

# 401k Mutual Funds as of 02/26/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	9	7.84%	9.25%	8.97%	8.93%	13.04%	20.84%	0.00%
MGSEX	Managers Special Equity	Small Growth	7	6.77%	7.43%	8.10%	6.59%	9.31%	19.85%	0.00%
ARGFX	Ariel	Mid-Cap Blend	6	6.15%	5.85%	6.05%	5.51%	0.91%	6.13%	-5.92%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	6	6.71%	6.05%	6.90%	6.05%	8.11%	19.76%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	6	6.74%	7.24%	1.23%	7.18%	6.01%	12.96%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	6	5.50%	5.84%	8.92%	4.45%	7.29%	18.33%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	6	6.78%	7.29%	1.33%	7.22%	6.15%	13.13%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	5	4.75%	4.50%	6.24%	3.94%	6.75%	17.15%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	5	5.60%	6.74%	1.38%	6.58%	6.48%	14.76%	0.00%
RSEGX	RS Emerging Growth	Small Growth	5	5.32%	5.79%	2.32%	5.11%	8.32%	19.17%	0.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	5	4.93%	4.68%	4.31%	4.45%	0.26%	5.26%	-6.04%
TGCNX	TCW Galileo Select Equities N	Large Growth	5	6.95%	5.15%	2.27%	5.23%	6.05%	13.75%	0.00%
CAAPX	Ariel Appreciation	Mid-Cap Blend	5	6.55%	4.82%	4.57%	4.60%	0.25%	4.72%	-5.22%
BSCFX	Baron Small Cap	Small Growth	5	4.99%	4.70%	5.53%	4.29%	1.97%	9.25%	-2.77%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	6.61%	5.93%	-2.48%	5.87%	3.70%	10.39%	-2.87%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	6.40%	6.27%	-4.15%	6.11%	0.11%	6.62%	-4.87%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	5.48%	3.77%	2.20%	3.70%	5.12%	12.23%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	6.58%	5.88%	-2.45%	5.83%	3.65%	10.37%	-2.86%
SBLYX	Smith Barney Large Cap Growth	Large Growth	4	7.07%	4.99%	-1.29%	4.86%	4.59%	10.43%	-1.51%
KDHBX	Scudder Equity	Large Value	4	5.42%	3.65%	2.21%	3.59%	5.08%	12.11%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	4	4.16%	4.34%	5.79%	3.65%	8.24%	17.30%	0.00%
WVALX	Weitz Value	Large Value	4	6.83%	4.33%	-0.48%	4.24%	3.08%	9.66%	-1.11%
BGRFX	Baron Growth	Small Growth	4	2.72%	4.04%	4.74%	3.31%	3.80%	10.66%	-0.74%
BIASX	Brown Small Cap Growth	Small Growth	4	7.10%	6.78%	-4.84%	5.94%	0.20%	6.97%	-6.32%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	6.51%	3.30%	4.65%	3.25%	-0.98%	7.07%	-6.37%
NAESX	Vanguard Small Cap Index	Small Blend	4	4.59%	4.20%	4.09%	3.92%	5.62%	15.22%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	4.47%	2.86%	2.70%	2.90%	5.81%	15.24%	-0.60%
LLPFX	Longleaf Partners	Large Blend	3	4.78%	2.37%	0.53%	2.40%	-5.41%	-2.08%	-10.87%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	6.03%	5.56%	-6.45%	5.44%	-0.22%	5.17%	-6.79%
JAMRX	Janus Mercury	Large Growth	3	6.59%	6.94%	-7.24%	6.71%	0.06%	4.92%	-7.39%
EMTGX	Eaton Vance Growth	Large Blend	3	4.93%	2.97%	2.00%	2.75%	5.87%	12.14%	-0.08%
USSPX	USAA S&P 500	Large Blend	3	5.80%	2.96%	1.88%	1.88%	5.84%	12.86%	-0.07%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	7.75%	6.98%	-9.32%	6.11%	-3.11%	1.93%	-12.82%

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GSSIX	Goldman Sachs Small Cap	Small Value	3	4.33%	2.00%	3.91%	1.65%	-0.72%	4.60%	-5.87%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	6.24%	6.06%	-3.75%	5.22%	1.68%	9.34%	-4.29%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	5.10%	5.80%	-3.99%	5.44%	0.11%	5.68%	-5.62%
CGMFX	CGM Focus	Large Blend	3	8.41%	2.74%	0.05%	1.88%	4.73%	15.18%	-0.81%
GTSAX	AIM Small Cap Growth	Small Growth	2	5.95%	6.01%	-11.07%	5.42%	-4.08%	0.29%	-12.06%
GMRAX	Gartmore Small Cap	Small Blend	2	4.14%	3.44%	-2.17%	2.88%	0.80%	8.26%	-3.58%
ICAEX	ICAP Equity	Large Value	2	5.97%	3.77%	-6.03%	3.53%	-0.90%	4.08%	-6.53%
GRISX	Gartmore S&P 500	Large Blend	2	4.64%	2.84%	-2.57%	2.84%	2.34%	7.83%	-2.69%
LMNVX	Legg Mason Value Institutional	Large Blend	2	4.94%	1.73%	0.75%	1.81%	4.66%	13.12%	-0.80%
MEIAX	MFS Value Fund-A	Large Value	2	4.75%	2.58%	-0.89%	2.35%	3.40%	9.83%	-1.41%
BUFSX	Buffalo Small Cap	Small Growth	2	4.58%	4.58%	-5.09%	3.29%	-1.89%	4.88%	-5.96%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	3.15%	1.73%	-0.54%	1.80%	-0.13%	3.15%	-1.27%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	5.11%	1.52%	0.59%	1.52%	3.51%	9.61%	-0.80%
AGTHX	American Growth	Large Growth	2	5.43%	4.76%	-5.80%	4.69%	-0.91%	4.25%	-6.19%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	2.82%	3.46%	-1.84%	3.46%	1.39%	4.76%	-1.97%
PRGIX	T. Rowe Price G&I	Large Blend	2	4.51%	2.76%	-0.57%	2.67%	4.60%	11.59%	-0.87%
PNOPX	Putnam New Opportunities	Large Growth	2	6.20%	5.03%	-7.34%	4.82%	-0.28%	4.95%	-8.01%
PGRWX	Putnam G&I	Large Value	2	4.69%	1.99%	1.01%	2.03%	3.33%	10.78%	-0.09%
PVOYX	Putnam Voyager	Large Growth	2	6.29%	4.25%	-8.67%	4.29%	-2.25%	3.61%	-9.84%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	3.17%	3.62%	-2.75%	3.67%	-0.19%	3.13%	-3.14%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	5.71%	4.40%	-4.19%	3.76%	-0.70%	4.74%	-5.39%
THPGX	Thompson Plumb Growth	Large Blend	2	4.61%	0.78%	0.67%	0.60%	4.28%	12.01%	-0.68%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	8.04%	5.96%	-10.88%	5.96%	-4.11%	-1.25%	-12.25%
OTCFX	T. Rowe Price Small Cap	Small Blend	2	3.92%	3.22%	-1.85%	2.78%	1.77%	8.66%	-3.23%
USAUX	USAA Aggressive Growth	Large Growth	2	5.91%	5.08%	-7.49%	4.94%	-0.17%	4.41%	-7.76%
NYVTX	*Davis NY Venture A	Large Blend	2	7.75%	4.32%	-6.35%	4.15%	-2.61%	2.73%	-6.73%
UVALX	USAA Value Fund	Large Value	2	5.18%	3.09%	-2.17%	2.83%	1.79%	7.92%	-2.63%
NBGIX	Neuberger Berman Genesis	Small Blend	2	5.72%	4.43%	-4.73%	3.80%	-1.09%	4.19%	-5.92%
CVGRX	*Calamos Growth	Mid-Cap Growth	1	6.64%	6.11%	-15.87%	5.93%	-7.81%	-5.18%	-16.44%
TRQIX	SEI Index S&P 500	Large Blend	1	4.68%	2.88%	-6.77%	2.84%	-0.94%	3.16%	-6.92%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	1	3.52%	1.75%	-4.71%	1.60%	-3.19%	1.12%	-6.26%
USISX	USAA Income	Large Value	1	2.86%	0.93%	-2.55%	0.88%	1.23%	7.24%	-2.75%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	4.81%	5.50%	-11.11%	5.16%	-6.72%	-1.13%	-12.77%
AWSHX	Washington Mutual Investors	Large Value	1	3.92%	2.32%	-3.95%	2.20%	0.41%	5.18%	-4.10%
VUVLX	U.S. Value Fund	Large Value	1	2.76%	1.42%	0.06%	1.42%	3.56%	10.46%	-0.56%
MSFRX	MFS Total Return	Moderate Allocatio	1	2.38%	1.76%	-0.91%	1.76%	1.12%	4.28%	-1.07%

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ACVIX	American Century Small Cap	Small Value	1	4.43%	3.26%	-7.08%	2.91%	-3.21%	2.00%	-7.82%
DODGX	Dodge & Cox Stock	Large Value	1	4.70%	0.73%	-1.35%	0.60%	1.54%	8.35%	-1.82%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	4.09%	1.16%	-4.22%	1.16%	-1.46%	3.56%	-4.75%
AIVSX	American ICA	Large Value	1	4.00%	3.13%	-7.75%	3.02%	-2.69%	1.76%	-8.31%
ABALX	American Balanced	Domestic Hybrid	1	3.05%	2.34%	-3.98%	2.34%	-0.34%	2.51%	-4.05%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	4.04%	3.02%	-7.79%	2.78%	-1.83%	2.10%	-7.83%
KDSBX	Scudder Small Value	Small Value	1	5.48%	2.59%	-7.38%	1.30%	-3.98%	1.75%	-8.51%
POGBX	Putnam Growth	Large Growth	1	6.13%	4.82%	-11.08%	4.67%	-3.73%	0.09%	-11.55%
JPDVX	JP Morgan Diversified	Large Blend	1	2.48%	3.29%	-3.19%	3.29%	-0.49%	3.29%	-3.47%
JRMSX	Janus Risk Managed stock	Large Blend	1	3.94%	3.94%	-6.75%	3.94%	-0.87%	3.78%	-7.28%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	1	0.53%	3.29%	-3.52%	4.17%	-2.02%	0.00%	-5.30%
AVFIX	American Small Cap Value	Small Value	0	4.87%	2.85%	-8.24%	2.15%	-4.84%	0.75%	-9.41%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	3.66%	2.32%	-6.86%	1.40%	-3.00%	-0.09%	-7.13%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
BERIX	Berwyn Income	Conservative Alloc	0	0.88%	1.25%	-2.82%	1.40%	-2.65%	-0.22%	-3.43%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	5.83%	3.13%	-13.68%	2.89%	-7.13%	-4.51%	-15.08%
UMBIX	Excelsior Value & Restructuring	Large Value	0	6.29%	3.68%	-13.57%	3.46%	-5.96%	-4.45%	-13.81%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	2.47%	0.52%	-4.87%	0.09%	-3.40%	2.56%	-7.32%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	2.44%	0.45%	-4.65%	0.04%	-3.29%	2.76%	-7.13%
RYTRX	Royce Total Return Fd	Small Value	0	4.17%	2.18%	-9.16%	1.63%	-5.82%	-2.09%	-10.25%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	2.85%	1.77%	-6.51%	1.40%	-1.59%	3.13%	-6.94%
NBSX	Neuberger Berman Focus Inv	Large Blend	-1	5.14%	1.81%	-13.31%	1.81%	-7.21%	-2.62%	-13.45%
TWCGX	American Century Growth Inv	Large Growth	-1	4.66%	4.70%	-17.54%	4.55%	-9.70%	-7.19%	-17.77%
HRVIX	Heartland Value Plus	Small Value	-1	5.09%	-0.67%	-8.48%	-1.52%	-9.18%	-2.13%	-12.81%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	6.08%	1.27%	-10.45%	0.51%	-5.51%	-3.05%	-11.64%
MCGIX	ABN Amro/Montag	Large Growth	-1	4.26%	3.15%	-14.75%	3.19%	-8.72%	-6.10%	-15.41%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-2	5.82%	4.05%	-23.83%	3.99%	-15.59%	-15.68%	-24.34%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	6.14%	0.22%	-11.96%	-0.89%	-5.81%	-1.33%	-12.37%
MMYLX	MM Small Company Value	Small Blend	-2	2.74%	0.64%	-12.52%	-0.56%	-9.11%	-4.23%	-13.94%
MINVX	Mosaic Investors	Large Blend	-3	3.96%	1.82%	-17.44%	1.53%	-11.27%	-9.73%	-18.58%
FRBSX	Franklin Balance Sheet	Small Value	-4	3.36%	-1.61%	-16.73%	-1.81%	-13.70%	-11.22%	-18.14%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-4	2.28%	0.75%	-20.45%	0.70%	-14.28%	-14.38%	-21.01%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-5	0.00%	2.16%	-19.83%	-1.05%	-24.30%	-30.82%	-30.82%