

# 401k Mutual Funds as of 03/26/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RSEGX	RS Emerging Growth	Small Growth	5	0.99%	6.36%	6.83%	6.15%	8.01%	20.35%	-3.47%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	-0.08%	6.63%	5.97%	5.97%	6.82%	19.66%	-3.03%
SEQUX	Sequoia Fund	Large Value	5	-1.55%	6.16%	7.55%	7.23%	9.81%	18.96%	-1.93%
RHJSX	Rice Hall James Micro	Small Growth	4	0.37%	5.89%	6.23%	4.84%	7.10%	18.78%	-1.62%
JAENX	Janus Enterprise	Mid-Cap Growth	4	-0.78%	4.77%	5.90%	5.74%	4.76%	13.86%	-2.35%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	-1.52%	5.12%	5.61%	5.54%	3.51%	11.24%	-3.07%
MGSEX	Managers Special Equity	Small Growth	4	-0.97%	5.74%	6.39%	5.56%	7.13%	18.69%	-3.43%
BIASX	Brown Small Cap Growth	Small Growth	4	-0.63%	6.43%	6.11%	5.27%	-0.30%	6.30%	-6.91%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	-1.51%	5.17%	5.67%	5.60%	3.63%	11.42%	-3.07%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	-1.06%	5.47%	4.80%	4.75%	2.13%	9.22%	-3.90%
JAMRX	Janus Mercury	Large Growth	3	-1.97%	4.49%	4.83%	4.61%	-1.92%	2.86%	-9.21%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	-0.96%	5.22%	5.04%	4.21%	0.60%	8.29%	-5.21%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	3	-1.32%	5.00%	4.88%	4.71%	-0.96%	5.21%	-6.12%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	-1.09%	5.42%	4.73%	4.67%	2.08%	9.16%	-3.91%
GTSAX	AIM Small Cap Growth	Small Growth	3	-1.42%	4.45%	4.50%	3.92%	-4.75%	-1.14%	-13.32%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	-0.65%	4.13%	4.82%	4.47%	-6.36%	-1.77%	-13.34%
ASQAX	American Century Sm. Cap	Small Blend	3	-0.45%	4.28%	4.04%	3.47%	5.55%	16.62%	-2.62%
BSCFX	Baron Small Cap	Small Growth	3	-0.29%	4.68%	4.40%	3.99%	1.63%	8.93%	-3.05%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	-1.65%	5.97%	5.22%	4.36%	-4.42%	0.25%	-14.26%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	-0.88%	5.10%	4.63%	4.51%	-1.27%	4.24%	-7.61%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	-0.93%	4.12%	4.81%	4.45%	-0.78%	4.69%	-6.50%
ARGFX	Ariel	Mid-Cap Blend	3	-0.84%	5.25%	4.96%	4.62%	0.05%	5.24%	-6.72%
MCGIX	ABN Amro/Montag	Large Growth	2	-0.84%	3.39%	2.29%	2.33%	-8.48%	-6.89%	-16.12%
WVALX	Weitz Value	Large Value	2	-1.65%	5.07%	2.61%	2.52%	1.45%	7.85%	-2.74%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	-0.45%	5.35%	2.67%	2.43%	-6.79%	-4.94%	-15.46%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	-0.71%	3.73%	2.13%	2.16%	4.37%	14.42%	-2.47%
NBGIX	Neuberger Berman Genesis	Small Blend	2	-1.00%	4.66%	3.38%	2.76%	-1.63%	3.14%	-6.87%
KDSBX	Scudder Small Value	Small Value	2	0.14%	5.63%	2.74%	1.45%	-2.85%	1.89%	-8.38%
NAESX	Vanguard Small Cap Index	Small Blend	2	-0.86%	3.69%	3.30%	3.03%	4.09%	14.23%	-2.62%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	-1.24%	4.50%	2.75%	2.70%	-14.71%	-16.72%	-25.28%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	-1.02%	4.63%	3.33%	2.70%	-1.32%	3.66%	-6.36%
GSSIX	Goldman Sachs Small Cap	Small Value	2	-0.35%	3.97%	1.64%	1.29%	-0.72%	4.23%	-6.21%
OTCFX	T. Rowe Price Small Cap	Small Blend	2	-0.29%	3.63%	2.92%	2.48%	1.43%	8.35%	-3.51%

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RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	-0.93%	2.22%	2.66%	2.71%	-0.90%	2.17%	-4.04%
AVFIX	American Small Cap Value	Small Value	2	-0.66%	4.18%	2.17%	1.48%	-4.62%	0.08%	-10.01%
BGRFX	Baron Growth	Small Growth	2	-0.28%	2.44%	3.75%	3.02%	3.06%	10.35%	-2.26%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	-2.52%	4.25%	2.49%	2.58%	2.45%	10.87%	-3.34%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	-1.40%	2.71%	2.89%	2.20%	5.51%	15.66%	-2.57%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	-3.13%	4.66%	2.65%	2.65%	-6.74%	-4.34%	-14.99%
ACVIX	American Century Small Cap	Small Value	2	-0.54%	3.86%	2.70%	2.35%	-2.95%	1.44%	-8.32%
AGTHX	American Growth	Large Growth	2	-1.81%	3.52%	2.86%	2.79%	-2.57%	2.36%	-7.89%
BUFSX	Buffalo Small Cap	Small Growth	2	-1.13%	3.40%	3.40%	2.12%	-2.47%	3.69%	-7.03%
SBLYX	Smith Barney Large Cap Growth	Large Growth	2	-1.85%	5.09%	3.05%	2.92%	1.87%	8.39%	-3.33%
PVOYX	Putnam Voyager	Large Growth	2	-1.65%	4.54%	2.54%	2.57%	-3.50%	1.90%	-11.32%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	-1.66%	4.79%	3.08%	2.87%	-1.20%	2.99%	-6.79%
CGMFX	CGM Focus	Large Blend	2	-1.68%	6.59%	1.01%	0.17%	2.45%	13.25%	-2.55%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	-2.15%	4.34%	3.83%	3.65%	-8.82%	-7.22%	-18.24%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	-0.12%	0.41%	3.16%	4.05%	-2.08%	-0.12%	-5.41%
GMRAX	Gartmore Small Cap	Small Blend	2	-0.59%	3.53%	2.83%	2.28%	0.30%	7.62%	-4.15%
PNOPX	Putnam New Opportunities	Large Growth	2	-2.10%	3.97%	2.82%	2.62%	-2.31%	2.74%	-9.95%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	1	-2.21%	2.61%	2.36%	2.13%	-1.79%	2.93%	-8.12%
JPDVX	JP Morgan Diversified	Large Blend	1	-1.00%	1.45%	2.25%	2.25%	-1.29%	2.25%	-4.44%
JRMSX	Janus Risk Managed stock	Large Blend	1	-1.70%	2.16%	2.16%	2.16%	-2.55%	2.01%	-8.86%
RYTRX	Royce Total Return Fd	Small Value	1	-1.27%	2.85%	0.89%	0.34%	-5.96%	-3.33%	-11.38%
MINVX	Mosaic Investors	Large Blend	1	-1.27%	2.64%	0.53%	0.24%	-11.15%	-10.88%	-19.62%
USAUX	USAA Aggressive Growth	Large Growth	1	-2.71%	3.05%	2.23%	2.10%	-2.88%	1.59%	-10.25%
TWCGX	American Century Growth Inv	Large Growth	1	-2.16%	2.40%	2.44%	2.29%	-10.40%	-9.19%	-19.55%
POGBX	Putnam Growth	Large Growth	1	-2.55%	3.43%	2.15%	2.00%	-5.69%	-2.46%	-13.80%
NYVTX	*Davis NY Venture A	Large Blend	1	-2.61%	4.94%	1.60%	1.44%	-3.87%	0.05%	-9.16%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	-0.94%	1.86%	2.49%	2.49%	0.34%	3.78%	-2.88%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-1.21%	3.87%	0.58%	0.58%	-7.40%	-3.80%	-14.50%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-0.32%	2.11%	0.13%	-0.28%	-2.80%	2.43%	-7.43%
EMTGX	Eaton Vance Growth	Large Blend	0	-2.27%	2.54%	0.63%	0.42%	2.62%	9.59%	-2.64%
PRGIX	T. Rowe Price G&I	Large Blend	0	-2.17%	2.24%	0.53%	0.43%	1.74%	9.16%	-3.02%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-0.30%	2.17%	0.21%	-0.21%	-2.87%	2.26%	-7.60%
TRQIX	SEI Index S&P 500	Large Blend	0	-2.49%	2.07%	0.32%	0.28%	-3.23%	0.59%	-9.24%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	0	-2.86%	3.24%	0.72%	0.50%	-7.91%	-7.19%	-16.28%

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USSPX	USAA S&P 500	Large Blend	0	-2.38%	3.28%	0.51%	-0.54%	2.52%	10.18%	-2.57%
UVALX	USAA Value Fund	Large Value	0	-2.37%	2.69%	0.65%	0.40%	-0.66%	5.37%	-4.94%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	-1.51%	1.96%	0.21%	0.07%	-4.09%	-0.40%	-7.67%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	-2.00%	1.96%	0.96%	0.72%	-3.50%	0.06%	-9.68%
MMYLX	MM Small Company Value	Small Blend	0	-0.63%	2.09%	0.00%	-1.19%	-8.20%	-4.84%	-14.48%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	-1.50%	2.10%	0.79%	-0.12%	-3.96%	-1.60%	-8.53%
LMNVX	Legg Mason Value Institutional	Large Blend	0	-2.54%	2.27%	-0.86%	-0.78%	1.31%	10.24%	-3.32%
MSFRX	MFS Total Return	Moderate Allocatio	0	-1.51%	0.83%	0.22%	0.22%	-0.47%	2.70%	-2.57%
BERIX	Berwyn Income	Conservative Alloc	0	-1.23%	-0.37%	0.00%	0.15%	-3.32%	-1.45%	-4.62%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-1.90%	1.19%	-0.21%	-0.14%	-1.80%	1.19%	-3.15%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	-3.36%	2.93%	-0.18%	-0.23%	-3.91%	3.47%	-9.52%
GRISX	Gartmore S&P 500	Large Blend	0	-2.83%	1.68%	-0.07%	-0.07%	-0.86%	4.78%	-5.44%
ICAEX	ICAP Equity	Large Value	0	-3.35%	2.41%	0.29%	0.06%	-3.94%	0.59%	-9.66%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-2.19%	2.80%	-0.70%	-0.70%	1.00%	7.21%	-2.97%
PGRWX	Putnam G&I	Large Value	0	-2.49%	2.09%	-0.55%	-0.51%	0.51%	8.02%	-2.58%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	-1.79%	1.01%	-0.05%	-0.41%	-3.08%	1.29%	-8.60%
VUVLX	U.S. Value Fund	Large Value	-1	-1.96%	0.75%	-0.57%	-0.57%	1.07%	8.30%	-2.51%
MEIAX	MFS Value Fund-A	Large Value	-1	-2.94%	1.67%	-0.43%	-0.66%	0.08%	6.60%	-4.30%
AIVSX	American ICA	Large Value	-1	-3.80%	0.05%	-0.78%	-0.89%	-5.92%	-2.10%	-11.79%
LLPFX	Longleaf Partners	Large Blend	-1	-3.50%	1.11%	-1.22%	-1.18%	-7.46%	-5.51%	-13.99%
AWSHX	Washington Mutual Investors	Large Value	-1	-2.77%	1.04%	-0.51%	-0.63%	-2.34%	2.26%	-6.76%
THPGX	Thompson Plumb Growth	Large Blend	-1	-2.91%	1.57%	-2.15%	-2.33%	0.61%	8.76%	-3.57%
ABALX	American Balanced	Domestic Hybrid	-1	-2.76%	0.20%	-0.48%	-0.48%	-2.98%	-0.32%	-6.70%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-1	-1.58%	0.66%	-0.85%	-0.90%	-13.90%	-15.73%	-22.26%
DODGX	Dodge & Cox Stock	Large Value	-2	-3.49%	1.04%	-2.79%	-2.92%	-2.25%	4.57%	-5.25%
KDHBX	Scudder Equity	Large Value	-2	-4.70%	0.46%	-1.22%	-1.28%	-0.21%	6.85%	-4.70%
HRVIX	Heartland Value Plus	Small Value	-2	-2.31%	2.66%	-2.96%	-3.79%	-9.64%	-4.39%	-14.82%
USISX	USAA Income	Large Value	-2	-3.32%	-0.56%	-2.42%	-2.47%	-2.12%	3.68%	-5.99%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-2	-3.14%	0.82%	-2.02%	-2.02%	-4.12%	0.31%	-7.74%
OAKLX	Oakmark Select I	Mid-Cap Value	-2	-3.48%	2.38%	-2.25%	-2.99%	-8.10%	-6.42%	-14.71%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	-2.87%	3.09%	-2.65%	-3.73%	-7.74%	-4.16%	-14.89%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-2	-4.82%	0.40%	-1.23%	-1.30%	-0.30%	6.82%	-4.82%
FRBSX	Franklin Balance Sheet	Small Value	-3	-2.57%	0.70%	-4.14%	-4.34%	-14.10%	-13.51%	-20.24%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-7	-6.96%	-6.96%	-4.94%	-7.93%	-26.62%	-35.63%	-35.63%