

401k Mutual Funds as of 05/14/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	6	2.86%	3.31%	7.81%	11.86%	11.29%	24.08%	0.00%
PRLAX	T. Rowe Price Latin America	Latin America Sto	6	2.08%	13.05%	4.50%	2.69%	-11.98%	-28.20%	-28.20%
NYVTX	*Davis NY Venture A	Large Blend	4	1.85%	3.68%	3.49%	6.27%	1.72%	4.82%	-4.84%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	0.41%	1.91%	3.32%	8.58%	4.84%	13.24%	-0.32%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	0.43%	1.95%	3.38%	8.70%	4.92%	13.34%	-0.28%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	0.25%	1.99%	1.91%	6.84%	-1.99%	-0.42%	-11.51%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	-2.50%	2.99%	3.73%	7.67%	1.31%	3.36%	-3.57%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	0.21%	-0.06%	2.11%	7.79%	4.42%	13.61%	-1.00%
LMNVX	Legg Mason Value Institutional	Large Blend	3	0.68%	3.29%	3.06%	4.58%	5.33%	16.19%	-0.26%
MMFVX	MM Focused Value	Mid-Cap Blend	3	1.91%	4.79%	3.19%	1.95%	-0.73%	1.50%	-9.86%
KDSBX	Scudder Small Value	Small Value	3	-0.37%	2.62%	3.81%	3.96%	0.71%	4.42%	-6.11%
JAENX	Janus Enterprise	Mid-Cap Growth	3	-0.13%	0.42%	3.16%	8.05%	5.47%	16.35%	-0.33%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	0.54%	1.89%	3.41%	6.36%	-8.01%	-13.75%	-22.62%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	1.92%	2.53%	2.48%	4.79%	1.81%	8.68%	-4.97%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	0.33%	3.04%	2.62%	6.69%	2.81%	6.81%	-3.33%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	0.49%	0.63%	3.15%	7.27%	1.33%	6.99%	-5.17%
AGTHX	American Growth	Large Growth	3	0.64%	1.58%	2.99%	6.70%	1.36%	6.25%	-4.39%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	0.37%	1.75%	3.39%	8.03%	3.88%	12.26%	-1.74%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	0.60%	3.69%	2.29%	3.93%	0.72%	3.44%	-4.11%
UMBIX	Excelsior Value & Restructuring	Large Value	3	1.09%	2.15%	2.19%	4.71%	-2.41%	-3.29%	-12.77%
UVALX	USAA Value Fund	Large Value	3	1.06%	2.63%	2.38%	4.47%	3.18%	9.64%	-1.08%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	0.22%	-0.01%	2.18%	7.89%	4.54%	13.83%	-0.97%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	1.88%	2.31%	2.96%	6.83%	4.63%	12.50%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	2	0.41%	3.73%	1.25%	2.06%	-1.83%	-1.55%	-10.27%
NBSX	Neuberger Berman Focus Inv	Large Blend	2	0.45%	1.13%	2.12%	3.90%	-2.62%	-0.63%	-11.68%
JAMRX	Janus Mercury	Large Growth	2	0.39%	0.00%	1.65%	6.85%	0.33%	5.06%	-7.27%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	0.07%	0.32%	1.15%	6.06%	-4.79%	-5.07%	-16.34%
NAESX	Vanguard Small Cap Index	Small Blend	2	-0.98%	0.26%	1.84%	5.07%	4.90%	16.49%	-1.13%
WVALX	Weitz Value	Large Value	2	-0.38%	1.22%	2.04%	4.66%	2.74%	10.10%	-1.02%
TRQIX	SEI Index S&P 500	Large Blend	2	0.93%	1.28%	1.02%	3.19%	0.01%	3.52%	-6.60%
MCGIX	ABN Amro/Montag	Large Growth	2	0.91%	0.84%	2.08%	4.38%	-4.72%	-5.02%	-14.44%
MEIAX	MFS Value Fund-A	Large Value	2	0.81%	1.58%	1.18%	2.80%	3.03%	10.32%	-0.96%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	0.18%	2.10%	1.65%	2.89%	3.84%	11.09%	0.00%

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USAUX	USAA Aggressive Growth	Large Growth	2	0.61%	-0.07%	1.18%	4.74%	-0.12%	4.21%	-7.93%
TWCGX	American Century Growth Inv	Large Growth	2	-0.20%	0.43%	0.97%	4.87%	-5.80%	-6.91%	-17.52%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	0.00%	1.01%	1.88%	4.56%	5.27%	17.10%	-0.33%
GRISX	Gartmore S&P 500	Large Blend	2	0.84%	1.69%	1.16%	3.30%	2.05%	8.31%	-2.25%
GTSAX	AIM Small Cap Growth	Small Growth	2	-0.88%	0.05%	1.94%	6.82%	-1.06%	1.61%	-10.90%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	2	-0.85%	0.07%	1.90%	6.94%	1.53%	7.46%	-4.11%
EMT GX	Eaton Vance Growth	Large Blend	2	0.87%	1.62%	1.70%	3.54%	4.42%	12.99%	0.00%
ARGFX	Ariel	Mid-Cap Blend	2	-1.47%	1.54%	1.15%	6.53%	1.97%	7.16%	-5.02%
RSEGX	RS Emerging Growth	Small Growth	2	-3.20%	-1.32%	3.80%	8.03%	7.07%	22.47%	-3.35%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	0.42%	1.18%	1.74%	4.63%	1.24%	4.09%	-2.24%
RIM SX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	2	-1.18%	0.20%	2.91%	6.73%	-2.66%	0.35%	-11.46%
PVOYX	Putnam Voyager	Large Growth	2	-0.37%	0.60%	1.88%	5.41%	-0.11%	4.72%	-8.87%
VUVLX	U.S. Value Fund	Large Value	2	0.67%	1.75%	1.57%	2.73%	3.52%	11.89%	0.00%
AIVSX	American ICA	Large Value	2	0.92%	2.74%	0.71%	3.13%	-1.33%	1.86%	-8.21%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	-1.62%	0.36%	2.49%	7.10%	1.63%	7.35%	-4.13%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	0.70%	1.50%	1.67%	3.76%	-0.09%	3.07%	-6.95%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	-1.09%	-0.77%	3.17%	7.82%	6.67%	21.76%	-1.37%
BIASX	Brown Small Cap Growth	Small Growth	2	-1.77%	-0.17%	3.14%	7.39%	1.54%	8.44%	-5.03%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.07%	1.08%	1.28%	4.01%	1.57%	5.32%	-1.44%
USSPX	USAA S&P 500	Large Blend	1	0.83%	0.80%	0.93%	2.12%	3.99%	13.12%	0.00%
KDHBX	Scudder Equity	Large Value	1	0.96%	2.12%	0.08%	2.52%	3.00%	10.96%	-1.03%
ICAEX	ICAP Equity	Large Value	1	0.28%	1.05%	0.42%	3.14%	-0.29%	3.68%	-6.88%
ACVIX	American Century Small Cap	Small Value	1	-1.07%	0.54%	1.98%	3.70%	-0.41%	2.77%	-7.12%
BSCFX	Baron Small Cap	Small Growth	1	-2.41%	-0.66%	0.93%	4.41%	1.71%	9.37%	-2.66%
FRBSX	Franklin Balance Sheet	Small Value	1	0.55%	3.89%	1.37%	-0.18%	-6.94%	-9.75%	-16.78%
CGMFX	CGM Focus	Large Blend	1	0.17%	0.19%	1.14%	2.13%	3.69%	15.46%	-0.71%
AVFIX	American Small Cap Value	Small Value	1	-0.84%	0.66%	1.85%	3.19%	-1.67%	1.77%	-8.49%
GMRAX	Gartmore Small Cap	Small Blend	1	-2.16%	-0.64%	1.51%	3.49%	1.42%	8.89%	-3.02%
AWSHX	Washington Mutual Investors	Large Value	1	0.36%	0.34%	0.24%	1.83%	0.17%	4.80%	-4.45%
USISX	USAA Income	Large Value	1	1.05%	2.28%	0.22%	0.93%	1.30%	7.30%	-2.70%
DODGX	Dodge & Cox Stock	Large Value	1	1.06%	1.79%	1.09%	1.67%	2.23%	9.51%	-0.77%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	0.14%	2.35%	0.96%	2.14%	0.77%	3.50%	-0.94%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	1	-1.01%	0.08%	1.12%	5.24%	1.36%	6.05%	-5.33%
ASQAX	American Century Sm. Cap	Small Blend	1	-2.31%	-0.95%	1.12%	4.32%	4.89%	17.58%	-2.53%
GSSIX	Goldman Sachs Small Cap	Small Value	1	-0.95%	0.62%	1.91%	2.73%	1.00%	5.71%	-4.88%
NBGIX	Neuberger Berman Genesis	Small Blend	1	-1.07%	0.10%	1.81%	4.35%	0.49%	4.73%	-5.43%

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RHJSX	Rice Hall James Micro	Small Growth	1	-3.01%	0.24%	2.14%	4.73%	5.63%	18.65%	-3.30%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.82%	0.94%	1.00%	2.94%	3.28%	11.89%	-0.60%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-0.84%	-1.33%	1.13%	4.43%	3.11%	12.88%	-1.59%
POGBX	Putnam Growth	Large Growth	1	-0.09%	0.09%	0.37%	4.14%	-2.52%	-0.41%	-11.99%
PNOPX	Putnam New Opportunities	Large Growth	1	-0.52%	-0.09%	0.73%	4.61%	-0.08%	4.74%	-8.20%
PGRWX	Putnam G&I	Large Value	1	-0.05%	2.21%	0.96%	2.45%	2.95%	11.23%	-0.09%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	-3.87%	-0.07%	2.26%	6.25%	-2.32%	2.07%	-12.70%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	0.52%	1.97%	0.45%	1.28%	-0.13%	3.69%	-4.63%
THPGX	Thompson Plumb Growth	Large Blend	1	-0.15%	2.00%	0.96%	1.47%	3.46%	12.99%	-0.40%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.58%	1.36%	1.36%	2.30%	-0.70%	0.80%	-6.30%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	-0.44%	1.05%	0.70%	1.15%	-8.88%	-13.99%	-20.66%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	-1.09%	0.06%	1.76%	4.25%	0.70%	5.23%	-4.94%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	1.02%	2.02%	0.08%	2.60%	3.00%	11.04%	-1.06%
JPDVX	JP Morgan Diversified	Large Blend	1	-0.29%	0.83%	1.36%	4.02%	0.63%	4.02%	-2.79%
ABALX	American Balanced	Domestic Hybrid	1	0.20%	1.00%	0.24%	1.82%	-0.50%	1.98%	-4.55%
MGSEX	Managers Special Equity	Small Growth	1	-3.62%	-2.04%	1.98%	6.51%	5.96%	19.76%	-3.76%
RYTRX	Royce Total Return Fd	Small Value	1	-0.66%	1.55%	1.00%	2.31%	-2.39%	-1.44%	-9.65%
MSFRX	MFS Total Return	Moderate Allocatio	1	-0.22%	0.71%	0.54%	1.76%	0.93%	4.28%	-1.07%
MINVX	Mosaic Investors	Large Blend	1	-0.79%	0.99%	1.38%	1.91%	-7.34%	-9.39%	-18.28%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-0.89%	-0.13%	0.66%	0.47%	-1.02%	2.96%	-6.96%
LLPFX	Longleaf Partners	Large Blend	0	-0.88%	2.13%	-2.23%	1.09%	-3.17%	-3.34%	-12.01%
BGRFX	Baron Growth	Small Growth	0	-1.44%	-0.93%	0.28%	3.53%	2.56%	10.89%	-1.77%
JRMSX	Janus Risk Managed stock	Large Blend	0	-0.10%	-1.92%	-0.29%	3.05%	-1.40%	2.90%	-8.07%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	-2.19%	-0.45%	1.25%	3.12%	-4.83%	-4.29%	-14.89%
HRVIX	Heartland Value Plus	Small Value	0	-1.61%	2.26%	0.03%	-1.26%	-4.62%	-1.88%	-12.58%
BERIX	Berwyn Income	Conservative Alloc	0	-0.29%	-0.15%	-0.94%	0.29%	-2.22%	-1.30%	-4.48%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	-2.26%	-1.41%	0.42%	2.53%	1.21%	8.40%	-3.46%
MMYLX	MM Small Company Value	Small Blend	0	-1.38%	-0.07%	1.20%	0.00%	-4.62%	-3.69%	-13.46%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-0.91%	-0.19%	0.60%	0.37%	-1.00%	3.09%	-6.83%
BUFSX	Buffalo Small Cap	Small Growth	-1	-3.51%	-2.04%	-0.62%	1.83%	-2.01%	3.41%	-7.29%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	-3.01%	-2.36%	-0.57%	1.85%	3.26%	15.27%	-3.51%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	-2.30%	-3.82%	-2.17%	-1.81%	-3.74%	-0.14%	-9.89%