

401k Mutual Funds as of 04/24/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	8	5.26%	11.03%	14.59%	2.60%	0.21%	-30.62%	-36.23%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	1.94%	3.83%	8.01%	5.19%	8.37%	67.53%	-0.39%
HRVIX	Heartland Value Plus	Small Value	5	2.97%	4.60%	8.17%	3.52%	3.00%	38.00%	-6.81%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	3.51%	4.29%	8.32%	3.25%	2.82%	-4.95%	-9.57%
OAKLX	Oakmark Select I	Mid-Cap Value	5	2.62%	2.82%	7.23%	5.54%	6.74%	51.49%	-0.66%
VUVLX	U.S. Value Fund	Large Value	5	2.12%	3.68%	7.28%	4.94%	7.38%	63.11%	-0.55%
KDHBX	Scudder Equity	Large Value	4	2.09%	2.91%	6.35%	2.81%	6.17%	42.33%	-0.07%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	2.15%	2.82%	6.32%	2.85%	6.11%	42.26%	-0.05%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	2.88%	3.87%	5.71%	2.13%	2.61%	38.37%	-0.43%
PGRWX	Putnam G&I	Large Value	3	2.04%	1.79%	5.84%	3.59%	6.75%	64.23%	-0.39%
LMNVX	Legg Mason Value Institutional	Large Blend	3	0.86%	1.93%	6.22%	3.56%	6.92%	64.12%	-1.52%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	1.07%	1.07%	5.63%	2.79%	1.20%	52.23%	-4.68%
AWSHX	Washington Mutual Investors	Large Value	3	1.87%	1.77%	4.77%	2.00%	4.54%	45.94%	-0.20%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	1.82%	1.09%	5.49%	3.09%	6.32%	55.71%	-1.07%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	1.87%	2.21%	4.78%	1.59%	3.67%	48.15%	-0.36%
LLPFX	Longleaf Partners	Large Blend	3	2.02%	3.31%	5.70%	1.69%	5.01%	24.85%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	3	1.33%	1.84%	5.67%	2.79%	6.19%	64.47%	-1.46%
AIVSX	American ICA	Large Value	3	1.90%	1.13%	4.88%	2.53%	2.61%	40.10%	-2.99%
USISX	USAA Income	Large Value	3	1.87%	1.93%	4.62%	1.63%	3.96%	45.90%	-0.40%
GRISX	Gartmore S&P 500	Large Blend	2	1.69%	1.34%	4.88%	1.84%	1.50%	39.67%	-4.13%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	1.74%	0.92%	5.91%	0.77%	1.64%	45.79%	-3.78%
UVALX	USAA Value Fund	Large Value	2	1.23%	1.33%	4.88%	1.59%	3.78%	53.89%	-1.59%
NYVTX	*Davis NY Venture A	Large Blend	2	0.14%	0.34%	4.82%	0.82%	2.93%	30.59%	-2.02%
ABALX	American Balanced	Domestic Hybrid	2	1.43%	1.10%	3.12%	1.47%	4.45%	37.51%	-0.04%
MSFRX	MFS Total Return	Moderate Allocatio	2	0.73%	0.79%	3.06%	1.59%	3.33%	28.32%	-0.22%
MINVX	Mosaic Investors	Large Blend	2	0.60%	0.94%	4.56%	1.99%	4.22%	47.50%	-1.21%
USSPX	USAA S&P 500	Large Blend	2	1.67%	1.02%	4.64%	1.67%	5.61%	45.66%	-0.59%
FRBSX	Franklin Balance Sheet	Small Value	2	1.53%	2.56%	3.85%	-0.31%	-1.00%	18.85%	-8.64%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.06%	0.42%	3.31%	2.35%	4.52%	35.63%	-0.49%
EMTGX	Eaton Vance Growth	Large Blend	2	1.43%	1.37%	4.71%	1.20%	5.73%	53.68%	-0.80%
ICAEX	ICAP Equity	Large Value	2	1.58%	1.95%	4.79%	1.60%	5.09%	53.21%	-0.64%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	0.78%	-0.63%	3.72%	2.64%	1.60%	31.41%	-4.27%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.37%	1.86%	4.35%	2.05%	0.95%	21.87%	-4.17%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
WVALX	Weitz Value	Large Value	2	1.18%	-0.47%	3.31%	2.99%	5.86%	56.13%	-1.03%
AVFIX	American Small Cap Value	Small Value	2	1.41%	0.92%	4.11%	0.70%	0.61%	51.02%	-6.04%
ASQAX	American Century Sm. Cap	Small Blend	2	1.56%	0.00%	4.30%	0.73%	5.90%	70.62%	-2.75%
BERIX	Berwyn Income	Conservative Alloc	2	0.84%	0.99%	2.72%	2.43%	-0.10%	9.13%	-4.08%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	1.40%	1.53%	4.33%	2.01%	-2.74%	10.06%	-9.97%
JRMSX	Janus Risk Managed stock	Large Blend	2	1.25%	-0.39%	4.37%	1.81%	3.73%	50.93%	-1.84%
DODGX	Dodge & Cox Stock	Large Value	2	1.03%	0.61%	3.89%	1.27%	6.07%	70.84%	-1.51%
TRQIX	SEI Index S&P 500	Large Blend	2	1.69%	1.10%	4.74%	1.75%	4.52%	49.93%	-0.59%
UMBIX	Excelsior Value & Restructuring	Large Value	2	1.10%	0.67%	4.15%	0.67%	-4.71%	11.13%	-14.48%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.82%	1.89%	3.05%	1.75%	2.92%	25.43%	-0.14%
JAMRX	Janus Mercury	Large Growth	1	0.71%	-1.85%	2.42%	0.73%	5.28%	54.01%	-2.78%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	1	1.17%	-2.22%	3.05%	3.58%	2.54%	28.95%	-3.09%
JPDVX	JP Morgan Diversified	Large Blend	1	0.78%	0.12%	3.14%	0.66%	1.11%	24.18%	-2.28%
MEIAX	MFS Value Fund-A	Large Value	1	0.94%	0.42%	3.82%	-0.03%	3.42%	51.00%	-1.22%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	1	0.23%	-2.30%	3.39%	3.64%	7.66%	75.67%	-3.13%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	0.43%	-0.32%	2.96%	-1.05%	-0.36%	-20.51%	-35.44%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	1.60%	-0.93%	3.31%	0.41%	3.08%	55.78%	-1.97%
CAAPX	Ariel Appreciation	Mid-Cap Blend	1	1.51%	-1.02%	3.05%	-1.22%	1.54%	41.53%	-3.78%
ACVIX	American Century Small Cap	Small Value	1	0.41%	0.41%	3.06%	-0.31%	-2.94%	20.64%	-12.78%
TWCGX	American Century Growth Inv	Large Growth	1	1.25%	-0.81%	3.99%	1.32%	2.19%	30.69%	-2.04%
ARGFX	Ariel	Mid-Cap Blend	1	1.94%	-1.13%	2.73%	-1.53%	4.57%	74.82%	-1.99%
SEQUX	Sequoia Fund	Large Value	1	1.69%	-1.97%	1.62%	1.93%	4.89%	64.10%	-2.34%
RYTRX	Royce Total Return Fd	Small Value	1	0.98%	0.74%	3.21%	-0.30%	0.04%	31.57%	-7.02%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	1.16%	-0.68%	2.18%	1.08%	1.46%	23.14%	-1.88%
MMFVX	MM Focused Value	Mid-Cap Blend	1	1.03%	0.04%	3.81%	-1.57%	-1.79%	34.52%	-8.04%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	0.50%	-0.53%	3.26%	-0.16%	3.01%	46.15%	-2.61%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.98%	-0.23%	2.86%	0.67%	5.00%	51.83%	-1.55%
POGBX	Putnam Growth	Large Growth	1	1.10%	-2.44%	2.57%	0.96%	3.68%	52.32%	-3.30%
PNOPX	Putnam New Opportunities	Large Growth	1	0.80%	-2.81%	2.69%	1.50%	6.15%	60.57%	-3.67%
PASVX	T. Rowe Price Sm. Cap	Small Value	1	0.46%	-0.60%	3.21%	-0.26%	3.01%	46.12%	-2.63%
GSSIX	Goldman Sachs Small Cap	Small Value	1	0.27%	-0.47%	3.42%	0.48%	0.61%	45.15%	-6.45%
NAESX	Vanguard Small Cap Index	Small Blend	1	0.60%	-1.73%	2.83%	1.23%	4.45%	63.37%	-3.11%
MMYLX	MM Small Company Value	Small Blend	1	0.86%	-0.24%	3.67%	1.05%	-0.88%	29.38%	-7.35%
DRLCX	Pimco Large Cap Growth	Large Growth	0	1.15%	-3.04%	2.19%	1.01%	-39.87%	-46.49%	-59.32%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	0.72%	-2.77%	2.18%	0.45%	-1.21%	30.69%	-8.56%
AGTHX	American Growth	Large Growth	0	0.98%	-2.30%	1.95%	0.84%	1.49%	49.21%	-2.98%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
MCGIX	ABN Amro/Montag	Large Growth	0	1.44%	-1.06%	2.00%	-0.88%	-0.49%	14.93%	-7.57%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	0	0.06%	-3.29%	1.70%	1.76%	-0.90%	19.55%	-5.68%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
PVOYX	Putnam Voyager	Large Growth	0	1.15%	-3.54%	2.30%	0.41%	5.65%	56.67%	-4.13%
RHJSX	Rice Hall James Micro	Small Growth	0	1.48%	-0.42%	0.64%	-2.12%	4.47%	74.41%	-3.23%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	0.63%	-4.09%	2.21%	0.77%	4.73%	59.04%	-4.92%
SBLIX	Smith Barney Large Cap Growth	Large Growth	0	-0.10%	-2.22%	2.02%	0.16%	1.05%	25.11%	-4.04%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	-0.01%	-3.28%	1.21%	1.43%	1.49%	28.47%	-4.20%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	0	-0.04%	-3.32%	1.15%	1.34%	1.40%	28.06%	-4.24%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	-0.35%	-3.19%	1.16%	0.79%	6.62%	47.11%	-4.39%
USAUX	USAA Aggressive Growth	Large Growth	-1	-0.13%	-4.32%	0.20%	-1.52%	-1.32%	21.50%	-7.63%
BGRFX	Baron Growth	Small Growth	-1	-0.67%	-4.00%	1.56%	-2.09%	1.17%	39.63%	-5.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	0.54%	-4.14%	0.90%	0.25%	3.14%	54.23%	-5.20%
JAENX	Janus Enterprise	Mid-Cap Growth	-1	-0.43%	-2.94%	0.69%	0.28%	0.75%	42.66%	-3.92%
CGMFX	CGM Focus	Large Blend	-1	0.75%	-4.02%	0.96%	-3.47%	2.58%	41.84%	-5.12%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	-0.13%	-0.50%	1.03%	-2.97%	-1.64%	27.81%	-7.93%
KDSBX	Scudder Small Value	Small Value	-1	0.80%	-1.86%	0.98%	-4.46%	-30.02%	-20.97%	-46.61%
GTSAX	AIM Small Cap Growth	Small Growth	-1	-1.02%	-3.92%	0.79%	0.13%	1.50%	42.81%	-5.58%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	-0.54%	-3.06%	1.16%	-0.47%	0.86%	34.31%	-4.62%
GMRAX	Gartmore Small Cap	Small Blend	-1	-0.65%	-3.61%	0.59%	-1.55%	-0.54%	40.15%	-5.82%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	-0.16%	-0.54%	0.97%	-3.07%	-1.48%	28.74%	-7.56%
PABGX	T. Rowe Price Blue Chip	Large Growth	-2	0.22%	-5.51%	-0.55%	-1.91%	3.75%	63.33%	-6.24%
CVGRX	*Calamos Growth	Mid-Cap Growth	-2	-0.32%	-5.69%	0.06%	-1.13%	-11.35%	-6.84%	-24.28%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-2	0.25%	-5.49%	-0.50%	-1.84%	3.85%	63.77%	-6.23%
MGSEX	Managers Special Equity	Small Growth	-3	-1.40%	-6.46%	-1.11%	-3.12%	0.94%	61.39%	-7.45%
BSCFX	Baron Small Cap	Small Growth	-3	-1.41%	-4.81%	-0.62%	-3.79%	-0.28%	45.46%	-6.56%
TGCNX	TCW Galileo Select Equities N	Large Growth	-3	-0.72%	-6.29%	-0.72%	-2.34%	0.02%	35.67%	-6.37%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-4	-2.43%	-8.69%	-1.90%	-1.43%	-1.83%	38.18%	-9.28%
RSEGX	RS Emerging Growth	Small Growth	-4	-2.37%	-7.18%	-3.29%	-3.09%	-4.32%	54.68%	-9.18%
BIASX	Brown Small Cap Growth	Small Growth	-4	-1.60%	-6.96%	-4.00%	-4.51%	-2.34%	35.62%	-7.92%
PRNHX	T. Rowe Price New Horizons	Small Growth	-4	-2.55%	-8.36%	-2.34%	-2.57%	-2.08%	30.86%	-9.46%
BUFSX	Buffalo Small Cap	Small Growth	-6	-2.99%	-8.41%	-5.05%	-7.82%	-7.66%	43.51%	-14.15%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-8	-5.37%	-11.03%	-6.18%	-8.59%	-10.28%	13.18%	-20.97%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-10	-5.87%	-14.11%	-9.18%	-10.22%	-5.41%	50.00%	-14.61%