

# 401k Mutual Funds as of 03/13/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	-0.36%	3.02%	7.39%	4.43%	5.62%	46.39%	-3.88%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	2.20%	2.66%	7.74%	4.37%	6.91%	40.17%	-3.01%
RSEGX	RS Emerging Growth	Small Growth	3	2.07%	-0.21%	7.53%	2.89%	2.86%	64.23%	-3.58%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	0.35%	1.98%	6.07%	3.44%	5.26%	30.72%	-2.24%
OAKLX	Oakmark Select I	Mid-Cap Value	3	2.65%	0.79%	4.93%	2.45%	5.78%	47.04%	-1.96%
NYVTX	*Davis NY Venture A	Large Blend	3	2.47%	2.97%	3.79%	1.18%	4.21%	31.06%	-1.67%
PNOPX	Putnam New Opportunities	Large Growth	3	0.71%	1.40%	5.41%	2.63%	10.34%	62.36%	-2.60%
WVALX	Weitz Value	Large Value	3	1.10%	1.45%	4.96%	2.85%	7.67%	55.93%	-1.16%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	0.30%	0.88%	6.40%	2.46%	12.15%	49.53%	-2.81%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	0.95%	1.74%	5.39%	2.61%	7.70%	57.86%	-2.96%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	0.69%	0.83%	6.98%	4.07%	11.45%	76.40%	-2.73%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	0.39%	2.02%	6.14%	3.50%	5.33%	31.10%	-2.25%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	0.77%	2.35%	6.46%	3.86%	2.08%	22.01%	-3.74%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	0.93%	1.83%	6.78%	4.14%	4.62%	29.65%	-2.57%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	1.14%	1.72%	5.87%	2.85%	9.60%	62.32%	-2.96%
GTSAX	AIM Small Cap Growth	Small Growth	3	2.35%	1.49%	6.34%	3.13%	6.56%	47.09%	-2.76%
MGSEX	Managers Special Equity	Small Growth	2	2.01%	0.12%	4.57%	1.27%	8.09%	68.70%	-3.25%
OTCFX	T. Rowe Price Small Cap	Small Blend	2	2.05%	0.78%	5.22%	1.82%	4.84%	37.40%	-2.24%
AGTHX	American Growth	Large Growth	2	0.48%	0.95%	3.88%	1.51%	3.57%	50.21%	-2.33%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	0.45%	0.97%	3.96%	1.62%	0.73%	32.21%	-7.50%
ASQAX	American Century Sm. Cap	Small Blend	2	3.01%	0.33%	3.53%	0.33%	8.07%	69.93%	-2.30%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	1.75%	1.82%	4.10%	1.45%	0.85%	50.24%	-5.92%
NAESX	Vanguard Small Cap Index	Small Blend	2	2.05%	1.03%	4.03%	2.01%	7.65%	64.62%	-2.36%
MMYLX	MM Small Company Value	Small Blend	2	2.19%	1.05%	4.14%	0.93%	-0.85%	29.23%	-7.47%
BGRFX	Baron Growth	Small Growth	2	1.85%	2.24%	3.61%	0.99%	6.41%	44.02%	-2.01%
JRMSX	Janus Risk Managed stock	Large Blend	2	1.86%	1.65%	3.94%	1.76%	5.45%	50.86%	-1.89%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	0.80%	1.58%	4.82%	2.36%	-9.35%	-3.55%	-21.60%
LMNVX	Legg Mason Value Institutional	Large Blend	2	2.13%	0.76%	3.54%	1.93%	7.94%	61.54%	-1.64%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	2.03%	1.16%	3.83%	1.25%	6.48%	52.92%	-2.04%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	1.50%	0.76%	5.05%	2.44%	2.57%	31.16%	-4.46%
DRLCX	Pimco Large Cap Growth	Large Growth	2	0.56%	1.86%	4.71%	2.59%	-44.61%	-45.65%	-58.68%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.70%	1.56%	3.69%	2.21%	6.02%	35.44%	-0.49%
GMRAX	Gartmore Small Cap	Small Blend	2	2.62%	0.45%	4.75%	1.23%	3.57%	44.11%	-3.16%

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GSSIX	Goldman Sachs Small Cap	Small Value	2	3.17%	1.59%	3.94%	1.12%	2.35%	46.08%	-5.85%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	1.60%	0.99%	3.11%	0.77%	-4.36%	8.73%	-11.06%
JAMRX	Janus Mercury	Large Growth	2	0.98%	0.98%	4.54%	1.72%	8.90%	55.51%	-1.83%
JAENX	Janus Enterprise	Mid-Cap Growth	2	0.00%	0.26%	4.66%	2.08%	3.95%	45.22%	-2.20%
BSCFX	Baron Small Cap	Small Growth	2	1.39%	1.45%	3.92%	0.60%	5.91%	52.11%	-2.29%
TWCGX	American Century Growth Inv	Large Growth	2	0.95%	1.26%	3.57%	1.19%	3.37%	30.53%	-2.16%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	2.18%	1.44%	3.10%	0.28%	5.36%	46.91%	-1.82%
THPGX	Thompson Plumb Growth	Large Blend	2	1.36%	0.91%	3.12%	0.68%	6.35%	61.09%	-2.06%
PGRWX	Putnam G&I	Large Value	2	1.92%	0.80%	3.71%	1.92%	7.25%	61.59%	-1.08%
POGBX	Putnam Growth	Large Growth	2	0.36%	1.09%	4.57%	1.88%	6.72%	53.71%	-2.42%
VUVLX	U.S. Value Fund	Large Value	2	2.46%	1.47%	3.66%	1.67%	6.13%	58.03%	-1.61%
USSPX	USAA S&P 500	Large Blend	2	2.29%	1.55%	3.72%	1.48%	7.45%	45.39%	-0.48%
SBLYX	Smith Barney Large Cap Growth	Large Growth	2	0.73%	0.99%	4.00%	1.28%	3.40%	26.51%	-2.97%
SEQUX	Sequoia Fund	Large Value	2	0.46%	0.37%	5.38%	2.97%	8.18%	65.78%	-1.34%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	0.73%	1.54%	4.19%	2.04%	11.08%	70.25%	-2.51%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	0.71%	1.49%	4.13%	1.99%	10.97%	69.83%	-2.51%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	2.20%	1.47%	3.18%	0.34%	5.31%	46.88%	-1.81%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	1.18%	0.63%	2.24%	0.09%	5.02%	38.45%	-1.83%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.21%	0.39%	2.45%	0.82%	2.10%	22.82%	-2.13%
RYTRX	Royce Total Return Fd	Small Value	1	1.81%	-0.43%	1.75%	-1.09%	-0.09%	30.53%	-7.76%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	0.39%	-0.82%	5.47%	0.89%	8.65%	68.56%	-4.05%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-0.08%	1.16%	0.58%	1.80%	6.14%	41.42%	-2.40%
RHJSX	Rice Hall James Micro	Small Growth	1	2.93%	-1.80%	2.45%	-1.11%	8.50%	76.21%	-2.17%
TRQIX	SEI Index S&P 500	Large Blend	1	1.09%	0.38%	2.00%	0.30%	4.61%	47.79%	-1.64%
GRISX	Gartmore S&P 500	Large Blend	1	1.07%	0.28%	2.39%	0.14%	0.50%	37.34%	-5.73%
DODGX	Dodge & Cox Stock	Large Value	1	0.75%	-0.24%	2.31%	-0.20%	7.04%	68.36%	-2.41%
MINVX	Mosaic Investors	Large Blend	1	1.13%	0.52%	-0.04%	0.69%	4.44%	45.63%	-1.69%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	1.52%	0.49%	2.88%	0.82%	6.34%	60.57%	-1.99%
PVOYX	Putnam Voyager	Large Growth	1	-0.41%	0.51%	4.19%	1.15%	9.69%	57.82%	-3.43%
ACVIX	American Century Small Cap	Small Value	1	2.73%	0.31%	3.06%	-0.20%	-3.02%	20.77%	-12.69%
BIASX	Brown Small Cap Growth	Small Growth	1	0.16%	-0.32%	3.31%	0.70%	4.63%	43.02%	-2.90%
UMBIX	Excelsior Value & Restructuring	Large Value	1	0.89%	-0.10%	1.87%	-0.41%	-6.51%	9.93%	-15.40%
ABALX	American Balanced	Domestic Hybrid	1	0.86%	0.41%	2.00%	0.29%	4.64%	35.90%	-1.21%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	1.77%	0.71%	1.93%	0.15%	-0.08%	19.60%	-5.95%
KDHBX	Scudder Equity	Large Value	1	1.14%	0.52%	2.06%	-0.07%	4.94%	38.35%	-1.84%
UVALX	USAA Value Fund	Large Value	1	1.36%	-0.67%	1.89%	-0.51%	3.20%	50.70%	-2.42%

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USAUX	USAA Aggressive Growth	Large Growth	1	0.20%	0.87%	3.53%	1.15%	2.21%	24.80%	-5.13%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.61%	-0.23%	2.59%	0.27%	6.78%	51.22%	-1.94%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.57%	0.00%	1.27%	0.23%	3.03%	26.60%	-1.07%
AWSHX	Washington Mutual Investors	Large Value	0	0.82%	0.23%	-0.86%	-0.15%	3.79%	42.85%	-1.92%
EMTGX	Eaton Vance Growth	Large Blend	0	0.86%	-0.29%	1.79%	-0.47%	6.08%	51.15%	-1.76%
USISX	USAA Income	Large Value	0	0.71%	-0.53%	1.61%	-0.76%	2.80%	42.46%	-1.51%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	0.42%	0.14%	1.56%	-0.14%	1.71%	23.10%	-0.76%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
BUFSX	Buffalo Small Cap	Small Growth	0	1.60%	-1.47%	2.53%	-1.15%	-0.51%	53.90%	-7.94%
JPDVX	JP Morgan Diversified	Large Blend	0	0.49%	0.06%	1.10%	-0.42%	0.68%	22.85%	-3.33%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
CAAPX	Ariel Appreciation	Mid-Cap Blend	0	1.03%	-1.40%	0.73%	-1.29%	2.66%	41.42%	-3.85%
MEIAX	MFS Value Fund-A	Large Value	0	0.83%	-0.85%	1.08%	-1.14%	3.77%	49.32%	-2.21%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	0.53%	-0.95%	0.75%	-1.19%	1.98%	44.10%	-2.53%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	1.03%	-0.75%	0.85%	-1.35%	0.47%	42.72%	-5.80%
HRVIX	Heartland Value Plus	Small Value	0	4.22%	0.53%	-6.30%	0.03%	0.79%	33.35%	-9.95%
ICAEX	ICAP Equity	Large Value	0	0.41%	-1.18%	0.79%	-1.29%	3.82%	48.85%	-2.14%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	-0.17%	-1.15%	1.91%	-0.69%	3.66%	54.09%	-3.03%
NBGIX	Neuberger Berman Genesis	Small Blend	0	1.75%	-1.48%	0.25%	-2.29%	0.07%	28.71%	-7.28%
LLPFX	Longleaf Partners	Large Blend	0	1.12%	-1.04%	-0.03%	-1.42%	3.82%	21.03%	-2.00%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	0	1.74%	-1.53%	0.19%	-2.35%	0.31%	29.69%	-6.88%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	1.16%	-0.51%	-0.19%	-1.94%	-2.09%	-9.72%	-14.11%
AIVSX	American ICA	Large Value	-1	0.74%	0.57%	-4.59%	0.30%	1.51%	37.04%	-5.10%
ARGFX	Ariel	Mid-Cap Blend	-1	0.80%	-2.20%	0.74%	-2.10%	6.38%	73.81%	-2.51%
AVFIX	American Small Cap Value	Small Value	-1	2.73%	-0.15%	-5.96%	-0.26%	0.69%	49.59%	-6.93%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-1	-0.09%	-2.13%	-0.62%	-2.71%	-1.47%	31.82%	-5.14%
BERIX	Berwyn Income	Conservative Alloc	-1	0.50%	0.50%	-4.72%	0.86%	-1.25%	7.45%	-5.55%
FRBSX	Franklin Balance Sheet	Small Value	-1	1.58%	-1.59%	0.18%	-2.57%	-2.96%	16.16%	-10.71%
MCGIX	ABN Amro/Montag	Large Growth	-1	0.39%	0.00%	-5.48%	-0.25%	0.56%	15.66%	-6.97%
KDSBX	Scudder Small Value	Small Value	-1	1.37%	-2.05%	-0.82%	-3.49%	-34.11%	-20.17%	-46.07%
CGMFX	CGM Focus	Large Blend	-1	-0.25%	-0.46%	0.85%	-2.68%	5.14%	43.00%	-4.34%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	1.84%	0.21%	-5.33%	-0.63%	0.71%	-20.17%	-35.17%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-1	3.08%	-0.52%	-9.58%	1.31%	-0.02%	25.43%	-12.42%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	-0.31%	-2.53%	-1.06%	-3.04%	-3.44%	32.50%	-9.42%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-8	-2.67%	-6.50%	-10.25%	-11.30%	-14.36%	-40.02%	-44.86%