

401k Mutual Funds as of 04/21/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	21	5.51%	22.49%	31.80%	23.55%	11.09%	7.65%	-1.33%
LLPFX	Longleaf Partners	Large Blend	14	5.78%	18.39%	22.09%	9.23%	0.40%	6.45%	-0.55%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	12	6.66%	16.16%	17.31%	6.00%	4.83%	1.84%	-1.44%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	10	5.34%	15.23%	14.76%	4.22%	0.43%	-6.50%	-9.85%
RYTRX	Royce Total Return Fd	Small Value	9	4.01%	9.77%	14.62%	6.63%	-1.95%	-7.84%	-11.56%
ACVIX	American Century Small Cap	Small Value	9	5.41%	12.09%	15.07%	1.96%	-3.51%	-12.18%	-15.33%
LMNVX	Legg Mason Value Institutional	Large Blend	9	5.40%	13.36%	14.48%	2.56%	5.33%	4.39%	-0.39%
THPGX	Thompson Plumb Growth	Large Blend	9	5.38%	12.16%	15.40%	3.59%	4.83%	2.86%	-0.86%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	9	5.06%	10.94%	16.65%	4.05%	-7.15%	-14.15%	-18.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	8	3.42%	9.72%	14.03%	5.32%	2.74%	-0.83%	-3.73%
NAESX	Vanguard Small Cap Index	Small Blend	8	4.34%	10.26%	14.32%	2.38%	2.46%	1.50%	-3.11%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	8	3.40%	10.17%	13.70%	3.27%	3.29%	3.23%	-1.62%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	8	4.22%	9.25%	14.57%	2.22%	-1.56%	-7.23%	-10.56%
MMFVX	MM Focused Value	Mid-Cap Blend	8	4.58%	11.75%	14.82%	1.06%	-6.89%	-15.16%	-18.71%
FRBSX	Franklin Balance Sheet	Small Value	8	4.12%	10.95%	12.63%	2.85%	-4.89%	-13.65%	-16.63%
CAAPX	Ariel Appreciation	Mid-Cap Blend	8	4.76%	11.87%	13.06%	3.50%	-1.47%	-8.69%	-11.17%
ARGFX	Ariel	Mid-Cap Blend	8	4.39%	12.11%	13.70%	1.23%	-3.82%	-12.16%	-14.46%
AVFIX	American Small Cap Value	Small Value	8	3.21%	9.55%	14.13%	3.21%	-0.16%	-4.29%	-8.74%
BIASX	Brown Small Cap Growth	Small Growth	7	6.44%	10.59%	11.24%	-1.38%	-6.35%	-13.81%	-17.72%
AIVSX	American ICA	Large Value	7	3.57%	8.43%	11.56%	5.24%	1.63%	-1.73%	-4.98%
OAKLX	Oakmark Select I	Mid-Cap Value	7	5.52%	13.17%	11.53%	-1.58%	2.00%	-1.91%	-5.21%
NYVTX	*Davis NY Venture A	Large Blend	7	6.28%	10.90%	11.14%	-0.23%	-2.19%	-9.54%	-12.44%
NBGIX	Neuberger Berman Genesis	Small Blend	7	3.39%	7.57%	12.84%	2.72%	-2.85%	-8.43%	-12.48%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	7	3.37%	7.52%	12.80%	2.64%	-2.49%	-7.79%	-11.86%
MINVX	Mosaic Investors	Large Blend	7	2.56%	7.44%	10.98%	6.37%	-2.83%	-7.42%	-11.68%
MGSEX	Managers Special Equity	Small Growth	7	6.16%	9.89%	12.52%	-0.55%	0.33%	-0.98%	-5.64%
HRVIX	Heartland Value Plus	Small Value	7	5.69%	11.32%	9.73%	2.53%	-2.68%	-8.99%	-13.67%
BGRFX	Baron Growth	Small Growth	7	4.81%	8.55%	12.24%	1.65%	-2.53%	-6.15%	-10.20%
GMRAX	Gartmore Small Cap	Small Blend	7	5.33%	10.20%	13.46%	0.24%	-4.96%	-11.24%	-15.51%
BSCFX	Baron Small Cap	Small Growth	7	5.62%	10.58%	13.49%	-0.60%	-4.91%	-10.93%	-14.49%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	7	0.94%	5.73%	12.85%	7.84%	5.86%	7.03%	-0.79%
JAENX	Janus Enterprise	Mid-Cap Growth	7	3.54%	8.39%	13.13%	3.78%	2.88%	0.52%	-3.41%
OTCFX	T. Rowe Price Small Cap	Small Blend	7	4.75%	9.99%	13.13%	1.76%	-2.78%	-8.46%	-12.69%

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CGMFX	CGM Focus	Large Blend	7	4.80%	15.87%	14.15%	-5.94%	-3.02%	-5.61%	-10.38%
GTSAX	AIM Small Cap Growth	Small Growth	7	5.54%	10.20%	12.17%	-0.16%	-4.74%	-10.34%	-14.31%
GSSIX	Goldman Sachs Small Cap	Small Value	7	3.89%	9.87%	12.03%	1.76%	-0.37%	-4.62%	-9.01%
MEIAX	MFS Value Fund-A	Large Value	7	3.32%	7.63%	11.71%	4.48%	2.99%	0.03%	-3.14%
PRSCX	T. Rowe Price Science & Tech.	Technology	7	3.91%	10.13%	13.78%	-0.67%	-4.65%	-13.61%	-18.32%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	7	6.70%	10.89%	12.37%	-3.21%	-1.11%	-3.72%	-8.32%
PVOYX	Putnam Voyager	Large Growth	7	5.43%	10.56%	12.66%	-0.97%	-2.15%	-6.50%	-9.95%
PRSVX	T.Rowe Price Small Cap Value	Small Value	7	3.34%	8.97%	13.36%	3.99%	-7.44%	-16.82%	-20.50%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	7	3.50%	12.83%	12.42%	0.85%	2.96%	0.85%	-1.79%
UVALX	USAA Value Fund	Large Value	7	4.31%	9.13%	12.31%	2.44%	0.63%	-3.08%	-6.86%
PGRWX	Putnam G&I	Large Value	7	4.79%	9.95%	12.47%	2.08%	2.46%	0.45%	-2.76%
PASVX	T. Rowe Price Sm. Cap	Small Value	7	3.33%	8.93%	13.26%	3.90%	-7.27%	-16.51%	-20.18%
AWSHX	Washington Mutual Investors	Large Value	6	2.64%	6.59%	10.55%	3.04%	2.26%	-0.58%	-4.25%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	6	1.30%	6.09%	12.22%	3.77%	1.00%	-1.04%	-5.22%
GRISX	Gartmore S&P 500	Large Blend	6	2.79%	7.03%	10.58%	2.56%	-1.34%	-6.29%	-9.97%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	6	3.57%	7.74%	12.63%	-0.17%	-2.29%	-6.50%	-10.13%
VUVLX	U.S. Value Fund	Large Value	6	2.93%	7.76%	11.32%	1.35%	-0.06%	-4.18%	-7.81%
EMTGX	Eaton Vance Growth	Large Blend	6	3.43%	7.46%	9.93%	1.50%	3.90%	2.46%	-1.66%
ITHAX	*Hartford Capital Appreciation A	Large Blend	6	4.24%	8.89%	11.62%	-0.32%	-2.30%	-8.07%	-11.88%
DODGX	Dodge & Cox Stock	Large Value	6	4.66%	7.97%	10.75%	0.25%	-0.80%	-4.55%	-7.49%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	6	5.96%	9.05%	11.91%	-4.88%	-19.43%	-27.68%	-31.72%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	6	1.92%	8.07%	12.18%	3.58%	-9.03%	-17.12%	-20.55%
BUFSX	Buffalo Small Cap	Small Growth	6	6.05%	9.61%	10.68%	-3.68%	-29.62%	-43.60%	-46.25%
UMBIX	Excelsior Value & Restructuring	Large Value	6	3.59%	7.95%	10.86%	2.64%	-2.69%	-9.12%	-12.52%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	6	2.59%	7.19%	11.89%	1.79%	0.44%	-3.23%	-6.48%
PRNHX	T. Rowe Price New Horizons	Small Growth	6	5.22%	9.91%	10.55%	-2.28%	-3.56%	-8.59%	-12.45%
PNOPX	Putnam New Opportunities	Large Growth	6	3.81%	8.06%	10.44%	0.31%	-3.97%	-10.10%	-13.72%
NBSSX	Neuberger Berman Focus Inv	Large Blend	6	3.51%	9.37%	11.54%	0.24%	0.02%	-3.25%	-7.44%
MMYLX	MM Small Company Value	Small Blend	6	3.48%	8.24%	12.44%	0.10%	-13.52%	-24.36%	-27.30%
USSPX	USAA S&P 500	Large Blend	6	2.67%	8.54%	11.48%	1.83%	4.33%	3.59%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	6	5.20%	7.53%	10.61%	-1.33%	0.00%	-1.44%	-5.49%
ASQAX	American Century Sm. Cap	Small Blend	6	4.08%	8.13%	13.02%	0.33%	1.01%	-2.16%	-5.77%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	6	3.55%	7.82%	13.07%	0.83%	-2.04%	-6.76%	-10.37%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	6	3.57%	7.86%	13.15%	0.91%	-1.96%	-6.70%	-10.32%
AGTHX	American Growth	Large Growth	6	4.18%	8.85%	10.15%	0.12%	-1.62%	-6.64%	-10.44%
SBLVX	Smith Barney Large Cap Growth	Large Growth	6	4.09%	7.61%	10.34%	1.52%	3.40%	0.00%	-3.62%

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ARTMX	Artisan Mid Cap	Mid-Cap Growth	6	5.44%	10.24%	11.10%	-3.10%	-6.65%	-15.54%	-17.89%
TRQIX	SEI Index S&P 500	Large Blend	5	2.32%	6.86%	10.41%	2.38%	3.91%	3.06%	-0.96%
TWCGX	American Century Growth Inv	Large Growth	5	3.26%	6.58%	9.05%	0.43%	-0.92%	-4.99%	-8.74%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	3.81%	7.75%	10.46%	-3.49%	-1.15%	-1.60%	-6.02%
USISX	USAA Income	Large Value	5	1.06%	5.19%	9.88%	3.86%	2.29%	0.47%	-2.71%
ICAEX	ICAP Equity	Large Value	5	2.64%	7.85%	10.99%	0.05%	-7.45%	-16.38%	-19.51%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	5	2.35%	6.56%	8.90%	2.31%	-1.02%	-4.10%	-6.79%
POGBX	Putnam Growth	Large Growth	5	3.50%	7.32%	9.28%	-0.25%	-1.11%	-5.54%	-9.26%
WVALX	Weitz Value	Large Value	5	3.19%	5.55%	7.81%	1.69%	-2.06%	-4.97%	-6.60%
JPDVX	JP Morgan Diversified	Large Blend	5	2.59%	6.38%	7.83%	1.54%	0.36%	-1.68%	-4.23%
PRGIX	T. Rowe Price G&I	Large Blend	5	2.31%	5.45%	9.09%	1.23%	-4.48%	-12.24%	-15.06%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	3.08%	4.15%	10.91%	-2.74%	-2.39%	-1.63%	-7.28%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	3.73%	6.95%	7.87%	-3.30%	-0.51%	-3.98%	-8.30%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	3.05%	6.91%	7.97%	-1.81%	-2.28%	-6.78%	-10.93%
MSFRX	MFS Total Return	Moderate Allocatio	4	2.25%	4.90%	7.31%	3.44%	1.31%	-0.17%	-2.36%
ABALX	American Balanced	Domestic Hybrid	4	2.25%	4.93%	6.90%	2.77%	1.67%	-0.41%	-3.05%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	4	2.54%	5.66%	7.53%	1.77%	-0.36%	-3.11%	-5.66%
USAUX	USAA Aggressive Growth	Large Growth	4	3.08%	6.09%	7.66%	-1.71%	-1.76%	-5.91%	-9.98%
BUFBX	Buffalo Balanced	Moderate Allocatio	4	2.06%	5.97%	7.20%	1.09%	1.40%	-0.29%	-2.53%
JRMSX	Janus Risk Managed stock	Large Blend	4	1.38%	4.62%	8.74%	1.09%	-6.66%	-11.96%	-16.26%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	3.73%	6.98%	7.90%	-3.22%	-0.40%	-3.86%	-8.18%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	3.17%	6.74%	7.84%	-2.54%	-16.71%	-27.68%	-29.97%
JAMRX	Janus Mercury	Large Growth	4	3.34%	6.22%	8.89%	-1.18%	-3.32%	-8.31%	-12.15%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	3.53%	7.16%	8.10%	-4.41%	-9.89%	-16.06%	-20.50%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	2.63%	4.92%	6.30%	0.81%	-1.52%	-4.74%	-7.20%
BERIX	Berwyn Income	Conservative Alloc	3	1.14%	3.26%	4.72%	3.58%	2.16%	2.23%	-0.30%
MCGIX	ABN Amro/Montag	Large Growth	3	1.89%	3.47%	6.22%	-0.50%	-15.06%	-22.78%	-26.93%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	4.13%	7.59%	6.69%	-5.90%	-5.16%	-11.08%	-14.47%
RSEGX	RS Emerging Growth	Small Growth	3	6.99%	7.95%	6.87%	-9.18%	-7.50%	-11.43%	-15.75%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.35%	-4.14%	-3.70%	-4.78%	-8.21%
SEQUX	Sequoia Fund	Large Value	-4	1.97%	-6.36%	-2.22%	-9.80%	-14.37%	-7.06%	-13.29%
KDSBX	Scudder Small Value	Small Value	-4	0.00%	0.00%	-2.72%	-13.37%	-16.55%	-24.22%	-27.92%