

401k Mutual Funds as of 05/12/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	15	1.71%	5.04%	27.47%	26.28%	13.71%	10.03%	-0.84%
LLPFX	Longleaf Partners	Large Blend	6	-1.98%	1.97%	17.04%	6.01%	-0.71%	3.32%	-3.73%
CAAPX	Ariel Appreciation	Mid-Cap Blend	5	0.74%	2.61%	12.50%	2.84%	-0.89%	-9.28%	-11.75%
ACVIX	American Century Small Cap	Small Value	5	0.78%	2.93%	14.35%	1.18%	-3.08%	-12.85%	-15.98%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	5	1.02%	3.13%	13.79%	4.00%	4.28%	3.96%	-0.96%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	5	0.49%	2.26%	14.84%	2.43%	-0.39%	-8.10%	-11.40%
MINVX	Mosaic Investors	Large Blend	5	0.52%	2.28%	9.66%	6.81%	-1.62%	-7.04%	-11.31%
RYTRX	Royce Total Return Fd	Small Value	4	-0.56%	1.46%	9.62%	5.29%	-2.23%	-9.00%	-12.67%
JAENX	Janus Enterprise	Mid-Cap Growth	4	-0.18%	3.33%	9.87%	3.17%	2.53%	-0.07%	-3.98%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	-1.61%	1.46%	12.51%	2.17%	1.57%	-1.84%	-5.01%
MEIAX	MFS Value Fund-A	Large Value	4	1.00%	3.09%	9.23%	4.64%	3.42%	0.18%	-3.00%
NYVTX	*Davis NY Venture A	Large Blend	4	1.12%	5.25%	12.18%	-0.71%	-1.62%	-9.98%	-12.87%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	0.95%	1.59%	10.64%	4.16%	-6.92%	-16.65%	-20.10%
GSSIX	Goldman Sachs Small Cap	Small Value	4	0.47%	2.73%	12.94%	1.80%	0.37%	-4.58%	-8.98%
BSCFX	Baron Small Cap	Small Growth	4	0.18%	4.13%	13.57%	-0.82%	-3.52%	-11.13%	-14.68%
BIASX	Brown Small Cap Growth	Small Growth	4	0.27%	5.00%	11.02%	-2.23%	-5.75%	-14.56%	-18.44%
PASVX	T. Rowe Price Sm. Cap	Small Value	4	-0.37%	1.55%	10.85%	3.37%	-6.34%	-16.93%	-20.59%
PRSVX	T.Rowe Price Small Cap Value	Small Value	4	-0.34%	1.62%	10.95%	3.50%	-6.46%	-17.22%	-20.88%
NAESX	Vanguard Small Cap Index	Small Blend	4	-0.76%	2.11%	11.69%	1.09%	1.62%	0.22%	-4.32%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	-0.65%	2.42%	9.66%	-1.34%	-2.48%	-7.59%	-11.18%
MSFRX	MFS Total Return	Moderate Allocatio	3	0.28%	1.84%	5.79%	3.26%	1.41%	-0.34%	-2.53%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	-0.33%	1.35%	9.30%	1.67%	-2.50%	-8.66%	-12.69%
NBGIX	Neuberger Berman Genesis	Small Blend	3	-0.31%	1.39%	9.34%	1.76%	-2.80%	-9.29%	-13.30%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	-0.61%	1.75%	8.15%	0.90%	0.08%	-4.08%	-7.30%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	0.29%	2.34%	9.83%	-0.89%	-0.43%	-4.34%	-8.49%
MMYLX	MM Small Company Value	Small Blend	3	-0.20%	1.72%	11.01%	-0.30%	-11.66%	-24.66%	-27.59%
ABALX	American Balanced	Domestic Hybrid	3	0.20%	1.92%	5.93%	2.69%	1.72%	-0.49%	-3.13%
LMNVX	Legg Mason Value Institutional	Large Blend	3	-1.08%	2.06%	11.83%	-0.24%	2.77%	1.53%	-3.11%
JRMSX	Janus Risk Managed stock	Large Blend	3	-0.06%	1.78%	8.90%	1.55%	-4.93%	-11.57%	-15.88%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	-1.09%	2.21%	9.78%	0.51%	-2.28%	-8.78%	-12.05%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	-0.70%	0.35%	7.71%	3.52%	1.04%	-1.27%	-5.44%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	-1.91%	1.88%	9.61%	0.51%	-8.31%	-17.07%	-20.79%
BGRFX	Baron Growth	Small Growth	3	-0.16%	2.74%	10.46%	0.38%	-2.51%	-7.32%	-11.32%

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AWSHX	Washington Mutual Investors	Large Value	3	0.00%	1.08%	7.53%	2.52%	1.98%	-1.08%	-4.74%
AVFIX	American Small Cap Value	Small Value	3	-1.47%	0.35%	10.22%	1.34%	-1.36%	-6.03%	-10.39%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	-0.39%	4.64%	12.37%	-4.13%	-5.84%	-16.44%	-18.76%
AIVSX	American ICA	Large Value	3	-0.43%	1.46%	8.35%	4.17%	1.08%	-2.74%	-5.95%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	-1.21%	-1.32%	6.80%	6.70%	4.72%	5.89%	-1.89%
PRGIX	T. Rowe Price G&I	Large Blend	3	0.38%	2.42%	7.17%	1.30%	-3.26%	-12.18%	-15.01%
UVALX	USAA Value Fund	Large Value	3	-0.48%	1.98%	9.37%	0.71%	-0.42%	-4.72%	-8.44%
SBLVX	Smith Barney Large Cap Growth	Large Growth	3	-0.39%	3.07%	7.68%	-0.03%	1.93%	-1.52%	-5.09%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	-0.95%	1.98%	10.73%	0.00%	-3.40%	-10.04%	-14.20%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	-0.57%	1.00%	9.01%	3.56%	1.51%	-2.49%	-5.34%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	-0.66%	2.42%	9.59%	-0.43%	-2.41%	-7.93%	-11.49%
PGRWX	Putnam G&I	Large Value	3	-0.60%	1.96%	8.94%	0.20%	1.13%	-1.40%	-4.55%
USISX	USAA Income	Large Value	3	0.52%	0.76%	6.92%	4.22%	2.83%	0.82%	-2.37%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	-0.65%	2.44%	9.63%	-0.35%	-2.35%	-7.87%	-11.44%
USSPX	USAA S&P 500	Large Blend	2	-0.74%	1.41%	7.39%	0.10%	2.68%	1.83%	-1.70%
MMFVX	MM Focused Value	Mid-Cap Blend	2	-1.36%	0.91%	10.51%	-1.30%	-7.19%	-17.15%	-20.61%
GTSAX	AIM Small Cap Growth	Small Growth	2	-1.42%	2.46%	11.06%	-2.47%	-5.40%	-12.42%	-16.29%
GRISX	Gartmore S&P 500	Large Blend	2	-0.72%	1.39%	7.70%	1.39%	-1.65%	-7.36%	-11.00%
GMRAX	Gartmore Small Cap	Small Blend	2	-1.67%	1.81%	10.56%	-2.06%	-5.73%	-13.27%	-17.45%
JPDVX	JP Morgan Diversified	Large Blend	2	-0.95%	0.71%	6.19%	0.13%	-0.53%	-3.04%	-5.57%
EMTGX	Eaton Vance Growth	Large Blend	2	-1.13%	1.24%	7.09%	-0.54%	1.91%	0.39%	-3.64%
THPGX	Thompson Plumb Growth	Large Blend	2	-1.55%	1.14%	9.81%	-0.08%	1.49%	-0.79%	-4.51%
BERIX	Berwyn Income	Conservative Alloc	2	-0.15%	0.91%	3.67%	3.27%	1.83%	1.92%	-0.60%
UMBIX	Excelsior Value & Restructuring	Large Value	2	-0.85%	1.61%	8.09%	1.01%	-3.09%	-10.56%	-13.91%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	-0.43%	0.29%	6.33%	0.58%	1.08%	-0.79%	-3.03%
TRQIX	SEI Index S&P 500	Large Blend	2	-0.78%	0.89%	7.51%	1.17%	2.74%	1.84%	-2.13%
FRBSX	Franklin Balance Sheet	Small Value	2	-1.41%	0.33%	10.33%	0.45%	-5.89%	-15.67%	-18.57%
OAKLX	Oakmark Select I	Mid-Cap Value	2	-1.13%	2.15%	10.87%	-4.28%	-0.28%	-4.60%	-7.81%
PNOPX	Putnam New Opportunities	Large Growth	2	-1.25%	1.91%	8.36%	-1.60%	-4.45%	-11.81%	-15.36%
VUVLX	U.S. Value Fund	Large Value	2	-0.43%	0.99%	8.71%	0.31%	-0.55%	-5.16%	-8.76%
AGTHX	American Growth	Large Growth	2	-1.12%	2.37%	8.95%	-1.50%	-2.41%	-8.15%	-11.89%
RHJSX	Rice Hall James Micro	Small Growth	2	-1.02%	1.67%	9.24%	-3.40%	-1.40%	-3.51%	-7.47%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	-0.17%	0.42%	5.98%	1.05%	-1.54%	-5.28%	-7.94%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	-1.41%	3.30%	10.23%	-4.29%	-4.42%	-10.46%	-14.24%
ARGFX	Ariel	Mid-Cap Blend	2	-1.53%	0.00%	10.76%	-1.43%	-4.80%	-14.47%	-16.71%
MCGIX	ABN Amro/Montag	Large Growth	1	-0.65%	0.66%	4.61%	-1.54%	-13.81%	-23.59%	-27.70%

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USAUX	USAA Aggressive Growth	Large Growth	1	-1.49%	1.34%	6.69%	-3.55%	-2.76%	-7.67%	-11.66%
POGBX	Putnam Growth	Large Growth	1	-1.32%	1.68%	7.59%	-2.17%	-2.13%	-7.35%	-11.00%
WVALX	Weitz Value	Large Value	1	-0.80%	0.18%	5.17%	-0.29%	-3.04%	-6.81%	-8.41%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	-1.44%	2.21%	7.18%	-5.31%	-1.87%	-5.93%	-10.16%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	-0.69%	0.65%	5.43%	0.51%	-0.96%	-4.30%	-6.83%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	-1.45%	2.16%	7.12%	-5.40%	-1.98%	-6.07%	-10.30%
ASQAX	American Century Sm. Cap	Small Blend	1	-2.38%	0.08%	8.67%	-2.38%	-1.13%	-4.80%	-8.31%
MGSEX	Managers Special Equity	Small Growth	1	-2.54%	0.84%	9.63%	-4.21%	-2.48%	-4.63%	-9.12%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	-1.92%	0.97%	7.95%	-3.06%	-3.93%	-10.59%	-14.30%
JAMRX	Janus Mercury	Large Growth	1	-1.32%	1.73%	6.98%	-2.83%	-3.98%	-9.85%	-13.62%
TWCGX	American Century Growth Inv	Large Growth	1	-1.67%	1.32%	6.64%	-1.57%	-2.18%	-6.88%	-10.55%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	1	-1.77%	1.39%	7.02%	-3.85%	-3.32%	-8.71%	-12.78%
ICAEX	ICAP Equity	Large Value	1	-0.99%	-0.24%	6.62%	-2.43%	-8.05%	-18.45%	-21.51%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	-0.96%	0.90%	4.66%	-0.52%	-2.14%	-6.00%	-8.42%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	-3.76%	0.28%	8.30%	-4.38%	-6.96%	-16.84%	-21.37%
TGCNX	TCW Galileo Select Equities N	Large Growth	0	-1.62%	1.90%	8.00%	-8.23%	-6.32%	-13.28%	-16.59%
PVOYX	Putnam Voyager	Large Growth	0	-2.90%	0.87%	7.74%	-5.17%	-4.87%	-10.47%	-13.78%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	0	-2.15%	1.17%	10.04%	-8.21%	-19.20%	-30.22%	-34.12%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	-3.07%	0.24%	7.82%	-6.72%	-3.39%	-4.89%	-9.16%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	-2.51%	0.86%	5.97%	-5.06%	-16.32%	-29.54%	-31.78%
DODGX	Dodge & Cox Stock	Large Value	0	-1.66%	-2.21%	5.63%	-3.34%	-3.41%	-7.96%	-10.80%
HRVIX	Heartland Value Plus	Small Value	0	-3.65%	-1.39%	7.31%	-2.49%	-6.37%	-13.45%	-17.90%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	0	-2.08%	0.12%	8.21%	-6.95%	-10.47%	-18.29%	-22.61%
BUFSX	Buffalo Small Cap	Small Growth	-1	-3.58%	-0.12%	6.46%	-8.56%	-29.46%	-46.45%	-48.97%
CGMFX	CGM Focus	Large Blend	-1	-4.31%	-1.14%	14.12%	-11.12%	-6.88%	-10.80%	-15.31%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	-4.46%	0.38%	9.06%	-8.48%	-5.36%	-8.96%	-13.31%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.00%	-4.14%	-2.88%	-4.78%	-8.21%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-1	-4.74%	-0.95%	6.77%	-3.87%	-1.25%	-3.87%	-6.38%
RSEGX	RS Emerging Growth	Small Growth	-3	-4.00%	0.16%	4.60%	-13.99%	-10.64%	-16.13%	-20.22%
KDSBX	Scudder Small Value	Small Value	-3	0.00%	0.00%	0.00%	-13.37%	-14.40%	-24.22%	-27.92%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-4.65%	-3.73%	1.31%	-8.49%	-7.05%	-7.45%	-12.76%
SEQUX	Sequoia Fund	Large Value	-6	-1.80%	-0.87%	-8.86%	-12.20%	-14.09%	-9.54%	-15.60%