

401k Mutual Funds as of 05/05/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	15	6.26%	3.53%	28.07%	20.83%	8.76%	5.28%	-5.12%
LLPFX	Longleaf Partners	Large Blend	11	3.68%	6.63%	26.19%	6.48%	-0.90%	3.77%	-3.30%
CAAPX	Ariel Appreciation	Mid-Cap Blend	9	4.84%	6.47%	20.76%	3.24%	-0.90%	-8.92%	-11.40%
ACVIX	American Century Small Cap	Small Value	8	4.47%	6.49%	19.35%	0.92%	-3.73%	-13.08%	-16.20%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	8	2.90%	6.45%	18.60%	3.31%	3.49%	3.27%	-1.62%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	8	3.84%	6.50%	21.14%	1.98%	-1.18%	-8.51%	-11.79%
RYTRX	Royce Total Return Fd	Small Value	7	2.72%	4.61%	14.40%	4.70%	-3.12%	-9.51%	-13.16%
GSSIX	Goldman Sachs Small Cap	Small Value	7	3.28%	5.26%	17.02%	1.00%	-0.64%	-5.34%	-9.70%
BSCFX	Baron Small Cap	Small Growth	7	2.02%	6.31%	19.68%	-1.42%	-4.65%	-11.67%	-15.20%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	7	2.78%	4.51%	18.16%	1.27%	0.44%	-2.71%	-5.85%
OTCFX	T. Rowe Price Small Cap	Small Blend	6	1.96%	4.73%	16.15%	-0.16%	-3.91%	-10.18%	-14.33%
LMNVX	Legg Mason Value Institutional	Large Blend	6	1.73%	4.61%	17.60%	-0.95%	1.93%	0.81%	-3.80%
JAENX	Janus Enterprise	Mid-Cap Growth	6	1.00%	4.92%	14.97%	2.38%	1.65%	-0.84%	-4.71%
MEIAX	MFS Value Fund-A	Large Value	6	2.82%	4.56%	13.36%	3.54%	2.23%	-0.88%	-4.01%
NAESX	Vanguard Small Cap Index	Small Blend	6	2.02%	4.62%	17.67%	0.85%	1.22%	-0.02%	-4.55%
PASVX	T. Rowe Price Sm. Cap	Small Value	6	2.56%	4.17%	15.15%	2.99%	-7.16%	-17.24%	-20.88%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	6	2.38%	3.43%	14.98%	2.99%	0.77%	-3.02%	-5.86%
NYVTX	*Davis NY Venture A	Large Blend	6	3.69%	5.43%	16.04%	-2.56%	-3.82%	-11.65%	-14.49%
PRSVX	T.Rowe Price Small Cap Value	Small Value	6	2.58%	4.23%	15.24%	3.08%	-7.32%	-17.55%	-21.20%
AVFIX	American Small Cap Value	Small Value	6	2.20%	3.32%	16.10%	1.16%	-1.75%	-6.19%	-10.55%
ARGFX	Ariel	Mid-Cap Blend	6	2.79%	3.95%	19.13%	-0.86%	-4.76%	-13.97%	-16.22%
THPGX	Thompson Plumb Growth	Large Blend	6	2.40%	4.92%	17.02%	0.10%	1.54%	-0.61%	-4.33%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	6	2.04%	4.50%	18.01%	1.17%	-8.41%	-16.53%	-20.28%
BGRFX	Baron Growth	Small Growth	6	1.59%	4.88%	16.21%	0.22%	-3.07%	-7.46%	-11.46%
MINVX	Mosaic Investors	Large Blend	6	1.81%	4.26%	13.43%	5.70%	-2.91%	-8.00%	-12.23%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	6	2.13%	4.07%	14.52%	3.06%	-8.45%	-17.53%	-20.95%
OAKLX	Oakmark Select I	Mid-Cap Value	5	3.43%	5.04%	16.94%	-4.77%	-1.00%	-5.08%	-8.28%
AIVSX	American ICA	Large Value	5	1.41%	3.54%	12.86%	3.33%	0.07%	-3.53%	-6.71%
NBSX	Neuberger Berman Focus Inv	Large Blend	5	2.05%	4.50%	16.44%	-1.26%	-1.05%	-4.69%	-8.83%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	5	0.72%	5.82%	17.66%	-5.00%	-7.31%	-17.20%	-19.50%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	5	1.12%	3.91%	12.97%	0.19%	-0.81%	-4.76%	-7.95%
NBGIX	Neuberger Berman Genesis	Small Blend	5	1.57%	3.30%	13.35%	1.08%	-3.81%	-9.90%	-13.88%
MMYLX	MM Small Company Value	Small Blend	5	2.87%	3.94%	15.69%	-0.79%	-12.84%	-25.04%	-27.95%

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MMFVX	MM Focused Value	Mid-Cap Blend	5	2.21%	3.87%	16.29%	-1.83%	-8.33%	-17.59%	-21.04%
FRBSX	Franklin Balance Sheet	Small Value	5	1.82%	3.65%	15.44%	0.30%	-6.45%	-15.79%	-18.69%
GMRAX	Gartmore Small Cap	Small Blend	5	1.48%	4.31%	16.42%	-2.14%	-6.27%	-13.34%	-17.51%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	5	0.83%	3.28%	13.47%	3.40%	0.83%	-1.39%	-5.55%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	5	0.91%	3.91%	15.59%	-0.43%	-3.54%	-9.63%	-12.87%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	5	1.55%	3.27%	13.30%	0.99%	-3.49%	-9.28%	-13.28%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	5	0.29%	4.00%	14.85%	-1.06%	-3.34%	-8.52%	-12.07%
VUVLX	U.S. Value Fund	Large Value	5	1.82%	2.78%	14.11%	-0.25%	-1.29%	-5.68%	-9.26%
PGRWX	Putnam G&I	Large Value	5	2.24%	3.86%	14.34%	-0.41%	0.31%	-2.00%	-5.13%
UVALX	USAA Value Fund	Large Value	5	2.16%	3.89%	14.31%	0.11%	-1.26%	-5.29%	-8.98%
RHJSX	Rice Hall James Micro	Small Growth	4	1.75%	3.44%	13.21%	-3.40%	-1.65%	-3.51%	-7.47%
GTSAX	AIM Small Cap Growth	Small Growth	4	0.29%	3.81%	15.83%	-3.12%	-6.56%	-13.01%	-16.85%
UMBIX	Excelsior Value & Restructuring	Large Value	4	0.64%	3.39%	11.91%	0.22%	-4.24%	-11.26%	-14.59%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	-0.65%	0.77%	11.28%	5.82%	3.86%	5.02%	-2.70%
BIASX	Brown Small Cap Growth	Small Growth	4	0.82%	5.52%	14.91%	-3.48%	-7.42%	-15.64%	-19.47%
SBLYX	Smith Barney Large Cap Growth	Large Growth	4	0.68%	4.34%	11.93%	-0.79%	1.13%	-2.27%	-5.81%
TRQIX	SEI Index S&P 500	Large Blend	4	0.50%	2.74%	11.95%	0.44%	1.97%	1.10%	-2.84%
ASQAX	American Century Sm. Cap	Small Blend	4	0.68%	2.67%	15.17%	-2.30%	-1.24%	-4.72%	-8.24%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	0.45%	3.27%	14.09%	-3.21%	-4.45%	-10.73%	-14.43%
GRISX	Gartmore S&P 500	Large Blend	4	0.51%	3.00%	12.25%	0.66%	-2.64%	-8.03%	-11.64%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	0.24%	3.84%	14.54%	-2.16%	-3.62%	-8.36%	-11.92%
JRMSX	Janus Risk Managed stock	Large Blend	4	-0.91%	2.88%	12.25%	0.17%	-6.64%	-12.76%	-17.02%
MSFRX	MFS Total Return	Moderate Allocatio	4	1.21%	2.86%	8.16%	2.62%	0.68%	-0.96%	-3.13%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	-0.97%	2.38%	17.41%	-4.70%	-7.71%	-17.12%	-21.63%
MGSEX	Managers Special Equity	Small Growth	4	-0.53%	3.05%	15.80%	-4.20%	-2.79%	-4.61%	-9.11%
ABALX	American Balanced	Domestic Hybrid	4	0.91%	2.79%	8.23%	2.14%	1.14%	-1.02%	-3.64%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	-0.07%	4.87%	16.22%	-4.64%	-5.16%	-10.80%	-14.56%
WVALX	Weitz Value	Large Value	4	1.52%	3.17%	10.81%	0.57%	-2.55%	-6.01%	-7.63%
PRGIX	T. Rowe Price G&I	Large Blend	4	1.03%	3.30%	11.11%	0.18%	-4.72%	-13.16%	-15.95%
USISX	USAA Income	Large Value	4	1.30%	2.15%	10.66%	3.19%	1.75%	-0.17%	-3.33%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	2.13%	2.86%	9.80%	0.81%	-2.03%	-5.51%	-8.16%
AWSHX	Washington Mutual Investors	Large Value	4	1.14%	2.95%	11.72%	1.69%	1.06%	-1.88%	-5.51%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	0.27%	3.96%	14.80%	-1.15%	-3.41%	-8.59%	-12.12%
AGTHX	American Growth	Large Growth	4	0.75%	4.18%	13.90%	-2.16%	-3.34%	-8.76%	-12.48%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	-0.50%	4.04%	16.29%	-7.01%	-4.23%	-7.50%	-11.92%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	-0.23%	3.09%	16.52%	-8.06%	-20.10%	-30.10%	-34.01%

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EMTGX	Eaton Vance Growth	Large Blend	3	-0.81%	3.14%	11.36%	-1.19%	1.20%	-0.26%	-4.27%
USSPX	USAA S&P 500	Large Blend	3	-0.71%	2.59%	11.80%	-0.64%	1.87%	1.07%	-2.43%
BUF BX	Buffalo Balanced	Moderate Allocatio	3	0.81%	1.63%	10.03%	0.07%	0.49%	-1.30%	-3.52%
BERIX	Berwyn Income	Conservative Alloc	3	0.84%	1.77%	4.91%	3.19%	1.76%	1.84%	-0.67%
CGMFX	CGM Focus	Large Blend	3	-1.23%	2.22%	22.54%	-11.79%	-8.11%	-11.47%	-15.95%
JPDVX	JP Morgan Diversified	Large Blend	3	0.91%	2.50%	9.57%	-0.13%	-0.97%	-3.29%	-5.81%
HRVIX	Heartland Value Plus	Small Value	3	1.20%	2.34%	10.10%	-1.79%	-6.07%	-12.83%	-17.31%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	-0.40%	3.06%	12.53%	-2.88%	-0.48%	-2.88%	-5.42%
ICAEX	ICAP Equity	Large Value	3	1.12%	1.85%	12.39%	-2.79%	-8.98%	-18.75%	-21.79%
JAMRX	Janus Mercury	Large Growth	3	-0.77%	3.13%	11.66%	-3.46%	-4.92%	-10.43%	-14.17%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	0.99%	2.28%	8.76%	0.14%	-1.55%	-4.66%	-7.17%
POGBX	Putnam Growth	Large Growth	3	-0.52%	2.90%	11.44%	-3.28%	-3.53%	-8.40%	-12.01%
PNOPX	Putnam New Opportunities	Large Growth	3	-0.50%	2.98%	12.30%	-2.74%	-6.01%	-12.83%	-16.34%
PVOYX	Putnam Voyager	Large Growth	2	-0.86%	2.35%	13.92%	-5.85%	-6.03%	-11.11%	-14.39%
USAUX	USAA Aggressive Growth	Large Growth	2	-1.11%	2.74%	10.50%	-4.42%	-3.92%	-8.50%	-12.46%
RIM SX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	2	-0.23%	2.47%	14.12%	-6.87%	-11.03%	-18.22%	-22.54%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	-1.37%	2.69%	10.57%	-4.80%	-4.59%	-9.61%	-13.63%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	-1.98%	2.52%	14.07%	-7.03%	-4.07%	-5.21%	-9.47%
BUFSX	Buffalo Small Cap	Small Growth	2	-1.45%	2.32%	15.53%	-7.71%	-30.12%	-45.95%	-48.50%
TWCGX	American Century Growth Inv	Large Growth	2	-1.08%	2.74%	10.30%	-2.35%	-3.19%	-7.62%	-11.27%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	-0.54%	2.92%	11.52%	-6.36%	-3.20%	-6.97%	-11.15%
DODGX	Dodge & Cox Stock	Large Value	2	1.17%	0.15%	11.84%	-3.70%	-4.13%	-8.31%	-11.14%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.37%	2.05%	7.61%	-0.81%	-2.66%	-6.28%	-8.70%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	-0.55%	2.90%	11.46%	-6.44%	-3.30%	-7.10%	-11.28%
CVGRX	*Calamos Growth	Mid-Cap Growth	1	-1.41%	2.51%	10.19%	-5.31%	-17.41%	-29.73%	-31.96%
MCGIX	ABN Amro/Montag	Large Growth	1	-0.91%	1.50%	7.41%	-2.49%	-15.37%	-24.32%	-28.39%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-1.68%	2.23%	12.61%	-9.17%	-7.67%	-14.17%	-17.44%
RSEGX	RS Emerging Growth	Small Growth	0	-1.81%	2.33%	12.50%	-13.01%	-10.27%	-15.17%	-19.30%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	-0.80%	-0.92%	10.40%	-6.94%	-5.88%	-5.87%	-11.28%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.00%	-4.14%	-3.14%	-4.78%	-8.21%
KDSBX	Scudder Small Value	Small Value	-3	0.00%	0.00%	0.00%	-13.37%	-15.10%	-24.22%	-27.92%
SEQUX	Sequoia Fund	Large Value	-5	0.06%	-5.61%	-2.25%	-10.94%	-13.75%	-8.24%	-14.39%