

401k Mutual Funds as of 04/07/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	13	-2.57%	20.52%	20.69%	13.71%	1.44%	-0.93%	-6.41%
LLPFX	Longleaf Partners	Large Blend	10	2.85%	21.71%	13.79%	2.70%	-7.12%	0.09%	-2.26%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	8	1.43%	12.01%	11.79%	6.51%	4.44%	5.70%	-1.97%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	7	2.43%	12.53%	9.61%	2.55%	-0.42%	-2.20%	-6.33%
JAENX	Janus Enterprise	Mid-Cap Growth	7	3.88%	13.83%	9.05%	1.37%	0.25%	-1.82%	-5.66%
MINVX	Mosaic Investors	Large Blend	7	2.40%	11.41%	8.82%	3.82%	-5.73%	-9.64%	-13.79%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	7	3.46%	15.26%	8.52%	0.40%	0.13%	0.36%	-4.35%
PASVX	T. Rowe Price Sm. Cap	Small Value	6	1.57%	12.28%	8.78%	0.41%	-11.45%	-19.31%	-22.86%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	6	3.68%	14.49%	7.17%	-1.41%	-4.80%	-8.83%	-12.36%
NAESX	Vanguard Small Cap Index	Small Blend	6	2.54%	15.34%	8.44%	-1.15%	-1.54%	-2.00%	-6.44%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	6	3.59%	14.27%	6.90%	-2.39%	-5.11%	-8.57%	-12.13%
MGSEX	Managers Special Equity	Small Growth	6	3.60%	16.42%	6.30%	-3.69%	-3.50%	-4.10%	-8.62%
LMNVX	Legg Mason Value Institutional	Large Blend	6	2.83%	15.60%	6.48%	-2.63%	-0.31%	-0.90%	-5.22%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	3.39%	18.56%	4.70%	-3.77%	-8.40%	-16.30%	-20.86%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	6	1.90%	12.14%	7.93%	0.91%	-12.43%	-19.25%	-22.59%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	6	2.98%	14.55%	8.23%	-1.32%	-5.57%	-10.44%	-13.65%
EMTGX	Eaton Vance Growth	Large Blend	6	3.98%	12.26%	6.30%	-0.39%	1.83%	0.55%	-3.49%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	6	2.41%	15.65%	8.44%	-0.86%	-12.96%	-18.20%	-21.87%
CAAPX	Ariel Appreciation	Mid-Cap Blend	6	1.56%	15.18%	6.84%	-1.53%	-7.27%	-13.13%	-15.50%
BSCFX	Baron Small Cap	Small Growth	6	4.21%	17.31%	6.57%	-3.37%	-8.69%	-13.41%	-16.88%
BGRFX	Baron Growth	Small Growth	6	3.24%	14.40%	8.06%	-1.34%	-6.30%	-8.91%	-12.84%
AVFIX	American Small Cap Value	Small Value	6	1.09%	13.59%	8.65%	-1.02%	-4.86%	-8.22%	-12.48%
AIVSX	American ICA	Large Value	6	2.10%	11.29%	8.07%	1.89%	-2.02%	-4.87%	-8.01%
JRMSX	Janus Risk Managed stock	Large Blend	6	3.82%	13.28%	7.29%	1.09%	-7.48%	-11.96%	-16.26%
USSPX	USAA S&P 500	Large Blend	6	3.33%	12.61%	7.36%	0.07%	2.44%	1.80%	-1.70%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	6	2.56%	16.66%	5.85%	-1.79%	-6.20%	-11.89%	-15.05%
PRSVX	T.Rowe Price Small Cap Value	Small Value	6	1.61%	12.34%	8.89%	0.50%	-11.64%	-19.62%	-23.17%
RYTRX	Royce Total Return Fd	Small Value	6	1.85%	11.38%	9.86%	1.93%	-7.09%	-11.90%	-15.46%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	6	3.70%	14.52%	7.23%	-1.35%	-4.74%	-8.79%	-12.33%
BUFSX	Buffalo Small Cap	Small Growth	5	3.83%	17.23%	4.42%	-6.35%	-33.88%	-45.16%	-47.74%
MEIAX	MFS Value Fund-A	Large Value	5	1.69%	10.25%	6.58%	0.70%	-1.06%	-3.59%	-6.64%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	3.63%	11.17%	5.40%	-1.46%	0.27%	-2.93%	-6.45%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	5	4.57%	16.87%	3.56%	-6.54%	-5.39%	-7.04%	-11.48%

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BIASX	Brown Small Cap Growth	Small Growth	5	4.66%	13.97%	6.26%	-4.26%	-10.13%	-16.33%	-20.13%
USISX	USAA Income	Large Value	5	0.83%	9.24%	7.16%	1.87%	0.13%	-1.46%	-4.57%
JAMRX	Janus Mercury	Large Growth	5	3.92%	12.52%	5.00%	-2.71%	-5.46%	-9.73%	-13.51%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	1.69%	14.97%	6.58%	-1.47%	-3.11%	-5.34%	-8.39%
TRQIX	SEI Index S&P 500	Large Blend	5	2.23%	11.40%	6.25%	-0.06%	1.33%	0.60%	-3.32%
GTSAX	AIM Small Cap Growth	Small Growth	5	3.51%	15.49%	6.36%	-3.40%	-8.91%	-13.26%	-17.10%
GSSIX	Goldman Sachs Small Cap	Small Value	5	1.92%	13.31%	6.71%	-2.20%	-4.93%	-8.34%	-12.56%
GRISX	Gartmore S&P 500	Large Blend	5	2.47%	11.68%	6.46%	0.15%	-4.24%	-8.50%	-12.09%
GMRAX	Gartmore Small Cap	Small Blend	5	2.79%	14.72%	6.76%	-3.57%	-9.69%	-14.61%	-18.72%
FRBSX	Franklin Balance Sheet	Small Value	5	1.80%	13.37%	7.20%	-1.50%	-9.90%	-17.30%	-20.15%
TWCGX	American Century Growth Inv	Large Growth	5	3.86%	11.51%	5.84%	-1.28%	-3.05%	-6.61%	-10.29%
CGMFX	CGM Focus	Large Blend	5	3.49%	24.06%	2.16%	-10.69%	-8.96%	-10.37%	-14.90%
UMBIX	Excelsior Value & Restructuring	Large Value	5	2.73%	11.20%	5.94%	-0.42%	-6.40%	-11.83%	-15.13%
THPGX	Thompson Plumb Growth	Large Blend	5	2.46%	14.28%	6.54%	-2.25%	-1.55%	-2.94%	-6.45%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	5	2.76%	11.71%	6.73%	-0.93%	-2.65%	-5.82%	-8.97%
AWSHX	Washington Mutual Investors	Large Value	5	1.79%	10.46%	6.71%	0.55%	-0.47%	-2.99%	-6.57%
AGTHX	American Growth	Large Growth	5	3.40%	13.05%	5.17%	-2.88%	-5.13%	-9.44%	-13.13%
OTCFX	T. Rowe Price Small Cap	Small Blend	5	2.72%	13.92%	6.75%	-2.07%	-7.30%	-11.91%	-15.98%
ARGFX	Ariel	Mid-Cap Blend	5	1.13%	15.89%	6.42%	-3.55%	-9.51%	-16.31%	-18.50%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	5	5.07%	16.82%	3.34%	-5.68%	-10.30%	-17.79%	-20.07%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	5	1.03%	12.30%	7.49%	0.60%	-2.37%	-5.27%	-8.05%
NBSSX	Neuberger Berman Focus Inv	Large Blend	5	2.40%	14.09%	5.66%	-3.24%	-3.98%	-6.61%	-10.66%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	4.59%	16.38%	4.49%	-5.15%	-3.62%	-3.29%	-7.64%
PNOPX	Putnam New Opportunities	Large Growth	5	3.49%	12.86%	5.91%	-2.25%	-7.30%	-12.39%	-15.92%
NBGIX	Neuberger Berman Genesis	Small Blend	5	1.70%	11.60%	8.41%	-0.49%	-6.57%	-11.30%	-15.22%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	5	1.69%	11.57%	8.33%	-0.56%	-6.19%	-10.67%	-14.61%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	3.48%	12.98%	5.76%	-2.49%	-0.95%	-2.49%	-5.04%
ACVIX	American Century Small Cap	Small Value	5	1.93%	14.24%	6.65%	-3.40%	-9.60%	-16.80%	-19.78%
PRNHX	T. Rowe Price New Horizons	Small Growth	5	4.95%	16.30%	4.27%	-4.57%	-6.58%	-10.73%	-14.50%
PVOYX	Putnam Voyager	Large Growth	5	3.24%	14.91%	5.94%	-5.03%	-7.16%	-10.33%	-13.64%
ASQAX	American Century Sm. Cap	Small Blend	5	1.98%	14.40%	7.25%	-2.95%	-2.87%	-5.36%	-8.85%
POGBX	Putnam Growth	Large Growth	4	3.43%	12.02%	4.72%	-2.77%	-4.18%	-7.92%	-11.55%
PRGIX	T. Rowe Price G&I	Large Blend	4	2.25%	9.98%	4.95%	-0.84%	-7.17%	-14.04%	-16.80%
PGRWX	Putnam G&I	Large Value	4	1.59%	11.83%	5.27%	-2.59%	-2.76%	-4.15%	-7.21%
USAUX	USAA Aggressive Growth	Large Growth	4	3.90%	11.74%	4.01%	-3.34%	-3.88%	-7.48%	-11.48%
VUVLX	U.S. Value Fund	Large Value	4	0.95%	12.07%	5.07%	-2.02%	-3.91%	-7.37%	-10.88%

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ITHAX	*Hartford Capital Appreciation A	Large Blend	4	2.80%	13.57%	5.15%	-3.64%	-6.31%	-11.13%	-14.82%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	4.11%	12.11%	4.16%	-3.47%	-4.58%	-8.35%	-12.44%
MMFVX	MM Focused Value	Mid-Cap Blend	4	1.62%	13.78%	5.72%	-3.96%	-12.83%	-19.38%	-22.74%
MSFRX	MFS Total Return	Moderate Allocatio	4	1.63%	6.88%	4.69%	1.40%	-0.93%	-2.14%	-4.29%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	3.97%	11.77%	3.72%	-3.96%	-19.52%	-28.73%	-30.99%
ABALX	American Balanced	Domestic Hybrid	4	1.86%	7.25%	4.78%	1.22%	0.01%	-1.91%	-4.51%
UVALX	USAA Value Fund	Large Value	4	1.69%	11.90%	5.49%	-2.01%	-4.34%	-7.29%	-10.90%
WVALX	Weitz Value	Large Value	4	1.62%	9.15%	4.46%	-0.93%	-5.21%	-7.42%	-9.01%
MMYLX	MM Small Company Value	Small Blend	4	1.04%	12.46%	6.91%	-3.56%	-18.24%	-27.13%	-29.96%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	4	3.33%	16.79%	3.76%	-7.84%	-24.02%	-29.94%	-33.85%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	0.82%	9.15%	4.06%	-0.73%	-0.68%	-2.09%	-4.29%
BERIX	Berwyn Income	Conservative Alloc	3	0.92%	4.03%	3.30%	2.33%	0.90%	1.00%	-0.60%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	3.98%	14.54%	0.30%	-7.61%	-7.49%	-12.70%	-16.03%
MCGIX	ABN Amro/Montag	Large Growth	3	2.44%	8.40%	3.67%	-1.59%	-17.31%	-23.63%	-27.74%
RHJSX	Rice Hall James Micro	Small Growth	3	1.66%	11.27%	4.82%	-5.06%	-4.49%	-5.17%	-9.07%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	2.71%	14.38%	2.34%	-6.66%	-13.15%	-18.03%	-22.37%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	1.29%	7.69%	3.55%	-0.84%	-3.35%	-5.59%	-8.08%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	3.47%	12.08%	2.18%	-5.92%	-3.59%	-6.59%	-10.79%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	1.67%	7.21%	2.92%	-1.18%	-3.94%	-6.62%	-9.04%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	0.71%	7.51%	4.02%	-1.30%	-5.08%	-7.48%	-10.08%
NYVTX	*Davis NY Venture A	Large Blend	3	1.68%	11.91%	3.35%	-6.02%	-8.58%	-14.79%	-17.53%
JPDVX	JP Morgan Diversified	Large Blend	3	1.58%	8.59%	3.84%	-1.03%	-2.56%	-4.16%	-6.65%
ICAEX	ICAP Equity	Large Value	3	0.73%	11.15%	3.31%	-3.87%	-12.27%	-19.65%	-22.66%
HRVIX	Heartland Value Plus	Small Value	3	1.13%	8.80%	4.28%	-2.95%	-8.96%	-13.86%	-18.29%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	3.48%	12.13%	2.24%	-5.84%	-3.47%	-6.46%	-10.67%
DODGX	Dodge & Cox Stock	Large Value	2	-1.01%	10.55%	2.38%	-4.81%	-6.55%	-9.37%	-12.17%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	2	-0.11%	11.29%	4.80%	-6.18%	-6.68%	-5.11%	-10.56%
OAKLX	Oakmark Select I	Mid-Cap Value	2	1.55%	13.06%	0.73%	-7.93%	-5.08%	-8.24%	-11.32%
RSEGX	RS Emerging Growth	Small Growth	2	4.22%	14.58%	0.17%	-11.40%	-11.02%	-13.60%	-17.81%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.63%	-4.14%	-4.36%	-4.78%	-8.21%
KDSBX	Scudder Small Value	Small Value	-4	0.00%	0.00%	-4.00%	-13.37%	-18.15%	-24.22%	-27.92%
SEQUX	Sequoia Fund	Large Value	-6	-5.67%	-2.31%	-5.00%	-11.00%	-17.01%	-8.29%	-14.44%