

401k Mutual Funds as of 05/01/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	7	3.01%	10.05%	13.41%	2.57%	0.32%	-30.64%	-36.25%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	0.04%	2.70%	9.63%	5.60%	8.43%	68.18%	-0.08%
VUVLX	U.S. Value Fund	Large Value	4	-0.67%	1.68%	8.79%	4.81%	6.97%	62.91%	-0.67%
OAKLX	Oakmark Select I	Mid-Cap Value	4	-0.75%	1.03%	9.01%	5.44%	6.36%	51.34%	-0.75%
LLPFX	Longleaf Partners	Large Blend	4	1.32%	2.82%	7.61%	2.67%	5.74%	26.05%	-0.09%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	-0.24%	1.18%	8.01%	1.87%	1.44%	-6.21%	-10.78%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	0.22%	2.97%	7.01%	2.29%	2.69%	38.59%	-0.27%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	1.10%	1.95%	4.57%	2.38%	3.45%	26.21%	-0.14%
AIVSX	American ICA	Large Value	3	0.13%	0.75%	6.81%	3.02%	2.98%	40.77%	-2.53%
PGRWX	Putnam G&I	Large Value	3	0.00%	0.93%	7.19%	4.00%	6.86%	64.88%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	3	-1.05%	0.21%	7.31%	3.69%	6.74%	64.33%	-1.40%
KDHBX	Scudder Equity	Large Value	3	0.14%	1.34%	7.47%	3.02%	6.13%	42.63%	-0.18%
USISX	USAA Income	Large Value	3	0.17%	1.51%	6.76%	2.22%	4.40%	46.73%	-0.28%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	0.18%	1.24%	7.44%	3.08%	6.10%	42.58%	-0.20%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	-1.07%	-0.42%	6.54%	2.88%	5.83%	55.38%	-1.28%
ICAEX	ICAP Equity	Large Value	2	-1.04%	0.32%	5.57%	1.20%	4.46%	52.60%	-1.04%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	-0.72%	0.06%	5.13%	1.65%	0.48%	21.40%	-4.54%
GRISX	Gartmore S&P 500	Large Blend	2	-0.21%	0.35%	6.33%	2.12%	1.73%	40.06%	-3.86%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	-0.28%	-0.21%	4.21%	2.50%	4.45%	35.82%	-0.35%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	-0.42%	1.19%	5.96%	1.53%	3.47%	48.06%	-0.42%
EMTGX	Eaton Vance Growth	Large Blend	2	-0.66%	0.14%	5.92%	1.31%	5.57%	53.86%	-0.69%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	-1.28%	0.17%	5.81%	2.01%	-2.59%	10.06%	-9.97%
MSFRX	MFS Total Return	Moderate Allocatio	2	0.11%	0.62%	4.25%	1.94%	3.54%	28.76%	0.00%
USSPX	USAA S&P 500	Large Blend	2	-0.30%	0.26%	6.11%	1.97%	5.66%	46.09%	-0.30%
TRQIX	SEI Index S&P 500	Large Blend	2	-0.18%	0.14%	6.19%	2.05%	4.62%	50.37%	-0.29%
AWSHX	Washington Mutual Investors	Large Value	2	0.22%	0.62%	6.47%	2.31%	4.66%	46.37%	-0.15%
BERIX	Berwyn Income	Conservative Alloc	2	0.70%	0.98%	3.38%	2.64%	0.08%	9.35%	-3.88%
ABALX	American Balanced	Domestic Hybrid	1	0.08%	-0.04%	4.25%	1.47%	4.26%	37.51%	-0.04%
WVALX	Weitz Value	Large Value	1	-0.45%	-0.90%	3.89%	2.99%	5.59%	56.13%	-1.03%
HRVIX	Heartland Value Plus	Small Value	1	-3.41%	-0.85%	8.78%	1.37%	0.73%	35.13%	-8.75%
THPGX	Thompson Plumb Growth	Large Blend	1	-2.61%	-1.01%	5.58%	1.52%	4.59%	62.44%	-2.67%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	1	-0.99%	-2.88%	4.33%	3.54%	2.37%	28.90%	-3.13%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-2.18%	-0.63%	5.81%	2.36%	0.69%	51.59%	-5.08%

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MEIAX	MFS Value Fund-A	Large Value	1	-0.68%	-0.36%	5.60%	0.51%	3.81%	51.82%	-0.68%
SEQUX	Sequoia Fund	Large Value	1	0.64%	-0.98%	2.72%	2.67%	5.33%	65.28%	-1.63%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	-0.79%	-0.37%	6.03%	0.37%	1.13%	45.21%	-4.16%
FRBSX	Franklin Balance Sheet	Small Value	1	-1.16%	0.26%	6.10%	-0.74%	-1.39%	18.34%	-9.03%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.09%	-1.09%	3.02%	1.34%	1.63%	23.45%	-1.63%
JRMSX	Janus Risk Managed stock	Large Blend	1	-1.12%	-1.55%	5.71%	2.11%	3.83%	51.38%	-1.55%
MINVX	Mosaic Investors	Large Blend	1	-1.05%	-0.21%	5.07%	2.07%	4.10%	47.62%	-1.13%
JPDVX	JP Morgan Diversified	Large Blend	1	-0.12%	-0.36%	4.10%	0.84%	1.23%	24.41%	-2.10%
UVALX	USAA Value Fund	Large Value	1	-1.74%	-0.10%	6.35%	1.44%	3.45%	53.65%	-1.74%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	1	-1.09%	-2.33%	4.35%	4.40%	8.02%	76.97%	-2.42%
UMBIX	Excelsior Value & Restructuring	Large Value	1	-0.92%	-0.70%	5.19%	0.67%	-4.48%	11.13%	-14.48%
DODGX	Dodge & Cox Stock	Large Value	1	-1.32%	-0.96%	5.10%	1.29%	5.76%	70.87%	-1.49%
JAMRX	Janus Mercury	Large Growth	0	-1.48%	-2.67%	3.92%	0.85%	5.10%	54.18%	-2.67%
MCGIX	ABN Amro/Montag	Large Growth	0	-0.32%	-1.85%	3.16%	-0.88%	-0.51%	14.93%	-7.57%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
MMFVX	MM Focused Value	Mid-Cap Blend	0	-1.30%	-1.05%	4.66%	-1.30%	-1.45%	34.88%	-7.80%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	-2.57%	-2.36%	4.92%	1.94%	0.83%	30.52%	-4.92%
TWCGX	American Century Growth Inv	Large Growth	0	-1.76%	-2.64%	4.38%	0.67%	1.40%	29.86%	-2.66%
NYVTX	*Davis NY Venture A	Large Blend	0	-2.30%	-2.17%	4.98%	0.36%	2.33%	30.00%	-2.46%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	-1.45%	-2.15%	4.14%	0.21%	2.70%	55.49%	-2.15%
PRGIX	T. Rowe Price G&I	Large Blend	0	-1.29%	-1.52%	3.97%	0.57%	4.63%	51.68%	-1.65%
AGTHX	American Growth	Large Growth	0	-1.53%	-3.43%	2.69%	0.30%	0.84%	48.42%	-3.49%
DRLCX	Pimco Large Cap Growth	Large Growth	0	-0.99%	-3.98%	2.79%	0.72%	-38.92%	-46.64%	-59.43%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	-1.88%	-1.68%	3.54%	-1.16%	-0.49%	-20.59%	-35.51%
ARGFX	Ariel	Mid-Cap Blend	0	-1.93%	-2.30%	4.28%	-1.89%	3.91%	74.19%	-2.34%
RYTRX	Royce Total Return Fd	Small Value	0	-2.99%	-1.87%	4.51%	-1.46%	-1.13%	30.05%	-8.10%
AVFIX	American Small Cap Value	Small Value	0	-3.54%	-2.56%	5.43%	-0.74%	-0.86%	48.87%	-7.38%
PNOPX	Putnam New Opportunities	Large Growth	0	-2.07%	-3.93%	3.45%	1.04%	5.31%	59.84%	-4.11%
POGBX	Putnam Growth	Large Growth	0	-1.44%	-3.52%	3.30%	0.64%	3.13%	51.84%	-3.61%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-1	-1.51%	-3.89%	2.93%	0.34%	-1.35%	30.54%	-8.66%
ACVIX	American Century Small Cap	Small Value	-1	-3.88%	-3.02%	4.66%	-1.43%	-3.85%	19.28%	-13.76%
ASQAX	American Century Sm. Cap	Small Blend	-1	-4.03%	-3.65%	5.85%	-1.22%	3.58%	67.31%	-4.64%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-2.59%	-3.27%	3.26%	-2.32%	0.34%	39.96%	-4.84%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	-3.59%	-3.19%	5.13%	-0.41%	-0.32%	43.87%	-7.27%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-3.69%	-3.82%	3.78%	-1.80%	1.26%	43.87%	-4.14%

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RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-1	-2.68%	-3.97%	1.94%	1.33%	1.25%	28.35%	-4.30%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-1	-2.72%	-4.08%	2.29%	1.59%	-1.08%	19.35%	-5.84%
MMYLX	MM Small Company Value	Small Blend	-1	-3.52%	-3.24%	4.67%	-0.37%	-2.18%	27.57%	-8.65%
NAESX	Vanguard Small Cap Index	Small Blend	-1	-3.05%	-3.82%	4.14%	0.27%	3.21%	61.81%	-4.03%
JAENX	Janus Enterprise	Mid-Cap Growth	-1	-3.55%	-4.30%	2.29%	-0.32%	0.06%	41.80%	-4.50%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-3.66%	-3.77%	3.84%	-1.71%	1.25%	43.88%	-4.12%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-1	-1.98%	-3.92%	2.37%	-0.51%	0.30%	24.27%	-4.68%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-1	-2.70%	-4.02%	1.87%	1.24%	1.17%	27.93%	-4.33%
PVOYX	Putnam Voyager	Large Growth	-1	-1.56%	-4.08%	3.04%	0.25%	5.10%	56.43%	-4.28%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-2	-3.28%	-5.76%	2.04%	-0.81%	1.85%	52.59%	-6.20%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-2	-3.90%	-5.35%	2.17%	0.00%	3.64%	57.82%	-5.65%
USAUX	USAA Aggressive Growth	Large Growth	-2	-2.61%	-5.57%	0.69%	-2.20%	-2.01%	20.67%	-8.27%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	-4.39%	-5.46%	2.46%	-1.75%	-0.53%	32.59%	-5.85%
NBGIX	Neuberger Berman Genesis	Small Blend	-2	-4.14%	-3.75%	2.24%	-4.30%	-3.01%	26.07%	-9.18%
PABGX	T. Rowe Price Blue Chip	Large Growth	-3	-2.51%	-6.88%	0.06%	-2.58%	2.74%	62.21%	-6.88%
GMRAX	Gartmore Small Cap	Small Blend	-3	-4.65%	-6.43%	2.18%	-3.10%	-2.13%	37.94%	-7.30%
CVGRX	*Calamos Growth	Mid-Cap Growth	-3	-2.79%	-7.14%	0.33%	-2.24%	-12.01%	-7.88%	-25.13%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-3	-2.49%	-6.86%	0.11%	-2.51%	2.83%	62.65%	-6.86%
RHJSX	Rice Hall James Micro	Small Growth	-3	-4.74%	-5.70%	1.68%	-5.04%	1.05%	69.21%	-6.12%
BGRFX	Baron Growth	Small Growth	-3	-3.66%	-5.57%	2.05%	-2.85%	0.20%	38.54%	-5.74%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-3	-4.18%	-3.80%	2.19%	-4.40%	-2.86%	26.98%	-8.83%
KDSBX	Scudder Small Value	Small Value	-3	-3.91%	-4.40%	2.33%	-5.73%	-29.98%	-22.01%	-47.32%
PRSCX	T. Rowe Price Science & Tech.	Technology	-3	-4.91%	-6.99%	0.10%	-1.94%	3.34%	43.11%	-6.99%
TGCNX	TCW Galileo Select Equities N	Large Growth	-4	-3.07%	-7.43%	-0.73%	-3.76%	-1.56%	33.70%	-7.73%
BSCFX	Baron Small Cap	Small Growth	-4	-3.66%	-6.73%	0.12%	-4.02%	-0.62%	45.11%	-6.78%
GTSAX	AIM Small Cap Growth	Small Growth	-4	-5.33%	-7.45%	0.80%	-2.07%	-0.88%	39.68%	-7.65%
MGSEX	Managers Special Equity	Small Growth	-5	-5.63%	-9.02%	-0.43%	-5.15%	-1.37%	58.01%	-9.38%
CGMFX	CGM Focus	Large Blend	-5	-5.30%	-6.75%	-1.34%	-5.13%	0.67%	39.40%	-6.75%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-5.67%	-10.29%	-1.38%	-3.96%	-3.54%	29.00%	-10.75%
RSEGX	RS Emerging Growth	Small Growth	-6	-6.67%	-9.59%	-2.35%	-5.21%	-6.39%	51.29%	-11.17%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-6	-6.32%	-10.82%	-2.82%	-3.76%	-4.17%	34.91%	-11.42%
BIASX	Brown Small Cap Growth	Small Growth	-6	-5.18%	-8.68%	-3.03%	-5.59%	-3.50%	34.10%	-8.96%
BUFSX	Buffalo Small Cap	Small Growth	-8	-6.69%	-11.07%	-3.46%	-9.57%	-9.25%	40.80%	-15.77%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-10	-8.62%	-14.23%	-5.14%	-10.62%	-12.10%	10.67%	-22.73%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-11	-8.97%	-15.94%	-8.49%	-12.08%	-7.39%	46.88%	-16.39%