

# 401k Mutual Funds as of 04/16/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RSEGX	RS Emerging Growth	Small Growth	8	1.94%	7.23%	12.82%	11.60%	12.46%	26.52%	-0.11%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	8	3.96%	6.38%	12.50%	10.54%	1.63%	6.19%	-9.18%
RHJSX	Rice Hall James Micro	Small Growth	7	3.35%	5.31%	10.29%	7.99%	9.83%	22.34%	-0.13%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	7	5.64%	6.39%	6.64%	10.44%	3.96%	6.01%	-0.44%
MGSEX	Managers Special Equity	Small Growth	7	1.64%	5.81%	11.33%	10.51%	11.38%	24.26%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	7	1.63%	5.00%	10.47%	9.33%	3.62%	10.40%	-3.32%
PRNHX	T. Rowe Price New Horizons	Small Growth	6	2.01%	4.17%	9.59%	8.86%	3.52%	9.11%	-2.56%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	6	0.33%	4.31%	9.69%	9.01%	9.06%	23.10%	-0.24%
CAAPX	Ariel Appreciation	Mid-Cap Blend	5	2.70%	2.28%	6.72%	6.34%	2.38%	6.46%	-3.65%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	5	1.52%	2.94%	8.05%	8.23%	5.18%	12.85%	-0.71%
SEQUX	Sequoia Fund	Large Value	5	0.44%	4.82%	7.05%	8.75%	10.21%	20.64%	-0.57%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	5	1.39%	4.13%	8.47%	8.01%	-2.32%	1.55%	-10.41%
BSCFX	Baron Small Cap	Small Growth	5	1.80%	3.42%	7.28%	6.99%	4.54%	12.08%	-0.25%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	5	1.38%	3.01%	8.07%	7.64%	3.85%	11.85%	-2.10%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	5	1.79%	3.52%	7.29%	5.43%	-3.43%	-2.15%	-12.98%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	5	0.93%	2.78%	7.73%	7.86%	2.35%	8.38%	-3.29%
GTSAX	AIM Small Cap Growth	Small Growth	5	0.94%	2.84%	8.30%	7.76%	-0.60%	2.51%	-10.12%
JAENX	Janus Enterprise	Mid-Cap Growth	5	0.55%	3.29%	7.37%	8.19%	6.56%	16.50%	-0.16%
GMRAX	Gartmore Small Cap	Small Blend	5	1.55%	3.75%	7.06%	5.77%	3.86%	11.29%	-0.88%
KDSBX	Scudder Small Value	Small Value	5	3.00%	4.20%	7.73%	4.35%	0.59%	4.80%	-5.76%
ASQAX	American Century Sm. Cap	Small Blend	5	1.39%	3.52%	7.63%	6.80%	8.39%	20.37%	-0.22%
ARGFX	Ariel	Mid-Cap Blend	5	3.05%	2.66%	7.59%	8.12%	3.49%	8.75%	-3.60%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	5	1.49%	2.89%	7.97%	8.14%	5.11%	12.78%	-0.74%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	1.34%	2.86%	5.71%	5.80%	-10.49%	-14.21%	-23.03%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	-0.26%	1.90%	6.26%	7.57%	4.98%	13.37%	-1.21%
OTCFX	T. Rowe Price Small Cap	Small Blend	4	0.87%	2.74%	6.17%	4.90%	3.85%	10.90%	-1.23%
NBGIX	Neuberger Berman Genesis	Small Blend	4	1.19%	2.91%	6.82%	5.48%	1.37%	5.87%	-4.40%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	4	1.17%	2.88%	6.75%	5.40%	1.64%	6.39%	-3.89%
NAESX	Vanguard Small Cap Index	Small Blend	4	1.25%	2.85%	6.62%	6.10%	6.80%	17.65%	-0.15%
WVALX	Weitz Value	Large Value	4	1.60%	2.43%	5.66%	5.06%	3.70%	10.52%	-0.34%
PVOYX	Putnam Voyager	Large Growth	4	0.98%	2.26%	6.02%	5.81%	0.02%	5.11%	-8.53%
ACVIX	American Century Small Cap	Small Value	4	1.63%	3.08%	6.00%	4.82%	0.09%	3.88%	-6.12%
AGTHX	American Growth	Large Growth	4	0.94%	2.33%	5.40%	6.02%	0.74%	5.58%	-5.00%

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SPVAX	*John Hancock Small Cap Equity A	Small Growth	4	0.67%	2.52%	6.24%	5.01%	7.65%	18.84%	-0.47%
BUFSX	Buffalo Small Cap	Small Growth	4	1.52%	2.99%	7.41%	5.54%	1.33%	7.16%	-3.92%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	-0.23%	1.96%	6.34%	7.66%	5.12%	13.58%	-1.19%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	0.14%	2.65%	6.47%	6.75%	0.87%	6.47%	-5.63%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	1.11%	2.16%	6.72%	6.32%	2.44%	7.14%	-4.36%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	1.74%	1.66%	7.29%	6.58%	-2.65%	-0.67%	-11.74%
AVFIX	American Small Cap Value	Small Value	4	1.52%	2.72%	6.58%	4.07%	-1.45%	2.64%	-7.71%
JAMRX	Janus Mercury	Large Growth	3	-0.39%	1.25%	5.90%	6.44%	-0.07%	4.65%	-7.63%
MINVX	Mosaic Investors	Large Blend	3	1.80%	2.19%	4.47%	2.72%	-7.91%	-8.67%	-17.62%
LMNVX	Legg Mason Value Institutional	Large Blend	3	2.60%	2.36%	4.61%	3.87%	5.62%	15.41%	-0.02%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	1.01%	1.88%	4.84%	4.56%	6.27%	17.10%	-0.29%
BGRFX	Baron Growth	Small Growth	3	0.52%	1.74%	4.53%	5.04%	4.74%	12.51%	-0.34%
GSSIX	Goldman Sachs Small Cap	Small Value	3	1.58%	2.89%	5.62%	3.72%	1.95%	6.73%	-3.96%
CGMFX	CGM Focus	Large Blend	3	0.02%	0.97%	7.78%	1.96%	4.00%	15.27%	-0.88%
HRVIX	Heartland Value Plus	Small Value	3	3.93%	1.66%	5.16%	0.35%	-4.31%	-0.28%	-11.16%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	0.26%	1.08%	6.01%	5.98%	-5.88%	-5.13%	-16.40%
JPDVX	JP Morgan Diversified	Large Blend	3	1.12%	1.66%	3.25%	4.32%	0.88%	4.32%	-2.50%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	3.08%	1.68%	4.14%	3.31%	-0.41%	2.82%	-4.68%
PGRWX	Putnam G&I	Large Value	3	2.26%	1.00%	4.33%	2.49%	3.46%	11.28%	-0.05%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	1.01%	1.21%	4.01%	3.94%	1.72%	5.25%	-1.51%
OAKLX	Oakmark Select I	Mid-Cap Value	3	3.31%	0.84%	4.49%	1.65%	-2.97%	-1.94%	-10.63%
PNOPX	Putnam New Opportunities	Large Growth	3	0.44%	1.26%	5.05%	5.16%	0.35%	5.29%	-7.72%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	0.43%	1.06%	4.83%	4.86%	3.43%	10.43%	-1.51%
PRLAX	T. Rowe Price Latin America	Latin America Sto	3	10.74%	2.37%	-1.82%	0.59%	-17.25%	-29.67%	-29.67%
NYVTX	*Davis NY Venture A	Large Blend	3	1.80%	1.61%	5.37%	4.34%	-0.42%	2.92%	-6.56%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	-0.49%	1.99%	6.47%	5.31%	4.76%	13.83%	-0.76%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	0.68%	1.67%	4.93%	3.43%	-3.92%	-1.07%	-12.07%
TWCGX	American Century Growth Inv	Large Growth	3	0.63%	1.17%	4.39%	5.07%	-6.89%	-6.73%	-17.36%
UVALX	USAA Value Fund	Large Value	3	1.56%	1.31%	4.20%	3.38%	2.35%	8.49%	-2.12%
RYTRX	Royce Total Return Fd	Small Value	3	2.22%	1.67%	4.47%	2.99%	-2.60%	-0.78%	-9.05%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	2.21%	0.82%	2.00%	2.00%	0.53%	3.36%	-1.07%
THPGX	Thompson Plumb Growth	Large Blend	2	2.15%	1.11%	2.91%	1.62%	4.35%	13.16%	-0.15%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	0.76%	1.32%	3.25%	4.19%	0.74%	3.65%	-2.65%
UMBIX	Excelsior Value & Restructuring	Large Value	2	1.05%	1.10%	4.13%	3.59%	-4.31%	-4.33%	-13.71%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	0.60%	0.55%	4.24%	2.81%	-0.46%	6.63%	-6.76%
USAUX	USAA Aggressive Growth	Large Growth	2	-0.68%	0.56%	3.50%	4.11%	-0.80%	3.58%	-8.49%

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EMTGX	Eaton Vance Growth	Large Blend	2	0.75%	0.82%	2.68%	2.65%	4.40%	12.02%	-0.48%
MMFVX	MM Focused Value	Mid-Cap Blend	2	2.83%	1.26%	4.50%	0.04%	-3.28%	-0.40%	-11.55%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	0.76%	1.56%	3.20%	1.37%	-0.67%	3.88%	-6.13%
MMYLX	MM Small Company Value	Small Blend	2	1.32%	2.61%	4.23%	1.39%	-4.57%	-2.35%	-12.25%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	0.77%	0.77%	2.96%	1.71%	-1.71%	0.21%	-6.84%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	0.79%	0.96%	3.85%	3.04%	-0.98%	2.36%	-7.60%
MCGIX	ABN Amro/Montag	Large Growth	2	-0.08%	1.16%	2.70%	3.43%	-6.62%	-5.88%	-15.22%
POGBX	Putnam Growth	Large Growth	2	0.18%	0.46%	4.04%	4.24%	-3.04%	-0.32%	-11.91%
ICAEX	ICAP Equity	Large Value	2	0.76%	0.13%	3.51%	2.85%	-0.89%	3.39%	-7.15%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	1.91%	1.47%	3.59%	2.71%	4.31%	10.89%	0.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	0.73%	1.53%	3.11%	1.29%	-0.61%	4.04%	-5.97%
GRISX	Gartmore S&P 500	Large Blend	1	0.85%	0.32%	2.17%	2.44%	1.55%	7.41%	-3.06%
VUVLX	U.S. Value Fund	Large Value	1	1.07%	0.90%	1.93%	2.05%	3.45%	11.15%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.92%	0.76%	1.59%	1.98%	1.28%	4.51%	-0.86%
AIVSX	American ICA	Large Value	1	1.80%	-0.21%	1.23%	2.18%	-2.53%	0.93%	-9.05%
USSPX	USAA S&P 500	Large Blend	1	-0.03%	0.10%	3.61%	1.28%	3.97%	12.19%	-0.79%
ABALX	American Balanced	Domestic Hybrid	1	0.80%	0.04%	1.00%	1.62%	-0.74%	1.78%	-4.73%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.12%	0.18%	1.82%	2.11%	3.09%	10.98%	-1.41%
MEIAX	MFS Value Fund-A	Large Value	1	0.76%	0.37%	2.00%	1.97%	2.61%	9.43%	-1.76%
AWSHX	Washington Mutual Investors	Large Value	1	-0.02%	-0.12%	1.05%	1.47%	-0.14%	4.42%	-4.79%
LLPFX	Longleaf Partners	Large Blend	1	3.04%	-1.36%	2.08%	1.98%	-3.41%	-2.48%	-11.23%
TRQIX	SEI Index S&P 500	Large Blend	1	0.35%	0.10%	1.99%	2.25%	-1.04%	2.57%	-7.46%
KDHBX	Scudder Equity	Large Value	1	1.15%	-0.87%	0.67%	1.54%	2.54%	9.90%	-1.97%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	0.99%	-0.93%	0.64%	1.56%	2.48%	9.91%	-2.07%
JRMSX	Janus Risk Managed stock	Large Blend	1	-1.83%	-0.19%	1.80%	3.15%	-1.48%	3.00%	-7.99%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	1.49%	1.14%	1.49%	1.60%	-10.28%	-13.61%	-20.31%
DODGX	Dodge & Cox Stock	Large Value	1	0.72%	0.03%	1.61%	0.61%	1.36%	8.36%	-1.81%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	1.45%	-0.06%	1.54%	0.76%	-0.94%	3.16%	-5.12%
FRBSX	Franklin Balance Sheet	Small Value	1	3.32%	0.82%	2.37%	-0.73%	-9.27%	-10.25%	-17.24%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	-1.55%	0.14%	1.19%	0.50%	-1.93%	2.21%	-7.77%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
USISX	USAA Income	Large Value	0	1.22%	-0.82%	-0.66%	-0.11%	0.40%	6.19%	-3.71%
BERIX	Berwyn Income	Conservative Alloc	0	0.15%	-0.65%	-0.22%	0.59%	-2.47%	-1.01%	-4.20%