

# 401k Mutual Funds as of 04/17/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	9	10.99%	12.62%	10.95%	2.60%	0.14%	-30.62%	-36.23%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	5.38%	5.78%	5.99%	2.81%	2.45%	-5.35%	-9.96%
VUVLX	U.S. Value Fund	Large Value	4	0.74%	4.16%	5.03%	4.43%	7.14%	62.31%	-1.03%
OAKLX	Oakmark Select I	Mid-Cap Value	3	0.29%	2.10%	3.80%	4.34%	5.82%	49.77%	-1.79%
HRVIX	Heartland Value Plus	Small Value	3	0.00%	6.39%	2.45%	2.79%	2.42%	37.03%	-7.46%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	0.71%	4.04%	5.03%	4.08%	7.58%	65.78%	-1.43%
LLPFX	Longleaf Partners	Large Blend	3	2.12%	3.16%	3.29%	1.45%	5.06%	24.55%	-0.06%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	3.97%	4.21%	2.57%	1.90%	2.48%	38.06%	-0.65%
MINVX	Mosaic Investors	Large Blend	2	0.42%	1.94%	2.60%	2.20%	4.66%	47.81%	-1.00%
ICAEX	ICAP Equity	Large Value	2	0.46%	2.32%	2.40%	1.10%	4.79%	52.46%	-1.13%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.68%	1.89%	2.39%	1.68%	2.96%	25.34%	0.00%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	0.39%	2.47%	2.09%	1.62%	0.61%	21.36%	-4.57%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	0.55%	2.65%	3.84%	2.26%	5.75%	41.45%	-0.61%
THPGX	Thompson Plumb Growth	Large Blend	2	-0.45%	2.37%	3.22%	2.35%	6.04%	63.76%	-1.88%
KDHBX	Scudder Equity	Large Value	2	0.69%	2.73%	3.85%	2.22%	5.81%	41.52%	-0.64%
USISX	USAA Income	Large Value	2	0.46%	2.06%	2.54%	1.23%	3.72%	45.31%	-0.80%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	-0.88%	1.88%	3.26%	2.25%	0.75%	51.42%	-5.18%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	0.61%	1.98%	1.94%	0.79%	2.99%	47.00%	-1.14%
PGRWX	Putnam G&I	Large Value	1	0.15%	1.20%	2.28%	2.33%	5.74%	62.23%	-1.61%
UVALX	USAA Value Fund	Large Value	1	-0.40%	2.50%	2.34%	1.13%	3.50%	53.19%	-2.04%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	-0.59%	1.37%	2.16%	1.33%	-3.55%	9.33%	-10.57%
USSPX	USAA S&P 500	Large Blend	1	-0.30%	0.95%	1.80%	0.76%	4.92%	44.35%	-1.48%
ABALX	American Balanced	Domestic Hybrid	1	0.00%	0.95%	1.11%	0.57%	3.71%	36.29%	-0.93%
GRISX	Gartmore S&P 500	Large Blend	1	-0.28%	1.42%	2.14%	1.06%	0.78%	38.60%	-4.86%
FRBSX	Franklin Balance Sheet	Small Value	1	0.00%	2.52%	0.63%	-0.97%	-1.69%	18.06%	-9.24%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	-1.37%	0.89%	2.33%	1.72%	5.15%	53.63%	-2.39%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	0.00%	1.05%	1.34%	-0.34%	0.61%	44.17%	-4.85%
NYVTX	*Davis NY Venture A	Large Blend	1	-2.03%	1.09%	2.59%	0.39%	2.63%	30.03%	-2.44%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-1.59%	1.43%	2.41%	2.40%	6.07%	62.28%	-2.63%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.34%	1.08%	1.54%	1.20%	3.06%	27.82%	-0.61%
TRQIX	SEI Index S&P 500	Large Blend	1	-0.67%	1.21%	2.03%	1.01%	3.95%	48.83%	-1.32%
EMTGX	Eaton Vance Growth	Large Blend	1	-0.26%	1.62%	1.95%	0.61%	5.42%	52.79%	-1.37%
BERIX	Berwyn Income	Conservative Alloc	1	0.56%	0.92%	2.00%	1.93%	-0.55%	8.59%	-4.55%

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AWSHX	Washington Mutual Investors	Large Value	1	0.03%	1.86%	2.36%	1.29%	4.00%	44.92%	-0.89%
AIVSX	American ICA	Large Value	1	0.05%	0.89%	1.92%	1.44%	1.65%	38.61%	-4.02%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	-0.21%	0.71%	1.42%	1.71%	4.08%	34.78%	-1.11%
WVALX	Weitz Value	Large Value	0	-1.59%	-1.19%	1.08%	1.94%	5.05%	54.55%	-2.04%
MEIAX	MFS Value Fund-A	Large Value	0	-0.36%	0.82%	1.38%	-0.33%	3.28%	50.55%	-1.52%
DODGX	Dodge & Cox Stock	Large Value	0	-1.30%	1.17%	1.48%	0.55%	5.66%	69.63%	-2.21%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
AVFIX	American Small Cap Value	Small Value	0	-1.91%	2.22%	0.44%	0.11%	0.08%	50.14%	-6.59%
JRMSX	Janus Risk Managed stock	Large Blend	0	-1.95%	-0.15%	1.67%	0.90%	3.01%	49.59%	-2.71%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
UMBIX	Excelsior Value & Restructuring	Large Value	0	-1.07%	0.82%	1.07%	-0.18%	-5.73%	10.18%	-15.20%
JPDVX	JP Morgan Diversified	Large Blend	0	-0.12%	0.54%	0.91%	0.12%	0.62%	23.52%	-2.80%
MMYLX	MM Small Company Value	Small Blend	0	-2.22%	0.87%	0.43%	0.56%	-1.45%	28.75%	-7.81%
PRGIX	T. Rowe Price G&I	Large Blend	0	-1.59%	-0.20%	0.37%	0.00%	4.57%	50.81%	-2.21%
ACVIX	American Century Small Cap	Small Value	0	-1.81%	1.88%	0.21%	-0.51%	-3.30%	20.40%	-12.96%
TWCGX	American Century Growth Inv	Large Growth	0	-1.94%	-0.36%	1.14%	0.49%	1.50%	29.62%	-2.84%
RYTRX	Royce Total Return Fd	Small Value	0	-1.15%	0.99%	0.12%	-1.03%	-0.68%	30.61%	-7.70%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-0.81%	-0.72%	0.04%	0.34%	0.82%	22.25%	-2.59%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	-1.27%	0.11%	0.65%	-1.37%	-0.66%	-20.76%	-35.65%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-1.78%	0.74%	0.54%	-0.20%	3.16%	46.09%	-2.65%
GSSIX	Goldman Sachs Small Cap	Small Value	0	-2.70%	1.56%	0.62%	0.34%	0.53%	44.95%	-6.58%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	-2.76%	-2.19%	0.37%	2.68%	7.09%	74.05%	-4.03%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-1.79%	0.71%	0.48%	-0.28%	3.18%	46.09%	-2.65%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-1	-1.11%	-1.19%	-0.64%	-0.64%	2.20%	54.16%	-2.99%
JAMRX	Janus Mercury	Large Growth	-1	-2.87%	-1.29%	-0.36%	0.00%	4.83%	52.89%	-3.49%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	-3.41%	-0.51%	0.37%	1.52%	0.57%	29.98%	-5.31%
ASQAX	American Century Sm. Cap	Small Blend	-1	-2.93%	1.07%	0.08%	-0.33%	5.08%	68.83%	-3.77%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-1	-3.46%	-2.58%	0.16%	2.19%	1.30%	27.22%	-4.40%
JAENX	Janus Enterprise	Mid-Cap Growth	-1	-3.12%	-2.34%	-0.94%	0.42%	1.01%	42.85%	-3.79%
DRLCX	Pimco Large Cap Growth	Large Growth	-1	-3.34%	-2.39%	-0.29%	0.14%	-41.44%	-46.95%	-59.66%
MCGIX	ABN Amro/Montag	Large Growth	-1	-2.07%	-1.24%	-0.57%	-1.73%	-1.32%	13.95%	-8.36%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-1	-4.04%	-2.84%	-0.28%	1.19%	-1.41%	18.88%	-6.21%
MMFVX	MM Focused Value	Mid-Cap Blend	-1	-0.62%	0.45%	-0.13%	-2.17%	-2.51%	33.69%	-8.61%
NAESX	Vanguard Small Cap Index	Small Blend	-1	-3.23%	-0.62%	-0.26%	0.49%	3.95%	62.17%	-3.81%
PNOPX	Putnam New Opportunities	Large Growth	-2	-3.68%	-2.81%	-0.92%	0.12%	5.08%	58.38%	-4.98%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-2	-2.52%	-1.08%	-1.60%	-2.71%	0.09%	39.39%	-5.23%

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KDSBX	Scudder Small Value	Small Value	-2	-2.74%	0.00%	-2.07%	-4.34%	-30.87%	-20.86%	-46.54%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-2	-4.67%	-3.46%	-0.63%	-0.34%	3.87%	57.28%	-5.97%
RHJSX	Rice Hall James Micro	Small Growth	-2	-2.80%	0.54%	-2.74%	-2.40%	4.55%	73.92%	-3.51%
SEQUX	Sequoia Fund	Large Value	-2	-3.28%	-3.28%	-1.35%	0.06%	3.23%	61.08%	-4.13%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-2	-3.17%	-1.61%	-0.77%	-0.54%	0.44%	24.23%	-4.72%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-3.82%	-2.84%	-0.42%	1.00%	1.23%	27.93%	-4.61%
AGTHX	American Growth	Large Growth	-2	-2.93%	-2.15%	-0.95%	-0.47%	0.31%	47.28%	-4.23%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-2	-3.84%	-2.92%	-1.46%	-1.05%	-2.66%	28.73%	-9.93%
ARGFX	Ariel	Mid-Cap Blend	-2	-1.99%	-0.15%	-1.64%	-2.54%	3.79%	73.04%	-2.99%
PRSCX	T. Rowe Price Science & Tech.	Technology	-2	-3.72%	-2.60%	-0.78%	0.51%	6.83%	46.70%	-4.66%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-3.84%	-2.88%	-0.48%	0.93%	1.16%	27.54%	-4.62%
BGRFX	Baron Growth	Small Growth	-2	-3.66%	-1.47%	0.08%	-1.80%	1.70%	40.04%	-4.72%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	-4.43%	-1.58%	-1.71%	-0.70%	0.76%	34.01%	-4.84%
NBGIX	Neuberger Berman Genesis	Small Blend	-2	-2.13%	0.40%	-1.47%	-2.84%	-1.45%	27.98%	-7.80%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	-2.15%	0.35%	-1.54%	-2.93%	-1.27%	28.93%	-7.43%
POGBX	Putnam Growth	Large Growth	-2	-3.44%	-2.92%	-1.14%	-0.60%	2.32%	49.97%	-4.80%
CGMFX	CGM Focus	Large Blend	-3	-3.42%	-2.12%	-1.10%	-4.04%	2.14%	41.00%	-5.68%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-3	-5.15%	-3.36%	-1.98%	-0.75%	2.32%	52.68%	-6.15%
GMRAX	Gartmore Small Cap	Small Blend	-3	-5.02%	-1.94%	-2.76%	-2.07%	-1.00%	39.41%	-6.31%
GTSAX	AIM Small Cap Growth	Small Growth	-3	-5.15%	-2.71%	-2.05%	-0.30%	1.25%	42.20%	-5.99%
USAUX	USAA Aggressive Growth	Large Growth	-3	-4.30%	-3.64%	-2.29%	-2.12%	-1.88%	20.76%	-8.20%
PVOYX	Putnam Voyager	Large Growth	-3	-3.39%	-3.93%	-1.68%	-1.27%	4.29%	54.04%	-5.74%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-4	-5.22%	-4.54%	-3.26%	-2.74%	3.27%	62.27%	-7.08%
TGCNX	TCW Galileo Select Equities N	Large Growth	-4	-5.27%	-4.89%	-2.95%	-2.51%	0.04%	35.44%	-6.53%
BSCFX	Baron Small Cap	Small Growth	-4	-5.09%	-3.75%	-2.30%	-3.45%	0.22%	45.98%	-6.23%
CVGRX	*Calamos Growth	Mid-Cap Growth	-4	-5.26%	-4.22%	-2.78%	-1.83%	-12.25%	-7.50%	-24.82%
PABGX	T. Rowe Price Blue Chip	Large Growth	-4	-5.25%	-4.58%	-3.33%	-2.82%	3.16%	61.82%	-7.11%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-5	-7.55%	-7.09%	-2.21%	-1.45%	-1.76%	38.15%	-9.30%
MGSEX	Managers Special Equity	Small Growth	-5	-7.27%	-5.04%	-4.85%	-4.07%	0.19%	59.81%	-8.36%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-7.97%	-5.32%	-3.93%	-2.38%	-1.75%	31.12%	-9.28%
BIASX	Brown Small Cap Growth	Small Growth	-6	-6.83%	-6.54%	-5.54%	-4.78%	-2.51%	35.24%	-8.18%
RSEGX	RS Emerging Growth	Small Growth	-6	-7.77%	-5.02%	-6.45%	-3.19%	-4.37%	54.52%	-9.27%
BUFSX	Buffalo Small Cap	Small Growth	-7	-7.73%	-7.06%	-7.53%	-7.58%	-7.50%	43.89%	-13.93%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-8	-10.25%	-6.79%	-7.71%	-7.37%	-9.19%	14.69%	-19.92%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-10	-10.67%	-10.60%	-9.31%	-8.63%	-3.57%	52.65%	-13.11%