

401k Mutual Funds as of 05/15/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	10	3.70%	15.10%	16.79%	6.40%	4.15%	-28.05%	-33.86%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	1.22%	6.66%	7.07%	4.06%	3.48%	-4.20%	-8.86%
LLPFX	Longleaf Partners	Large Blend	4	2.02%	4.18%	5.24%	3.50%	6.00%	27.06%	-0.88%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	0.48%	4.47%	4.71%	2.39%	2.63%	38.73%	-0.85%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	0.55%	1.26%	4.61%	4.66%	6.76%	66.69%	-1.54%
BERIX	Berwyn Income	Conservative Alloc	2	0.70%	1.27%	1.63%	2.64%	0.03%	9.35%	-3.88%
PGRWX	Putnam G&I	Large Value	2	0.84%	0.99%	2.05%	3.19%	5.42%	63.59%	-1.40%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	2	3.08%	0.23%	0.82%	5.84%	8.56%	79.40%	-1.07%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	0.62%	2.31%	2.52%	2.31%	3.13%	26.12%	-0.54%
USISX	USAA Income	Large Value	2	0.69%	1.16%	2.76%	1.93%	3.76%	46.31%	-0.91%
VUVLX	U.S. Value Fund	Large Value	2	-0.18%	0.56%	3.97%	4.23%	5.82%	62.01%	-1.40%
AIVSX	American ICA	Large Value	2	1.61%	1.67%	2.52%	3.08%	2.75%	40.84%	-2.47%
OAKLX	Oakmark Select I	Mid-Cap Value	2	0.55%	0.84%	2.66%	4.92%	5.25%	50.59%	-1.59%
USSPX	USAA S&P 500	Large Blend	2	1.58%	1.27%	2.54%	2.35%	5.51%	46.63%	-0.41%
ABALX	American Balanced	Domestic Hybrid	1	0.69%	0.69%	1.64%	1.27%	3.63%	37.24%	-0.76%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-0.11%	-0.98%	1.77%	2.14%	0.37%	51.26%	-5.28%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	0.08%	-0.50%	1.46%	1.41%	-2.88%	9.42%	-10.50%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	0.07%	0.62%	2.72%	2.33%	4.84%	41.55%	-1.26%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	0.55%	-0.83%	1.45%	2.28%	4.73%	54.47%	-1.85%
KDHBX	Scudder Equity	Large Value	1	0.00%	0.69%	2.73%	2.22%	4.83%	41.52%	-1.29%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	0.36%	0.97%	2.35%	1.16%	2.82%	47.53%	-1.19%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.21%	0.61%	2.69%	1.84%	0.58%	21.62%	-4.37%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.94%	0.13%	0.21%	1.29%	1.39%	23.40%	-1.67%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.42%	0.21%	1.13%	2.14%	3.64%	35.35%	-0.69%
JPDVX	JP Morgan Diversified	Large Blend	1	0.60%	0.48%	1.15%	0.72%	0.98%	24.26%	-2.22%
WVALX	Weitz Value	Large Value	1	0.98%	-0.62%	-0.22%	2.94%	4.98%	56.07%	-1.07%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.67%	1.02%	1.76%	1.88%	3.18%	28.68%	-0.61%
ICAEX	ICAP Equity	Large Value	1	-0.21%	0.25%	2.11%	0.89%	3.71%	52.14%	-1.34%
GRISX	Gartmore S&P 500	Large Blend	1	0.49%	0.21%	1.92%	1.56%	1.05%	39.28%	-4.39%
MEIAX	MFS Value Fund-A	Large Value	1	0.63%	0.27%	1.46%	0.30%	3.23%	51.50%	-1.33%
EMTGX	Eaton Vance Growth	Large Blend	1	0.09%	-0.17%	1.71%	0.70%	4.36%	52.93%	-1.46%
MMFVX	MM Focused Value	Mid-Cap Blend	1	1.20%	0.57%	1.65%	-1.00%	-1.01%	35.29%	-7.51%
MINVX	Mosaic Investors	Large Blend	1	0.00%	0.42%	1.94%	2.20%	3.78%	47.81%	-1.00%

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TRQIX	SEI Index S&P 500	Large Blend	1	0.50%	-0.18%	1.71%	1.51%	3.65%	49.57%	-1.37%
AWSHX	Washington Mutual Investors	Large Value	1	0.63%	0.65%	2.50%	1.93%	3.85%	45.83%	-1.20%
JRMSX	Janus Risk Managed stock	Large Blend	0	0.55%	-1.41%	0.40%	1.45%	2.76%	50.41%	-2.18%
UVALX	USAA Value Fund	Large Value	0	-0.71%	-1.11%	1.77%	0.41%	2.08%	52.10%	-2.73%
UMBIX	Excelsior Value & Restructuring	Large Value	0	0.22%	-0.85%	1.05%	0.04%	-4.62%	10.43%	-15.01%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
THPGX	Thompson Plumb Growth	Large Blend	0	-0.97%	-1.42%	1.37%	1.35%	3.92%	62.17%	-2.84%
DODGX	Dodge & Cox Stock	Large Value	0	0.19%	-1.11%	1.37%	0.75%	4.58%	69.96%	-2.02%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	0.26%	0.26%	1.31%	-0.09%	0.50%	44.55%	-4.60%
LMNVX	Legg Mason Value Institutional	Large Blend	0	-0.45%	-2.04%	0.96%	1.93%	4.33%	61.54%	-3.07%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
MCGIX	ABN Amro/Montag	Large Growth	0	1.15%	-0.95%	-0.11%	-0.60%	-0.32%	15.26%	-7.30%
PRGIX	T. Rowe Price G&I	Large Blend	0	0.13%	-1.46%	-0.07%	0.13%	3.62%	51.02%	-2.08%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	0.32%	-0.79%	-0.87%	-0.32%	1.75%	54.65%	-2.68%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	0.32%	-0.95%	0.43%	-1.05%	-0.44%	-20.51%	-35.44%
FRBSX	Franklin Balance Sheet	Small Value	0	-0.85%	-0.85%	1.65%	-1.81%	-2.36%	17.06%	-10.01%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-1	0.23%	-3.24%	-2.35%	2.43%	1.05%	27.52%	-4.17%
DRLCX	Pimco Large Cap Growth	Large Growth	-1	0.00%	-3.34%	-2.39%	0.14%	-36.87%	-46.95%	-59.66%
AGTHX	American Growth	Large Growth	-1	0.37%	-2.56%	-1.78%	-0.09%	0.22%	47.83%	-3.87%
JAMRX	Janus Mercury	Large Growth	-1	0.30%	-2.58%	-0.99%	0.30%	3.91%	53.34%	-3.20%
NYVTX	*Davis NY Venture A	Large Blend	-1	-0.82%	-2.83%	0.27%	-0.43%	1.26%	28.96%	-3.24%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-1	0.28%	-3.77%	-2.56%	1.48%	-1.17%	19.21%	-5.95%
TWCGX	American Century Growth Inv	Large Growth	-1	-0.12%	-2.06%	-0.49%	0.37%	0.82%	29.46%	-2.96%
POGBX	Putnam Growth	Large Growth	-1	0.37%	-3.08%	-2.56%	-0.23%	1.79%	50.52%	-4.44%
PVOYX	Putnam Voyager	Large Growth	-2	-0.03%	-3.42%	-3.96%	-1.30%	2.74%	54.00%	-5.77%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-2	-0.50%	-3.00%	-1.57%	-3.19%	-0.68%	38.70%	-5.70%
ARGFX	Ariel	Mid-Cap Blend	-2	-1.07%	-3.04%	-1.22%	-3.58%	1.62%	71.18%	-4.03%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-2	-1.72%	-5.07%	-2.22%	-0.22%	-1.37%	27.75%	-6.94%
SEQUX	Sequoia Fund	Large Value	-2	-0.50%	-3.76%	-3.76%	-0.44%	1.61%	60.28%	-4.61%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-2	-0.61%	-3.76%	-2.21%	-1.15%	-0.48%	23.47%	-5.30%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-2	0.23%	-3.62%	-2.69%	-0.83%	-2.51%	29.03%	-9.73%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-0.58%	-4.38%	-3.41%	0.41%	0.09%	27.18%	-5.16%
HRVIX	Heartland Value Plus	Small Value	-2	-3.97%	-3.97%	2.17%	-1.28%	-2.07%	31.60%	-11.13%
RYTRX	Royce Total Return Fd	Small Value	-2	-1.35%	-2.49%	-0.37%	-2.37%	-2.02%	28.85%	-8.95%
MMYLX	MM Small Company Value	Small Blend	-2	-1.90%	-4.08%	-1.05%	-1.36%	-2.95%	26.30%	-9.56%
PNOPX	Putnam New Opportunities	Large Growth	-2	-0.64%	-4.30%	-3.44%	-0.53%	3.00%	57.36%	-5.60%

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PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-0.60%	-4.42%	-3.46%	0.32%	0.02%	26.78%	-5.19%
JAENX	Janus Enterprise	Mid-Cap Growth	-2	-1.18%	-4.27%	-3.49%	-0.77%	-0.58%	41.16%	-4.93%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-3	-0.97%	-5.59%	-4.40%	-1.30%	1.82%	55.76%	-6.89%
AVFIX	American Small Cap Value	Small Value	-3	-2.87%	-4.72%	-0.71%	-2.76%	-2.90%	45.84%	-9.27%
NAESX	Vanguard Small Cap Index	Small Blend	-3	-2.13%	-5.30%	-2.74%	-1.65%	0.82%	58.71%	-5.87%
GSSIX	Goldman Sachs Small Cap	Small Value	-3	-2.44%	-5.08%	-0.92%	-2.11%	-2.08%	41.41%	-8.86%
USAUX	USAA Aggressive Growth	Large Growth	-3	-0.20%	-4.49%	-3.83%	-2.32%	-2.16%	20.52%	-8.38%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-4	-0.80%	-5.97%	-5.30%	-3.51%	1.16%	60.98%	-7.82%
ASQAX	American Century Sm. Cap	Small Blend	-4	-3.35%	-6.19%	-2.31%	-3.66%	0.59%	63.17%	-7.00%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-3.30%	-5.39%	-2.96%	-6.13%	-4.60%	24.67%	-10.49%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-3.29%	-5.35%	-2.90%	-6.04%	-4.73%	23.77%	-10.84%
PABGX	T. Rowe Price Blue Chip	Large Growth	-4	-0.80%	-6.01%	-5.35%	-3.59%	1.08%	60.53%	-7.85%
PASVX	T. Rowe Price Sm. Cap	Small Value	-4	-3.83%	-5.55%	-3.15%	-4.10%	-1.39%	40.50%	-6.38%
ACVIX	American Century Small Cap	Small Value	-4	-3.49%	-5.24%	-1.67%	-3.98%	-5.98%	16.19%	-16.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-4	-3.80%	-5.51%	-3.09%	-3.99%	-1.38%	40.54%	-6.35%
KDSBX	Scudder Small Value	Small Value	-5	-3.35%	-5.99%	-3.35%	-7.54%	-29.27%	-23.51%	-48.33%
CVGRX	*Calamos Growth	Mid-Cap Growth	-5	-2.41%	-7.54%	-6.52%	-4.19%	-13.02%	-9.73%	-26.63%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-5	-2.27%	-7.31%	-5.55%	-3.01%	-0.70%	49.21%	-8.28%
BGRFX	Baron Growth	Small Growth	-5	-3.46%	-6.99%	-4.88%	-5.20%	-2.47%	35.19%	-8.02%
PRSCX	T. Rowe Price Science & Tech.	Technology	-5	-3.33%	-6.93%	-5.85%	-2.84%	1.79%	41.81%	-7.84%
OTCFX	T. Rowe Price Small Cap	Small Blend	-5	-3.39%	-7.67%	-4.92%	-4.06%	-3.00%	29.47%	-8.06%
BSCFX	Baron Small Cap	Small Growth	-6	-2.53%	-7.49%	-6.19%	-5.89%	-2.75%	42.29%	-8.60%
CGMFX	CGM Focus	Large Blend	-6	-3.26%	-6.57%	-5.31%	-7.17%	-1.72%	36.41%	-8.75%
GMRAX	Gartmore Small Cap	Small Blend	-6	-3.63%	-8.47%	-5.51%	-5.63%	-4.69%	34.35%	-9.72%
GTSAX	AIM Small Cap Growth	Small Growth	-6	-3.69%	-8.65%	-6.30%	-3.98%	-3.00%	36.95%	-9.46%
TGCNX	TCW Galileo Select Equities N	Large Growth	-7	-3.64%	-8.72%	-8.35%	-6.05%	-4.09%	30.51%	-9.93%
RHJSX	Rice Hall James Micro	Small Growth	-7	-6.27%	-8.90%	-5.77%	-8.52%	-3.10%	63.01%	-9.56%
BIASX	Brown Small Cap Growth	Small Growth	-8	-3.55%	-10.14%	-9.86%	-8.16%	-6.15%	30.43%	-11.44%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-8	-4.45%	-11.66%	-11.23%	-5.84%	-6.11%	32.00%	-13.34%
MGSEX	Managers Special Equity	Small Growth	-8	-4.37%	-11.32%	-9.19%	-8.26%	-4.84%	52.82%	-12.36%
PRNHX	T. Rowe Price New Horizons	Small Growth	-8	-4.38%	-12.00%	-9.47%	-6.66%	-6.28%	25.37%	-13.26%
RSEGX	RS Emerging Growth	Small Growth	-10	-6.33%	-13.60%	-11.03%	-9.31%	-10.22%	44.75%	-15.01%
BUFSX	Buffalo Small Cap	Small Growth	-11	-5.86%	-13.14%	-12.50%	-13.00%	-12.29%	35.46%	-18.97%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-14	-8.53%	-17.91%	-14.73%	-15.27%	-16.20%	4.91%	-26.75%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-16	-9.38%	-19.05%	-18.99%	-17.20%	-12.69%	38.33%	-21.26%