

401k Mutual Funds as of 03/10/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	19	23.70%	23.87%	11.15%	16.70%	2.15%	1.68%	-3.36%
KDHAX	*Scudder Dremar High Return Eq A	Large Value	8	10.43%	10.21%	5.81%	5.01%	2.70%	4.21%	-0.63%
LLPFX	Longleaf Partners	Large Blend	7	18.34%	10.64%	0.85%	-0.14%	-12.90%	-2.68%	-4.80%
RYTRX	Royce Total Return Fd	Small Value	4	9.36%	7.87%	0.51%	0.08%	-10.65%	-13.50%	-16.99%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	4	11.16%	6.40%	0.25%	-0.42%	-4.55%	-6.23%	-8.98%
PRSVX	T.Rowe Price Small Cap Value	Small Value	4	10.56%	7.16%	-1.13%	-1.10%	-15.27%	-20.90%	-24.39%
USISX	USAA Income	Large Value	4	8.33%	6.27%	1.76%	1.02%	-1.16%	-2.27%	-5.36%
PASVX	T. Rowe Price Sm. Cap	Small Value	4	10.54%	7.10%	-1.19%	-1.13%	-15.03%	-20.56%	-24.05%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	13.41%	5.20%	-3.00%	-3.04%	-10.83%	-14.46%	-16.79%
NAESX	Vanguard Small Cap Index	Small Blend	3	12.48%	5.75%	-3.69%	-3.60%	-5.15%	-4.43%	-8.76%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	9.71%	6.53%	-2.07%	-2.21%	-9.15%	-12.15%	-16.03%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	13.06%	4.82%	-2.31%	-3.10%	-5.94%	-6.91%	-9.91%
FRBSX	Franklin Balance Sheet	Small Value	3	11.38%	5.31%	-2.59%	-3.23%	-13.79%	-18.76%	-21.56%
JAENX	Janus Enterprise	Mid-Cap Growth	3	9.58%	4.98%	-1.85%	-2.42%	-4.24%	-5.48%	-9.18%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	12.93%	5.89%	-1.71%	-3.19%	-17.97%	-20.12%	-23.71%
NBGIX	Neuberger Berman Genesis	Small Blend	3	9.73%	6.59%	-2.00%	-2.15%	-9.59%	-12.78%	-16.64%
ARGFX	Ariel	Mid-Cap Blend	3	14.60%	5.24%	-4.76%	-4.63%	-12.92%	-17.24%	-19.41%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	9.87%	7.01%	-5.40%	0.12%	-3.30%	-4.52%	-8.55%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	11.41%	4.89%	-2.56%	-2.95%	-4.02%	-2.99%	-7.54%
AVFIX	American Small Cap Value	Small Value	3	12.37%	7.48%	-7.49%	-2.09%	-7.30%	-9.21%	-13.43%
MEIAX	MFS Value Fund-A	Large Value	3	8.41%	4.81%	-0.73%	-0.98%	-3.40%	-5.20%	-8.20%
MMYLX	MM Small Company Value	Small Blend	2	11.30%	5.81%	-3.31%	-4.55%	-22.13%	-27.88%	-30.68%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	6.75%	3.28%	-1.55%	-2.00%	-7.03%	-8.14%	-10.71%
LMNVX	Legg Mason Value Institutional	Large Blend	2	12.42%	3.55%	-4.02%	-5.31%	-3.94%	-3.63%	-7.83%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	2	11.23%	5.10%	-3.60%	-4.18%	-9.66%	-13.04%	-16.15%
PGRWX	Putnam G&I	Large Value	2	10.08%	3.62%	-3.33%	-4.11%	-5.53%	-5.64%	-8.66%
BERIX	Berwyn Income	Conservative Alloc	2	3.09%	2.36%	1.24%	1.40%	-0.28%	0.08%	-0.61%
VUVLX	U.S. Value Fund	Large Value	2	11.02%	4.08%	-2.71%	-2.94%	-5.85%	-8.24%	-11.72%
ACVIX	American Century Small Cap	Small Value	2	12.07%	4.62%	-5.24%	-5.24%	-13.43%	-18.38%	-21.30%
USSPX	USAA S&P 500	Large Blend	2	8.98%	3.90%	-2.53%	-3.16%	-1.17%	-1.48%	-4.87%
AIVSX	American ICA	Large Value	2	9.00%	5.85%	-6.49%	-0.21%	-5.00%	-6.83%	-9.90%
ASQAX	American Century Sm. Cap	Small Blend	2	12.17%	5.16%	-4.99%	-4.84%	-6.04%	-7.19%	-10.62%
TRQIX	SEI Index S&P 500	Large Blend	2	8.96%	3.93%	-2.55%	-2.24%	-1.13%	-1.60%	-5.44%

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GSSIX	Goldman Sachs Small Cap	Small Value	2	11.17%	4.70%	-4.36%	-4.05%	-8.24%	-10.07%	-14.21%
AWSHX	Washington Mutual Investors	Large Value	2	8.52%	4.83%	-5.76%	-1.22%	-2.77%	-4.69%	-8.22%
GRISX	Gartmore S&P 500	Large Blend	2	8.99%	3.89%	-2.13%	-2.27%	-7.71%	-10.71%	-14.21%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	13.75%	3.21%	-3.64%	-4.25%	-10.53%	-14.10%	-17.17%
BGRFX	Baron Growth	Small Growth	2	10.80%	4.66%	-4.03%	-4.44%	-11.04%	-11.77%	-15.58%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	8.27%	3.21%	-2.25%	-1.53%	-2.13%	-2.88%	-5.07%
MMFVX	MM Focused Value	Mid-Cap Blend	2	11.96%	4.03%	-4.36%	-5.49%	-16.98%	-20.66%	-23.98%
THPGX	Thompson Plumb Growth	Large Blend	2	11.53%	3.98%	-4.42%	-4.60%	-5.10%	-5.27%	-8.70%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	1	11.42%	4.92%	-4.38%	-6.08%	-8.13%	-5.00%	-10.46%
DODGX	Dodge & Cox Stock	Large Value	1	11.68%	3.42%	-7.51%	-3.84%	-7.00%	-8.44%	-11.27%
ABALX	American Balanced	Domestic Hybrid	1	5.29%	2.87%	-4.48%	-0.63%	-2.15%	-3.70%	-6.25%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	1	10.31%	3.19%	-4.44%	-5.77%	-9.81%	-11.74%	-15.17%
ICAEX	ICAP Equity	Large Value	1	10.35%	2.56%	-4.15%	-4.56%	-15.19%	-20.23%	-23.21%
GMRAX	Gartmore Small Cap	Small Blend	1	11.60%	3.86%	-6.04%	-6.19%	-14.44%	-16.92%	-20.92%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	1	10.43%	3.41%	-4.18%	-4.87%	-9.42%	-12.04%	-15.45%
PRGIX	T. Rowe Price G&I	Large Blend	1	7.56%	2.64%	-2.75%	-3.02%	-10.58%	-15.93%	-18.63%
MSFRX	MFS Total Return	Moderate Allocatio	1	5.16%	3.01%	-3.60%	-0.23%	-3.06%	-3.71%	-5.83%
MINVX	Mosaic Investors	Large Blend	1	8.79%	6.27%	-12.73%	1.38%	-9.03%	-11.76%	-15.82%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	6.33%	2.24%	-1.91%	-2.10%	-5.54%	-6.79%	-9.24%
PRSCX	T. Rowe Price Science & Tech.	Technology	1	14.68%	1.27%	-6.84%	-6.92%	-13.11%	-19.05%	-23.46%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	1	10.42%	3.36%	-4.22%	-4.92%	-9.48%	-12.07%	-15.47%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	10.91%	3.92%	-4.59%	-4.66%	-11.56%	-14.24%	-18.20%
UVALX	USAA Value Fund	Large Value	1	10.04%	3.74%	-4.72%	-3.64%	-7.28%	-8.83%	-12.38%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	8.71%	3.86%	-3.20%	-3.59%	-6.18%	-8.35%	-11.42%
NBSX	Neuberger Berman Focus Inv	Large Blend	1	11.42%	3.19%	-5.20%	-5.51%	-7.33%	-8.80%	-12.76%
UMBIX	Excelsior Value & Restructuring	Large Value	1	8.25%	3.13%	-2.75%	-3.06%	-10.50%	-14.17%	-17.39%
GTSAX	AIM Small Cap Growth	Small Growth	0	11.57%	2.75%	-6.45%	-6.68%	-14.25%	-16.20%	-19.91%
MGSEX	Managers Special Equity	Small Growth	0	12.37%	2.60%	-7.70%	-7.04%	-8.31%	-7.44%	-11.80%
PNOPX	Putnam New Opportunities	Large Growth	0	9.05%	2.34%	-5.48%	-5.55%	-12.19%	-15.35%	-18.75%
BSCFX	Baron Small Cap	Small Growth	0	12.58%	2.27%	-6.04%	-7.27%	-14.79%	-16.91%	-20.23%
EMTGX	Eaton Vance Growth	Large Blend	0	7.97%	2.24%	-4.37%	-4.20%	-2.37%	-3.29%	-7.18%
WVALX	Weitz Value	Large Value	0	7.40%	2.79%	-6.38%	-2.52%	-8.38%	-8.90%	-10.46%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	10.48%	2.29%	-6.19%	-6.27%	-10.47%	-13.55%	-17.14%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	9.19%	2.20%	-4.96%	-5.77%	-5.70%	-5.77%	-8.23%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	5.44%	1.23%	-2.73%	-2.80%	-6.53%	-8.16%	-10.53%
JPDVX	JP Morgan Diversified	Large Blend	0	6.90%	2.22%	-5.65%	-2.57%	-4.95%	-5.65%	-8.11%

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SBLYX	Smith Barney Large Cap Growth	Large Growth	0	7.28%	1.71%	-4.70%	-4.91%	-3.48%	-6.33%	-9.72%
PVOYX	Putnam Voyager	Large Growth	0	11.31%	2.62%	-7.31%	-8.00%	-12.08%	-13.15%	-16.35%
RHJSX	Rice Hall James Micro	Small Growth	0	9.45%	3.10%	-7.10%	-6.62%	-7.58%	-6.72%	-10.55%
HRVIX	Heartland Value Plus	Small Value	-1	7.59%	3.12%	-11.83%	-4.03%	-12.49%	-14.82%	-19.20%
POGBX	Putnam Growth	Large Growth	-1	8.30%	1.25%	-6.09%	-6.00%	-8.52%	-10.98%	-14.49%
JAMRX	Janus Mercury	Large Growth	-1	8.28%	1.04%	-6.43%	-6.39%	-10.28%	-13.14%	-16.78%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-1	10.04%	5.91%	-20.39%	-0.98%	-16.20%	-20.76%	-24.04%
NYVTX	*Davis NY Venture A	Large Blend	-1	10.06%	1.64%	-7.24%	-7.58%	-12.49%	-16.20%	-18.89%
CVGRX	*Calamos Growth	Mid-Cap Growth	-2	7.50%	-0.24%	-7.36%	-7.63%	-25.49%	-31.45%	-33.63%
TWCGX	American Century Growth Inv	Large Growth	-2	7.36%	1.91%	-11.57%	-4.95%	-7.56%	-10.08%	-13.63%
OAKLX	Oakmark Select I	Mid-Cap Value	-2	11.34%	-0.81%	-8.16%	-9.33%	-7.57%	-9.63%	-12.68%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-2	11.27%	-0.10%	-8.37%	-9.32%	-9.51%	-7.54%	-11.69%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-2	7.68%	0.04%	-7.01%	-7.29%	-9.64%	-11.98%	-15.90%
PRNHX	T. Rowe Price New Horizons	Small Growth	-2	10.82%	-0.64%	-9.15%	-9.07%	-12.57%	-14.94%	-18.53%
USAUX	USAA Aggressive Growth	Large Growth	-2	7.55%	0.11%	-7.13%	-6.97%	-8.40%	-10.95%	-14.80%
CGMFX	CGM Focus	Large Blend	-2	19.88%	-1.28%	-12.79%	-13.70%	-13.87%	-13.39%	-17.77%
SEQUX	Sequoia Fund	Large Value	-2	3.56%	0.71%	-7.28%	-5.65%	-14.89%	-2.78%	-9.30%
AGTHX	American Growth	Large Growth	-2	9.33%	1.70%	-13.46%	-6.08%	-9.46%	-12.42%	-15.99%
KDHBX	Scudder Equity	Large Value	-2	0.00%	0.63%	-3.42%	-4.14%	-5.72%	-4.78%	-8.21%
JRMSX	Janus Risk Managed stock	Large Blend	-2	9.11%	3.34%	-17.51%	-2.63%	-12.45%	-15.20%	-19.35%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-2	11.37%	-0.35%	-9.12%	-9.12%	-17.73%	-20.19%	-24.41%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-3	11.18%	-1.64%	-9.91%	-10.23%	-16.92%	-21.76%	-23.93%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-3	11.77%	-0.97%	-11.15%	-10.63%	-11.40%	-11.10%	-15.35%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-3	8.36%	-1.20%	-9.05%	-9.01%	-7.36%	-9.61%	-13.67%
PABGX	T. Rowe Price Blue Chip	Large Growth	-3	8.32%	-1.24%	-9.12%	-9.08%	-7.49%	-9.72%	-13.78%
TGCNX	TCW Galileo Select Equities N	Large Growth	-5	10.16%	-3.54%	-17.13%	-11.15%	-12.05%	-16.04%	-19.24%
BIASX	Brown Small Cap Growth	Small Growth	-5	8.90%	1.53%	-21.19%	-8.52%	-16.17%	-20.06%	-23.69%
RSEGX	RS Emerging Growth	Small Growth	-6	9.95%	-3.88%	-15.93%	-14.98%	-17.02%	-17.10%	-21.13%
MCGIX	ABN Amro/Montag	Large Growth	-6	5.82%	1.21%	-27.90%	-3.94%	-21.58%	-25.44%	-29.45%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-8	13.03%	0.42%	-33.13%	-10.81%	-30.27%	-32.19%	-35.98%
KDSBX	Scudder Small Value	Small Value	-8	0.00%	-4.00%	-12.65%	-13.37%	-21.42%	-24.22%	-27.92%
BUFSX	Buffalo Small Cap	Small Growth	-11	12.91%	0.57%	-47.18%	-9.80%	-40.47%	-47.18%	-49.67%