

401k Mutual Funds as of 03/06/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	10	8.97%	7.94%	13.22%	7.92%	9.64%	51.28%	-0.68%
PRSCX	T. Rowe Price Science & Tech.	Technology	8	7.62%	6.84%	12.07%	5.42%	16.21%	53.86%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	8	7.95%	5.50%	11.19%	5.65%	13.24%	66.74%	-0.32%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	8	8.87%	4.22%	12.55%	4.59%	13.43%	74.74%	-0.53%
MGSEX	Managers Special Equity	Small Growth	7	9.43%	4.18%	9.82%	4.25%	11.98%	73.67%	-0.41%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	7	6.84%	4.59%	11.37%	6.89%	15.18%	81.18%	-0.09%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	7	7.49%	4.61%	9.29%	4.67%	14.70%	74.64%	0.00%
PVOYX	Putnam Voyager	Large Growth	7	7.42%	4.98%	9.79%	4.52%	14.06%	63.08%	-0.21%
PRNHX	T. Rowe Price New Horizons	Small Growth	7	9.94%	6.97%	5.72%	7.07%	10.29%	43.80%	-0.50%
PNOPX	Putnam New Opportunities	Large Growth	7	7.68%	5.49%	10.57%	5.17%	13.75%	66.38%	-0.19%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	7	8.28%	5.42%	9.50%	5.24%	11.01%	61.91%	-0.47%
SBLYX	Smith Barney Large Cap Growth	Large Growth	6	6.54%	4.21%	8.98%	3.55%	6.03%	29.34%	-0.80%
NAESX	Vanguard Small Cap Index	Small Blend	6	8.28%	4.51%	8.34%	4.25%	10.55%	68.24%	-0.22%
POGBX	Putnam Growth	Large Growth	6	7.07%	4.80%	9.55%	4.32%	9.77%	57.38%	-0.09%
PABGX	T. Rowe Price Blue Chip	Large Growth	6	7.46%	4.55%	9.22%	4.62%	14.58%	74.20%	0.00%
JAMRX	Janus Mercury	Large Growth	6	6.77%	3.71%	8.17%	3.62%	11.50%	58.42%	0.00%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	6	7.45%	4.25%	9.81%	4.40%	4.82%	33.67%	-2.62%
GTSAX	AIM Small Cap Growth	Small Growth	6	8.92%	6.09%	5.11%	5.82%	9.88%	50.93%	-0.17%
GSSIX	Goldman Sachs Small Cap	Small Value	6	8.60%	3.98%	7.41%	2.88%	4.42%	48.62%	-4.21%
ASQAX	American Century Sm. Cap	Small Blend	6	9.86%	3.37%	8.35%	2.52%	11.02%	73.66%	-0.08%
DRLCX	Pimco Large Cap Growth	Large Growth	6	7.06%	5.05%	8.01%	4.90%	-44.20%	-44.43%	-57.75%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	6	7.42%	6.57%	2.88%	6.61%	7.48%	32.72%	-0.26%
BGRFX	Baron Growth	Small Growth	6	8.07%	3.82%	7.28%	2.89%	8.90%	46.72%	-0.17%
BSCFX	Baron Small Cap	Small Growth	6	7.35%	4.31%	8.78%	2.90%	8.80%	55.58%	-0.06%
OTCFX	T. Rowe Price Small Cap	Small Blend	5	8.38%	4.33%	4.35%	3.93%	7.45%	40.25%	-0.22%
ACVIX	American Century Small Cap	Small Value	5	7.92%	2.47%	6.87%	1.63%	-1.20%	22.99%	-11.08%
OAKLX	Oakmark Select I	Mid-Cap Value	5	7.90%	2.95%	3.44%	4.37%	8.19%	49.80%	0.00%
WVALX	Weitz Value	Large Value	5	4.83%	3.42%	7.77%	3.92%	9.18%	57.55%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	6.74%	2.69%	6.11%	2.82%	8.87%	63.76%	0.00%
DODGX	Dodge & Cox Stock	Large Value	5	6.11%	3.02%	7.00%	2.26%	10.19%	72.52%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	5	7.09%	2.82%	6.72%	3.47%	10.08%	63.99%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	5	6.98%	4.02%	7.65%	3.31%	9.06%	56.03%	0.00%
GMRAX	Gartmore Small Cap	Small Blend	5	9.21%	4.03%	2.63%	3.56%	6.33%	47.42%	-0.93%

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JRMSX	Janus Risk Managed stock	Large Blend	5	7.37%	3.61%	3.45%	3.71%	7.86%	53.75%	0.00%
MRELX	MM Mid Cap Growth	Mid-Cap Growth	5	6.63%	5.97%	-0.48%	5.91%	4.38%	24.42%	-1.84%
RSEGX	RS Emerging Growth	Small Growth	5	8.01%	4.02%	1.94%	4.84%	5.24%	67.34%	-1.75%
VUVLX	U.S. Value Fund	Large Value	5	6.99%	3.15%	5.24%	3.08%	7.97%	60.22%	0.00%
SEQUX	Sequoia Fund	Large Value	5	3.73%	2.10%	8.81%	3.68%	9.42%	66.92%	-0.66%
PGRWX	Putnam G&I	Large Value	5	6.20%	2.88%	6.82%	3.03%	8.83%	63.35%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	5	6.66%	2.93%	6.63%	2.56%	8.78%	64.10%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	5	6.14%	5.60%	3.72%	5.48%	7.77%	33.30%	-0.15%
USAUX	USAA Aggressive Growth	Large Growth	5	6.63%	3.88%	5.98%	3.57%	4.94%	27.79%	-2.86%
TGCNX	TCW Galileo Select Equities N	Large Growth	5	7.24%	4.53%	4.53%	3.97%	8.89%	44.43%	-0.32%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	5	6.15%	5.64%	3.73%	5.52%	7.83%	33.66%	-0.16%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	6.75%	1.42%	5.61%	0.99%	5.36%	44.69%	-1.63%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	4	4.16%	2.68%	5.36%	2.45%	3.93%	24.82%	-0.54%
CGMFX	CGM Focus	Large Blend	4	5.80%	1.89%	8.03%	1.74%	10.32%	49.49%	0.00%
KDHBX	Scudder Equity	Large Value	4	6.06%	2.48%	5.34%	1.66%	7.06%	40.75%	0.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	6.13%	2.61%	5.31%	1.82%	7.12%	40.84%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	4	6.05%	2.43%	5.65%	1.91%	6.59%	50.16%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	4	6.18%	3.55%	4.00%	3.38%	7.93%	46.83%	-0.31%
EMTGX	Eaton Vance Growth	Large Blend	4	5.77%	1.82%	5.41%	1.17%	8.20%	53.63%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	4	6.88%	3.55%	2.83%	4.16%	6.41%	48.17%	-0.21%
MINVX	Mosaic Investors	Large Blend	4	5.29%	3.14%	3.95%	2.29%	6.38%	47.94%	-0.04%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	4	10.60%	5.30%	-3.22%	4.21%	3.20%	29.03%	-9.91%
TWCGX	American Century Growth Inv	Large Growth	4	7.21%	3.94%	1.35%	3.40%	5.93%	33.37%	-0.03%
USSPX	USAA S&P 500	Large Blend	4	5.84%	2.21%	5.54%	1.71%	8.07%	45.71%	0.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	4	7.90%	3.76%	3.61%	2.10%	7.67%	49.58%	0.00%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	4.42%	2.56%	5.11%	2.71%	6.83%	36.11%	0.00%
AGTHX	American Growth	Large Growth	4	6.33%	4.18%	1.62%	3.86%	6.31%	53.68%	-0.07%
NYVTX	*Davis NY Venture A	Large Blend	4	7.30%	4.32%	2.81%	2.58%	5.76%	32.87%	0.00%
UVALX	USAA Value Fund	Large Value	4	6.46%	1.70%	4.60%	1.54%	5.64%	53.81%	-0.40%
RHJSX	Rice Hall James Micro	Small Growth	4	7.82%	1.54%	6.94%	0.70%	11.16%	79.43%	-0.38%
PRGIX	T. Rowe Price G&I	Large Blend	4	5.57%	2.05%	6.73%	2.12%	9.20%	54.01%	0.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	4	7.91%	3.79%	3.44%	2.14%	7.61%	49.52%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	4	5.94%	1.76%	5.69%	1.38%	-4.93%	11.91%	-13.87%
USISX	USAA Income	Large Value	3	5.18%	1.65%	4.16%	0.70%	4.53%	44.56%	0.00%
BUFSX	Buffalo Small Cap	Small Growth	3	8.55%	1.96%	-1.58%	1.69%	2.69%	58.32%	-5.29%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	7.10%	4.56%	-3.71%	4.40%	3.74%	35.83%	-4.97%

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AVFIX	American Small Cap Value	Small Value	3	8.20%	2.82%	-2.29%	1.88%	3.10%	52.79%	-4.94%
AIVSX	American ICA	Large Value	3	6.02%	3.22%	-0.87%	2.26%	3.71%	39.72%	-3.25%
AWSHX	Washington Mutual Investors	Large Value	3	5.81%	2.43%	2.87%	1.67%	5.96%	45.46%	0.00%
ARGFX	Ariel	Mid-Cap Blend	3	6.74%	1.01%	5.44%	0.42%	9.69%	78.29%	0.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	4.71%	0.95%	4.18%	0.34%	3.75%	46.33%	-1.02%
HRVIX	Heartland Value Plus	Small Value	3	9.71%	4.06%	-2.03%	2.23%	3.25%	36.29%	-7.97%
ABALX	American Balanced	Domestic Hybrid	3	4.29%	1.97%	4.38%	1.52%	6.17%	37.57%	0.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	6.44%	2.47%	2.36%	2.42%	7.28%	58.91%	0.00%
ICAEX	ICAP Equity	Large Value	3	5.23%	1.18%	4.45%	0.87%	6.42%	52.11%	0.00%
RYTRX	Royce Total Return Fd	Small Value	3	6.50%	1.29%	4.95%	0.43%	1.61%	32.53%	-6.34%
MMYLX	MM Small Company Value	Small Blend	3	8.17%	4.12%	-3.13%	2.96%	1.27%	31.83%	-5.60%
MEIAX	MFS Value Fund-A	Large Value	3	5.98%	1.39%	5.71%	0.87%	6.19%	52.37%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	3	3.61%	1.54%	3.73%	1.31%	4.33%	27.97%	0.00%
JPDVX	JP Morgan Diversified	Large Blend	2	4.47%	2.31%	-0.24%	1.20%	2.43%	24.85%	-1.75%
LLPFX	Longleaf Partners	Large Blend	2	4.66%	0.93%	3.22%	-0.15%	5.47%	22.59%	-0.74%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	6.49%	3.61%	-3.17%	3.01%	2.60%	52.55%	-4.48%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	6.75%	3.33%	-2.36%	0.69%	0.49%	-7.30%	-11.82%
GRISX	Gartmore S&P 500	Large Blend	2	5.96%	2.35%	-2.44%	1.77%	2.28%	39.57%	-4.19%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	6.42%	1.44%	-2.14%	0.75%	2.83%	45.75%	-3.81%
NBGIX	Neuberger Berman Genesis	Small Blend	1	6.23%	0.36%	-4.01%	-0.57%	2.11%	30.99%	-5.64%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	6.23%	0.31%	-3.59%	-0.62%	2.38%	32.00%	-5.23%
BERIX	Berwyn Income	Conservative Alloc	1	2.37%	1.93%	-3.52%	1.64%	-0.43%	8.29%	-4.81%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	5.07%	2.16%	-3.24%	1.59%	1.52%	21.32%	-4.60%
MCGIX	ABN Amro/Montag	Large Growth	1	5.10%	1.56%	-2.35%	0.99%	1.93%	17.10%	-5.82%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	5.30%	1.49%	-2.56%	0.53%	2.06%	-19.24%	-34.41%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	1	3.93%	0.35%	-0.92%	-0.66%	0.72%	34.59%	-3.15%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	2.57%	1.20%	1.77%	0.42%	2.38%	23.79%	-0.21%
MMFVX	MM Focused Value	Mid-Cap Blend	0	5.76%	0.48%	-5.56%	-0.26%	-0.64%	36.30%	-6.82%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	8.04%	5.87%	-17.76%	5.28%	-6.83%	-0.80%	-19.37%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	5.64%	2.23%	-8.11%	1.84%	-3.39%	9.88%	-10.12%
FRBSX	Franklin Balance Sheet	Small Value	-1	5.83%	-0.20%	-7.61%	-0.99%	-1.31%	18.04%	-9.26%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-4	3.06%	-1.17%	-10.58%	-6.80%	-10.56%	-36.98%	-42.07%
KDSBX	Scudder Small Value	Small Value	-9	7.04%	0.56%	-43.24%	-1.39%	-33.36%	-18.43%	-44.89%