

401k Mutual Funds as of 03/12/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
MGSEX	Managers Special Equity	Small Growth	7	3.04%	10.57%	6.74%	6.30%	8.43%	19.52%	-0.75%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	7	3.35%	10.83%	6.94%	6.27%	7.74%	20.01%	-0.50%
RSEGX	RS Emerging Growth	Small Growth	7	3.05%	10.28%	6.99%	6.06%	8.61%	20.24%	0.00%
SEQUX	Sequoia Fund	Large Value	6	3.29%	7.68%	6.99%	6.69%	10.05%	18.35%	-2.42%
JAENX	Janus Enterprise	Mid-Cap Growth	6	2.39%	8.19%	6.03%	5.86%	5.31%	13.99%	-1.24%
PRNHX	T. Rowe Price New Horizons	Small Growth	5	1.53%	8.51%	4.79%	4.52%	-0.79%	4.76%	-6.44%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	5	0.93%	7.98%	5.28%	4.16%	0.58%	8.23%	-5.26%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	1.69%	9.06%	5.42%	5.53%	3.95%	11.23%	-1.89%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	5	1.83%	8.97%	4.93%	4.69%	-6.68%	-1.57%	-13.16%
CGMFX	CGM Focus	Large Blend	5	1.69%	13.41%	3.58%	1.79%	4.39%	15.07%	-0.90%
BSCFX	Baron Small Cap	Small Growth	5	1.58%	7.74%	5.48%	4.05%	1.68%	8.99%	-2.99%
JAMRX	Janus Mercury	Large Growth	5	1.13%	8.50%	5.51%	5.15%	-1.42%	3.38%	-8.75%
ASQAX	American Century Sm. Cap	Small Blend	5	1.74%	8.04%	5.00%	3.78%	6.24%	16.97%	-0.52%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	5	1.39%	8.54%	4.86%	4.99%	-0.87%	5.49%	-5.87%
GTSAX	AIM Small Cap Growth	Small Growth	5	1.46%	8.62%	4.59%	4.48%	-4.62%	-0.61%	-12.85%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	1.70%	9.09%	5.46%	5.57%	4.08%	11.39%	-1.89%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	0.69%	7.53%	4.89%	4.51%	2.12%	8.99%	-4.06%
OTCFX	T. Rowe Price Small Cap	Small Blend	4	1.54%	6.76%	3.76%	2.62%	1.56%	8.49%	-3.38%
BIASX	Brown Small Cap Growth	Small Growth	4	2.94%	10.84%	-5.66%	5.94%	0.29%	6.97%	-6.32%
NBGIX	Neuberger Berman Genesis	Small Blend	4	1.72%	7.51%	3.09%	3.18%	-1.47%	3.56%	-6.49%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	4	1.70%	7.46%	3.02%	3.12%	-1.13%	4.09%	-5.97%
BUFSX	Buffalo Small Cap	Small Growth	4	1.56%	8.63%	2.85%	2.69%	-2.25%	4.27%	-6.51%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	0.47%	8.15%	3.39%	3.39%	-0.85%	3.51%	-6.32%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	0.76%	8.48%	4.25%	4.12%	-8.91%	-6.80%	-17.87%
GMRAX	Gartmore Small Cap	Small Blend	4	1.73%	7.21%	3.93%	2.75%	0.69%	8.12%	-3.71%
NAESX	Vanguard Small Cap Index	Small Blend	4	1.02%	7.05%	3.00%	3.28%	4.64%	14.51%	-0.96%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	0.72%	7.58%	4.95%	4.56%	2.16%	9.03%	-4.07%
ACVIX	American Century Small Cap	Small Value	4	1.10%	6.75%	3.85%	2.69%	-3.03%	1.78%	-8.02%
PVOYX	Putnam Voyager	Large Growth	4	0.78%	7.81%	2.94%	2.90%	-3.38%	2.23%	-11.04%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	2.03%	8.26%	0.67%	3.34%	3.62%	11.70%	-1.80%
RHJSX	Rice Hall James Micro	Small Growth	4	1.46%	8.03%	5.00%	3.18%	5.70%	16.89%	-1.62%
ARGFX	Ariel	Mid-Cap Blend	4	-0.03%	7.92%	4.87%	4.30%	-0.31%	4.92%	-7.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	0.21%	7.74%	3.94%	3.10%	-6.60%	-3.91%	-14.61%

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TWCGX	American Century Growth Inv	Large Growth	3	-0.27%	5.92%	2.61%	2.68%	-10.70%	-8.86%	-19.25%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	0.28%	6.94%	2.43%	2.77%	-1.29%	3.57%	-7.54%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	0.88%	6.95%	2.02%	2.40%	6.25%	15.89%	-1.20%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	0.67%	6.73%	3.35%	3.19%	2.50%	8.67%	-3.08%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	-0.11%	5.80%	2.20%	2.20%	4.76%	14.46%	-1.27%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	0.00%	6.57%	2.06%	1.60%	-2.39%	5.36%	-7.86%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	0.54%	6.00%	3.10%	0.77%	-2.06%	2.49%	-7.52%
USAUX	USAA Aggressive Growth	Large Growth	3	0.55%	6.23%	2.09%	2.84%	-2.19%	2.32%	-9.61%
BGRFX	Baron Growth	Small Growth	3	0.65%	5.93%	3.68%	3.24%	3.53%	10.58%	-0.81%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	1.27%	6.44%	2.33%	2.91%	-15.53%	-16.55%	-25.13%
PNOPX	Putnam New Opportunities	Large Growth	3	0.59%	7.02%	3.17%	3.08%	-1.93%	3.20%	-9.54%
POGBX	Putnam Growth	Large Growth	3	0.14%	6.42%	2.43%	2.57%	-5.43%	-1.91%	-13.32%
AGTHX	American Growth	Large Growth	3	0.50%	6.31%	3.02%	2.98%	-2.48%	2.54%	-7.73%
UMBIX	Excelsior Value & Restructuring	Large Value	2	0.11%	6.13%	1.82%	1.79%	-7.12%	-5.99%	-15.20%
KDSBX	Scudder Small Value	Small Value	2	0.78%	6.87%	1.92%	0.00%	-4.71%	0.44%	-9.69%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	1.85%	8.38%	-5.10%	4.66%	-1.05%	4.39%	-7.48%
ICAEX	ICAP Equity	Large Value	2	-0.31%	5.74%	2.02%	1.58%	-2.65%	2.12%	-8.29%
JPDVX	JP Morgan Diversified	Large Blend	2	-0.18%	3.01%	1.27%	1.95%	-1.69%	1.95%	-4.72%
GSSIX	Goldman Sachs Small Cap	Small Value	2	0.68%	6.13%	2.09%	1.06%	-1.12%	3.99%	-6.42%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	0.18%	1.51%	4.23%	2.95%	-3.20%	-1.18%	-6.42%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	-0.26%	5.26%	0.86%	1.33%	-3.10%	0.66%	-9.13%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	-0.15%	6.33%	1.51%	1.08%	-7.40%	-3.32%	-14.07%
NYVTX	*Davis NY Venture A	Large Blend	2	-0.29%	6.15%	2.29%	1.66%	-4.34%	0.27%	-8.97%
WVALX	Weitz Value	Large Value	2	1.29%	5.38%	-1.63%	2.56%	1.46%	7.90%	-2.70%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	0.13%	3.40%	2.23%	2.23%	-1.49%	1.69%	-4.49%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	0.09%	4.62%	1.15%	-0.34%	-3.40%	2.12%	-7.72%
GRISX	Gartmore S&P 500	Large Blend	1	-0.91%	4.02%	0.59%	0.73%	0.04%	5.61%	-4.69%
UVALX	USAA Value Fund	Large Value	1	-0.97%	4.90%	-0.29%	0.89%	-0.17%	5.89%	-4.47%
PRGIX	T. Rowe Price G&I	Large Blend	1	-0.82%	4.13%	0.90%	0.77%	2.35%	9.54%	-2.69%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	-0.78%	4.27%	0.15%	-0.33%	1.48%	7.61%	-2.61%
PASVX	T. Rowe Price Sm. Cap	Small Value	1	0.06%	4.58%	1.09%	-0.39%	-3.30%	2.32%	-7.53%
EMTGX	Eaton Vance Growth	Large Blend	1	-0.34%	4.31%	0.50%	0.94%	3.56%	10.16%	-2.14%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	2.52%	10.40%	-12.62%	4.69%	-4.38%	0.57%	-13.98%
RYTRX	Royce Total Return Fd	Small Value	1	-0.81%	4.25%	0.96%	-0.14%	-6.94%	-3.79%	-11.80%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	-0.25%	4.10%	1.51%	0.47%	-3.66%	-1.01%	-7.98%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-0.92%	4.66%	0.12%	-0.10%	2.32%	11.00%	-2.66%

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MMYLX	MM Small Company Value	Small Blend	1	0.35%	4.73%	1.00%	-1.12%	-8.88%	-4.77%	-14.42%
MEIAX	MFS Value Fund-A	Large Value	1	-0.65%	3.57%	0.31%	0.54%	1.40%	7.89%	-3.14%
TRQIX	SEI Index S&P 500	Large Blend	1	-0.91%	4.05%	0.20%	0.75%	-2.88%	1.07%	-8.82%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.00%	3.71%	-1.14%	2.35%	0.25%	3.64%	-3.01%
AVFIX	American Small Cap Value	Small Value	0	0.79%	7.59%	-8.96%	1.72%	-4.83%	0.31%	-9.80%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
DODGX	Dodge & Cox Stock	Large Value	0	-0.79%	3.55%	-2.04%	-0.63%	0.14%	7.03%	-3.02%
VUVLX	U.S. Value Fund	Large Value	0	-1.35%	2.87%	0.11%	-0.28%	1.57%	8.61%	-2.23%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
JRMSX	Janus Risk Managed stock	Large Blend	0	0.05%	5.65%	-7.39%	3.00%	-1.74%	2.85%	-8.12%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	-1.89%	3.77%	0.23%	-0.23%	-4.72%	-0.70%	-7.95%
PGRWX	Putnam G&I	Large Value	0	-1.60%	3.11%	-0.42%	-0.55%	0.55%	7.97%	-2.62%
MMFVX	MM Focused Value	Mid-Cap Blend	0	-0.86%	5.54%	-0.77%	-2.75%	-7.26%	-3.18%	-14.02%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.76%	1.56%	-2.09%	0.33%	-0.35%	2.82%	-2.46%
USSPX	USAA S&P 500	Large Blend	0	-2.17%	1.74%	1.35%	-1.58%	1.79%	9.02%	-3.59%
THPGX	Thompson Plumb Growth	Large Blend	0	-1.45%	3.72%	-1.36%	-1.23%	2.01%	9.98%	-2.48%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	-1.82%	2.92%	-0.67%	-1.01%	-3.42%	1.34%	-6.79%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-1.98%	1.48%	-0.28%	-0.62%	-2.44%	0.70%	-3.62%
KDHBX	Scudder Equity	Large Value	0	-2.24%	1.64%	-0.84%	-0.48%	0.71%	7.72%	-3.92%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	-2.19%	1.77%	-0.69%	-0.35%	0.77%	7.85%	-3.90%
BERIX	Berwyn Income	Conservative Alloc	-1	-0.94%	0.29%	-3.33%	0.29%	-3.46%	-1.30%	-4.48%
AWSHX	Washington Mutual Investors	Large Value	-1	-0.82%	3.19%	-4.95%	0.37%	-1.39%	3.29%	-5.82%
LLPFX	Longleaf Partners	Large Blend	-1	-4.08%	1.85%	-2.22%	-1.50%	-8.47%	-5.82%	-14.27%
ABALX	American Balanced	Domestic Hybrid	-1	-0.60%	2.25%	-4.73%	0.89%	-1.72%	1.05%	-5.42%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	2.07%	7.00%	-13.72%	2.54%	-7.07%	-4.83%	-15.36%
FRBSX	Franklin Balance Sheet	Small Value	-1	-1.29%	2.63%	-2.12%	-3.37%	-14.22%	-12.63%	-19.44%
MCGIX	ABN Amro/Montag	Large Growth	-2	0.12%	4.36%	-15.92%	1.81%	-9.42%	-7.35%	-16.54%
OAKLX	Oakmark Select I	Mid-Cap Value	-2	-1.87%	4.61%	-9.60%	-1.85%	-7.42%	-5.32%	-13.71%
USISX	USAA Income	Large Value	-2	-2.68%	0.17%	-2.47%	-2.25%	-1.96%	3.91%	-5.77%
AIVSX	American ICA	Large Value	-2	-1.75%	2.46%	-9.56%	0.00%	-5.37%	-1.23%	-10.99%
HRVIX	Heartland Value Plus	Small Value	-3	-1.90%	3.50%	-11.21%	-3.66%	-10.41%	-4.27%	-14.71%
MINVX	Mosaic Investors	Large Blend	-4	-0.38%	3.92%	-18.66%	0.00%	-12.00%	-11.09%	-19.81%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-6	-1.24%	1.69%	-21.70%	-0.85%	-14.76%	-15.69%	-22.22%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-7	-6.26%	-6.61%	-7.31%	-9.25%	-29.30%	-36.55%	-36.55%