

# 401k Mutual Funds as of 05/08/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	11	3.93%	19.27%	16.09%	5.80%	3.52%	-28.46%	-34.24%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	2.14%	4.58%	6.17%	5.43%	7.91%	67.92%	-0.23%
VUVLX	U.S. Value Fund	Large Value	4	2.38%	3.09%	5.62%	4.81%	6.70%	62.91%	-0.67%
LLPFX	Longleaf Partners	Large Blend	4	3.33%	4.45%	5.62%	2.96%	5.76%	26.41%	-0.43%
OAKLX	Oakmark Select I	Mid-Cap Value	4	2.23%	2.78%	5.50%	5.29%	5.94%	51.13%	-0.89%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	3.05%	0.97%	1.67%	5.07%	8.27%	78.10%	-1.79%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	1.90%	2.54%	3.75%	2.64%	5.41%	41.97%	-0.63%
KDHBX	Scudder Equity	Large Value	3	1.81%	2.62%	3.79%	2.55%	5.42%	41.98%	-0.64%
USISX	USAA Income	Large Value	3	2.40%	2.88%	3.61%	2.10%	4.13%	46.57%	-0.40%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	1.18%	4.90%	4.81%	2.06%	2.38%	38.28%	-0.49%
AIVSX	American ICA	Large Value	3	3.10%	2.88%	3.64%	3.19%	3.01%	40.99%	-2.37%
PGRWX	Putnam G&I	Large Value	3	2.66%	1.59%	3.54%	3.54%	6.09%	64.15%	-0.44%
AWSHX	Washington Mutual Investors	Large Value	3	2.73%	2.29%	3.12%	2.13%	4.28%	46.12%	-0.32%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	1.99%	2.66%	3.20%	1.43%	3.25%	47.93%	-0.51%
MINVX	Mosaic Investors	Large Blend	2	0.81%	1.33%	2.47%	2.03%	3.85%	47.56%	-1.17%
MSFRX	MFS Total Return	Moderate Allocatio	2	1.36%	1.70%	2.28%	1.94%	3.39%	28.76%	0.00%
GRISX	Gartmore S&P 500	Large Blend	2	2.42%	1.55%	2.64%	1.70%	1.26%	39.48%	-4.26%
EMTGX	Eaton Vance Growth	Large Blend	2	2.01%	1.38%	2.25%	0.90%	4.87%	53.24%	-1.09%
ICAEX	ICAP Equity	Large Value	2	2.00%	2.72%	3.14%	1.39%	4.45%	52.89%	-0.85%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	-1.34%	3.12%	4.32%	1.12%	0.63%	-6.90%	-11.43%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	1.62%	1.32%	2.93%	2.10%	-2.36%	10.16%	-9.89%
WVALX	Weitz Value	Large Value	2	1.97%	0.07%	1.16%	2.92%	5.24%	56.03%	-1.09%
MEIAX	MFS Value Fund-A	Large Value	2	2.24%	1.71%	2.55%	0.54%	3.68%	51.87%	-0.65%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	2.01%	1.40%	3.46%	2.66%	5.37%	55.06%	-1.48%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.34%	1.71%	3.52%	1.87%	0.65%	21.65%	-4.34%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.74%	2.45%	2.88%	2.31%	3.26%	26.12%	-0.20%
UVALX	USAA Value Fund	Large Value	2	0.98%	1.50%	2.88%	0.98%	2.83%	52.95%	-2.19%
USSPX	USAA S&P 500	Large Blend	2	2.41%	0.11%	2.41%	1.59%	5.01%	45.55%	-0.67%
TRQIX	SEI Index S&P 500	Large Blend	2	2.45%	1.38%	2.49%	1.69%	4.05%	49.84%	-0.65%
BERIX	Berwyn Income	Conservative Alloc	2	0.63%	1.63%	2.13%	2.50%	-0.09%	9.20%	-4.01%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	2.01%	0.52%	0.34%	-0.17%	2.11%	54.89%	-2.53%
THPGX	Thompson Plumb Growth	Large Blend	1	0.36%	0.48%	1.85%	1.16%	3.99%	61.87%	-3.02%
MMFVX	MM Focused Value	Mid-Cap Blend	1	2.43%	1.88%	1.56%	-1.22%	-1.29%	35.00%	-7.72%

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NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	1.75%	1.42%	2.47%	0.06%	0.74%	44.75%	-4.46%
JPDVX	JP Morgan Diversified	Large Blend	1	1.21%	0.97%	1.46%	0.54%	0.87%	24.04%	-2.39%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	1.37%	0.43%	2.18%	1.89%	0.18%	50.89%	-5.52%
ABALX	American Balanced	Domestic Hybrid	1	1.64%	0.94%	1.81%	1.23%	3.80%	37.18%	-0.28%
LMNVX	Legg Mason Value Institutional	Large Blend	1	1.01%	0.00%	2.13%	1.93%	4.62%	61.54%	-3.07%
UMBIX	Excelsior Value & Restructuring	Large Value	1	1.90%	0.65%	1.55%	0.24%	-4.64%	10.65%	-14.84%
JRMSX	Janus Risk Managed stock	Large Blend	1	2.48%	-0.05%	1.81%	1.71%	3.23%	50.78%	-1.93%
TWCGX	American Century Growth Inv	Large Growth	1	1.96%	-0.67%	0.27%	0.52%	1.12%	29.66%	-2.81%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	1.47%	0.26%	0.47%	1.08%	1.27%	23.14%	-1.88%
DODGX	Dodge & Cox Stock	Large Value	1	1.14%	0.72%	1.48%	0.52%	4.65%	69.57%	-2.24%
FRBSX	Franklin Balance Sheet	Small Value	1	1.32%	1.48%	3.09%	-1.13%	-1.73%	17.87%	-9.39%
PRGIX	T. Rowe Price G&I	Large Blend	1	1.71%	0.10%	0.71%	0.37%	4.15%	51.37%	-1.85%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	1.06%	-0.14%	1.56%	2.07%	3.79%	35.26%	-0.76%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
MCGIX	ABN Amro/Montag	Large Growth	0	3.08%	-0.64%	-0.25%	-0.88%	-0.54%	14.93%	-7.57%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	0.97%	-0.64%	1.19%	-1.27%	-0.61%	-20.68%	-35.58%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	0	1.67%	-1.95%	-1.04%	2.11%	0.84%	27.12%	-4.47%
NYVTX	*Davis NY Venture A	Large Blend	0	0.51%	-1.22%	1.22%	-0.05%	1.79%	29.47%	-2.86%
HRVIX	Heartland Value Plus	Small Value	0	-1.97%	-1.20%	2.97%	-1.17%	-1.89%	31.75%	-11.03%
JAMRX	Janus Mercury	Large Growth	0	1.60%	-1.64%	-0.68%	0.05%	3.96%	52.96%	-3.45%
SEQUX	Sequoia Fund	Large Value	0	1.40%	-1.99%	-1.54%	0.93%	3.26%	62.48%	-3.30%
ARGFX	Ariel	Mid-Cap Blend	-1	0.66%	-1.08%	-0.29%	-3.16%	2.32%	71.93%	-3.61%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-1	1.74%	-2.52%	-2.08%	-0.94%	-2.62%	28.88%	-9.83%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	-0.59%	-2.53%	0.56%	-1.44%	-1.38%	42.38%	-8.23%
AVFIX	American Small Cap Value	Small Value	-1	-1.04%	-1.84%	0.83%	-2.10%	-2.23%	46.83%	-8.65%
AGTHX	American Growth	Large Growth	-1	1.33%	-2.02%	-1.54%	-0.53%	-0.11%	47.18%	-4.30%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	0.25%	-2.04%	-0.57%	0.35%	-0.78%	28.48%	-6.41%
DRLCX	Pimco Large Cap Growth	Large Growth	-1	2.21%	-2.67%	-2.12%	-0.14%	-38.26%	-47.10%	-59.78%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	1.23%	-1.36%	-0.35%	-2.64%	-0.04%	39.50%	-5.16%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-1	0.44%	-3.08%	-2.74%	0.25%	0.06%	26.69%	-5.26%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-1	0.62%	-3.12%	-2.37%	0.62%	-2.01%	18.21%	-6.74%
MMYLX	MM Small Company Value	Small Blend	-1	-0.75%	-2.38%	-0.25%	-1.48%	-3.16%	26.15%	-9.67%
POGBX	Putnam Growth	Large Growth	-1	1.79%	-2.34%	-1.99%	-0.51%	1.73%	50.10%	-4.71%
RYTRX	Royce Total Return Fd	Small Value	-1	-0.25%	-0.86%	0.94%	-1.94%	-1.60%	29.41%	-8.55%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-1	0.45%	-3.05%	-2.68%	0.34%	0.14%	27.10%	-5.23%

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PNOPX	Putnam New Opportunities	Large Growth	-1	0.95%	-3.04%	-2.35%	-0.49%	3.38%	57.42%	-5.56%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-1	0.55%	-2.62%	-1.91%	-1.37%	-0.63%	23.19%	-5.51%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-2	-0.20%	-4.46%	-3.37%	-1.74%	1.59%	55.07%	-7.30%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-2	-1.67%	-3.58%	-1.46%	-3.26%	-0.49%	41.62%	-5.64%
ASQAX	American Century Sm. Cap	Small Blend	-2	-1.82%	-3.57%	-0.67%	-3.26%	1.22%	63.86%	-6.60%
ACVIX	American Century Small Cap	Small Value	-2	-2.17%	-3.07%	-0.42%	-3.27%	-5.46%	17.06%	-15.37%
PVOYX	Putnam Voyager	Large Growth	-2	1.08%	-2.61%	-3.01%	-1.49%	2.90%	53.70%	-5.95%
JAENX	Janus Enterprise	Mid-Cap Growth	-2	-0.23%	-2.91%	-2.91%	-0.88%	-0.59%	41.00%	-5.04%
NAESX	Vanguard Small Cap Index	Small Blend	-2	-0.78%	-3.35%	-1.37%	-1.40%	1.27%	59.11%	-5.63%
USAUX	USAA Aggressive Growth	Large Growth	-2	0.98%	-3.78%	-3.59%	-2.67%	-2.48%	20.09%	-8.71%
PASVX	T. Rowe Price Sm. Cap	Small Value	-3	-1.69%	-3.63%	-1.53%	-3.36%	-0.49%	41.58%	-5.66%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-3	-0.51%	-5.56%	-4.67%	-3.09%	-0.65%	49.08%	-8.36%
NBGIX	Neuberger Berman Genesis	Small Blend	-3	-2.28%	-3.54%	-1.85%	-5.75%	-4.47%	24.15%	-10.56%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-3	-2.28%	-3.57%	-1.89%	-5.84%	-4.32%	25.06%	-10.21%
BGRFX	Baron Growth	Small Growth	-4	-1.00%	-5.32%	-3.57%	-4.38%	-1.53%	36.35%	-7.23%
BSCFX	Baron Small Cap	Small Growth	-4	-0.39%	-5.97%	-4.66%	-5.40%	-2.16%	43.02%	-8.12%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-4	0.19%	-6.16%	-5.47%	-4.24%	0.70%	59.76%	-8.52%
OTCFX	T. Rowe Price Small Cap	Small Blend	-4	-2.14%	-5.40%	-3.46%	-3.68%	-2.56%	29.98%	-7.70%
PABGX	T. Rowe Price Blue Chip	Large Growth	-4	0.18%	-6.19%	-5.53%	-4.32%	0.60%	59.31%	-8.55%
CVGRX	*Calamos Growth	Mid-Cap Growth	-4	-0.64%	-6.68%	-5.93%	-4.47%	-13.65%	-9.99%	-26.84%
KDSBX	Scudder Small Value	Small Value	-4	-1.30%	-3.71%	-2.39%	-7.07%	-29.96%	-23.13%	-48.07%
CGMFX	CGM Focus	Large Blend	-4	-1.67%	-3.77%	-4.02%	-6.35%	-0.72%	37.61%	-7.95%
PRSCX	T. Rowe Price Science & Tech.	Technology	-5	-3.15%	-6.29%	-6.01%	-3.99%	0.88%	40.13%	-8.93%
GTSAX	AIM Small Cap Growth	Small Growth	-5	-2.59%	-7.01%	-4.83%	-4.11%	-3.05%	36.77%	-9.58%
GMRAX	Gartmore Small Cap	Small Blend	-5	-2.67%	-6.71%	-4.26%	-5.56%	-4.63%	34.44%	-9.65%
RHJSX	Rice Hall James Micro	Small Growth	-6	-4.42%	-7.21%	-4.49%	-8.24%	-2.59%	63.51%	-9.28%
TGCNX	TCW Galileo Select Equities N	Large Growth	-6	-1.53%	-7.88%	-7.95%	-6.22%	-4.18%	30.28%	-10.09%
MGSEX	Managers Special Equity	Small Growth	-7	-3.22%	-9.11%	-7.29%	-7.96%	-4.43%	53.33%	-12.07%
BIASX	Brown Small Cap Growth	Small Growth	-7	-2.62%	-8.80%	-8.65%	-8.16%	-6.17%	30.43%	-11.44%
PRNHX	T. Rowe Price New Horizons	Small Growth	-8	-3.94%	-11.24%	-9.29%	-7.37%	-7.02%	24.41%	-13.92%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-8	-3.69%	-10.24%	-10.56%	-6.26%	-6.60%	31.41%	-13.72%
RSEGX	RS Emerging Growth	Small Growth	-9	-5.43%	-11.94%	-10.11%	-9.39%	-10.44%	44.62%	-15.09%
BUFSX	Buffalo Small Cap	Small Growth	-10	-4.75%	-11.93%	-10.52%	-12.94%	-12.47%	35.54%	-18.92%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-13	-7.63%	-16.39%	-13.82%	-15.30%	-16.51%	4.87%	-26.77%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-15	-7.99%	-18.05%	-17.73%	-17.32%	-12.90%	38.14%	-21.37%