4.54%	-12.06%	-14.24%	-18.02%
JRMSX	Janus Risk Managed stock	Large Blend	-5	3.94%	-3.38%	-18.06%	-3.38%	-14.01%	-15.85%	-19.96%

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NAESX	Vanguard Small Cap Index	Small Blend	-5	3.68%	-7.15%	-9.68%	-7.15%	-9.33%	-7.95%	-12.12%
GRISX	Gartmore S&P 500	Large Blend	-5	3.32%	-4.18%	-13.72%	-4.18%	-10.23%	-12.45%	-15.88%
RYTRX	Royce Total Return Fd	Small Value	-5	4.42%	-2.85%	-17.59%	-2.85%	-14.31%	-16.04%	-19.43%
THPGX	Thompson Plumb Growth	Large Blend	-5	2.89%	-7.64%	-9.09%	-7.64%	-8.90%	-8.29%	-11.61%
AVFIX	American Small Cap Value	Small Value	-5	4.19%	-5.79%	-14.44%	-5.79%	-11.58%	-12.63%	-16.69%
TWCGX	American Century Growth Inv	Large Growth	-5	2.32%	-5.77%	-12.13%	-5.77%	-8.91%	-10.85%	-14.37%
ASQAX	American Century Sm. Cap	Small Blend	-5	4.52%	-7.21%	-10.44%	-7.21%	-9.10%	-9.51%	-12.86%
UVALX	USAA Value Fund	Large Value	-5	2.91%	-6.13%	-12.54%	-6.13%	-10.45%	-11.19%	-14.65%
VUVLX	U.S. Value Fund	Large Value	-5	3.30%	-5.95%	-12.00%	-5.95%	-9.41%	-11.08%	-14.45%
LLPFX	Longleaf Partners	Large Blend	-6	3.13%	-7.74%	-10.17%	-7.74%	-21.25%	-10.09%	-12.04%
DODGX	Dodge & Cox Stock	Large Value	-6	2.57%	-7.15%	-12.01%	-7.15%	-10.99%	-11.59%	-14.33%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-6	1.07%	-7.48%	-11.24%	-7.48%	-16.11%	-18.38%	-20.60%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-6	4.54%	-7.35%	-14.57%	-7.35%	-12.10%	-13.22%	-16.59%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	-6	4.87%	-6.44%	-15.93%	-6.44%	-12.56%	-15.09%	-18.13%
RHJSX	Rice Hall James Micro	Small Growth	-6	2.86%	-8.24%	-10.49%	-8.24%	-9.90%	-8.35%	-12.11%
UMBIX	Excelsior Value & Restructuring	Large Value	-6	2.69%	-4.91%	-16.95%	-4.91%	-13.15%	-15.81%	-18.96%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-6	4.91%	-6.44%	-14.90%	-6.44%	-11.63%	-13.49%	-16.85%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-6	4.87%	-6.48%	-14.91%	-6.48%	-11.69%	-13.52%	-16.87%
POGBX	Putnam Growth	Large Growth	-6	1.82%	-7.06%	-13.35%	-7.06%	-10.27%	-11.98%	-15.45%
PRGIX	T. Rowe Price G&I	Large Blend	-6	3.45%	-4.01%	-17.61%	-4.01%	-12.26%	-16.78%	-19.46%
USAUX	USAA Aggressive Growth	Large Growth	-7	1.48%	-7.35%	-13.16%	-7.35%	-9.33%	-11.31%	-15.15%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-7	2.51%	-10.44%	-10.92%	-10.44%	-11.51%	-8.68%	-12.78%
ARGFX	Ariel	Mid-Cap Blend	-7	1.42%	-9.71%	-11.99%	-9.71%	-18.85%	-21.65%	-23.70%
BSCFX	Baron Small Cap	Small Growth	-7	2.63%	-10.11%	-11.15%	-10.11%	-18.58%	-19.45%	-22.67%
GSSIX	Goldman Sachs Small Cap	Small Value	-7	1.96%	-7.38%	-14.76%	-7.38%	-12.26%	-13.19%	-17.19%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-7	1.98%	-8.35%	-13.30%	-8.35%	-10.83%	-11.54%	-15.38%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-7	0.99%	-8.74%	-12.43%	-8.74%	-12.22%	-12.32%	-15.15%
JAMRX	Janus Mercury	Large Growth	-7	2.51%	-6.96%	-15.23%	-6.96%	-11.56%	-13.68%	-17.29%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-7	3.80%	-4.16%	-24.60%	-4.16%	-20.05%	-23.31%	-26.48%
PASVX	T. Rowe Price Sm. Cap	Small Value	-7	3.98%	-4.62%	-24.66%	-4.62%	-19.13%	-23.36%	-26.73%
LMNVX	Legg Mason Value Institutional	Large Blend	-7	0.98%	-9.53%	-9.36%	-9.53%	-8.90%	-7.92%	-11.94%
MGSEX	Managers Special Equity	Small Growth	-7	2.40%	-9.50%	-11.74%	-9.50%	-11.46%	-9.89%	-14.13%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-8	-0.37%	-10.62%	-11.83%	-10.62%	-11.53%	-10.62%	-12.95%
AGTHX	American Growth	Large Growth	-8	1.20%	-8.02%	-16.07%	-8.02%	-12.04%	-14.23%	-17.72%
MCGIX	ABN Amro/Montag	Large Growth	-8	2.66%	-3.84%	-26.78%	-3.84%	-22.62%	-25.37%	-29.38%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-8	5.15%	-6.21%	-24.14%	-6.21%	-22.02%	-22.62%	-26.09%

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ALARX	*Alger Capital Appreciation Instl I	Large Growth	-8	1.00%	-8.16%	-14.97%	-8.16%	-11.21%	-12.80%	-16.68%
PABGX	T. Rowe Price Blue Chip	Large Growth	-8	0.86%	-9.58%	-12.11%	-9.58%	-8.41%	-10.22%	-14.26%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-8	2.51%	-8.45%	-17.00%	-8.45%	-13.48%	-15.57%	-19.07%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-8	0.86%	-9.53%	-12.02%	-9.53%	-8.30%	-10.13%	-14.17%
OTCFX	T. Rowe Price Small Cap	Small Blend	-8	2.85%	-7.49%	-18.52%	-7.49%	-15.11%	-16.78%	-20.62%
PNOPX	Putnam New Opportunities	Large Growth	-8	2.20%	-7.17%	-18.16%	-7.17%	-14.68%	-16.81%	-20.15%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-8	4.02%	-4.57%	-24.99%	-4.57%	-19.36%	-23.67%	-27.05%
GTSAX	AIM Small Cap Growth	Small Growth	-9	1.79%	-9.40%	-19.79%	-9.40%	-17.84%	-18.64%	-22.24%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-9	0.77%	-12.11%	-12.70%	-12.11%	-19.80%	-23.39%	-25.52%
ICAEX	ICAP Equity	Large Value	-9	2.91%	-7.23%	-23.71%	-7.23%	-18.77%	-22.46%	-25.36%
GMRAX	Gartmore Small Cap	Small Blend	-9	2.96%	-9.04%	-21.17%	-9.04%	-18.19%	-19.45%	-23.33%
PVOYX	Putnam Voyager	Large Growth	-9	1.91%	-10.42%	-16.52%	-10.42%	-15.52%	-15.43%	-18.55%
HRVIX	Heartland Value Plus	Small Value	-9	-1.42%	-7.89%	-19.67%	-7.89%	-17.27%	-18.25%	-22.45%
FRBSX	Franklin Balance Sheet	Small Value	-9	1.51%	-7.31%	-23.20%	-7.31%	-18.64%	-22.18%	-24.86%
PRNHX	T. Rowe Price New Horizons	Small Growth	-10	0.59%	-11.09%	-18.43%	-11.09%	-15.36%	-16.83%	-20.34%
ACVIX	American Century Small Cap	Small Value	-10	2.66%	-9.03%	-22.61%	-9.03%	-17.96%	-21.65%	-24.46%
PRSCX	T. Rowe Price Science & Tech.	Technology	-10	3.31%	-9.81%	-24.38%	-9.81%	-16.79%	-21.56%	-25.83%
NYVTX	*Davis NY Venture A	Large Blend	-10	0.22%	-10.04%	-19.07%	-10.04%	-16.19%	-18.43%	-21.05%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-10	-0.41%	-9.55%	-19.93%	-9.55%	-16.62%	-18.86%	-21.76%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-10	1.34%	-12.71%	-15.40%	-12.71%	-14.39%	-13.17%	-17.33%
MMYLX	MM Small Company Value	Small Blend	-10	3.89%	-7.52%	-30.79%	-7.52%	-26.01%	-30.12%	-32.83%
MMFVX	MM Focused Value	Mid-Cap Blend	-10	2.75%	-9.56%	-25.49%	-9.56%	-21.99%	-24.08%	-27.26%
OAKLX	Oakmark Select I	Mid-Cap Value	-10	-1.45%	-13.03%	-13.87%	-13.03%	-12.07%	-13.32%	-16.24%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-11	0.88%	-10.80%	-23.74%	-10.80%	-20.39%	-21.67%	-25.81%
TGCNX	TCW Galileo Select Equities N	Large Growth	-11	-0.84%	-12.54%	-18.64%	-12.54%	-13.97%	-17.36%	-20.51%
BIASX	Brown Small Cap Growth	Small Growth	-11	0.59%	-10.82%	-24.40%	-10.82%	-19.25%	-22.06%	-25.60%
CVGRX	*Calamos Growth	Mid-Cap Growth	-12	1.03%	-8.70%	-32.68%	-8.70%	-27.76%	-32.24%	-34.39%
RSEGX	RS Emerging Growth	Small Growth	-13	-1.00%	-15.86%	-19.16%	-15.86%	-18.93%	-17.95%	-21.95%
KDSBX	Scudder Small Value	Small Value	-14	-2.72%	-13.37%	-25.87%	-13.37%	-22.87%	-24.22%	-27.92%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-15	2.62%	-12.77%	-35.09%	-12.77%	-33.48%	-33.68%	-37.39%
CGMFX	CGM Focus	Large Blend	-15	-1.49%	-18.83%	-20.61%	-18.83%	-19.90%	-18.54%	-22.65%
BUFSX	Buffalo Small Cap	Small Growth	-18	0.98%	-12.12%	-49.71%	-12.12%	-43.78%	-48.54%	-50.96%