

# 401k Mutual Funds as of 03/19/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RSEGX	RS Emerging Growth	Small Growth	8	5.19%	10.68%	8.53%	9.48%	11.76%	24.12%	0.00%
MGSEX	Managers Special Equity	Small Growth	8	4.11%	9.54%	7.66%	8.73%	10.64%	22.26%	0.00%
SEQUX	Sequoia Fund	Large Value	7	4.36%	6.58%	8.22%	8.27%	11.30%	20.11%	-0.98%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	7	3.97%	9.34%	7.90%	8.66%	9.87%	22.70%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	6	2.72%	6.78%	6.36%	7.60%	6.84%	15.86%	-0.01%
BIASX	Brown Small Cap Growth	Small Growth	6	3.32%	8.69%	6.41%	7.57%	1.88%	8.62%	-4.87%
PRNHX	T. Rowe Price New Horizons	Small Growth	6	2.12%	7.43%	6.01%	6.72%	1.34%	6.96%	-4.48%
PABGX	T. Rowe Price Blue Chip	Large Growth	6	2.17%	6.54%	6.81%	7.85%	6.04%	13.67%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	6	2.20%	6.59%	6.88%	7.91%	6.17%	13.85%	0.00%
JAMRX	Janus Mercury	Large Growth	5	1.65%	6.31%	5.56%	6.85%	0.21%	5.06%	-7.27%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	5	1.38%	6.39%	5.36%	6.55%	4.02%	11.12%	-2.19%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	2.51%	6.32%	5.34%	6.60%	0.77%	6.32%	-5.77%
GTSAX	AIM Small Cap Growth	Small Growth	5	1.88%	7.30%	5.50%	6.76%	-2.33%	1.56%	-10.95%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	5	1.83%	6.74%	5.64%	6.86%	0.99%	7.38%	-4.19%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	5	2.70%	6.98%	5.63%	6.52%	-4.78%	0.15%	-11.64%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	5	1.40%	6.43%	5.43%	6.61%	4.08%	11.17%	-2.19%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	5	1.61%	6.60%	5.82%	6.18%	2.53%	10.33%	-3.42%
ASQAX	American Century Sm. Cap	Small Blend	5	2.10%	6.15%	4.52%	5.33%	7.64%	18.71%	0.00%
GMRAX	Gartmore Small Cap	Small Blend	4	2.17%	5.43%	3.33%	4.16%	2.11%	9.60%	-2.39%
OTCFX	T. Rowe Price Small Cap	Small Blend	4	1.86%	5.25%	3.27%	3.99%	2.93%	9.95%	-2.08%
BSCFX	Baron Small Cap	Small Growth	4	1.60%	5.39%	4.54%	5.10%	2.71%	10.09%	-2.02%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	4	1.70%	5.52%	3.06%	4.19%	0.01%	5.16%	-5.00%
NAESX	Vanguard Small Cap Index	Small Blend	4	1.58%	5.31%	3.92%	4.80%	6.04%	16.20%	-0.09%
JRMSX	Janus Risk Managed stock	Large Blend	4	1.67%	3.69%	3.79%	5.07%	0.25%	4.91%	-6.27%
AGTHX	American Growth	Large Growth	4	1.38%	4.43%	3.97%	5.04%	-0.45%	4.60%	-5.88%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	0.82%	5.74%	4.36%	5.71%	-7.24%	-5.38%	-16.61%
NBGIX	Neuberger Berman Genesis	Small Blend	4	1.71%	5.56%	3.11%	4.24%	-0.32%	4.63%	-5.52%
PVOYX	Putnam Voyager	Large Growth	4	1.28%	4.99%	3.22%	4.78%	-1.49%	4.10%	-9.41%
RHJSX	Rice Hall James Micro	Small Growth	4	1.90%	6.71%	4.78%	4.49%	6.89%	18.37%	-0.37%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	2.49%	7.00%	0.84%	5.84%	5.94%	14.40%	0.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	1.04%	5.54%	3.73%	5.15%	1.07%	5.97%	-5.40%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	4	1.84%	5.54%	2.50%	4.31%	7.95%	18.05%	0.00%
BUFSX	Buffalo Small Cap	Small Growth	4	1.45%	5.80%	2.82%	3.95%	-0.88%	5.56%	-5.36%

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LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	0.87%	3.80%	2.37%	3.52%	5.95%	15.93%	-0.56%
ARGFX	Ariel	Mid-Cap Blend	3	-0.38%	4.41%	3.49%	4.92%	0.31%	5.53%	-6.46%
AVFIX	American Small Cap Value	Small Value	3	1.18%	4.98%	1.86%	2.51%	-3.85%	1.10%	-9.09%
CGMFX	CGM Focus	Large Blend	3	0.94%	7.76%	2.06%	1.93%	4.38%	15.24%	-0.76%
PNOPX	Putnam New Opportunities	Large Growth	3	0.82%	4.59%	3.52%	4.70%	-0.34%	4.83%	-8.12%
BGRFX	Baron Growth	Small Growth	3	1.22%	3.99%	3.55%	4.50%	4.68%	11.93%	-0.01%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	1.49%	4.31%	2.92%	4.39%	-13.80%	-15.35%	-24.05%
TWCGX	American Century Growth Inv	Large Growth	3	0.54%	3.73%	2.91%	4.41%	-8.85%	-7.31%	-17.88%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	0.71%	0.95%	4.61%	4.54%	-1.62%	0.35%	-4.97%
POGBX	Putnam Growth	Large Growth	3	0.28%	3.85%	2.78%	4.05%	-3.92%	-0.50%	-12.07%
ACVIX	American Century Small Cap	Small Value	3	1.43%	4.30%	2.68%	3.14%	-2.40%	2.22%	-7.62%
SBLVX	Smith Barney Large Cap Growth	Large Growth	3	0.63%	4.38%	2.88%	4.42%	3.55%	9.96%	-1.93%
USAUX	USAA Aggressive Growth	Large Growth	3	1.25%	4.21%	3.22%	4.82%	-0.27%	4.29%	-7.87%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	-0.08%	5.46%	3.32%	4.76%	-4.94%	-2.37%	-13.24%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	-0.41%	3.91%	1.89%	3.54%	-0.63%	3.66%	-6.18%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	-0.05%	3.62%	1.18%	2.21%	-1.69%	6.00%	-7.31%
JPDVX	JP Morgan Diversified	Large Blend	2	0.53%	2.11%	1.68%	3.16%	-0.45%	3.16%	-3.58%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	2	1.71%	2.78%	1.53%	2.08%	-0.72%	3.82%	-6.32%
GSSIX	Goldman Sachs Small Cap	Small Value	2	1.28%	3.97%	1.28%	2.10%	-0.01%	5.07%	-5.46%
KDSBX	Scudder Small Value	Small Value	2	1.16%	4.59%	0.67%	1.30%	-3.21%	1.75%	-8.51%
USSPX	USAA S&P 500	Large Blend	2	0.13%	3.65%	0.94%	1.31%	4.60%	12.23%	-0.76%
WVALX	Weitz Value	Large Value	2	0.82%	4.00%	-1.84%	3.40%	2.33%	8.78%	-1.91%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	0.55%	2.47%	2.69%	3.41%	-0.28%	2.87%	-3.39%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	0.99%	4.23%	1.33%	2.74%	-5.63%	-1.73%	-12.66%
NYVTX	*Davis NY Venture A	Large Blend	2	-0.19%	3.51%	1.31%	2.50%	-3.20%	1.10%	-8.22%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	0.17%	3.03%	0.86%	2.23%	-2.14%	1.55%	-8.33%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.20%	2.98%	2.27%	2.90%	0.78%	4.20%	-2.49%
UMBIX	Excelsior Value & Restructuring	Large Value	2	0.04%	3.04%	1.17%	2.51%	-6.26%	-5.33%	-14.61%
GRISX	Gartmore S&P 500	Large Blend	1	-0.52%	1.32%	0.13%	1.59%	0.85%	6.51%	-3.88%
TRQIX	SEI Index S&P 500	Large Blend	1	-0.25%	1.63%	-0.02%	1.89%	-1.71%	2.22%	-7.78%
RYTRX	Royce Total Return Fd	Small Value	1	-0.54%	2.20%	0.07%	0.75%	-5.84%	-2.94%	-11.02%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	0.79%	2.41%	0.02%	0.60%	-2.28%	3.09%	-6.85%
EMTGX	Eaton Vance Growth	Large Blend	1	0.08%	1.92%	0.47%	1.89%	4.34%	11.19%	-1.22%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.06%	1.70%	0.80%	1.98%	3.46%	10.85%	-1.53%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	2.33%	8.22%	-12.63%	6.33%	-2.77%	2.15%	-12.63%
PASVX	T. Rowe Price Sm. Cap	Small Value	1	0.80%	2.36%	-0.02%	0.56%	-2.17%	3.29%	-6.65%

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ICAEX	ICAP Equity	Large Value	1	-0.63%	2.73%	0.89%	2.07%	-2.09%	2.61%	-7.85%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.00%	2.17%	0.90%	0.93%	-3.07%	-0.55%	-7.56%
AWSHX	Washington Mutual Investors	Large Value	1	-0.10%	1.07%	0.14%	1.49%	-0.25%	4.45%	-4.77%
UVALX	USAA Value Fund	Large Value	1	-0.24%	2.60%	0.59%	1.79%	0.73%	6.83%	-3.62%
MMYLX	MM Small Company Value	Small Blend	1	1.27%	2.87%	0.28%	0.07%	-7.41%	-3.63%	-13.40%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-0.23%	1.96%	0.08%	1.24%	3.56%	12.49%	-1.35%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
VUVLX	U.S. Value Fund	Large Value	0	-0.17%	0.85%	-0.22%	0.97%	2.75%	9.97%	-1.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-0.44%	1.65%	-0.37%	0.78%	2.58%	8.81%	-1.52%
ABALX	American Balanced	Domestic Hybrid	0	-0.76%	0.20%	0.08%	0.81%	-1.75%	0.97%	-5.49%
PGRWX	Putnam G&I	Large Value	0	-1.23%	2.02%	-0.91%	0.23%	1.31%	8.83%	-1.85%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.16%	0.66%	0.16%	1.04%	0.37%	3.55%	-1.76%
MEIAX	MFS Value Fund-A	Large Value	0	-0.39%	1.23%	-0.08%	1.20%	2.02%	8.60%	-2.51%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	-1.35%	1.03%	-0.68%	0.23%	-4.09%	-0.25%	-7.53%
DODGX	Dodge & Cox Stock	Large Value	0	-0.69%	0.88%	-1.41%	-0.12%	0.63%	7.58%	-2.52%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	-0.35%	0.00%	-0.99%	0.10%	-13.48%	-14.89%	-21.48%
AIVSX	American ICA	Large Value	-1	-1.98%	-0.56%	-1.14%	0.38%	-4.85%	-0.85%	-10.66%
BERIX	Berwyn Income	Conservative Alloc	-1	-0.80%	-0.36%	-4.00%	0.44%	-3.18%	-1.16%	-4.34%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-1.37%	-0.21%	-1.16%	-0.21%	-1.94%	1.12%	-3.22%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	1.70%	5.41%	-14.18%	3.58%	-5.93%	-3.86%	-14.50%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-1	-1.90%	-0.34%	-1.04%	0.56%	1.65%	8.83%	-3.03%
KDHBX	Scudder Equity	Large Value	-1	-1.99%	-0.47%	-1.22%	0.39%	1.55%	8.66%	-3.08%
MMFVX	MM Focused Value	Mid-Cap Blend	-1	-1.53%	1.62%	-2.75%	-2.71%	-6.98%	-3.14%	-13.98%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	-2.39%	1.15%	-2.06%	-1.60%	-6.98%	-5.08%	-13.50%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	-1.48%	0.09%	-1.90%	-0.67%	-2.94%	1.69%	-6.47%
THPGX	Thompson Plumb Growth	Large Blend	-1	-1.02%	0.74%	-1.78%	-0.52%	2.62%	10.77%	-1.78%
LLPFX	Longleaf Partners	Large Blend	-2	-4.27%	-0.93%	-2.92%	-1.02%	-7.66%	-5.36%	-13.85%
MCGIX	ABN Amro/Montag	Large Growth	-2	1.23%	2.78%	-15.04%	3.51%	-7.64%	-5.81%	-15.15%
USISX	USAA Income	Large Value	-2	-2.02%	-1.86%	-2.92%	-1.32%	-0.98%	4.91%	-4.87%
FRBSX	Franklin Balance Sheet	Small Value	-3	-2.42%	-0.92%	-4.49%	-3.92%	-14.23%	-13.13%	-19.90%
HRVIX	Heartland Value Plus	Small Value	-4	-2.18%	1.19%	-12.73%	-3.44%	-9.77%	-4.05%	-14.51%
MINVX	Mosaic Investors	Large Blend	-4	0.38%	2.62%	-18.93%	0.91%	-10.88%	-10.28%	-19.08%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-9	-7.56%	-11.34%	-8.62%	-9.16%	-28.40%	-36.49%	-36.49%