

401k Mutual Funds as of 03/31/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	19	7.84%	20.13%	27.53%	19.89%	6.50%	4.46%	-1.31%
LLPFX	Longleaf Partners	Large Blend	9	5.07%	13.89%	11.51%	4.34%	-6.44%	1.68%	-0.71%
RYTRX	Royce Total Return Fd	Small Value	8	4.87%	10.82%	10.33%	4.95%	-4.76%	-9.29%	-12.95%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	8	3.43%	9.75%	12.23%	7.89%	5.80%	7.08%	-0.70%
PASVX	T. Rowe Price Sm. Cap	Small Value	7	4.05%	10.56%	8.44%	3.10%	-9.61%	-17.16%	-20.80%
AVFIX	American Small Cap Value	Small Value	7	3.88%	11.64%	9.00%	2.45%	-1.82%	-5.00%	-9.41%
PRSVX	T.Rowe Price Small Cap Value	Small Value	7	4.05%	10.63%	8.51%	3.17%	-9.82%	-17.49%	-21.13%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	7	3.75%	10.14%	9.58%	4.25%	1.17%	-0.58%	-4.77%
MINVX	Mosaic Investors	Large Blend	7	3.77%	8.39%	9.45%	5.20%	-4.70%	-8.43%	-12.64%
JAENX	Janus Enterprise	Mid-Cap Growth	7	4.46%	10.46%	8.54%	2.75%	1.53%	-0.47%	-4.37%
NBGIX	Neuberger Berman Genesis	Small Blend	6	3.04%	9.54%	8.03%	1.65%	-4.88%	-9.39%	-13.40%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	6	3.02%	9.49%	7.97%	1.58%	-4.47%	-8.74%	-12.77%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	5.00%	9.51%	7.50%	1.90%	1.48%	1.86%	-2.93%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	6	3.08%	8.47%	8.10%	2.39%	-0.89%	-3.58%	-6.40%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	6	4.34%	9.46%	7.75%	3.06%	-11.08%	-17.53%	-20.95%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	6	5.79%	10.97%	6.69%	0.83%	-4.17%	-9.54%	-12.78%
CAAPX	Ariel Appreciation	Mid-Cap Blend	6	4.42%	9.57%	7.73%	1.09%	-5.31%	-10.82%	-13.25%
ARGFX	Ariel	Mid-Cap Blend	6	4.37%	11.17%	6.95%	-0.32%	-7.05%	-13.51%	-15.77%
BGRFX	Baron Growth	Small Growth	5	4.07%	9.79%	6.61%	0.25%	-5.19%	-7.43%	-11.43%
ACVIX	American Century Small Cap	Small Value	5	4.25%	10.93%	5.69%	-0.39%	-7.28%	-14.21%	-17.28%
OTCFX	T. Rowe Price Small Cap	Small Blend	5	3.82%	9.58%	5.65%	-0.16%	-5.89%	-10.18%	-14.33%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	5	3.70%	8.61%	6.13%	0.59%	-1.34%	-4.38%	-7.58%
AIVSX	American ICA	Large Value	5	3.10%	7.10%	7.67%	2.64%	-1.49%	-4.17%	-7.33%
NAESX	Vanguard Small Cap Index	Small Blend	5	3.65%	10.26%	6.76%	0.72%	0.10%	-0.15%	-4.68%
ASQAX	American Century Sm. Cap	Small Blend	5	3.50%	10.79%	6.22%	-0.66%	-0.81%	-3.12%	-6.70%
JRMSX	Janus Risk Managed stock	Large Blend	5	3.75%	8.85%	5.66%	1.43%	-7.52%	-11.67%	-15.98%
MMFVX	MM Focused Value	Mid-Cap Blend	5	3.92%	9.01%	6.78%	-1.48%	-11.25%	-17.29%	-20.75%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	4.66%	8.67%	7.16%	0.86%	-1.09%	-3.10%	-6.23%
MEIAX	MFS Value Fund-A	Large Value	5	2.74%	6.95%	6.92%	1.83%	-0.08%	-2.51%	-5.60%
LMNVX	Legg Mason Value Institutional	Large Blend	5	4.90%	9.07%	5.82%	-0.96%	1.23%	0.80%	-3.60%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	5	2.62%	10.07%	6.72%	0.82%	-12.21%	-16.81%	-20.55%
FRBSX	Franklin Balance Sheet	Small Value	5	4.59%	8.94%	7.28%	1.05%	-8.11%	-15.16%	-18.09%
GSSIX	Goldman Sachs Small Cap	Small Value	5	4.07%	9.75%	5.90%	0.36%	-2.76%	-5.94%	-10.27%

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HFM CX	*Hartford Midcap A	Mid-Cap Growth	5	3.51%	10.66%	6.61%	0.43%	-4.18%	-8.86%	-12.12%
MMYLX	MM Small Company Value	Small Blend	5	3.40%	9.98%	6.25%	-0.79%	-16.64%	-25.04%	-27.95%
TRQIX	SEI Index S&P 500	Large Blend	5	3.45%	7.87%	6.49%	1.27%	2.67%	1.94%	-2.04%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	5	3.77%	9.91%	4.93%	-0.49%	-4.19%	-7.98%	-11.54%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	5	3.78%	9.95%	4.99%	-0.42%	-4.12%	-7.93%	-11.50%
THPGX	Thompson Plumb Growth	Large Blend	5	4.26%	8.83%	5.78%	-0.55%	-0.09%	-1.26%	-4.83%
USISX	USAA Income	Large Value	5	2.46%	6.75%	7.42%	2.95%	1.13%	-0.41%	-3.56%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	5.49%	10.41%	5.94%	-0.59%	0.66%	-0.59%	-3.19%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	3.74%	9.73%	4.77%	-1.40%	-4.45%	-7.65%	-11.23%
AWSHX	Washington Mutual Investors	Large Value	4	2.85%	6.80%	6.28%	1.33%	0.22%	-2.23%	-5.85%
UMBIX	Excelsior Value & Restructuring	Large Value	4	3.36%	6.92%	5.70%	0.37%	-6.02%	-11.13%	-14.46%
MGSEX	Managers Special Equity	Small Growth	4	3.78%	9.62%	3.74%	-2.78%	-2.86%	-3.20%	-7.76%
USSPX	USAA S&P 500	Large Blend	4	2.77%	7.19%	5.76%	-0.34%	1.99%	1.38%	-2.10%
HRVIX	Heartland Value Plus	Small Value	4	4.39%	7.72%	4.48%	-0.33%	-7.09%	-11.54%	-16.08%
GRISX	Gartmore S&P 500	Large Blend	4	3.14%	7.57%	6.16%	0.95%	-3.71%	-7.76%	-11.38%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	2.27%	6.08%	4.88%	0.77%	-3.39%	-5.54%	-8.20%
UVALX	USAA Value Fund	Large Value	4	2.63%	7.64%	4.93%	-0.65%	-3.32%	-6.01%	-9.67%
GMRAX	Gartmore Small Cap	Small Blend	4	3.68%	10.03%	4.91%	-1.67%	-8.43%	-12.92%	-17.11%
VUVLX	U.S. Value Fund	Large Value	4	2.84%	8.25%	5.10%	-0.18%	-2.33%	-5.63%	-9.21%
TWCGX	American Century Growth Inv	Large Growth	3	3.17%	6.13%	3.94%	-1.39%	-3.33%	-6.71%	-10.39%
GTSAX	AIM Small Cap Growth	Small Growth	3	3.48%	8.21%	4.07%	-2.50%	-8.58%	-12.45%	-16.32%
BSCFX	Baron Small Cap	Small Growth	3	3.48%	9.04%	3.48%	-2.84%	-8.74%	-12.94%	-16.42%
BIASX	Brown Small Cap Growth	Small Growth	3	3.46%	7.56%	2.88%	-3.87%	-10.23%	-15.99%	-19.80%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	3.16%	6.33%	4.29%	-1.09%	0.65%	-2.57%	-6.10%
JPDVX	JP Morgan Diversified	Large Blend	3	2.30%	5.42%	3.39%	-0.13%	-1.86%	-3.29%	-5.81%
BERIX	Berwyn Income	Conservative Alloc	3	1.62%	3.21%	3.37%	2.65%	1.17%	1.31%	-0.30%
EMTGX	Eaton Vance Growth	Large Blend	3	2.93%	6.48%	4.71%	-0.85%	1.32%	0.08%	-3.94%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	2.24%	5.06%	3.87%	0.00%	-0.09%	-1.37%	-3.59%
MSFRX	MFS Total Return	Moderate Allocatio	3	2.22%	5.04%	4.66%	1.98%	-0.46%	-1.57%	-3.74%
AGTHX	American Growth	Large Growth	3	3.21%	6.96%	3.37%	-2.54%	-5.05%	-9.12%	-12.82%
PGRWX	Putnam G&I	Large Value	3	2.48%	6.41%	4.19%	-1.47%	-1.92%	-3.05%	-6.14%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	3.78%	8.01%	3.92%	-2.15%	-3.12%	-5.55%	-9.65%
PNOPX	Putnam New Opportunities	Large Growth	3	3.17%	6.77%	4.37%	-1.85%	-7.32%	-12.04%	-15.57%
PRGIX	T. Rowe Price G&I	Large Blend	3	2.09%	6.30%	4.15%	-0.39%	-7.05%	-13.65%	-16.42%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	2.00%	4.94%	3.47%	0.05%	-2.70%	-4.75%	-7.26%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	3.40%	9.33%	2.69%	-3.15%	-8.19%	-15.77%	-20.36%

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ABALX	American Balanced	Domestic Hybrid	3	1.98%	4.73%	4.27%	1.34%	0.09%	-1.79%	-4.39%
MCGIX	ABN Amro/Montag	Large Growth	3	2.69%	5.41%	3.49%	-0.95%	-17.33%	-23.12%	-27.26%
RHJSX	Rice Hall James Micro	Small Growth	3	1.98%	7.40%	4.29%	-2.85%	-2.57%	-2.95%	-6.94%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	2.90%	7.98%	3.45%	-2.92%	-5.96%	-10.46%	-14.18%
POGBX	Putnam Growth	Large Growth	3	3.14%	6.07%	3.69%	-2.22%	-3.87%	-7.40%	-11.05%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	3.60%	7.63%	1.33%	-4.57%	-3.40%	-2.70%	-7.07%
USAUX	USAA Aggressive Growth	Large Growth	2	3.35%	6.06%	2.48%	-3.09%	-3.80%	-7.23%	-11.24%
CGMFX	CGM Focus	Large Blend	2	3.91%	11.98%	-0.14%	-8.44%	-7.13%	-8.12%	-12.76%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	4.20%	8.14%	-0.05%	-5.58%	-10.74%	-17.70%	-19.99%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	3.30%	6.30%	2.56%	-3.13%	-4.53%	-8.03%	-12.13%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	3.18%	5.85%	1.74%	-3.86%	-20.16%	-28.66%	-30.92%
JAMRX	Janus Mercury	Large Growth	2	2.94%	6.08%	3.36%	-2.42%	-5.44%	-9.47%	-13.26%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	4.12%	7.78%	1.83%	-4.10%	-6.45%	-10.29%	-14.07%
WVALX	Weitz Value	Large Value	2	1.61%	4.54%	3.56%	-0.29%	-4.87%	-6.81%	-8.41%
PVOYX	Putnam Voyager	Large Growth	2	3.17%	7.35%	3.25%	-4.32%	-6.92%	-9.67%	-13.00%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.82%	4.18%	2.20%	-0.74%	-3.74%	-6.21%	-8.63%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	2	1.64%	6.02%	3.34%	-3.49%	-4.38%	-2.39%	-8.00%
ICAEX	ICAP Equity	Large Value	2	2.30%	6.41%	3.48%	-2.20%	-11.31%	-18.25%	-21.31%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	2.55%	6.34%	0.33%	-5.56%	-3.33%	-6.23%	-10.45%
BUFSX	Buffalo Small Cap	Small Growth	1	2.40%	7.35%	1.22%	-5.72%	-34.53%	-44.79%	-47.39%
NYVTX	*Davis NY Venture A	Large Blend	1	2.12%	6.26%	2.01%	-4.92%	-7.86%	-13.80%	-16.56%
OAKLX	Oakmark Select I	Mid-Cap Value	1	3.26%	6.47%	1.15%	-5.56%	-2.85%	-5.87%	-9.04%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	3.77%	7.57%	0.36%	-5.73%	-4.96%	-6.23%	-10.71%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	2.54%	6.33%	0.62%	-5.21%	-12.35%	-16.76%	-21.16%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	2.56%	6.38%	0.38%	-5.48%	-3.21%	-6.11%	-10.33%
DODGX	Dodge & Cox Stock	Large Value	1	0.29%	5.71%	2.31%	-3.45%	-5.55%	-8.07%	-10.91%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	0	2.28%	7.05%	-0.34%	-7.42%	-24.65%	-29.61%	-33.55%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	2.20%	4.22%	-2.55%	-8.00%	-8.09%	-13.06%	-16.38%
KDHBX	Scudder Equity	Large Value	-2	0.00%	-2.41%	-0.27%	-4.14%	-4.67%	-4.78%	-8.21%
RSEGX	RS Emerging Growth	Small Growth	-2	1.65%	3.84%	-3.40%	-11.41%	-11.59%	-13.62%	-17.82%
KDSBX	Scudder Small Value	Small Value	-6	0.00%	-4.00%	-7.87%	-13.37%	-18.95%	-24.22%	-27.92%
SEQUX	Sequoia Fund	Large Value	-8	-5.84%	-7.30%	-7.86%	-11.29%	-17.98%	-8.60%	-14.73%