

# 401k Mutual Funds as of 02/27/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	9	7.44%	9.20%	12.18%	7.96%	10.17%	51.34%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	7	6.57%	6.10%	9.74%	5.07%	13.24%	65.83%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	7	5.82%	7.21%	9.92%	6.08%	14.98%	79.81%	0.00%
PVOYX	Putnam Voyager	Large Growth	6	6.06%	4.84%	8.23%	4.10%	14.32%	62.43%	0.00%
PRNHX	T. Rowe Price New Horizons	Small Growth	6	6.56%	7.12%	3.49%	6.31%	10.10%	42.79%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	6	5.26%	5.75%	7.40%	4.58%	10.82%	60.88%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	6	5.66%	4.44%	9.19%	4.44%	13.62%	65.21%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	6	5.27%	4.63%	8.40%	3.85%	14.55%	73.27%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	6	5.74%	5.83%	9.41%	4.54%	14.12%	74.65%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	4.49%	4.79%	10.27%	4.12%	15.55%	51.96%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	5	5.94%	5.14%	3.83%	4.22%	9.64%	44.78%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	5.25%	4.58%	8.33%	3.81%	14.44%	72.86%	0.00%
SEQUX	Sequoia Fund	Large Value	5	3.66%	4.61%	9.27%	3.98%	10.20%	67.40%	0.00%
WVALX	Weitz Value	Large Value	5	3.80%	4.15%	6.96%	3.48%	9.11%	56.88%	0.00%
MGSEX	Managers Special Equity	Small Growth	5	5.72%	4.91%	6.43%	3.58%	11.92%	72.54%	0.00%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	5	5.39%	7.26%	1.37%	5.93%	7.16%	31.88%	0.00%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	5	4.38%	4.48%	8.27%	3.28%	3.97%	32.24%	-3.67%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	4.35%	3.13%	5.56%	1.98%	8.04%	54.02%	0.00%
JAMRX	Janus Mercury	Large Growth	4	4.35%	3.49%	6.66%	2.63%	10.96%	56.91%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	4	4.65%	4.02%	5.69%	3.02%	9.75%	66.25%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	4.63%	5.77%	2.67%	4.82%	7.51%	32.46%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	4	4.90%	5.46%	2.73%	4.21%	8.69%	48.63%	0.00%
POGBX	Putnam Growth	Large Growth	4	5.13%	3.49%	3.44%	3.49%	9.39%	56.13%	0.00%
CGMFX	CGM Focus	Large Blend	4	5.19%	1.63%	7.19%	0.57%	9.42%	47.78%	0.00%
BGRFX	Baron Growth	Small Growth	4	5.79%	2.93%	5.44%	1.99%	8.41%	45.44%	0.00%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	5.16%	6.25%	-1.65%	5.22%	3.94%	23.62%	-2.47%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	4.63%	5.81%	2.68%	4.86%	7.57%	32.82%	0.00%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	4.36%	3.84%	1.28%	2.67%	6.55%	38.55%	-0.24%
DODGX	Dodge & Cox Stock	Large Value	3	3.26%	1.63%	4.62%	0.65%	8.95%	69.80%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	3	4.21%	2.42%	4.00%	1.60%	8.56%	61.01%	-0.04%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	4.03%	2.10%	4.29%	1.31%	7.68%	61.35%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	3	3.76%	1.79%	4.21%	0.93%	7.46%	61.49%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	3	3.19%	3.86%	1.11%	2.63%	7.65%	45.77%	-0.10%

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ASQAX	American Century Sm. Cap	Small Blend	3	4.30%	1.89%	5.01%	0.73%	9.61%	70.62%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	3	4.29%	3.06%	1.06%	2.65%	6.82%	47.33%	-0.34%
BSCFX	Baron Small Cap	Small Growth	3	4.39%	2.27%	5.21%	1.06%	7.28%	52.80%	0.00%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	2.88%	1.71%	4.08%	1.93%	6.29%	35.07%	0.00%
VUVLX	U.S. Value Fund	Large Value	3	3.48%	2.27%	3.14%	1.22%	6.37%	57.33%	0.00%
RSEGX	RS Emerging Growth	Small Growth	3	4.18%	5.64%	-0.57%	4.40%	5.24%	66.63%	-2.16%
GSSIX	Goldman Sachs Small Cap	Small Value	3	3.91%	2.12%	4.66%	0.96%	2.72%	45.85%	-6.00%
AGTHX	American Growth	Large Growth	3	4.35%	4.01%	0.32%	3.21%	5.99%	52.72%	-0.69%
PGRWX	Putnam G&I	Large Value	3	3.98%	1.31%	4.85%	1.77%	7.91%	61.35%	-0.05%
PRGIX	T. Rowe Price G&I	Large Blend	3	3.10%	1.77%	4.76%	0.91%	8.34%	52.18%	0.00%
JRMSX	Janus Risk Managed stock	Large Blend	3	4.78%	3.14%	1.60%	2.21%	6.62%	51.52%	-0.05%
JAENX	Janus Enterprise	Mid-Cap Growth	3	3.74%	4.26%	1.31%	3.32%	5.87%	46.98%	-0.01%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	3.40%	1.13%	2.80%	0.02%	5.50%	38.35%	0.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	4.28%	2.34%	1.11%	1.35%	6.52%	57.25%	-0.48%
EMTGX	Eaton Vance Growth	Large Blend	2	3.29%	0.74%	3.45%	-0.18%	7.13%	51.60%	-0.18%
GMRAX	Gartmore Small Cap	Small Blend	2	4.36%	3.27%	-0.50%	2.13%	5.21%	45.40%	-2.29%
KDHBX	Scudder Equity	Large Value	2	3.34%	1.02%	2.84%	-0.09%	5.47%	38.31%	-0.09%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	3.82%	1.55%	0.54%	0.38%	6.10%	46.93%	-1.02%
TRQIX	SEI Index S&P 500	Large Blend	2	3.60%	1.52%	1.60%	0.64%	5.56%	48.30%	0.00%
USAUX	USAA Aggressive Growth	Large Growth	2	4.73%	3.62%	-2.53%	2.92%	4.55%	26.99%	-3.47%
MINVX	Mosaic Investors	Large Blend	2	3.59%	1.92%	1.78%	1.04%	5.35%	46.13%	-1.27%
NYVTX	*Davis NY Venture A	Large Blend	2	4.47%	1.44%	0.34%	0.48%	3.67%	30.15%	-1.21%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	4.12%	0.78%	4.33%	-0.20%	4.43%	42.99%	-2.78%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	5.09%	4.21%	-5.05%	3.31%	2.88%	34.41%	-5.96%
SBLYX	Smith Barney Large Cap Growth	Large Growth	2	4.33%	3.32%	-0.96%	2.43%	5.19%	27.94%	-1.87%
TWCGX	American Century Growth Inv	Large Growth	2	4.84%	3.06%	-0.18%	2.14%	4.93%	31.75%	-1.24%
USSPX	USAA S&P 500	Large Blend	2	3.59%	1.53%	3.91%	0.64%	7.27%	44.19%	0.00%
ABALX	American Balanced	Domestic Hybrid	2	2.00%	0.99%	2.77%	0.37%	5.21%	36.02%	0.00%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	2.87%	2.38%	-0.13%	1.77%	3.40%	23.98%	-1.21%
MSFRX	MFS Total Return	Moderate Allocatio	2	2.25%	1.32%	2.13%	0.80%	3.98%	27.32%	0.00%
ARGFX	Ariel	Mid-Cap Blend	2	3.91%	0.59%	4.09%	-0.41%	9.34%	76.82%	-0.70%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	3.83%	1.52%	0.70%	0.34%	6.17%	47.00%	-0.87%
AIVSX	American ICA	Large Value	1	3.71%	2.25%	-2.05%	1.39%	3.04%	38.53%	-4.07%
AWSHX	Washington Mutual Investors	Large Value	1	2.94%	1.13%	1.05%	0.23%	4.73%	43.40%	-0.48%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	1.13%	0.28%	0.92%	-0.14%	1.90%	23.10%	-0.76%
USISX	USAA Income	Large Value	1	2.64%	0.77%	0.53%	-0.29%	3.73%	43.13%	-0.93%

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UVALX	USAA Value Fund	Large Value	1	3.50%	1.24%	-0.05%	0.26%	4.60%	51.87%	-1.66%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	4.51%	2.64%	-4.43%	1.71%	1.49%	50.62%	-5.69%
RHJSX	Rice Hall James Micro	Small Growth	1	1.07%	-0.04%	2.95%	-1.70%	9.15%	75.15%	-2.75%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	4.94%	1.04%	-3.03%	-0.14%	2.16%	44.46%	-4.65%
ICAEX	ICAP Equity	Large Value	1	2.78%	0.39%	2.50%	-0.35%	5.47%	50.28%	-0.42%
JPDVX	JP Morgan Diversified	Large Blend	1	3.02%	1.83%	-1.30%	0.54%	1.87%	24.04%	-2.39%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	5.45%	4.31%	-6.82%	2.75%	2.03%	27.21%	-11.17%
RYTRX	Royce Total Return Fd	Small Value	1	2.45%	0.00%	2.32%	-1.03%	0.26%	30.61%	-7.70%
MEIAX	MFS Value Fund-A	Large Value	1	3.38%	0.52%	1.54%	-0.45%	5.09%	50.36%	-0.45%
MMYLX	MM Small Company Value	Small Blend	0	3.92%	2.56%	-5.96%	1.30%	-0.31%	29.70%	-7.13%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
BERIX	Berwyn Income	Conservative Alloc	0	1.72%	1.72%	-4.12%	1.43%	-0.59%	8.06%	-5.01%
LLPFX	Longleaf Partners	Large Blend	0	2.31%	-0.63%	1.19%	-1.57%	4.24%	20.84%	-2.15%
BUFSX	Buffalo Small Cap	Small Growth	0	3.67%	1.90%	-4.96%	0.64%	1.93%	56.70%	-6.26%
GRISX	Gartmore S&P 500	Large Blend	0	3.50%	1.43%	-4.18%	0.50%	1.14%	37.83%	-5.39%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	2.52%	0.34%	-0.37%	-0.61%	2.97%	44.95%	-1.96%
MCGIX	ABN Amro/Montag	Large Growth	0	3.09%	1.10%	-4.02%	0.18%	1.24%	16.16%	-6.58%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	6.10%	5.67%	-18.52%	4.83%	-7.31%	-1.22%	-19.71%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	2.44%	0.86%	-4.97%	0.18%	0.26%	19.64%	-5.92%
AVFIX	American Small Cap Value	Small Value	0	3.16%	1.04%	-5.37%	-0.22%	1.19%	49.64%	-6.90%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	3.29%	0.00%	-4.27%	-0.74%	0.93%	-20.25%	-35.24%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	3.87%	0.25%	-4.80%	-1.00%	-1.32%	-8.86%	-13.29%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-1	2.76%	1.56%	-10.07%	0.47%	-4.78%	8.40%	-11.33%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-1	1.77%	-0.97%	-2.71%	-1.68%	-0.21%	33.22%	-4.14%
HRVIX	Heartland Value Plus	Small Value	-1	3.41%	0.77%	-6.76%	-1.03%	0.12%	31.93%	-10.91%
MMFVX	MM Focused Value	Mid-Cap Blend	-1	3.76%	-1.01%	-6.68%	-1.61%	-1.99%	34.46%	-8.08%
NBGIX	Neuberger Berman Genesis	Small Blend	-2	1.53%	-1.37%	-6.55%	-2.49%	0.36%	28.45%	-7.47%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	1.52%	-1.41%	-6.13%	-2.54%	0.63%	29.44%	-7.06%
UMBIX	Excelsior Value & Restructuring	Large Value	-2	3.45%	0.82%	-13.99%	0.00%	-6.33%	10.38%	-15.05%
ACVIX	American Century Small Cap	Small Value	-2	2.64%	0.41%	-11.31%	-0.72%	-3.49%	20.15%	-13.14%
FRBSX	Franklin Balance Sheet	Small Value	-3	1.26%	-1.77%	-9.55%	-2.80%	-3.08%	15.88%	-10.92%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-5	3.20%	-4.94%	-11.58%	-7.60%	-11.90%	-37.52%	-42.56%
DRLCX	Pimco Large Cap Growth	Large Growth	-11	5.39%	5.09%	-57.64%	4.18%	-45.38%	-44.81%	-58.04%
KDSBX	Scudder Small Value	Small Value	-11	2.89%	-1.24%	-44.60%	-2.65%	-34.90%	-19.47%	-45.60%
TWVAX	American Century Vista	Mid-Cap Growth	-25	0.00%	0.00%	-100.00%	0.00%	0.00%	-100.00%	100.00%