

401k Mutual Funds as of 04/10/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	9	14.76%	11.70%	7.31%	1.80%	-0.67%	-31.16%	-36.72%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	4	4.52%	5.73%	3.99%	2.50%	2.19%	-5.64%	-10.23%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	2.39%	3.95%	2.89%	3.23%	7.03%	64.41%	-2.24%
OAKLX	Oakmark Select I	Mid-Cap Value	2	0.54%	3.20%	1.33%	3.00%	4.69%	47.83%	-3.05%
HRVIX	Heartland Value Plus	Small Value	2	0.78%	5.03%	1.32%	0.81%	0.54%	34.39%	-9.25%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	3.68%	3.59%	1.48%	0.87%	1.54%	36.67%	-1.65%
VUVLX	U.S. Value Fund	Large Value	2	0.69%	3.17%	2.18%	2.37%	5.27%	59.12%	-2.98%
BERIX	Berwyn Income	Conservative Alloc	1	0.99%	1.49%	1.49%	1.86%	-0.58%	8.52%	-4.61%
MINVX	Mosaic Investors	Large Blend	1	0.52%	1.65%	1.04%	1.21%	3.81%	46.38%	-1.97%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	0.63%	1.82%	1.27%	0.72%	4.36%	39.32%	-2.11%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	0.70%	1.13%	0.84%	0.56%	1.90%	23.97%	-0.76%
UVALX	USAA Value Fund	Large Value	1	0.52%	1.88%	-0.15%	0.00%	2.49%	51.48%	-3.13%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.34%	0.91%	0.34%	0.57%	2.55%	27.03%	-1.23%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	-0.30%	1.29%	0.69%	0.47%	-4.54%	8.40%	-11.33%
THPGX	Thompson Plumb Growth	Large Blend	1	0.13%	1.49%	1.04%	0.80%	4.70%	61.29%	-3.36%
LLPFX	Longleaf Partners	Large Blend	1	1.08%	2.22%	0.03%	-0.36%	3.48%	22.34%	-1.84%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	-0.59%	1.43%	0.56%	0.64%	4.25%	52.01%	-3.42%
KDHBX	Scudder Equity	Large Value	1	0.80%	1.94%	1.32%	0.73%	4.46%	39.45%	-2.09%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.37%	2.15%	1.08%	0.52%	-0.42%	20.04%	-5.61%
NBSSX	Neuberger Berman Focus Inv	Large Blend	0	-0.93%	0.80%	0.87%	0.51%	-0.94%	48.84%	-6.80%
LMNVX	Legg Mason Value Institutional	Large Blend	0	-1.00%	1.11%	-0.24%	0.92%	4.82%	59.93%	-4.04%
USISX	USAA Income	Large Value	0	0.47%	1.18%	-0.06%	-0.29%	2.28%	43.13%	-2.29%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-1.19%	0.50%	0.35%	1.00%	3.55%	33.84%	-1.80%
ICAEX	ICAP Equity	Large Value	0	0.70%	1.12%	-0.48%	-0.60%	3.22%	49.90%	-2.79%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	0.65%	1.18%	-0.31%	-0.55%	1.72%	45.04%	-2.45%
PGRWX	Putnam G&I	Large Value	0	-1.04%	0.86%	-0.25%	0.86%	4.47%	59.90%	-3.02%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
AIVSX	American ICA	Large Value	0	-0.22%	0.52%	0.36%	0.08%	0.37%	36.75%	-5.31%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
ABALX	American Balanced	Domestic Hybrid	0	-0.69%	0.16%	-0.29%	-0.41%	2.85%	34.96%	-1.90%
AWSHX	Washington Mutual Investors	Large Value	0	-0.43%	0.38%	-0.20%	-0.58%	2.22%	42.24%	-2.73%
NYVTX	*Davis NY Venture A	Large Blend	0	-1.72%	0.71%	1.20%	-0.56%	1.79%	28.81%	-3.36%
AVFIX	American Small Cap Value	Small Value	0	-0.81%	1.89%	-0.96%	-1.07%	-1.06%	48.37%	-7.69%

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JPDVX	JP Morgan Diversified	Large Blend	0	-0.24%	0.24%	-0.18%	-0.66%	-0.12%	22.55%	-3.56%
DODGX	Dodge & Cox Stock	Large Value	0	-0.42%	0.33%	-0.66%	-0.62%	4.72%	67.66%	-3.34%
ACVIX	American Century Small Cap	Small Value	0	-0.92%	1.79%	-0.62%	-1.12%	-4.06%	19.65%	-13.49%
FRBSX	Franklin Balance Sheet	Small Value	0	0.16%	1.75%	-1.44%	-2.41%	-3.16%	16.34%	-10.56%
GRISX	Gartmore S&P 500	Large Blend	0	-0.85%	0.21%	-0.57%	-0.71%	-0.98%	36.18%	-6.52%
JRMSX	Janus Risk Managed stock	Large Blend	-1	-2.46%	-0.65%	-0.85%	-0.75%	1.45%	47.14%	-4.30%
NAESX	Vanguard Small Cap Index	Small Blend	-1	-2.59%	-0.59%	-1.58%	-0.63%	3.01%	60.37%	-4.89%
ASQAX	American Century Sm. Cap	Small Blend	-1	-1.79%	1.17%	-1.47%	-1.47%	4.13%	66.90%	-4.87%
WVALX	Weitz Value	Large Value	-1	-1.86%	-0.79%	-0.44%	0.94%	4.22%	53.02%	-3.00%
TRQIX	SEI Index S&P 500	Large Blend	-1	-1.04%	0.04%	-0.66%	-0.74%	2.30%	46.25%	-3.03%
MMYLX	MM Small Company Value	Small Blend	-1	-1.65%	0.50%	-0.62%	-0.74%	-2.84%	27.09%	-8.99%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-1	-2.02%	-1.34%	-1.21%	1.96%	6.73%	72.83%	-4.70%
MEIAX	MFS Value Fund-A	Large Value	-1	-0.52%	0.31%	-1.36%	-1.66%	2.06%	48.54%	-2.83%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-1	-1.20%	-0.98%	-0.81%	-0.39%	0.16%	21.35%	-3.30%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	-1.59%	0.22%	-1.38%	-2.22%	-1.53%	-21.44%	-36.20%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-1.94%	0.22%	-0.50%	-1.61%	1.86%	44.03%	-4.03%
PRGIX	T. Rowe Price G&I	Large Blend	-1	-1.58%	-0.98%	-1.81%	-1.31%	3.43%	48.83%	-3.49%
USSPX	USAA S&P 500	Large Blend	-1	-2.24%	0.00%	-0.72%	-0.80%	3.53%	42.13%	-3.00%
UMBIX	Excelsior Value & Restructuring	Large Value	-1	-1.23%	-0.35%	-1.33%	-1.63%	-7.34%	8.59%	-16.43%
EMTGX	Eaton Vance Growth	Large Blend	-1	-0.62%	0.24%	-0.91%	-1.08%	3.88%	50.22%	-3.03%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	-2.28%	-0.81%	-1.54%	0.10%	-0.81%	28.16%	-6.64%
RYTRX	Royce Total Return Fd	Small Value	-1	-0.61%	1.19%	-1.04%	-1.70%	-1.36%	29.73%	-8.32%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	-1.95%	1.16%	-0.39%	-0.85%	-0.64%	43.23%	-7.68%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-1	-0.32%	0.70%	-1.07%	-1.66%	-0.68%	42.26%	-6.10%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-1.97%	0.16%	-0.57%	-1.70%	1.86%	44.01%	-4.04%
JAMRX	Janus Mercury	Large Growth	-2	-3.20%	-2.25%	-2.25%	-1.53%	3.47%	50.54%	-4.97%
JAENX	Janus Enterprise	Mid-Cap Growth	-2	-2.68%	-2.68%	-2.42%	-0.65%	0.00%	41.33%	-4.82%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-2	-1.47%	-1.64%	-2.60%	-2.14%	0.80%	51.83%	-4.46%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-2	-3.56%	-2.66%	-1.79%	0.44%	-0.36%	25.04%	-6.04%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-3.50%	-3.16%	-1.59%	-0.18%	0.17%	26.14%	-5.67%
TWCGX	American Century Growth Inv	Large Growth	-2	-2.57%	-1.65%	-1.35%	-1.41%	-0.35%	27.17%	-4.68%
SBLIX	Smith Barney Large Cap Growth	Large Growth	-2	-3.16%	-2.45%	-2.20%	-1.92%	-0.91%	22.51%	-6.03%
PRSCX	T. Rowe Price Science & Tech.	Technology	-2	-3.25%	-2.95%	-2.39%	-0.87%	5.80%	44.68%	-5.97%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-3.49%	-3.12%	-1.54%	-0.11%	0.24%	26.52%	-5.66%
SEQUX	Sequoia Fund	Large Value	-2	-3.34%	-2.90%	-2.98%	-0.47%	2.91%	60.24%	-4.64%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	-3.33%	-1.35%	-2.58%	-1.57%	-0.04%	32.83%	-5.68%

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NBGIX	Neuberger Berman Genesis	Small Blend	-2	-1.29%	0.44%	-2.75%	-3.55%	-2.13%	27.05%	-8.48%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	-1.32%	0.40%	-2.83%	-3.64%	-1.94%	27.98%	-8.11%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	-0.54%	-0.85%	-3.06%	-3.57%	-4.04%	31.79%	-9.91%
MRELX	MM Mid Cap Growth	Mid-Cap Growth	-2	-3.72%	-2.98%	-1.45%	0.00%	-2.59%	17.48%	-7.32%
ARGFX	Ariel	Mid-Cap Blend	-3	-1.73%	-0.95%	-3.89%	-3.80%	2.68%	70.80%	-4.24%
PVOYX	Putnam Voyager	Large Growth	-3	-3.65%	-4.04%	-3.16%	-2.54%	3.30%	52.06%	-6.95%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-3	-2.56%	-1.56%	-3.93%	-3.82%	-1.01%	37.80%	-6.31%
CGMFX	CGM Focus	Large Blend	-3	-2.14%	-2.39%	-2.59%	-4.76%	1.49%	39.94%	-6.39%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-3	-4.18%	-3.76%	-3.25%	-2.63%	-4.24%	26.68%	-11.37%
BGRFX	Baron Growth	Small Growth	-3	-4.36%	-2.59%	-2.22%	-3.41%	0.19%	37.73%	-6.29%
KDSBX	Scudder Small Value	Small Value	-3	-2.44%	-1.11%	-4.44%	-5.85%	-32.86%	-22.12%	-47.39%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-3	-4.28%	-3.18%	-2.63%	-1.55%	2.84%	55.38%	-7.11%
GMRAX	Gartmore Small Cap	Small Blend	-3	-4.15%	-1.64%	-3.72%	-2.98%	-1.89%	38.12%	-7.18%
GTSAX	AIM Small Cap Growth	Small Growth	-3	-4.55%	-2.30%	-3.13%	-1.56%	0.09%	40.40%	-7.18%
AGTHX	American Growth	Large Growth	-3	-3.30%	-2.83%	-2.38%	-1.84%	-1.00%	45.25%	-5.55%
POGBX	Putnam Growth	Large Growth	-3	-4.06%	-3.71%	-3.01%	-2.25%	0.79%	47.47%	-6.38%
PNOPX	Putnam New Opportunities	Large Growth	-3	-3.95%	-3.27%	-2.60%	-1.42%	3.77%	55.94%	-6.45%
RHJSX	Rice Hall James Micro	Small Growth	-3	-2.92%	-0.07%	-4.66%	-4.00%	3.16%	71.07%	-5.09%
DRLCX	Pimco Large Cap Growth	Large Growth	-4	-4.78%	-4.24%	-3.00%	-2.31%	-43.90%	-48.24%	-60.65%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-4	-5.07%	-4.17%	-3.42%	-2.59%	0.56%	49.86%	-7.88%
USAUX	USAA Aggressive Growth	Large Growth	-4	-4.71%	-4.53%	-3.88%	-3.62%	-3.41%	18.92%	-9.60%
MCGIX	ABN Amro/Montag	Large Growth	-4	-3.61%	-3.23%	-3.61%	-3.84%	-3.49%	11.49%	-10.33%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-5	-6.34%	-5.65%	-4.90%	-4.43%	1.76%	59.45%	-8.70%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-5	-6.80%	-7.13%	-3.98%	-2.67%	-2.95%	36.44%	-10.42%
BSCFX	Baron Small Cap	Small Growth	-5	-5.60%	-4.29%	-4.23%	-5.03%	-1.36%	43.59%	-7.76%
MGSEX	Managers Special Equity	Small Growth	-5	-6.09%	-4.20%	-5.97%	-4.89%	-0.49%	58.43%	-9.14%
CVGRX	*Calamos Growth	Mid-Cap Growth	-5	-6.07%	-5.32%	-4.58%	-3.85%	-14.40%	-9.41%	-26.37%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-7.60%	-5.57%	-5.14%	-3.57%	-2.86%	29.52%	-10.38%
PABGX	T. Rowe Price Blue Chip	Large Growth	-5	-6.36%	-5.70%	-4.97%	-4.50%	1.66%	59.03%	-8.71%
TGCNX	TCW Galileo Select Equities N	Large Growth	-6	-6.44%	-6.52%	-5.35%	-4.76%	-2.18%	32.31%	-8.69%
BIASX	Brown Small Cap Growth	Small Growth	-6	-6.35%	-6.20%	-6.65%	-5.69%	-3.38%	33.94%	-9.06%
RSEGX	RS Emerging Growth	Small Growth	-6	-6.88%	-4.95%	-7.08%	-4.19%	-5.36%	52.92%	-10.21%
BUFSX	Buffalo Small Cap	Small Growth	-8	-7.54%	-6.06%	-8.89%	-8.60%	-8.64%	42.30%	-14.87%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-9	-9.49%	-6.70%	-9.96%	-8.30%	-10.26%	13.53%	-20.73%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-11	-10.93%	-10.58%	-11.66%	-10.13%	-5.07%	50.14%	-14.54%