

401k Mutual Funds as of 03/17/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	24	21.36%	35.25%	17.87%	20.23%	5.74%	4.75%	-0.44%
LLPFX	Longleaf Partners	Large Blend	10	14.77%	18.93%	1.78%	3.96%	-8.43%	1.32%	-0.89%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	10	8.23%	15.60%	6.73%	8.13%	5.88%	7.31%	0.00%
RYTRX	Royce Total Return Fd	Small Value	7	8.04%	14.02%	2.15%	3.78%	-6.84%	-10.30%	-13.93%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	6	8.91%	12.72%	1.61%	2.54%	-12.65%	-17.95%	-21.35%
USISX	USAA Income	Large Value	6	6.12%	11.71%	2.57%	3.43%	1.35%	0.06%	-3.10%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	6	7.93%	13.35%	1.43%	2.54%	-1.38%	-3.45%	-6.28%
PASVX	T. Rowe Price Sm. Cap	Small Value	6	9.16%	13.37%	0.16%	1.80%	-11.93%	-18.20%	-21.80%
AVFIX	American Small Cap Value	Small Value	6	9.83%	14.26%	-0.70%	0.98%	-4.00%	-6.36%	-10.71%
AIVSX	American ICA	Large Value	6	6.80%	11.13%	1.69%	2.67%	-1.99%	-4.14%	-7.31%
PRSVX	T.Rowe Price Small Cap Value	Small Value	6	9.18%	13.43%	0.22%	1.84%	-12.17%	-18.54%	-22.14%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	10.34%	12.48%	0.28%	0.85%	-0.02%	0.81%	-3.93%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	6	12.30%	12.56%	-0.97%	0.17%	-5.86%	-10.14%	-13.36%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	6	10.89%	13.33%	-0.68%	0.69%	-1.91%	-3.26%	-6.38%
NBGIX	Neuberger Berman Genesis	Small Blend	5	7.85%	11.73%	-0.81%	0.37%	-6.87%	-10.53%	-14.48%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	5	7.33%	13.35%	-3.30%	3.16%	-0.20%	-1.62%	-5.77%
MEIAX	MFS Value Fund-A	Large Value	5	5.95%	10.68%	0.60%	1.49%	-0.79%	-2.83%	-5.91%
GSSIX	Goldman Sachs Small Cap	Small Value	5	9.94%	11.60%	-2.06%	-0.90%	-4.83%	-7.12%	-11.40%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	5	7.84%	11.68%	-0.86%	0.32%	-6.43%	-9.88%	-13.85%
AWSHX	Washington Mutual Investors	Large Value	5	6.38%	10.42%	0.67%	1.43%	0.01%	-2.13%	-5.75%
CAAPX	Ariel Appreciation	Mid-Cap Blend	5	9.63%	12.00%	-1.80%	0.22%	-7.27%	-11.59%	-13.99%
ARGFX	Ariel	Mid-Cap Blend	5	10.76%	12.24%	-3.40%	-1.43%	-9.38%	-14.47%	-16.71%
FRBSX	Franklin Balance Sheet	Small Value	5	9.97%	12.14%	-1.68%	0.12%	-10.18%	-15.94%	-18.84%
VUVLX	U.S. Value Fund	Large Value	4	7.65%	10.59%	-1.76%	-0.67%	-3.38%	-6.09%	-9.65%
NAESX	Vanguard Small Cap Index	Small Blend	4	9.38%	11.77%	-2.23%	-1.00%	-2.27%	-1.85%	-6.30%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	5.54%	8.20%	-0.07%	0.63%	-4.18%	-5.68%	-8.32%
MMYLX	MM Small Company Value	Small Blend	4	9.14%	12.23%	-2.46%	-1.98%	-19.26%	-25.93%	-28.81%
ACVIX	American Century Small Cap	Small Value	4	11.09%	11.76%	-3.22%	-1.70%	-9.65%	-15.33%	-18.37%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	7.40%	11.02%	-2.45%	-1.66%	-6.92%	-10.75%	-13.95%
TRQIX	SEI Index S&P 500	Large Blend	4	6.56%	9.59%	-1.02%	0.28%	1.51%	0.94%	-3.00%
THPGX	Thompson Plumb Growth	Large Blend	4	8.57%	11.58%	-2.34%	-1.21%	-1.38%	-1.91%	-5.45%
JRMSX	Janus Risk Managed stock	Large Blend	4	7.00%	8.40%	-0.97%	-0.23%	-9.88%	-13.11%	-17.35%
JAENX	Janus Enterprise	Mid-Cap Growth	4	6.33%	9.81%	-0.82%	-0.15%	-1.78%	-3.29%	-7.07%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
BUFBX	Buffalo Balanced	Moderate Allocatio	4	6.02%	8.62%	-0.65%	0.29%	-0.15%	-1.08%	-3.31%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	7.59%	11.30%	-2.01%	-1.34%	-15.63%	-18.60%	-22.25%
DODGX	Dodge & Cox Stock	Large Value	4	8.02%	10.84%	-1.82%	-1.16%	-4.05%	-5.88%	-8.79%
MMFVX	MM Focused Value	Mid-Cap Blend	4	9.52%	12.11%	-2.47%	-2.18%	-13.34%	-17.89%	-21.32%
GRISX	Gartmore S&P 500	Large Blend	4	6.23%	9.29%	-0.80%	0.00%	-5.25%	-8.63%	-12.22%
BERIX	Berwyn Income	Conservative Alloc	3	2.73%	3.95%	1.47%	2.33%	0.73%	1.00%	0.00%
BGRFX	Baron Growth	Small Growth	3	7.52%	9.68%	-3.09%	-2.29%	-8.58%	-9.79%	-13.68%
LMNVX	Legg Mason Value Institutional	Large Blend	3	9.57%	9.23%	-3.16%	-2.25%	-0.58%	-0.52%	-4.86%
ABALX	American Balanced	Domestic Hybrid	3	3.94%	5.96%	0.17%	0.76%	-0.68%	-2.36%	-4.95%
MINVX	Mosaic Investors	Large Blend	3	7.22%	11.14%	-10.87%	4.43%	-5.99%	-9.11%	-13.29%
MSFRX	MFS Total Return	Moderate Allocatio	3	3.88%	6.48%	0.17%	1.40%	-1.33%	-2.14%	-4.29%
ASQAX	American Century Sm. Cap	Small Blend	3	8.58%	10.70%	-4.19%	-2.46%	-3.35%	-4.88%	-8.39%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	7.00%	8.93%	-3.11%	-2.79%	-7.10%	-10.10%	-13.58%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	4.74%	6.67%	-0.70%	-0.14%	-3.39%	-4.92%	-7.43%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	7.79%	10.60%	-3.39%	-2.95%	-2.46%	-2.95%	-5.49%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	7.02%	8.99%	-3.05%	-2.73%	-7.04%	-10.06%	-13.55%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	6.30%	9.49%	-1.72%	-0.83%	-3.23%	-5.73%	-8.89%
PGRWX	Putnam G&I	Large Value	3	6.84%	9.88%	-2.66%	-1.73%	-2.84%	-3.30%	-6.38%
UMBIX	Excelsior Value & Restructuring	Large Value	3	6.37%	8.78%	-1.35%	-0.59%	-7.78%	-11.98%	-15.28%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	8.57%	9.96%	-3.30%	-1.94%	-8.56%	-11.79%	-15.87%
UVALX	USAA Value Fund	Large Value	3	7.25%	9.44%	-2.41%	-1.25%	-4.62%	-6.57%	-10.21%
USSPX	USAA S&P 500	Large Blend	3	5.90%	8.87%	-1.16%	-1.29%	0.84%	0.41%	-3.03%
ICAEX	ICAP Equity	Large Value	2	6.89%	8.13%	-3.37%	-2.20%	-12.50%	-18.25%	-21.31%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	7.32%	8.78%	-3.90%	-3.16%	-4.71%	-6.53%	-10.59%
GMRAX	Gartmore Small Cap	Small Blend	2	8.59%	9.58%	-5.31%	-3.81%	-11.68%	-14.82%	-18.92%
PRGIX	T. Rowe Price G&I	Large Blend	2	4.65%	7.98%	-1.61%	-1.09%	-8.44%	-14.26%	-17.01%
JPDVX	JP Morgan Diversified	Large Blend	2	5.44%	6.60%	-1.84%	-0.58%	-2.78%	-3.73%	-6.23%
PNOPX	Putnam New Opportunities	Large Growth	2	6.32%	7.40%	-4.14%	-3.45%	-9.77%	-13.47%	-16.95%
WVALX	Weitz Value	Large Value	2	4.98%	6.82%	-5.14%	-0.47%	-5.93%	-6.98%	-8.58%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	8.00%	9.08%	-5.63%	-4.64%	-10.52%	-17.06%	-21.58%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	6.92%	8.18%	-5.05%	-3.99%	-7.87%	-11.45%	-15.13%
EMTGX	Eaton Vance Growth	Large Blend	2	5.77%	7.79%	-2.49%	-1.76%	0.21%	-0.84%	-4.82%
BSCFX	Baron Small Cap	Small Growth	2	9.06%	8.44%	-5.39%	-4.75%	-11.85%	-14.65%	-18.07%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	7.06%	8.54%	-3.34%	-3.67%	-7.43%	-9.78%	-13.28%
GTSAX	AIM Small Cap Growth	Small Growth	1	8.39%	7.21%	-5.63%	-4.81%	-11.97%	-14.52%	-18.30%
CGMFX	CGM Focus	Large Blend	1	15.43%	7.60%	-10.63%	-10.10%	-9.81%	-9.78%	-14.34%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
RHJSX	Rice Hall James Micro	Small Growth	1	7.44%	6.77%	-6.31%	-4.99%	-5.59%	-5.10%	-8.99%
TWCGX	American Century Growth Inv	Large Growth	1	5.25%	6.65%	-3.40%	-2.85%	-5.27%	-8.09%	-11.72%
AGTHX	American Growth	Large Growth	1	6.43%	6.92%	-4.38%	-3.78%	-6.91%	-10.28%	-13.93%
SBLIX	Smith Barney Large Cap Growth	Large Growth	1	4.47%	6.27%	-3.49%	-3.00%	-1.46%	-4.45%	-7.91%
HRVIX	Heartland Value Plus	Small Value	1	8.82%	8.13%	-11.19%	-1.12%	-9.19%	-12.24%	-16.75%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	1	5.24%	9.07%	-6.60%	-4.95%	-6.65%	-3.86%	-9.38%
POGBX	Putnam Growth	Large Growth	1	5.82%	6.41%	-4.50%	-3.78%	-6.04%	-8.88%	-12.47%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	3.73%	4.62%	-1.91%	-1.40%	-4.91%	-6.83%	-9.24%
MGSEX	Managers Special Equity	Small Growth	1	8.72%	7.49%	-6.50%	-5.01%	-5.94%	-5.42%	-9.87%
OAKLX	Oakmark Select I	Mid-Cap Value	0	8.54%	6.55%	-6.80%	-6.30%	-4.16%	-6.61%	-9.75%
JAMRX	Janus Mercury	Large Growth	0	5.15%	5.38%	-5.22%	-4.49%	-8.13%	-11.38%	-15.09%
NYVTX	*Davis NY Venture A	Large Blend	0	6.58%	6.62%	-6.18%	-5.67%	-9.99%	-14.47%	-17.22%
PVOYX	Putnam Voyager	Large Growth	0	6.81%	7.54%	-7.31%	-5.99%	-9.62%	-11.25%	-14.52%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	7.56%	5.43%	-7.40%	-6.94%	-6.71%	-5.12%	-9.38%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	5.55%	5.02%	-5.60%	-5.17%	-7.24%	-9.97%	-13.98%
USAUX	USAA Aggressive Growth	Large Growth	0	5.28%	4.81%	-5.40%	-4.82%	-6.04%	-8.89%	-12.83%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	8.08%	4.29%	-7.89%	-7.06%	-15.29%	-18.38%	-22.70%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	5.07%	4.99%	-6.25%	-5.86%	-23.34%	-30.14%	-32.35%
PRNHX	T. Rowe Price New Horizons	Small Growth	-1	6.70%	4.02%	-8.23%	-7.35%	-10.50%	-13.33%	-16.99%
BIASX	Brown Small Cap Growth	Small Growth	-1	5.73%	4.95%	-7.73%	-6.89%	-14.16%	-18.62%	-22.32%
PABGX	T. Rowe Price Blue Chip	Large Growth	-2	4.85%	3.22%	-7.81%	-7.40%	-5.60%	-8.06%	-12.20%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-2	7.39%	3.39%	-8.70%	-8.38%	-14.63%	-20.14%	-22.36%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-2	4.86%	3.25%	-7.76%	-7.35%	-5.50%	-7.96%	-12.10%
BUFSX	Buffalo Small Cap	Small Growth	-2	6.60%	4.19%	-9.67%	-8.44%	-38.59%	-46.38%	-48.91%
KDHBX	Scudder Equity	Large Value	-2	0.00%	2.51%	-5.39%	-4.14%	-5.37%	-4.78%	-8.21%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	8.65%	3.98%	-9.94%	-8.82%	-9.12%	-9.30%	-13.64%
MCGIX	ABN Amro/Montag	Large Growth	-5	3.92%	4.81%	-27.46%	-2.19%	-19.58%	-24.09%	-28.17%
TGCNX	TCW Galileo Select Equities N	Large Growth	-5	5.99%	1.35%	-16.73%	-9.94%	-10.62%	-14.90%	-18.14%
RSEGX	RS Emerging Growth	Small Growth	-6	4.43%	-0.57%	-15.50%	-14.13%	-15.62%	-16.27%	-20.35%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-7	8.77%	4.71%	-32.89%	-9.27%	-28.17%	-31.02%	-34.88%
KDSBX	Scudder Small Value	Small Value	-7	0.00%	-0.88%	-14.74%	-13.37%	-20.63%	-24.22%	-27.92%
SEQUX	Sequoia Fund	Large Value	-9	-8.07%	-3.82%	-14.02%	-11.43%	-19.56%	-8.74%	-14.86%