

# 401k Mutual Funds as of 03/05/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	9	6.77%	7.67%	10.56%	9.00%	12.76%	20.92%	-0.31%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	7	5.78%	7.00%	9.87%	6.72%	8.45%	20.51%	-0.08%
MGSEX	Managers Special Equity	Small Growth	7	4.76%	6.46%	8.70%	6.24%	8.61%	19.46%	-0.80%
PABGX	T. Rowe Price Blue Chip	Large Growth	6	4.71%	7.04%	3.10%	7.52%	6.11%	13.33%	-0.04%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	6	4.73%	7.07%	3.21%	7.57%	6.24%	13.49%	-0.04%
RSEGX	RS Emerging Growth	Small Growth	5	4.49%	5.58%	2.49%	5.48%	8.31%	19.58%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	4.20%	5.26%	6.37%	5.13%	4.62%	10.71%	-1.26%
BSCFX	Baron Small Cap	Small Growth	5	2.97%	5.24%	7.69%	4.23%	1.84%	9.18%	-2.83%
PNOPX	Putnam New Opportunities	Large Growth	5	3.98%	4.69%	6.03%	4.77%	-0.36%	4.89%	-8.06%
ARGFX	Ariel	Mid-Cap Blend	5	1.91%	5.77%	7.16%	4.89%	0.24%	5.50%	-6.48%
JAENX	Janus Enterprise	Mid-Cap Growth	5	4.74%	7.02%	2.54%	6.88%	6.52%	15.09%	-0.29%
PVOYX	Putnam Voyager	Large Growth	5	3.67%	4.49%	5.54%	4.32%	-2.16%	3.64%	-9.81%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	2.27%	4.75%	5.68%	4.08%	-0.27%	4.20%	-5.69%
RHJSX	Rice Hall James Micro	Small Growth	4	1.78%	5.04%	6.84%	3.14%	5.75%	16.85%	-1.65%
CGMFX	CGM Focus	Large Blend	4	6.81%	3.45%	4.38%	2.05%	4.73%	15.38%	-0.64%
POGBX	Putnam Growth	Large Growth	4	3.54%	4.33%	5.33%	4.43%	-3.87%	-0.14%	-11.75%
WVALX	Weitz Value	Large Value	4	4.99%	5.27%	1.83%	4.55%	3.39%	9.99%	-0.82%
ASQAX	American Century Sm. Cap	Small Blend	4	2.21%	4.36%	6.60%	3.47%	6.04%	16.62%	-0.81%
NYVTX	*Davis NY Venture A	Large Blend	4	2.78%	4.62%	4.36%	3.31%	-3.12%	1.90%	-7.49%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	2.90%	4.19%	5.45%	3.92%	-0.27%	4.72%	-6.51%
NAESX	Vanguard Small Cap Index	Small Blend	4	2.05%	3.86%	5.03%	3.49%	4.96%	14.75%	-0.76%
USAUX	USAA Aggressive Growth	Large Growth	4	4.00%	4.37%	3.17%	4.82%	-0.33%	4.29%	-7.87%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	4	2.71%	3.37%	5.57%	3.10%	7.28%	16.68%	-0.53%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	4.37%	5.00%	2.80%	4.79%	5.31%	13.27%	-0.42%
UMBIX	Excelsior Value & Restructuring	Large Value	4	3.51%	3.87%	4.59%	3.39%	-5.87%	-4.51%	-13.87%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	2.92%	3.53%	4.41%	2.64%	-1.52%	6.44%	-6.92%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	3.66%	5.53%	-2.04%	5.06%	1.44%	9.17%	-4.45%
BGRFX	Baron Growth	Small Growth	3	0.83%	3.26%	5.64%	2.88%	3.21%	10.20%	-1.16%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	4.87%	5.65%	-4.82%	5.89%	0.13%	5.61%	-6.39%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	1.63%	3.36%	3.91%	3.45%	-0.36%	2.91%	-3.35%
BIASX	Brown Small Cap Growth	Small Growth	3	4.55%	7.12%	-3.70%	5.69%	-0.01%	6.73%	-6.53%
EMTGX	Eaton Vance Growth	Large Blend	3	2.60%	2.52%	3.31%	2.47%	5.31%	11.82%	-0.66%
USSPX	USAA S&P 500	Large Blend	3	1.97%	3.90%	3.58%	1.21%	4.89%	12.11%	-0.86%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	3	3.87%	6.19%	-3.03%	6.07%	0.06%	6.58%	-4.90%
PAM CX	T. Rowe Price Mid	Mid-Cap Growth	3	3.56%	5.34%	-0.87%	5.51%	3.18%	10.04%	-3.14%
LMNVX	Legg Mason Value Institutional	Large Blend	3	2.88%	2.21%	3.29%	1.78%	4.39%	13.09%	-0.82%
PRGIX	T. Rowe Price G&I	Large Blend	3	2.16%	2.29%	3.67%	2.45%	4.18%	11.35%	-1.08%
AGTHX	American Growth	Large Growth	3	3.49%	5.34%	-3.74%	4.92%	-0.69%	4.48%	-5.98%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	2.62%	2.70%	4.19%	2.78%	5.48%	15.11%	-0.71%
JAMRX	Janus Mercury	Large Growth	3	4.23%	7.15%	-5.60%	6.90%	0.20%	5.10%	-7.23%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	3.59%	5.39%	-0.88%	5.57%	3.23%	10.08%	-3.15%
MEIAX	MFS Value Fund-A	Large Value	2	2.12%	1.98%	2.92%	1.89%	2.81%	9.34%	-1.85%
LLPFX	Longleaf Partners	Large Blend	2	0.48%	3.70%	2.03%	1.50%	-5.99%	-2.94%	-11.65%
ICAEX	ICAP Equity	Large Value	2	3.25%	4.15%	-4.64%	3.27%	-1.12%	3.82%	-6.76%
KDHBX	Scudder Equity	Large Value	2	1.93%	1.31%	3.07%	2.17%	3.47%	10.59%	-1.36%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	1.99%	1.42%	3.05%	2.29%	3.52%	10.71%	-1.36%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	2.10%	1.64%	1.83%	1.19%	3.05%	9.25%	-1.12%
UVALX	USAA Value Fund	Large Value	2	1.63%	2.45%	2.19%	1.94%	0.83%	6.98%	-3.48%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	0.65%	3.59%	-0.23%	4.42%	-1.81%	0.24%	-5.08%
GSSIX	Goldman Sachs Small Cap	Small Value	2	0.83%	2.21%	3.76%	0.77%	-1.56%	3.70%	-6.69%
PGRWX	Putnam G&I	Large Value	2	1.30%	3.06%	2.63%	1.11%	2.27%	9.78%	-1.00%
GMRAX	Gartmore Small Cap	Small Blend	2	2.21%	3.31%	-1.99%	2.55%	0.45%	7.90%	-3.90%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.43%	3.90%	-1.13%	3.11%	1.00%	4.41%	-2.29%
TRQIX	SEI Index S&P 500	Large Blend	2	2.08%	2.20%	3.16%	2.41%	-1.36%	2.73%	-7.32%
ACVIX	American Century Small Cap	Small Value	2	0.66%	2.60%	4.72%	1.79%	-4.12%	0.89%	-8.83%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	0.10%	2.53%	2.74%	1.22%	-3.48%	0.74%	-6.62%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	4.06%	5.76%	-9.03%	5.56%	-4.46%	-1.62%	-12.58%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	2.66%	5.10%	-3.89%	4.89%	-0.47%	5.13%	-6.11%
AWSHX	Washington Mutual Investors	Large Value	1	1.66%	1.71%	-2.34%	1.78%	-0.03%	4.75%	-4.49%
GRISX	Gartmore S&P 500	Large Blend	1	2.04%	2.18%	-1.27%	2.38%	1.75%	7.34%	-3.13%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	0.76%	1.38%	1.38%	1.31%	-0.60%	2.66%	-1.74%
GTSAX	AIM Small Cap Growth	Small Growth	1	3.29%	4.93%	-10.10%	4.73%	-4.60%	-0.37%	-12.65%
DODGX	Dodge & Cox Stock	Large Value	1	2.37%	0.98%	0.14%	0.61%	1.45%	8.37%	-1.81%
BUFSX	Buffalo Small Cap	Small Growth	1	2.86%	3.84%	-5.12%	2.53%	-2.55%	4.11%	-6.65%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	1.87%	2.68%	-2.04%	2.05%	0.97%	7.90%	-3.91%
VUVLX	U.S. Value Fund	Large Value	1	0.51%	0.68%	1.02%	0.97%	2.92%	9.97%	-1.00%
THPGX	Thompson Plumb Growth	Large Blend	1	1.66%	0.67%	1.82%	0.22%	3.66%	11.60%	-1.05%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	3.33%	5.97%	-10.24%	5.14%	-4.03%	1.00%	-13.61%
RIM SX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	3.72%	5.11%	-9.36%	5.13%	-6.55%	-1.15%	-12.79%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.71%	1.10%	-0.54%	1.26%	0.59%	3.77%	-1.55%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	0.80%	1.20%	2.52%	0.58%	-1.97%	2.97%	-5.29%
JPDVX	JP Morgan Diversified	Large Blend	1	1.08%	2.55%	-2.37%	2.86%	-0.88%	2.86%	-3.87%
NBGIX	Neuberger Berman Genesis	Small Blend	1	2.68%	4.09%	-4.19%	2.95%	-1.84%	3.33%	-6.69%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	2.66%	4.05%	-3.64%	2.90%	-1.48%	3.87%	-6.17%
JRMSX	Janus Risk Managed stock	Large Blend	1	2.13%	3.23%	-5.38%	3.74%	-1.08%	3.59%	-7.46%
ABALX	American Balanced	Domestic Hybrid	1	1.20%	1.85%	-3.07%	2.06%	-0.62%	2.23%	-4.32%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	4.44%	5.59%	-14.70%	5.54%	-7.94%	-5.53%	-16.75%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
AIVSX	American ICA	Large Value	0	1.61%	2.46%	-6.42%	2.27%	-3.36%	1.01%	-8.98%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	1.44%	2.14%	-5.72%	1.15%	-3.15%	-0.34%	-7.36%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	1.59%	1.82%	-6.09%	1.31%	-1.63%	3.04%	-7.02%
USISX	USAA Income	Large Value	0	-0.06%	-0.44%	0.33%	-0.33%	-0.06%	5.96%	-3.92%
BERIX	Berwyn Income	Conservative Alloc	0	-0.15%	1.10%	-2.48%	1.18%	-2.75%	-0.43%	-3.64%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	1.17%	3.03%	-7.11%	2.37%	-2.19%	1.70%	-8.20%
AVFIX	American Small Cap Value	Small Value	-1	1.36%	2.96%	-7.84%	1.24%	-5.54%	-0.16%	-10.22%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-0.26%	0.57%	-4.97%	-0.95%	-4.10%	1.75%	-8.05%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	3.61%	3.37%	-12.75%	2.89%	-6.97%	-4.51%	-15.08%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	1.80%	3.11%	-8.33%	0.53%	-5.36%	-3.02%	-11.62%
MCGIX	ABN Amro/Montag	Large Growth	-1	2.74%	2.66%	-13.99%	3.51%	-8.19%	-5.81%	-15.15%
KDSBX	Scudder Small Value	Small Value	-1	1.32%	2.63%	-7.80%	0.00%	-5.02%	0.44%	-9.69%
TWCGX	American Century Growth Inv	Large Growth	-1	2.49%	3.84%	-16.31%	4.31%	-9.63%	-7.41%	-17.96%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-1	3.00%	2.76%	-11.78%	2.05%	-6.78%	-2.40%	-13.25%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-0.22%	0.61%	-5.19%	-0.90%	-4.19%	1.55%	-8.23%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-2	4.33%	4.53%	-21.85%	4.53%	-14.71%	-15.24%	-23.95%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	2.44%	0.68%	-10.98%	-1.33%	-6.11%	-1.77%	-12.77%
RYTRX	Royce Total Return Fd	Small Value	-2	0.20%	1.79%	-8.88%	0.20%	-6.93%	-3.46%	-11.50%
HRVIX	Heartland Value Plus	Small Value	-3	-1.10%	-0.81%	-8.71%	-3.03%	-10.26%	-3.64%	-14.15%
MMYLX	MM Small Company Value	Small Blend	-3	0.28%	0.78%	-12.50%	-1.39%	-9.56%	-5.04%	-14.67%
MINVX	Mosaic Investors	Large Blend	-3	1.97%	2.07%	-16.15%	1.43%	-11.07%	-9.81%	-18.66%
FRBSX	Franklin Balance Sheet	Small Value	-4	0.09%	-0.35%	-15.25%	-2.09%	-13.55%	-11.47%	-18.37%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-5	-0.25%	0.05%	-19.90%	0.00%	-14.49%	-14.97%	-21.56%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-8	-3.86%	-4.39%	-18.30%	-4.74%	-26.53%	-33.40%	-33.40%