

401k Mutual Funds as of 03/01/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	4	10.28%	6.48%	-5.00%	4.92%	-8.62%	-8.58%	-13.11%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	7.60%	3.64%	1.62%	3.31%	0.91%	2.53%	-1.19%
BERIX	Berwyn Income	Conservative Alloc	1	1.65%	0.78%	-0.08%	0.70%	-1.07%	-0.61%	-1.30%
USISX	USAA Income	Large Value	1	4.49%	0.36%	-1.08%	-0.54%	-2.87%	-3.79%	-6.83%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	6.65%	0.86%	-7.67%	-0.61%	-4.18%	-5.21%	-9.21%
MSFRX	MFS Total Return	Moderate Allocatio	-1	2.66%	-0.23%	-5.03%	-0.93%	-3.90%	-4.38%	-6.49%
JAENX	Janus Enterprise	Mid-Cap Growth	-1	5.51%	-0.91%	-6.93%	-2.51%	-4.57%	-5.57%	-9.27%
ABALX	American Balanced	Domestic Hybrid	-1	2.48%	-0.55%	-5.69%	-1.30%	-2.93%	-4.35%	-6.89%
TRQIX	SEI Index S&P 500	Large Blend	-1	4.20%	-1.57%	-4.27%	-2.86%	-1.87%	-2.22%	-6.03%
MEIAX	MFS Value Fund-A	Large Value	-1	4.45%	-0.49%	-6.91%	-1.83%	-4.44%	-6.01%	-8.99%
LLPFX	Longleaf Partners	Large Blend	-2	5.45%	-3.39%	-5.00%	-4.43%	-17.47%	-6.86%	-8.89%
EMTGX	Eaton Vance Growth	Large Blend	-2	3.38%	-2.61%	-5.66%	-4.15%	-2.43%	-3.24%	-7.13%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-2	5.60%	-1.32%	-8.15%	-2.32%	-6.73%	-8.02%	-10.72%
AIVSX	American ICA	Large Value	-2	4.06%	-0.52%	-8.96%	-1.68%	-6.68%	-8.20%	-11.23%
BUFBX	Buffalo Balanced	Moderate Allocatio	-2	2.32%	-2.87%	-4.55%	-3.50%	-4.27%	-4.82%	-6.97%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-2	3.57%	-1.49%	-9.49%	-2.56%	-7.90%	-8.66%	-11.22%
NAESX	Vanguard Small Cap Index	Small Blend	-2	5.35%	-3.41%	-6.73%	-4.94%	-6.78%	-5.76%	-10.03%
WVALX	Weitz Value	Large Value	-2	2.91%	-1.52%	-8.65%	-2.67%	-9.07%	-9.04%	-10.61%
BGRFX	Baron Growth	Small Growth	-2	4.33%	-2.87%	-6.31%	-4.63%	-11.66%	-11.95%	-15.75%
USSPX	USAA S&P 500	Large Blend	-2	2.27%	-1.56%	-4.09%	-3.77%	-1.92%	-2.11%	-5.47%
AWSHX	Washington Mutual Investors	Large Value	-2	3.95%	-1.16%	-7.30%	-2.21%	-3.94%	-5.65%	-9.14%
AVFIX	American Small Cap Value	Small Value	-2	6.23%	-1.50%	-11.08%	-3.52%	-9.02%	-10.53%	-14.69%
ASQAX	American Century Sm. Cap	Small Blend	-2	6.15%	-2.69%	-7.89%	-5.25%	-6.78%	-7.59%	-11.01%
MINVX	Mosaic Investors	Large Blend	-2	4.06%	1.68%	-15.11%	0.78%	-9.89%	-12.29%	-16.32%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-3	1.78%	-2.31%	-9.32%	-3.10%	-7.10%	-8.44%	-10.80%
VUVLX	U.S. Value Fund	Large Value	-3	4.63%	-2.99%	-10.76%	-4.36%	-7.50%	-9.57%	-13.00%
JPDVX	JP Morgan Diversified	Large Blend	-3	2.44%	-2.20%	-7.14%	-3.21%	-5.83%	-6.27%	-8.71%
KDHBX	Scudder Equity	Large Value	-3	-0.10%	-3.82%	-5.59%	-4.14%	-6.06%	-4.78%	-8.21%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-3	3.74%	-3.83%	-6.17%	-4.73%	-6.05%	-4.77%	-9.24%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-3	4.48%	-2.39%	-11.01%	-4.05%	-6.91%	-8.79%	-11.84%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-3	5.80%	-0.32%	-14.07%	-2.62%	-9.89%	-12.52%	-16.38%
NBGIX	Neuberger Berman Genesis	Small Blend	-3	5.81%	-0.28%	-14.73%	-2.59%	-10.36%	-13.16%	-17.00%
GRISX	Gartmore S&P 500	Large Blend	-3	4.25%	-1.56%	-13.11%	-2.86%	-8.59%	-11.24%	-14.73%

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ARGFX	Ariel	Mid-Cap Blend	-3	5.69%	-4.30%	-8.18%	-6.31%	-15.09%	-18.70%	-20.83%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-3	3.86%	-2.37%	-7.62%	-4.01%	-2.68%	-5.44%	-8.87%
RYTRX	Royce Total Return Fd	Small Value	-3	5.19%	0.26%	-15.15%	-1.26%	-12.35%	-14.66%	-18.11%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-3	4.13%	-3.29%	-8.42%	-4.92%	-13.14%	-16.13%	-18.41%
RHJSX	Rice Hall James Micro	Small Growth	-3	3.92%	-2.94%	-7.56%	-5.91%	-7.24%	-6.02%	-9.88%
PGRWX	Putnam G&I	Large Value	-3	3.67%	-4.21%	-6.84%	-5.33%	-7.08%	-6.84%	-9.82%
UVALX	USAA Value Fund	Large Value	-3	4.33%	-3.19%	-7.13%	-4.56%	-8.52%	-9.70%	-13.22%
ICAEX	ICAP Equity	Large Value	-3	4.89%	-4.22%	-6.59%	-5.30%	-16.44%	-20.85%	-23.81%
POGBX	Putnam Growth	Large Growth	-3	2.79%	-3.44%	-6.84%	-5.19%	-8.08%	-10.21%	-13.76%
PNOPX	Putnam New Opportunities	Large Growth	-3	3.16%	-3.54%	-6.70%	-5.24%	-12.38%	-15.07%	-18.49%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-3	2.60%	-1.60%	-8.42%	-2.66%	-6.36%	-7.32%	-9.76%
GSSIX	Goldman Sachs Small Cap	Small Value	-4	4.03%	-3.79%	-11.81%	-5.27%	-9.81%	-11.22%	-15.30%
ACVIX	American Century Small Cap	Small Value	-4	4.55%	-4.55%	-8.94%	-6.68%	-15.26%	-19.62%	-22.50%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-4	3.20%	-5.33%	-9.26%	-6.33%	-9.43%	-10.01%	-12.91%
DODGX	Dodge & Cox Stock	Large Value	-4	4.71%	-3.65%	-10.18%	-5.15%	-8.64%	-9.69%	-12.48%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	4.03%	-5.10%	-8.99%	-6.94%	-9.41%	-5.87%	-11.28%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-4	6.87%	-2.86%	-13.67%	-4.48%	-10.31%	-13.31%	-16.41%
LMNVX	Legg Mason Value Institutional	Large Blend	-4	3.49%	-5.77%	-7.82%	-7.32%	-6.28%	-5.68%	-9.79%
BSCFX	Baron Small Cap	Small Growth	-4	4.65%	-5.33%	-8.06%	-7.31%	-15.41%	-16.94%	-20.26%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-4	5.68%	-3.46%	-13.38%	-5.66%	-10.08%	-11.63%	-15.07%
USAUX	USAA Aggressive Growth	Large Growth	-4	2.14%	-4.37%	-8.48%	-6.10%	-7.81%	-10.11%	-14.00%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-4	5.92%	-3.38%	-13.73%	-4.80%	-9.70%	-11.98%	-15.39%
THPGX	Thompson Plumb Growth	Large Blend	-4	4.42%	-4.96%	-7.45%	-6.43%	-7.28%	-7.10%	-10.46%
TWCGX	American Century Growth Inv	Large Growth	-4	3.11%	-2.72%	-12.11%	-4.31%	-7.20%	-9.47%	-13.05%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-4	5.91%	-3.41%	-13.75%	-4.85%	-9.76%	-12.00%	-15.41%
SEQUX	Sequoia Fund	Large Value	-4	-0.26%	-4.64%	-5.02%	-5.83%	-15.72%	-2.97%	-9.47%
PASVX	T. Rowe Price Sm. Cap	Small Value	-5	5.08%	-1.01%	-22.04%	-2.77%	-16.98%	-21.87%	-25.30%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-5	7.47%	-2.03%	-21.82%	-3.77%	-19.20%	-20.61%	-24.17%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-5	3.76%	-5.90%	-9.23%	-7.06%	-13.69%	-16.62%	-19.60%
MGSEX	Managers Special Equity	Small Growth	-5	4.04%	-4.73%	-10.00%	-7.44%	-9.07%	-7.83%	-12.18%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-5	5.09%	-0.95%	-22.40%	-2.73%	-17.21%	-22.20%	-25.64%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-5	3.22%	-5.69%	-11.73%	-7.75%	-6.27%	-8.36%	-12.48%
PRGIX	T. Rowe Price G&I	Large Blend	-5	3.88%	-1.99%	-17.49%	-3.06%	-10.98%	-15.96%	-18.66%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-5	2.26%	-5.45%	-8.41%	-7.99%	-8.37%	-7.99%	-10.40%
PVOYX	Putnam Voyager	Large Growth	-5	4.22%	-5.91%	-9.03%	-8.12%	-12.74%	-13.25%	-16.45%
JAMRX	Janus Mercury	Large Growth	-5	2.85%	-3.81%	-14.88%	-5.50%	-9.78%	-12.32%	-15.99%

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JRMSX	Janus Risk Managed stock	Large Blend	-5	3.84%	-1.45%	-18.45%	-2.58%	-12.83%	-15.15%	-19.30%
OTCFX	T. Rowe Price Small Cap	Small Blend	-5	4.51%	-3.88%	-16.38%	-5.70%	-12.97%	-15.17%	-19.09%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-5	3.61%	-7.11%	-9.66%	-8.65%	-9.27%	-6.85%	-11.04%
UMBIX	Excelsior Value & Restructuring	Large Value	-5	3.36%	-2.25%	-16.45%	-3.53%	-11.38%	-14.59%	-17.79%
AGTHX	American Growth	Large Growth	-5	3.50%	-4.32%	-14.75%	-6.20%	-9.91%	-12.53%	-16.10%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-6	4.25%	-1.77%	-23.37%	-2.80%	-18.29%	-22.22%	-25.44%
HRVIX	Heartland Value Plus	Small Value	-6	1.48%	-4.81%	-16.13%	-6.27%	-15.15%	-16.81%	-21.08%
PABGX	T. Rowe Price Blue Chip	Large Growth	-6	3.20%	-5.71%	-11.81%	-7.79%	-6.37%	-8.44%	-12.57%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-6	2.10%	-4.84%	-14.33%	-6.53%	-9.24%	-11.26%	-15.21%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-6	2.93%	-6.12%	-12.78%	-7.37%	-9.48%	-10.60%	-14.48%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-6	4.09%	-4.93%	-15.46%	-6.59%	-11.22%	-13.85%	-17.42%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-7	3.21%	-8.03%	-11.45%	-10.06%	-17.34%	-21.60%	-23.78%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-7	2.21%	-7.80%	-13.55%	-10.53%	-11.77%	-11.00%	-15.26%
GMRAX	Gartmore Small Cap	Small Blend	-7	4.64%	-4.95%	-18.67%	-7.06%	-15.80%	-17.70%	-21.66%
NYVTX	*Davis NY Venture A	Large Blend	-7	3.31%	-5.90%	-17.57%	-8.13%	-13.69%	-16.70%	-19.38%
OAKLX	Oakmark Select I	Mid-Cap Value	-7	1.42%	-9.23%	-11.30%	-10.48%	-9.06%	-10.78%	-13.78%
PRSCX	T. Rowe Price Science & Tech.	Technology	-7	5.84%	-5.85%	-22.61%	-7.36%	-14.00%	-19.43%	-23.82%
FRBSX	Franklin Balance Sheet	Small Value	-7	3.15%	-4.46%	-20.75%	-5.72%	-16.60%	-20.84%	-23.57%
GTSAX	AIM Small Cap Growth	Small Growth	-7	3.51%	-5.44%	-17.75%	-7.12%	-15.20%	-16.60%	-20.28%
MMFVX	MM Focused Value	Mid-Cap Blend	-7	4.98%	-4.24%	-22.62%	-6.73%	-18.76%	-21.70%	-24.98%
TGCNX	TCW Galileo Select Equities N	Large Growth	-8	1.49%	-7.68%	-17.35%	-9.90%	-11.06%	-14.86%	-18.11%
BIASX	Brown Small Cap Growth	Small Growth	-8	3.01%	-5.26%	-21.73%	-7.87%	-16.07%	-19.48%	-23.14%
PRNHX	T. Rowe Price New Horizons	Small Growth	-8	2.60%	-6.85%	-16.86%	-9.09%	-13.01%	-14.96%	-18.55%
MMYLX	MM Small Company Value	Small Blend	-8	4.96%	-2.76%	-28.45%	-5.74%	-23.83%	-28.77%	-31.54%
MCGIX	ABN Amro/Montag	Large Growth	-8	1.89%	-1.72%	-27.61%	-3.09%	-21.45%	-24.79%	-28.83%
CGMFX	CGM Focus	Large Blend	-9	5.08%	-12.27%	-15.86%	-14.44%	-15.06%	-14.13%	-18.47%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-9	2.43%	-7.05%	-22.56%	-8.71%	-17.94%	-19.84%	-24.08%
RSEGX	RS Emerging Growth	Small Growth	-10	0.63%	-10.71%	-17.81%	-13.98%	-16.57%	-16.12%	-20.20%
CVGRX	*Calamos Growth	Mid-Cap Growth	-11	1.59%	-5.54%	-32.37%	-7.28%	-25.91%	-31.19%	-33.37%
KDSBX	Scudder Small Value	Small Value	-13	-2.79%	-11.43%	-23.95%	-13.37%	-22.17%	-24.22%	-27.92%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-13	4.09%	-9.00%	-34.23%	-11.02%	-31.29%	-32.35%	-36.14%
BUFSX	Buffalo Small Cap	Small Growth	-15	3.29%	-6.54%	-48.20%	-9.29%	-41.06%	-46.88%	-49.38%