

401k Mutual Funds as of 03/20/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	5	0.49%	5.77%	6.84%	6.59%	7.37%	49.43%	-1.89%
PRNHX	T. Rowe Price New Horizons	Small Growth	5	2.87%	4.38%	5.94%	6.07%	8.12%	42.47%	-1.43%
GSSIX	Goldman Sachs Small Cap	Small Value	4	4.38%	3.42%	3.23%	3.12%	4.11%	48.97%	-3.98%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	1.89%	3.34%	4.84%	4.64%	9.33%	60.98%	-1.05%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	1.02%	3.54%	5.44%	5.02%	6.48%	33.01%	-0.82%
RSEGX	RS Emerging Growth	Small Growth	4	2.97%	1.43%	5.73%	4.96%	4.54%	67.54%	-1.63%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	1.00%	3.49%	5.38%	4.96%	6.42%	32.64%	-0.81%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	1.25%	3.92%	5.87%	5.45%	3.41%	23.88%	-2.26%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	3.31%	4.29%	3.82%	3.35%	8.63%	64.61%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	4	3.07%	4.07%	4.51%	4.06%	9.71%	64.91%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	4	2.58%	3.27%	5.46%	5.12%	8.15%	49.93%	-0.88%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	0.59%	3.23%	6.11%	5.60%	12.47%	78.99%	-1.30%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	3.00%	3.91%	5.65%	5.10%	4.98%	34.57%	-1.97%
OAKLX	Oakmark Select I	Mid-Cap Value	4	1.81%	3.50%	4.78%	4.04%	7.05%	49.34%	-0.43%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	1.26%	4.24%	5.15%	4.54%	10.83%	64.99%	-1.37%
VUVLX	U.S. Value Fund	Large Value	4	3.39%	4.26%	3.99%	3.66%	7.86%	61.12%	0.00%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	0.91%	3.75%	6.28%	5.85%	6.00%	31.78%	-0.97%
NAESX	Vanguard Small Cap Index	Small Blend	3	2.70%	3.07%	4.23%	3.85%	9.09%	67.60%	-0.60%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	2.78%	4.18%	3.61%	3.16%	2.36%	52.77%	-4.34%
MMYLX	MM Small Company Value	Small Blend	3	3.16%	2.71%	3.03%	2.84%	0.96%	31.67%	-5.71%
NYVTX	*Davis NY Venture A	Large Blend	3	3.19%	4.71%	3.11%	2.46%	5.44%	32.72%	-0.42%
WVALX	Weitz Value	Large Value	3	0.41%	2.72%	4.29%	3.59%	8.06%	57.05%	-0.45%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	2.98%	2.84%	4.19%	3.90%	6.59%	40.22%	-0.43%
MGSEX	Managers Special Equity	Small Growth	3	2.41%	2.60%	3.55%	3.45%	9.80%	72.33%	-1.17%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	2.30%	3.76%	3.76%	3.13%	8.08%	55.77%	-0.21%
JAMRX	Janus Mercury	Large Growth	3	1.63%	2.58%	3.57%	2.95%	9.70%	57.40%	-0.64%
JAENX	Janus Enterprise	Mid-Cap Growth	3	0.81%	2.25%	4.15%	3.65%	5.23%	47.45%	-0.69%
GMRAX	Gartmore Small Cap	Small Blend	3	3.24%	2.38%	3.24%	3.10%	5.15%	46.78%	-1.36%
DRLCX	Pimco Large Cap Growth	Large Growth	3	0.98%	3.16%	3.60%	3.60%	-43.22%	-45.11%	-58.27%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	1.10%	2.61%	3.77%	3.62%	-8.14%	-2.37%	-20.64%
BGRFX	Baron Growth	Small Growth	3	2.27%	3.89%	2.27%	1.93%	6.95%	45.36%	-1.10%
AVFIX	American Small Cap Value	Small Value	3	4.21%	2.40%	2.55%	2.06%	2.80%	53.06%	-4.77%
ASQAX	American Century Sm. Cap	Small Blend	3	4.13%	3.11%	2.60%	2.69%	10.08%	73.93%	-0.24%

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JRMSX	Janus Risk Managed stock	Large Blend	3	1.84%	3.69%	3.32%	2.91%	6.30%	52.57%	-0.77%
THPGX	Thompson Plumb Growth	Large Blend	3	2.83%	3.69%	3.27%	2.81%	8.20%	64.50%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	1.61%	2.49%	3.24%	2.72%	4.59%	28.30%	-1.59%
SEQUX	Sequoia Fund	Large Value	3	0.00%	1.99%	4.58%	3.45%	8.22%	66.55%	-0.88%
PNOPX	Putnam New Opportunities	Large Growth	3	0.91%	2.87%	4.35%	3.95%	11.16%	64.44%	-1.35%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	1.16%	3.05%	4.69%	4.40%	13.54%	52.37%	-0.97%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	1.97%	2.76%	2.50%	1.93%	-3.21%	9.97%	-10.05%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	0.08%	1.52%	2.88%	2.28%	9.48%	70.88%	-2.73%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	2.54%	2.32%	1.60%	1.54%	6.31%	48.76%	-0.59%
USAUX	USAA Aggressive Growth	Large Growth	2	0.69%	2.09%	2.63%	2.27%	3.12%	26.19%	-4.07%
AWSHX	Washington Mutual Investors	Large Value	2	1.84%	2.33%	1.55%	1.27%	5.02%	44.88%	-0.52%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	2.08%	3.27%	2.06%	1.70%	6.44%	40.68%	-0.25%
GRISX	Gartmore S&P 500	Large Blend	2	1.70%	2.43%	1.70%	1.34%	1.59%	38.99%	-4.59%
KDHBX	Scudder Equity	Large Value	2	2.02%	3.14%	1.88%	1.52%	6.35%	40.55%	-0.28%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	0.71%	2.06%	2.79%	2.62%	11.03%	71.20%	-1.97%
BIASX	Brown Small Cap Growth	Small Growth	2	0.32%	1.39%	2.20%	2.20%	5.75%	45.16%	-1.45%
EMTGX	Eaton Vance Growth	Large Blend	2	1.89%	2.22%	1.32%	0.88%	7.17%	53.19%	-0.43%
TRQIX	SEI Index S&P 500	Large Blend	2	1.89%	2.72%	1.59%	1.69%	5.78%	49.84%	-0.28%
DODGX	Dodge & Cox Stock	Large Value	2	2.51%	2.81%	2.64%	1.88%	8.82%	71.87%	-0.38%
TWCGX	American Century Growth Inv	Large Growth	2	1.61%	3.14%	2.76%	2.48%	4.43%	32.19%	-0.92%
BSCFX	Baron Small Cap	Small Growth	2	1.40%	2.94%	2.37%	1.72%	6.69%	53.80%	-1.20%
UMBIX	Excelsior Value & Restructuring	Large Value	2	1.91%	2.16%	1.31%	0.90%	-5.17%	11.37%	-14.29%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	2.07%	1.69%	1.66%	1.23%	0.85%	20.89%	-4.95%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	0.96%	2.47%	3.17%	2.90%	1.80%	33.87%	-6.34%
AGTHX	American Growth	Large Growth	2	0.80%	2.04%	2.97%	2.53%	4.30%	51.72%	-1.34%
UVALX	USAA Value Fund	Large Value	2	2.91%	2.75%	2.06%	1.54%	5.07%	53.81%	-0.40%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	2.57%	2.36%	1.67%	1.61%	6.28%	48.74%	-0.56%
ACVIX	American Century Small Cap	Small Value	2	3.77%	2.06%	1.74%	1.33%	-1.57%	22.62%	-11.35%
POGBX	Putnam Growth	Large Growth	2	0.54%	2.38%	3.37%	2.94%	7.40%	55.30%	-1.41%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.92%	1.64%	2.07%	1.93%	5.47%	35.07%	-0.76%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	0.70%	2.03%	2.73%	2.57%	10.93%	70.78%	-1.96%
PGRWX	Putnam G&I	Large Value	2	1.05%	2.12%	2.18%	2.18%	7.16%	61.99%	-0.83%
PRGIX	T. Rowe Price G&I	Large Blend	2	1.41%	2.00%	2.10%	1.62%	7.82%	53.25%	-0.63%
MINVX	Mosaic Investors	Large Blend	1	1.51%	2.17%	-0.55%	1.77%	5.30%	47.19%	-0.63%
USISX	USAA Income	Large Value	1	1.59%	2.07%	1.29%	0.76%	4.18%	44.64%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	1.05%	1.34%	0.26%	-0.34%	1.31%	44.17%	-4.85%

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PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	1.36%	1.33%	0.61%	0.18%	3.22%	46.11%	-1.17%
CGMFX	CGM Focus	Large Blend	1	1.34%	2.40%	0.07%	-0.64%	7.03%	45.99%	-2.34%
AIVSX	American ICA	Large Value	1	0.84%	1.86%	1.83%	1.39%	2.43%	38.53%	-4.07%
HRVIX	Heartland Value Plus	Small Value	1	6.39%	2.45%	-7.46%	2.79%	3.34%	37.03%	-7.46%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.74%	1.20%	0.97%	0.85%	3.52%	27.39%	-0.45%
PVOYX	Putnam Voyager	Large Growth	1	-0.56%	1.77%	2.59%	2.19%	10.20%	59.45%	-2.43%
JPDVX	JP Morgan Diversified	Large Blend	1	0.66%	1.03%	0.42%	0.24%	1.26%	23.66%	-2.69%
ABALX	American Balanced	Domestic Hybrid	1	0.95%	1.11%	0.90%	0.57%	4.71%	36.29%	-0.93%
RYTRX	Royce Total Return Fd	Small Value	1	2.17%	1.29%	0.43%	0.12%	1.00%	32.13%	-6.63%
MEIAX	MFS Value Fund-A	Large Value	1	1.19%	1.75%	0.54%	0.03%	4.76%	51.09%	-1.04%
ICAEX	ICAP Equity	Large Value	1	1.85%	1.93%	1.10%	0.64%	5.57%	51.76%	-0.23%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.09%	0.86%	1.64%	1.16%	2.30%	23.24%	-1.80%
USSPX	USAA S&P 500	Large Blend	1	1.25%	2.11%	1.45%	1.06%	6.68%	44.79%	-0.89%
RHJSX	Rice Hall James Micro	Small Growth	1	3.44%	0.07%	0.98%	0.42%	9.56%	78.93%	-0.72%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	0.41%	2.45%	-0.32%	2.92%	6.88%	42.98%	-1.32%
ARGFX	Ariel	Mid-Cap Blend	0	1.88%	0.36%	-0.65%	-0.56%	7.59%	76.55%	-0.97%
BUFSX	Buffalo Small Cap	Small Growth	0	0.73%	0.21%	0.54%	0.16%	0.55%	55.94%	-6.71%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	0.21%	0.70%	0.28%	0.00%	1.76%	23.28%	-0.63%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	-0.09%	0.47%	1.06%	0.47%	4.56%	55.88%	-1.90%
NBGIX	Neuberger Berman Genesis	Small Blend	0	2.59%	0.67%	-0.68%	-0.73%	1.44%	30.77%	-5.79%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	0	2.56%	0.63%	-0.74%	-0.79%	1.68%	31.77%	-5.39%
KDSBX	Scudder Small Value	Small Value	0	2.82%	0.69%	-1.52%	-1.64%	-32.12%	-18.63%	-45.04%
CAAPX	Ariel Appreciation	Mid-Cap Blend	0	1.48%	0.94%	-0.41%	-0.20%	3.55%	42.99%	-2.78%
FRBSX	Franklin Balance Sheet	Small Value	0	2.52%	0.63%	-0.41%	-0.97%	-1.42%	18.06%	-9.24%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	100.00%
LLPFX	Longleaf Partners	Large Blend	0	1.02%	1.15%	-0.36%	-0.65%	4.34%	21.97%	-1.24%
BERIX	Berwyn Income	Conservative Alloc	0	0.35%	1.43%	-4.89%	1.36%	-0.81%	7.98%	-5.08%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	0	3.86%	2.83%	-10.77%	3.22%	1.57%	27.79%	-10.77%
MMFVX	MM Focused Value	Mid-Cap Blend	0	1.07%	0.49%	-1.14%	-1.57%	-1.93%	34.52%	-8.04%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	1.39%	1.94%	-5.96%	-0.11%	1.09%	-19.75%	-34.82%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-1	0.23%	-1.35%	-1.63%	-1.99%	-0.84%	32.79%	-4.44%
MCGIX	ABN Amro/Montag	Large Growth	-1	0.85%	1.53%	-6.38%	0.35%	1.07%	16.36%	-6.41%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-1	0.39%	0.58%	-1.51%	-2.44%	-2.55%	-10.18%	-14.55%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-3	1.46%	-0.04%	-6.22%	-7.56%	-10.25%	-37.49%	-42.54%