

401k Mutual Funds as of 03/27/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	1.85%	5.96%	3.99%	3.19%	7.94%	64.35%	-0.71%
VUVLX	U.S. Value Fund	Large Value	3	1.52%	5.05%	3.82%	2.76%	6.47%	59.72%	-0.87%
OAKLX	Oakmark Select I	Mid-Cap Value	3	0.19%	4.49%	3.26%	2.85%	5.36%	47.62%	-1.58%
LMNVX	Legg Mason Value Institutional	Large Blend	3	1.06%	5.31%	3.50%	2.68%	7.67%	62.72%	-1.33%
PRLAX	T. Rowe Price Latin America	Latin America Sto	3	5.48%	8.86%	0.27%	-2.53%	-5.12%	-34.09%	-39.42%
THPGX	Thompson Plumb Growth	Large Blend	2	0.50%	4.28%	2.30%	1.44%	6.25%	62.31%	-1.34%
KDHBX	Scudder Equity	Large Value	2	0.80%	4.17%	1.82%	0.70%	5.11%	39.42%	-1.08%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	0.65%	4.07%	1.79%	0.68%	4.98%	39.26%	-1.26%
MINVX	Mosaic Investors	Large Blend	2	0.34%	3.94%	2.27%	1.38%	4.57%	46.63%	-1.01%
HRVIX	Heartland Value Plus	Small Value	2	1.58%	5.05%	2.36%	0.53%	0.76%	34.02%	-9.50%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	-0.72%	3.60%	2.39%	1.25%	5.63%	52.92%	-2.04%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	0.76%	4.65%	1.01%	-0.25%	-0.42%	-8.17%	-12.64%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	2	-2.53%	3.15%	4.50%	3.40%	9.42%	75.26%	-3.35%
PGRWX	Putnam G&I	Large Value	2	-0.25%	3.72%	1.06%	1.52%	6.01%	60.95%	-1.47%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	-1.40%	2.92%	3.02%	1.84%	1.37%	30.39%	-5.01%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	0.00%	4.51%	2.64%	1.71%	0.66%	50.62%	-5.69%
NYVTX	*Davis NY Venture A	Large Blend	2	0.19%	4.67%	1.63%	0.68%	3.43%	30.40%	-2.16%
MMYLX	MM Small Company Value	Small Blend	1	-1.10%	2.78%	1.44%	0.19%	-1.82%	28.28%	-8.14%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	1	-3.35%	1.65%	2.69%	1.70%	-0.58%	19.48%	-5.74%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.06%	2.31%	1.37%	0.85%	3.29%	27.39%	-0.45%
ABALX	American Balanced	Domestic Hybrid	1	-0.33%	1.66%	0.66%	0.04%	3.85%	35.57%	-1.45%
NAESX	Vanguard Small Cap Index	Small Blend	1	-2.32%	2.22%	1.61%	0.63%	5.14%	62.39%	-3.69%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	-0.80%	4.10%	0.23%	-0.95%	0.45%	43.30%	-5.42%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.49%	2.94%	1.36%	0.67%	0.09%	20.23%	-5.46%
WVALX	Weitz Value	Large Value	1	-1.64%	2.10%	2.45%	1.78%	5.78%	54.31%	-2.19%
GRISX	Gartmore S&P 500	Large Blend	1	-0.35%	3.13%	1.07%	0.14%	0.18%	37.34%	-5.73%
ACVIX	American Century Small Cap	Small Value	1	0.00%	2.64%	0.41%	-0.72%	-3.65%	20.15%	-13.14%
AIVSX	American ICA	Large Value	1	-0.75%	2.93%	1.48%	0.63%	1.39%	37.49%	-4.80%
AVFIX	American Small Cap Value	Small Value	1	-0.48%	2.66%	0.56%	-0.70%	-0.30%	48.92%	-7.34%
AWSHX	Washington Mutual Investors	Large Value	1	-0.10%	2.84%	1.02%	0.13%	3.51%	43.25%	-1.64%
BERIX	Berwyn Income	Conservative Alloc	1	0.14%	1.86%	1.86%	1.57%	-0.69%	8.21%	-4.88%
JRMSX	Janus Risk Managed stock	Large Blend	1	-1.62%	3.08%	1.47%	0.55%	3.44%	49.07%	-3.05%
EMTGX	Eaton Vance Growth	Large Blend	1	-0.06%	3.23%	0.68%	-0.23%	5.56%	51.51%	-1.53%

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LLPFX	Longleaf Partners	Large Blend	1	1.26%	3.60%	0.63%	-0.33%	4.28%	22.37%	-0.91%
GSSIX	Goldman Sachs Small Cap	Small Value	1	-0.74%	3.14%	1.36%	0.21%	0.84%	44.77%	-6.69%
GTSAX	AIM Small Cap Growth	Small Growth	1	-2.93%	1.83%	2.37%	1.16%	3.56%	44.28%	-4.61%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	1	-3.35%	1.86%	3.67%	2.39%	2.12%	27.47%	-4.21%
ICAEX	ICAP Equity	Large Value	1	0.37%	3.16%	0.76%	0.02%	4.54%	50.83%	-0.84%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	0.13%	2.89%	1.69%	0.60%	-4.49%	8.54%	-11.22%
JPDVX	JP Morgan Diversified	Large Blend	1	-0.66%	2.34%	1.16%	-0.12%	0.72%	23.22%	-3.04%
DODGX	Dodge & Cox Stock	Large Value	1	-0.41%	2.83%	1.21%	0.24%	6.54%	69.10%	-1.98%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	-0.63%	2.23%	1.07%	1.28%	4.47%	34.22%	-1.39%
UVALX	USAA Value Fund	Large Value	1	0.10%	3.60%	1.35%	0.36%	3.48%	52.02%	-1.56%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	0.34%	2.86%	0.68%	-0.27%	2.49%	45.44%	-1.63%
USSPX	USAA S&P 500	Large Blend	1	-0.64%	2.93%	0.88%	0.00%	5.12%	43.27%	-1.93%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	1	0.96%	2.75%	-0.02%	-0.73%	0.27%	34.49%	-3.22%
UMBIX	Excelsior Value & Restructuring	Large Value	1	-0.43%	3.01%	0.39%	-0.43%	-6.38%	9.91%	-15.41%
USISX	USAA Income	Large Value	1	0.06%	2.70%	0.83%	-0.23%	2.86%	43.22%	-1.50%
TRQIX	SEI Index S&P 500	Large Blend	1	-0.58%	3.00%	0.93%	0.06%	3.73%	47.44%	-1.87%
JAMRX	Janus Mercury	Large Growth	0	-2.54%	1.70%	0.85%	0.02%	6.00%	52.92%	-3.47%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TWCGX	American Century Growth Inv	Large Growth	0	-2.04%	2.70%	0.96%	0.06%	1.63%	29.07%	-3.26%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	-3.26%	1.22%	2.36%	1.44%	2.41%	28.49%	-4.19%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
RYTRX	Royce Total Return Fd	Small Value	0	-0.25%	2.20%	-0.25%	-1.28%	-0.63%	30.29%	-7.93%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-2.53%	1.12%	1.62%	0.71%	1.87%	43.27%	-3.51%
SBLVX	Smith Barney Large Cap Growth	Large Growth	0	-2.12%	2.12%	1.13%	0.26%	1.74%	25.23%	-3.95%
FRBSX	Franklin Balance Sheet	Small Value	0	1.02%	2.29%	-0.77%	-1.81%	-2.40%	17.06%	-10.01%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	0.07%	1.20%	0.35%	-0.07%	1.55%	23.19%	-0.69%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	-2.54%	1.71%	1.20%	0.07%	2.20%	35.04%	-4.11%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	-2.85%	1.51%	1.80%	1.15%	9.23%	47.63%	-4.05%
MEIAX	MFS Value Fund-A	Large Value	0	-0.51%	2.85%	0.00%	-0.96%	3.38%	49.59%	-2.03%
PRGIX	T. Rowe Price G&I	Large Blend	0	-1.20%	1.86%	0.54%	-0.30%	5.31%	50.36%	-2.50%
ASQAX	American Century Sm. Cap	Small Blend	0	-1.54%	2.70%	0.33%	-0.81%	5.72%	68.00%	-3.64%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-1.06%	2.73%	0.44%	-0.72%	3.51%	45.45%	-2.80%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	0	-3.28%	1.19%	2.30%	1.38%	2.34%	28.11%	-4.20%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-1.03%	2.75%	0.50%	-0.66%	3.48%	45.42%	-2.78%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	-4.69%	1.57%	1.12%	0.14%	5.55%	58.05%	-5.52%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	-3.46%	1.45%	0.61%	-0.26%	-1.59%	29.76%	-9.21%

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GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	-0.74%	2.52%	-0.74%	-1.48%	-0.52%	-20.85%	-35.72%
AGTHX	American Growth	Large Growth	0	-3.24%	0.96%	0.63%	-0.14%	1.23%	47.76%	-3.92%
PNOPX	Putnam New Opportunities	Large Growth	0	-3.58%	1.88%	0.70%	0.70%	7.04%	59.30%	-4.43%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-1.82%	1.00%	0.52%	-0.09%	0.82%	21.72%	-3.01%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-2.50%	1.52%	-1.74%	-2.69%	0.63%	39.42%	-5.21%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	-0.36%	1.16%	-1.73%	-2.84%	-1.02%	27.98%	-7.80%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	-0.38%	1.13%	-1.79%	-2.91%	-0.80%	28.95%	-7.42%
MMFVX	MM Focused Value	Mid-Cap Blend	-1	-0.97%	2.75%	-1.97%	-2.57%	-3.01%	33.16%	-8.98%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-1	-6.42%	0.54%	2.19%	1.03%	1.29%	41.62%	-7.02%
POGBX	Putnam Growth	Large Growth	-1	-3.51%	1.45%	-0.14%	-0.14%	3.71%	50.66%	-4.36%
PRNHX	T. Rowe Price New Horizons	Small Growth	-1	-5.96%	0.22%	0.74%	-0.02%	1.36%	34.28%	-7.09%
USAUX	USAA Aggressive Growth	Large Growth	-1	-4.20%	0.33%	-0.73%	-1.40%	-0.86%	21.66%	-7.52%
MCGIX	ABN Amro/Montag	Large Growth	-1	-2.46%	0.54%	-1.39%	-2.29%	-1.75%	13.29%	-8.88%
BGRFX	Baron Growth	Small Growth	-1	-3.35%	2.25%	-0.52%	-1.42%	2.94%	40.57%	-4.36%
PVOYX	Putnam Voyager	Large Growth	-1	-4.64%	1.13%	-0.03%	-0.73%	6.37%	54.89%	-5.22%
SEQUX	Sequoia Fund	Large Value	-1	-3.60%	-0.07%	0.85%	0.24%	4.39%	61.38%	-3.96%
DRLCX	Pimco Large Cap Growth	Large Growth	-1	-4.15%	1.02%	0.73%	-0.14%	-44.46%	-47.10%	-59.78%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-1	-2.49%	1.68%	-0.22%	-1.18%	2.45%	53.32%	-3.51%
GMRAX	Gartmore Small Cap	Small Blend	-1	-2.98%	1.26%	0.20%	-0.91%	0.67%	41.07%	-5.20%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	-4.66%	0.36%	0.82%	-0.29%	3.64%	53.39%	-5.71%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	-5.38%	0.39%	-0.02%	-0.81%	-12.02%	-6.54%	-24.03%
BSCFX	Baron Small Cap	Small Growth	-2	-3.44%	0.80%	-1.25%	-2.41%	1.92%	47.54%	-5.22%
RHJSX	Rice Hall James Micro	Small Growth	-2	-1.87%	-0.82%	-1.91%	-3.55%	4.61%	71.87%	-4.64%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-2	-5.72%	-0.75%	-1.36%	-2.09%	5.26%	63.35%	-6.46%
ARGFX	Ariel	Mid-Cap Blend	-2	-3.01%	0.78%	-2.44%	-3.41%	3.95%	71.49%	-3.81%
TGCNX	TCW Galileo Select Equities N	Large Growth	-2	-5.61%	0.00%	-0.76%	-1.63%	1.67%	36.66%	-5.68%
MGSEX	Managers Special Equity	Small Growth	-2	-5.14%	0.29%	-0.48%	-1.74%	3.66%	63.68%	-6.13%
RSEGX	RS Emerging Growth	Small Growth	-2	-4.92%	-0.94%	0.45%	-0.74%	-1.55%	58.44%	-6.98%
BIASX	Brown Small Cap Growth	Small Growth	-3	-5.44%	-2.43%	-1.79%	-2.95%	-0.05%	37.83%	-6.42%
CGMFX	CGM Focus	Large Blend	-3	-4.73%	0.21%	-3.18%	-4.19%	2.79%	40.78%	-5.83%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-3	-5.99%	-0.87%	-1.93%	-3.40%	-5.25%	19.60%	-16.49%
KDSBX	Scudder Small Value	Small Value	-3	-2.64%	0.18%	-3.84%	-5.22%	-33.94%	-21.60%	-47.04%
PABGX	T. Rowe Price Blue Chip	Large Growth	-3	-5.72%	-0.77%	-1.41%	-2.13%	5.17%	62.96%	-6.45%
BUFSX	Buffalo Small Cap	Small Growth	-4	-5.59%	-2.13%	-3.80%	-4.98%	-4.87%	47.93%	-11.50%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-5	-8.76%	-3.52%	-3.44%	-4.62%	1.48%	59.35%	-9.29%