

401k Mutual Funds as of 03/24/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	19	16.09%	24.91%	17.10%	17.10%	3.45%	2.03%	-3.46%
LLPFX	Longleaf Partners	Large Blend	8	11.93%	15.42%	3.26%	3.26%	-8.23%	0.64%	-1.73%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	8	4.75%	11.80%	6.84%	6.84%	4.69%	6.03%	-1.67%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	5	6.09%	10.26%	1.83%	1.83%	-1.74%	-4.11%	-6.92%
USISX	USAA Income	Large Value	5	4.09%	8.73%	2.77%	2.77%	0.83%	-0.58%	-3.72%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	5	6.04%	10.07%	1.63%	1.63%	-12.87%	-18.68%	-22.04%
MINVX	Mosaic Investors	Large Blend	5	4.75%	8.20%	3.71%	3.71%	-6.36%	-9.73%	-13.89%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	5	4.72%	10.78%	2.43%	2.43%	-0.76%	-2.32%	-6.44%
RYTRX	Royce Total Return Fd	Small Value	5	5.53%	10.20%	2.52%	2.52%	-7.49%	-11.39%	-14.97%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	8.91%	9.99%	-0.61%	-0.61%	-2.88%	-4.51%	-7.60%
MEIAX	MFS Value Fund-A	Large Value	4	4.18%	8.12%	1.13%	1.13%	-0.96%	-3.18%	-6.25%
PASVX	T. Rowe Price Sm. Cap	Small Value	4	5.42%	9.62%	0.55%	0.55%	-12.45%	-19.20%	-22.75%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	6.55%	9.96%	-0.12%	-0.12%	-0.76%	-0.16%	-4.85%
JAENX	Janus Enterprise	Mid-Cap Growth	4	4.68%	9.26%	0.23%	0.23%	-1.18%	-2.92%	-6.71%
PRSVX	T.Rowe Price Small Cap Value	Small Value	4	5.45%	9.69%	0.63%	0.63%	-12.64%	-19.51%	-23.07%
AVFIX	American Small Cap Value	Small Value	4	6.14%	10.59%	0.00%	0.00%	-4.58%	-7.27%	-11.57%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	5.60%	11.04%	-0.96%	-0.96%	-14.54%	-18.28%	-21.95%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	9.39%	8.94%	-1.06%	-1.06%	-6.52%	-11.24%	-14.42%
AIVSX	American ICA	Large Value	4	4.69%	7.72%	1.62%	1.62%	-2.73%	-5.12%	-8.25%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	4.02%	9.12%	-0.71%	-0.71%	-7.02%	-10.80%	-14.73%
NBGIX	Neuberger Berman Genesis	Small Blend	3	4.04%	9.14%	-0.65%	-0.65%	-7.44%	-11.44%	-15.35%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	4.49%	9.07%	-0.77%	-0.77%	-2.92%	-5.67%	-8.83%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	4.12%	6.41%	-0.04%	-0.04%	-4.50%	-6.30%	-8.93%
LMNVX	Legg Mason Value Institutional	Large Blend	3	7.55%	8.61%	-2.70%	-2.70%	-0.80%	-0.96%	-5.29%
USSPX	USAA S&P 500	Large Blend	3	5.72%	8.58%	-0.81%	-0.81%	1.42%	0.90%	-2.57%
ARGFX	Ariel	Mid-Cap Blend	3	7.40%	8.92%	-3.03%	-3.03%	-10.24%	-15.86%	-18.06%
AWSHX	Washington Mutual Investors	Large Value	3	3.85%	7.70%	0.39%	0.39%	-0.87%	-3.14%	-6.72%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	9.02%	8.62%	-2.56%	-2.56%	-1.71%	-2.56%	-5.11%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	6.78%	7.92%	-1.20%	-1.20%	-8.04%	-12.84%	-15.21%
TRQIX	SEI Index S&P 500	Large Blend	3	4.44%	7.90%	0.06%	0.06%	1.36%	0.72%	-3.21%
FRBSX	Franklin Balance Sheet	Small Value	3	6.56%	8.17%	-1.23%	-1.23%	-10.80%	-17.07%	-19.93%
BERIX	Berwyn Income	Conservative Alloc	3	2.09%	3.54%	2.41%	2.41%	0.88%	1.08%	0.00%
GRISX	Gartmore S&P 500	Large Blend	3	4.13%	7.58%	-0.22%	-0.22%	-5.15%	-8.84%	-12.41%

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THPGX	Thompson Plumb Growth	Large Blend	3	6.44%	9.51%	-1.70%	-1.70%	-1.56%	-2.39%	-5.92%
NAESX	Vanguard Small Cap Index	Small Blend	3	5.67%	9.56%	-1.89%	-1.89%	-2.83%	-2.73%	-7.14%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	4.83%	9.94%	-1.92%	-1.92%	-6.79%	-10.99%	-14.17%
GSSIX	Goldman Sachs Small Cap	Small Value	2	5.76%	7.83%	-2.04%	-2.04%	-5.53%	-8.19%	-12.42%
MSFRX	MFS Total Return	Moderate Allocatio	2	2.60%	4.95%	1.16%	1.16%	-1.41%	-2.36%	-4.51%
MMYLX	MM Small Company Value	Small Blend	2	4.60%	8.67%	-3.26%	-3.26%	-19.54%	-26.91%	-29.74%
MMFVX	MM Focused Value	Mid-Cap Blend	2	6.85%	9.79%	-3.36%	-3.36%	-13.68%	-18.88%	-22.27%
JRMSX	Janus Risk Managed stock	Large Blend	2	3.20%	7.27%	-0.29%	-0.29%	-9.50%	-13.16%	-17.40%
ACVIX	American Century Small Cap	Small Value	2	6.33%	9.16%	-3.27%	-3.27%	-10.55%	-16.69%	-19.67%
JPDVX	JP Morgan Diversified	Large Blend	2	3.70%	5.11%	-1.03%	-1.03%	-2.99%	-4.16%	-6.65%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	3.83%	5.03%	-0.95%	-0.95%	-1.22%	-2.30%	-4.50%
ICAEX	ICAP Equity	Large Value	2	5.07%	8.13%	-2.53%	-2.53%	-12.21%	-18.53%	-21.58%
EMTGX	Eaton Vance Growth	Large Blend	2	3.89%	6.29%	-1.87%	-1.87%	0.19%	-0.94%	-4.92%
ABALX	American Balanced	Domestic Hybrid	2	2.61%	4.54%	0.50%	0.50%	-0.84%	-2.60%	-5.19%
UMBIX	Excelsior Value & Restructuring	Large Value	2	4.21%	7.02%	-0.91%	-0.91%	-7.66%	-12.27%	-15.55%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	5.66%	7.75%	-3.16%	-3.16%	-4.42%	-6.53%	-10.59%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	3.05%	4.87%	-0.75%	-0.75%	-3.72%	-5.50%	-7.99%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	5.99%	9.50%	-4.41%	-4.41%	-9.83%	-16.86%	-21.39%
PRGIX	T. Rowe Price G&I	Large Blend	2	3.07%	6.63%	-1.05%	-1.05%	-8.04%	-14.22%	-16.98%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	4.14%	9.25%	-2.56%	-2.56%	-6.54%	-9.91%	-13.41%
PGRWX	Putnam G&I	Large Value	2	4.92%	7.33%	-2.59%	-2.59%	-3.38%	-4.15%	-7.21%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	4.12%	9.19%	-2.63%	-2.63%	-6.61%	-9.96%	-13.44%
VUVLX	U.S. Value Fund	Large Value	2	4.70%	8.15%	-1.53%	-1.53%	-3.94%	-6.90%	-10.44%
UVALX	USAA Value Fund	Large Value	2	4.62%	7.67%	-1.79%	-1.79%	-4.80%	-7.08%	-10.71%
OTCFX	T. Rowe Price Small Cap	Small Blend	2	5.01%	8.00%	-2.85%	-2.85%	-8.93%	-12.60%	-16.64%
BGRFX	Baron Growth	Small Growth	1	3.56%	7.09%	-3.02%	-3.02%	-8.79%	-10.46%	-14.32%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	1	4.03%	8.75%	-3.62%	-3.62%	-6.99%	-9.72%	-13.23%
SBLYX	Smith Barney Large Cap Growth	Large Growth	1	3.39%	6.01%	-2.47%	-2.47%	-0.83%	-3.92%	-7.41%
WVALX	Weitz Value	Large Value	1	2.29%	4.48%	-1.45%	-1.45%	-6.34%	-7.90%	-9.49%
HRVIX	Heartland Value Plus	Small Value	1	5.32%	3.82%	-2.99%	-2.99%	-10.28%	-13.90%	-18.32%
POGBX	Putnam Growth	Large Growth	1	3.69%	5.58%	-3.63%	-3.63%	-5.57%	-8.74%	-12.33%
AGTHX	American Growth	Large Growth	1	4.48%	5.73%	-3.90%	-3.90%	-6.70%	-10.39%	-14.04%
TWCGX	American Century Growth Inv	Large Growth	1	3.21%	5.61%	-2.74%	-2.74%	-4.91%	-7.99%	-11.62%
GMRAX	Gartmore Small Cap	Small Blend	1	4.62%	7.72%	-4.84%	-4.84%	-12.03%	-15.73%	-19.79%
PNOPX	Putnam New Opportunities	Large Growth	1	4.09%	6.38%	-3.37%	-3.37%	-9.23%	-13.40%	-16.88%
ASQAX	American Century Sm. Cap	Small Blend	1	3.89%	8.59%	-3.61%	-3.61%	-4.14%	-6.00%	-9.47%

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PABAX	Putnam Asset Allocation	Moderate Allocatio	1	2.23%	3.58%	-1.77%	-1.77%	-5.01%	-7.18%	-9.58%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	4.46%	7.08%	-4.37%	-4.37%	-7.82%	-11.80%	-15.46%
BSCFX	Baron Small Cap	Small Growth	0	4.70%	7.45%	-5.89%	-5.89%	-12.27%	-15.67%	-19.04%
DODGX	Dodge & Cox Stock	Large Value	0	3.17%	5.82%	-4.21%	-4.21%	-6.70%	-8.79%	-11.61%
MCGIX	ABN Amro/Montag	Large Growth	0	1.55%	4.26%	-2.34%	-2.34%	-19.11%	-24.21%	-28.28%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	3.74%	4.78%	-4.72%	-4.72%	-6.45%	-9.54%	-13.57%
CGMFX	CGM Focus	Large Blend	0	10.56%	8.92%	-10.26%	-10.26%	-9.51%	-9.93%	-14.49%
USAUX	USAA Aggressive Growth	Large Growth	0	2.92%	4.45%	-4.65%	-4.65%	-5.61%	-8.72%	-12.67%
JAMRX	Janus Mercury	Large Growth	0	2.79%	5.37%	-4.37%	-4.37%	-7.67%	-11.27%	-14.98%
OAKLX	Oakmark Select I	Mid-Cap Value	0	7.24%	5.69%	-6.73%	-6.73%	-4.34%	-7.04%	-10.17%
GTSAX	AIM Small Cap Growth	Small Growth	0	4.41%	6.28%	-5.40%	-5.40%	-11.93%	-15.05%	-18.81%
PVOYX	Putnam Voyager	Large Growth	0	4.86%	6.86%	-6.07%	-6.07%	-9.16%	-11.32%	-14.59%
NYVTX	*Davis NY Venture A	Large Blend	-1	4.35%	4.58%	-6.12%	-6.12%	-9.73%	-14.88%	-17.61%
MGSEX	Managers Special Equity	Small Growth	-1	3.51%	5.99%	-6.32%	-6.32%	-6.84%	-6.72%	-11.12%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-1	3.80%	6.41%	-7.03%	-7.03%	-6.35%	-5.21%	-9.47%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-1	1.04%	7.60%	-5.65%	-5.65%	-6.93%	-4.57%	-10.05%
PRNHX	T. Rowe Price New Horizons	Small Growth	-1	4.45%	5.06%	-7.14%	-7.14%	-9.86%	-13.13%	-16.80%
RHJSX	Rice Hall James Micro	Small Growth	-1	2.22%	5.14%	-6.21%	-6.21%	-6.40%	-6.31%	-10.16%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	3.46%	4.53%	-5.54%	-5.54%	-22.32%	-29.90%	-32.12%
BIASX	Brown Small Cap Growth	Small Growth	-2	3.90%	4.51%	-7.34%	-7.34%	-14.04%	-19.03%	-22.70%
KDHBX	Scudder Equity	Large Value	-2	0.00%	0.35%	-4.14%	-4.14%	-5.00%	-4.78%	-8.21%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-2	4.55%	5.36%	-8.10%	-8.10%	-13.76%	-19.90%	-22.13%
PABGX	T. Rowe Price Blue Chip	Large Growth	-2	3.10%	3.99%	-6.77%	-6.77%	-4.77%	-7.43%	-11.60%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	3.93%	5.32%	-9.29%	-9.29%	-9.08%	-9.76%	-14.08%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-2	3.51%	4.41%	-7.67%	-7.67%	-15.25%	-18.92%	-23.21%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-2	3.13%	4.02%	-6.70%	-6.70%	-4.64%	-7.32%	-11.48%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-3	2.92%	5.61%	-10.23%	-10.23%	-27.96%	-31.75%	-35.56%
BUFSX	Buffalo Small Cap	Small Growth	-3	3.35%	4.36%	-9.18%	-9.18%	-38.03%	-46.81%	-49.32%
TGCNX	TCW Galileo Select Equities N	Large Growth	-3	3.33%	2.47%	-9.63%	-9.63%	-10.02%	-14.61%	-17.86%
RSEGX	RS Emerging Growth	Small Growth	-7	0.90%	-0.11%	-15.11%	-15.11%	-15.95%	-17.22%	-21.25%
KDSBX	Scudder Small Value	Small Value	-7	0.00%	-2.72%	-13.37%	-13.37%	-19.81%	-24.22%	-27.92%
SEQUX	Sequoia Fund	Large Value	-9	-8.17%	-4.12%	-11.55%	-11.55%	-18.95%	-8.86%	-14.97%