

# 401k Mutual Funds as of 05/19/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	8	-3.93%	1.36%	17.68%	18.70%	6.81%	3.42%	-6.79%
NYVTX	*Davis NY Venture A	Large Blend	4	-0.62%	5.62%	10.22%	-0.84%	-1.36%	-10.10%	-12.98%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	-0.31%	3.07%	9.83%	2.95%	3.36%	2.91%	-1.96%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	-2.12%	3.11%	12.79%	2.02%	-0.45%	-8.48%	-11.76%
LLPFX	Longleaf Partners	Large Blend	3	-4.52%	0.99%	13.04%	4.29%	-1.71%	1.64%	-5.29%
MINVX	Mosaic Investors	Large Blend	3	-1.20%	1.33%	6.15%	5.09%	-2.90%	-8.53%	-12.74%
GSSIX	Goldman Sachs Small Cap	Small Value	3	-1.24%	2.60%	8.50%	0.50%	-0.64%	-5.80%	-10.14%
MEIAX	MFS Value Fund-A	Large Value	3	-1.02%	2.26%	6.53%	3.42%	2.33%	-0.99%	-4.13%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	3	-0.50%	1.41%	7.53%	3.06%	-7.32%	-17.53%	-20.95%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	-4.35%	2.01%	11.10%	1.39%	1.06%	-2.59%	-5.73%
JAENX	Janus Enterprise	Mid-Cap Growth	2	-1.38%	2.11%	6.89%	2.35%	1.84%	-0.87%	-4.75%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	-1.91%	1.37%	6.90%	2.01%	-7.26%	-18.41%	-22.02%
LMNVX	Legg Mason Value Institutional	Large Blend	2	-3.07%	2.17%	9.88%	-0.59%	2.56%	1.18%	-3.45%
PGRWX	Putnam G&I	Large Value	2	-2.49%	2.19%	7.22%	-0.46%	0.69%	-2.05%	-5.17%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	-1.92%	1.35%	6.84%	1.91%	-7.13%	-18.11%	-21.71%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	-2.41%	0.93%	7.08%	2.78%	0.98%	-3.22%	-6.05%
MSFRX	MFS Total Return	Moderate Allocatio	2	-1.07%	1.15%	3.78%	2.33%	0.59%	-1.24%	-3.41%
NAESX	Vanguard Small Cap Index	Small Blend	2	-2.54%	1.69%	7.45%	-0.23%	0.49%	-1.08%	-5.57%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	-1.33%	2.13%	7.91%	-1.09%	-0.37%	-4.54%	-8.68%
PRGIX	T. Rowe Price G&I	Large Blend	2	-0.62%	1.67%	4.80%	0.60%	-3.52%	-12.79%	-15.60%
ACVIX	American Century Small Cap	Small Value	2	-2.70%	2.57%	9.06%	-0.79%	-4.52%	-14.54%	-17.61%
RYTRX	Royce Total Return Fd	Small Value	2	-2.83%	1.06%	6.66%	3.61%	-3.39%	-10.45%	-14.07%
AIVSX	American ICA	Large Value	2	-2.59%	0.88%	5.62%	2.52%	-0.30%	-4.28%	-7.44%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	-0.98%	4.41%	9.16%	-4.05%	-5.14%	-16.37%	-18.69%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	-2.59%	2.04%	8.97%	0.82%	-2.40%	-11.06%	-13.48%
BSCFX	Baron Small Cap	Small Growth	2	-1.78%	3.73%	8.60%	-2.38%	-4.47%	-12.52%	-16.02%
BIASX	Brown Small Cap Growth	Small Growth	2	-1.40%	4.95%	9.04%	-2.75%	-5.77%	-15.01%	-18.87%
BGRFX	Baron Growth	Small Growth	1	-2.24%	2.46%	6.11%	-0.63%	-3.06%	-8.25%	-12.21%
AGTHX	American Growth	Large Growth	1	-2.61%	1.46%	6.00%	-2.49%	-3.09%	-9.08%	-12.78%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	-2.18%	1.12%	5.19%	0.41%	-3.36%	-9.80%	-13.77%
MMYLX	MM Small Company Value	Small Blend	1	-1.88%	1.53%	6.20%	-1.78%	-12.18%	-25.78%	-28.66%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	1	-1.87%	1.63%	5.73%	-2.04%	-2.80%	-8.25%	-11.81%
AVFIX	American Small Cap Value	Small Value	1	-3.06%	0.04%	6.19%	0.04%	-2.34%	-7.23%	-11.54%

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ABALX	American Balanced	Domestic Hybrid	1	-1.22%	1.00%	3.64%	1.51%	0.61%	-1.63%	-4.24%
JRMSX	Janus Risk Managed stock	Large Blend	1	-1.25%	0.11%	3.32%	-0.17%	-6.09%	-13.06%	-17.31%
BERIX	Berwyn Income	Conservative Alloc	1	-0.75%	0.38%	2.48%	2.80%	1.38%	1.46%	-1.05%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	1	-2.42%	1.69%	6.61%	-0.26%	-2.64%	-9.48%	-12.72%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	1	-3.79%	1.07%	6.73%	0.10%	-7.94%	-17.41%	-21.11%
GRISX	Gartmore S&P 500	Large Blend	1	-2.29%	0.44%	4.59%	0.22%	-2.49%	-8.43%	-12.03%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	-2.63%	-1.72%	2.95%	5.01%	3.08%	4.21%	-3.44%
GTSAX	AIM Small Cap Growth	Small Growth	1	-2.75%	2.64%	7.17%	-2.90%	-5.27%	-12.81%	-16.67%
NBGIX	Neuberger Berman Genesis	Small Blend	1	-2.15%	1.16%	5.25%	0.51%	-3.63%	-10.41%	-14.37%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	-1.41%	-0.12%	4.60%	2.31%	0.00%	-2.43%	-6.55%
AWSHX	Washington Mutual Investors	Large Value	1	-1.92%	0.67%	4.55%	1.07%	0.64%	-2.48%	-6.09%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	1	-2.00%	1.50%	5.70%	-1.10%	-2.75%	-8.56%	-12.11%
VUVLX	U.S. Value Fund	Large Value	1	-2.24%	0.62%	5.35%	-0.92%	-1.53%	-6.32%	-9.88%
UVALX	USAA Value Fund	Large Value	1	-2.54%	1.66%	6.36%	-0.16%	-0.99%	-5.54%	-9.23%
USISX	USAA Income	Large Value	1	-1.10%	-0.06%	4.03%	2.71%	1.44%	-0.64%	-3.78%
UMBIX	Excelsior Value & Restructuring	Large Value	1	-2.50%	1.00%	5.25%	0.07%	-3.58%	-11.39%	-14.71%
TRQIX	SEI Index S&P 500	Large Blend	1	-2.29%	-0.02%	4.41%	0.04%	1.66%	0.70%	-3.23%
THPGX	Thompson Plumb Growth	Large Blend	1	-4.02%	1.14%	7.65%	-0.57%	1.19%	-1.28%	-4.98%
SBLYX	Smith Barney Large Cap Growth	Large Growth	1	-2.57%	1.41%	4.85%	-1.09%	0.90%	-2.57%	-6.10%
PRNHX	T. Rowe Price New Horizons	Small Growth	1	-2.51%	2.59%	7.15%	-4.73%	-4.46%	-10.88%	-14.64%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	-2.12%	0.18%	4.30%	0.14%	-2.16%	-6.14%	-8.77%
OAKLX	Oakmark Select I	Mid-Cap Value	1	-3.45%	1.89%	9.27%	-4.97%	-0.76%	-5.29%	-8.47%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	-3.03%	1.57%	6.66%	-1.32%	-4.27%	-11.23%	-15.33%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	1	-2.00%	1.48%	5.66%	-1.19%	-2.81%	-8.62%	-12.16%
GMRAX	Gartmore Small Cap	Small Blend	0	-3.48%	1.67%	6.36%	-3.25%	-6.37%	-14.33%	-18.45%
USSPX	USAA S&P 500	Large Blend	0	-2.80%	-0.21%	5.50%	-1.02%	1.57%	0.69%	-2.80%
ARGFX	Ariel	Mid-Cap Blend	0	-3.97%	0.24%	7.66%	-2.79%	-5.55%	-15.65%	-17.86%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-1.83%	0.75%	3.00%	-1.03%	-2.39%	-6.49%	-8.90%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-2.09%	-0.07%	3.75%	-1.02%	-0.41%	-2.38%	-4.57%
FRBSX	Franklin Balance Sheet	Small Value	0	-3.84%	0.12%	6.69%	-1.11%	-6.87%	-16.97%	-19.83%
PNOPX	Putnam New Opportunities	Large Growth	0	-2.74%	0.96%	5.10%	-2.44%	-4.81%	-12.57%	-16.08%
MMFVX	MM Focused Value	Mid-Cap Blend	0	-3.97%	0.43%	7.31%	-2.95%	-8.10%	-18.53%	-21.94%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	-2.43%	0.09%	4.59%	-0.68%	-1.26%	-5.58%	-8.75%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-1.97%	0.52%	3.58%	-0.23%	-1.47%	-5.01%	-7.52%
JPDVX	JP Morgan Diversified	Large Blend	0	-2.27%	0.26%	3.97%	-0.77%	-1.23%	-3.91%	-6.41%
ICAEX	ICAP Equity	Large Value	0	-2.58%	0.00%	5.07%	-2.53%	-7.53%	-18.53%	-21.58%

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POGBX	Putnam Growth	Large Growth	0	-2.93%	0.47%	4.18%	-3.18%	-2.83%	-8.31%	-11.92%
EMTGX	Eaton Vance Growth	Large Blend	0	-3.06%	0.26%	4.17%	-1.61%	0.89%	-0.68%	-4.67%
WVALX	Weitz Value	Large Value	0	-2.93%	0.16%	2.45%	-1.30%	-3.67%	-7.76%	-9.34%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	-3.36%	0.73%	5.22%	-3.67%	-4.14%	-11.16%	-14.85%
USAUX	USAA Aggressive Growth	Large Growth	-1	-3.12%	-0.13%	2.78%	-4.77%	-3.69%	-8.84%	-12.79%
PRSCX	T. Rowe Price Science & Tech.	Technology	-1	-3.82%	-0.06%	5.92%	-4.47%	-6.59%	-16.91%	-21.44%
PABGX	T. Rowe Price Blue Chip	Large Growth	-1	-2.93%	0.69%	3.81%	-6.13%	-2.48%	-6.79%	-10.99%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-1	-2.90%	0.73%	3.88%	-6.02%	-2.37%	-6.64%	-10.84%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.00%	-4.14%	-2.62%	-4.78%	-8.21%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-1	-3.73%	2.01%	4.98%	-8.43%	-18.35%	-30.38%	-34.27%
ASQAX	American Century Sm. Cap	Small Blend	-1	-4.08%	-0.17%	3.71%	-3.77%	-2.32%	-6.16%	-9.62%
MGSEX	Managers Special Equity	Small Growth	-1	-4.59%	1.29%	4.84%	-5.11%	-3.06%	-5.52%	-9.97%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-1	-2.96%	0.00%	3.74%	-4.72%	-3.88%	-9.54%	-13.57%
TWCGX	American Century Growth Inv	Large Growth	-1	-3.33%	-0.18%	3.02%	-2.92%	-3.26%	-8.16%	-11.78%
RHJSX	Rice Hall James Micro	Small Growth	-1	-3.90%	1.10%	3.34%	-5.18%	-2.93%	-5.28%	-9.17%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	-2.72%	1.29%	4.66%	-8.47%	-6.16%	-13.50%	-16.80%
DODGX	Dodge & Cox Stock	Large Value	-1	-3.70%	0.78%	3.98%	-3.46%	-3.17%	-8.08%	-10.92%
JAMRX	Janus Mercury	Large Growth	-1	-2.67%	0.58%	3.38%	-3.82%	-4.59%	-10.76%	-14.49%
CVGRX	*Calamos Growth	Mid-Cap Growth	-2	-3.34%	-0.27%	3.17%	-5.80%	-16.08%	-30.09%	-32.31%
MCGIX	ABN Amro/Montag	Large Growth	-2	-2.75%	-0.92%	0.62%	-3.24%	-14.56%	-24.90%	-28.94%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-2	-3.75%	-0.35%	3.15%	-7.99%	-10.80%	-19.20%	-23.48%
PVOYX	Putnam Voyager	Large Growth	-2	-5.15%	0.00%	4.86%	-6.07%	-5.26%	-11.32%	-14.59%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-2	-5.85%	-2.56%	6.23%	-5.05%	-2.25%	-5.05%	-7.53%
HRVIX	Heartland Value Plus	Small Value	-2	-6.89%	-1.58%	3.65%	-4.53%	-7.90%	-15.26%	-19.62%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-2	-3.57%	0.10%	3.90%	-6.94%	-3.23%	-5.12%	-9.38%
BUFSX	Buffalo Small Cap	Small Growth	-3	-5.53%	0.19%	3.55%	-9.01%	-28.46%	-46.72%	-49.23%
KDSBX	Scudder Small Value	Small Value	-3	0.00%	0.00%	0.00%	-13.37%	-13.68%	-24.22%	-27.92%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-3	-6.37%	-0.10%	3.82%	-9.38%	-5.88%	-9.86%	-14.17%
CGMFX	CGM Focus	Large Blend	-4	-7.27%	-2.81%	7.45%	-12.78%	-7.98%	-12.47%	-16.89%
RSEGX	RS Emerging Growth	Small Growth	-4	-5.77%	0.82%	1.73%	-14.41%	-10.42%	-16.54%	-20.60%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-6	-7.13%	-4.27%	-3.28%	-9.68%	-7.77%	-8.65%	-13.89%
SEQUX	Sequoia Fund	Large Value	-7	-3.34%	-1.43%	-9.48%	-12.81%	-13.75%	-10.17%	-16.19%