

# 401k Mutual Funds as of 05/07/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	6	1.37%	3.48%	6.89%	10.40%	10.43%	22.47%	-0.92%
PRLAX	T. Rowe Price Latin America	Latin America Sto	5	2.53%	11.85%	4.85%	1.50%	-13.81%	-29.03%	-29.03%
NYVTX	*Davis NY Venture A	Large Blend	3	0.84%	2.94%	2.64%	4.64%	0.14%	3.21%	-6.30%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	-0.15%	2.70%	2.91%	5.88%	-3.00%	-1.32%	-12.31%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	-0.11%	2.15%	2.63%	5.61%	1.78%	5.73%	-4.31%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	-3.60%	3.88%	4.06%	6.94%	0.60%	2.65%	-4.23%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	-1.64%	0.79%	2.33%	5.34%	-0.01%	5.59%	-5.70%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	-1.20%	1.78%	2.49%	6.37%	2.89%	10.93%	-2.36%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	-1.49%	0.23%	1.92%	5.77%	2.66%	11.48%	-2.86%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	-1.18%	1.83%	2.55%	6.47%	2.95%	11.02%	-2.32%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	-1.26%	1.56%	2.50%	5.79%	1.82%	9.92%	-3.78%
MMFVX	MM Focused Value	Mid-Cap Blend	2	2.12%	3.52%	2.63%	0.67%	-2.11%	0.22%	-11.00%
LMNVX	Legg Mason Value Institutional	Large Blend	2	0.79%	3.36%	2.42%	3.26%	4.30%	14.73%	-1.52%
JAENX	Janus Enterprise	Mid-Cap Growth	2	-1.86%	0.00%	2.39%	5.86%	3.57%	13.99%	-2.35%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	-0.36%	1.73%	3.02%	4.69%	-9.90%	-15.11%	-23.83%
BIASX	Brown Small Cap Growth	Small Growth	2	-1.85%	0.34%	3.30%	6.30%	0.56%	7.34%	-6.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	-2.44%	-0.37%	2.97%	5.88%	5.04%	19.56%	-3.15%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	-1.37%	0.32%	2.18%	4.99%	-0.77%	4.72%	-7.18%
AGTHX	American Growth	Large Growth	2	0.04%	2.09%	2.61%	5.13%	-0.10%	4.69%	-5.79%
WVALX	Weitz Value	Large Value	2	-0.78%	1.59%	2.90%	4.19%	2.45%	9.61%	-1.46%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	-1.47%	0.28%	1.99%	5.87%	2.79%	11.70%	-2.82%
RSEGX	RS Emerging Growth	Small Growth	2	-2.79%	0.17%	3.23%	6.24%	5.68%	20.45%	-4.94%
SBLYX	Smith Barney Large Cap Growth	Large Growth	2	0.23%	1.42%	2.10%	4.65%	2.71%	10.21%	-1.76%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	0.74%	3.14%	1.20%	2.91%	-0.36%	2.42%	-5.06%
GTSAX	AIM Small Cap Growth	Small Growth	1	-1.57%	0.37%	1.84%	4.87%	-2.96%	-0.24%	-12.53%
TRQIX	SEI Index S&P 500	Large Blend	1	-0.04%	0.76%	-0.16%	1.52%	-1.61%	1.84%	-8.12%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	-1.63%	0.72%	0.60%	2.94%	3.91%	15.28%	-1.88%
KDSBX	Scudder Small Value	Small Value	1	-1.22%	1.88%	2.68%	1.88%	-1.41%	2.33%	-7.98%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	0.67%	1.54%	-0.68%	1.19%	1.76%	9.51%	-2.42%
JPDVX	JP Morgan Diversified	Large Blend	1	-1.06%	0.72%	0.54%	2.68%	-0.65%	2.68%	-4.04%
JAMRX	Janus Mercury	Large Growth	1	-1.28%	-0.22%	0.91%	4.91%	-1.47%	3.15%	-8.95%
UMBIX	Excelsior Value & Restructuring	Large Value	1	-0.27%	0.91%	1.02%	2.72%	-4.43%	-5.13%	-14.43%
NAESX	Vanguard Small Cap Index	Small Blend	1	-1.94%	-0.05%	0.96%	3.22%	3.27%	14.45%	-2.86%

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HFCMX	*Hartford Midcap A	Mid-Cap Growth	1	-1.76%	0.00%	1.39%	4.99%	-0.33%	5.49%	-5.87%
KDHBX	Scudder Equity	Large Value	1	0.61%	1.59%	-0.68%	1.11%	1.75%	9.43%	-2.39%
GRISX	Gartmore S&P 500	Large Blend	1	-0.06%	0.92%	0.00%	1.65%	0.55%	6.58%	-3.81%
EMTGX	Eaton Vance Growth	Large Blend	1	-0.31%	0.81%	0.47%	1.76%	2.88%	11.05%	-1.35%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	1	0.52%	1.20%	1.20%	2.81%	-0.14%	6.63%	-6.76%
CVGRX	*Calamos Growth	Mid-Cap Growth	1	-1.44%	0.21%	0.97%	4.34%	-6.58%	-6.61%	-17.69%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	0.21%	1.74%	-0.27%	1.10%	-0.26%	2.45%	-1.94%
ARGFX	Ariel	Mid-Cap Blend	1	-2.01%	0.99%	0.96%	5.33%	0.81%	5.95%	-6.08%
UVALX	USAA Value Fund	Large Value	1	0.00%	1.62%	0.63%	2.53%	1.38%	7.61%	-2.91%
AIVSX	American ICA	Large Value	1	0.29%	1.48%	-0.29%	1.48%	-2.94%	0.24%	-9.67%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	0.22%	1.67%	0.89%	1.33%	2.48%	9.41%	-1.34%
PVOYX	Putnam Voyager	Large Growth	1	-1.57%	0.42%	1.20%	3.33%	-2.11%	2.65%	-10.67%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	-0.30%	0.98%	1.11%	3.23%	-0.11%	2.69%	-3.55%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-0.11%	1.68%	1.52%	2.78%	-3.82%	-1.70%	-12.63%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	-2.26%	0.34%	2.18%	5.04%	-4.38%	-1.24%	-12.87%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.31%	0.84%	0.59%	1.31%	-1.74%	-0.18%	-7.21%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	-3.98%	0.43%	2.95%	5.14%	-3.38%	1.00%	-13.61%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-1.00%	-0.04%	1.99%	3.30%	2.18%	11.66%	-2.65%
OAKLX	Oakmark Select I	Mid-Cap Value	1	0.85%	2.70%	0.78%	0.80%	-3.17%	-2.76%	-11.38%
PGRWX	Putnam G&I	Large Value	0	-0.23%	1.44%	-0.18%	0.88%	1.53%	9.53%	-1.62%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	-0.96%	0.26%	0.00%	1.59%	-2.20%	0.92%	-8.90%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	-2.96%	-0.23%	1.84%	2.31%	-5.75%	-5.04%	-15.55%
GSSIX	Goldman Sachs Small Cap	Small Value	0	-1.81%	0.05%	0.73%	1.11%	-0.59%	4.05%	-6.37%
PRGIX	T. Rowe Price G&I	Large Blend	0	-0.79%	0.40%	-0.43%	1.18%	1.70%	9.97%	-2.30%
FRBSX	Franklin Balance Sheet	Small Value	0	0.19%	1.54%	0.23%	-1.88%	-8.95%	-11.29%	-18.19%
RYTRX	Royce Total Return Fd	Small Value	0	-1.33%	1.02%	0.20%	0.88%	-3.95%	-2.81%	-10.90%
USAUX	USAA Aggressive Growth	Large Growth	0	-1.15%	-0.10%	0.45%	2.74%	-2.02%	2.22%	-9.69%
PNOPX	Putnam New Opportunities	Large Growth	0	-2.25%	-0.38%	0.20%	2.69%	-1.93%	2.81%	-9.89%
AVFIX	American Small Cap Value	Small Value	0	-1.78%	-0.20%	0.59%	1.52%	-3.40%	0.12%	-9.98%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	0	-2.25%	0.39%	0.67%	3.17%	-0.64%	3.97%	-7.19%
RHJSX	Rice Hall James Micro	Small Growth	0	-3.38%	0.00%	1.46%	3.18%	4.23%	16.89%	-4.73%
USSPX	USAA S&P 500	Large Blend	0	-0.03%	1.68%	-0.54%	0.07%	2.17%	10.85%	-1.98%
VUVLX	U.S. Value Fund	Large Value	0	-0.11%	1.25%	-0.11%	0.97%	1.94%	9.97%	-1.22%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	0	-0.19%	1.49%	0.02%	0.24%	2.43%	11.62%	-1.61%
MGSEX	Managers Special Equity	Small Growth	0	-3.65%	-1.20%	1.80%	5.02%	4.77%	18.08%	-5.11%

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MEIAX	MFS Value Fund-A	Large Value	0	-0.34%	0.46%	-0.20%	1.00%	1.38%	8.38%	-2.70%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	0.43%	1.14%	-0.70%	0.12%	-1.30%	2.50%	-5.72%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.49%	0.55%	-0.22%	0.88%	0.12%	3.38%	-1.92%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-1.07%	0.14%	0.14%	2.49%	0.16%	3.78%	-2.88%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
MCGIX	ABN Amro/Montag	Large Growth	0	-1.48%	0.23%	0.35%	2.05%	-7.05%	-7.14%	-16.35%
TWCGX	American Century Growth Inv	Large Growth	0	-1.69%	0.27%	0.00%	2.95%	-7.81%	-8.61%	-19.03%
ABALX	American Balanced	Domestic Hybrid	0	0.04%	0.04%	-0.56%	0.93%	-1.35%	1.09%	-5.38%
LLPFX	Longleaf Partners	Large Blend	0	-0.66%	2.27%	-1.90%	0.74%	-3.73%	-3.67%	-12.32%
USISX	USAA Income	Large Value	0	0.45%	1.46%	-1.26%	-0.82%	-0.38%	5.43%	-4.40%
BSCFX	Baron Small Cap	Small Growth	0	-3.35%	-1.01%	0.56%	3.00%	0.38%	7.89%	-3.97%
POGBX	Putnam Growth	Large Growth	0	-1.92%	-0.32%	-0.19%	2.24%	-4.43%	-2.23%	-13.60%
ASQAX	American Century Sm. Cap	Small Blend	0	-3.49%	-1.12%	0.61%	2.63%	3.41%	15.67%	-4.11%
AWSHX	Washington Mutual Investors	Large Value	0	-0.53%	-0.07%	-0.89%	0.29%	-1.29%	3.22%	-5.89%
DODGX	Dodge & Cox Stock	Large Value	0	0.03%	0.40%	-0.39%	-0.23%	0.41%	7.46%	-2.63%
GMRAX	Gartmore Small Cap	Small Blend	0	-2.69%	-0.91%	0.80%	1.81%	-0.19%	7.13%	-4.59%
MINVX	Mosaic Investors	Large Blend	0	-2.23%	0.48%	0.10%	0.48%	-8.96%	-10.66%	-19.43%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	0	-2.51%	-0.92%	0.77%	2.18%	-1.36%	3.14%	-6.83%
NBGIX	Neuberger Berman Genesis	Small Blend	0	-2.51%	-0.89%	0.82%	2.26%	-1.58%	2.64%	-7.32%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	-0.99%	1.01%	-0.25%	0.15%	-10.21%	-14.84%	-21.44%
ICAEX	ICAP Equity	Large Value	0	-1.09%	-0.48%	-0.78%	1.09%	-2.30%	1.63%	-8.73%
ACVIX	American Century Small Cap	Small Value	0	-2.16%	-1.09%	0.00%	1.57%	-2.58%	0.67%	-9.03%
MMYLX	MM Small Company Value	Small Blend	-1	-2.08%	-0.42%	-0.07%	-1.53%	-6.39%	-5.17%	-14.79%
BERIX	Berwyn Income	Conservative Alloc	-1	-0.66%	-0.51%	-1.45%	-0.22%	-2.86%	-1.81%	-4.97%
BGRFX	Baron Growth	Small Growth	-1	-2.96%	-1.21%	-0.57%	1.99%	1.18%	9.25%	-3.23%
BUFSX	Buffalo Small Cap	Small Growth	-1	-4.06%	-1.73%	-0.19%	0.92%	-2.97%	2.47%	-8.12%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-1.88%	-0.60%	-0.52%	-0.94%	-2.52%	1.51%	-8.27%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	-3.27%	-1.91%	-0.40%	0.65%	-0.58%	6.42%	-5.23%
JRMSX	Janus Risk Managed stock	Large Blend	-1	-2.04%	-1.48%	-1.43%	1.48%	-2.91%	1.33%	-9.48%
HRVIX	Heartland Value Plus	Small Value	-1	-0.87%	1.28%	-0.64%	-2.43%	-6.02%	-3.04%	-13.62%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-1.90%	-0.65%	-0.58%	-1.03%	-2.49%	1.66%	-8.13%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	-3.89%	-2.15%	-1.28%	0.20%	1.81%	13.40%	-5.07%
CGMFX	CGM Focus	Large Blend	-2	-3.12%	-2.28%	-0.64%	-0.54%	1.18%	12.44%	-3.31%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	-2.71%	-3.15%	-2.62%	-2.40%	-4.38%	-0.74%	-10.43%