

401k Mutual Funds as of 05/21/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	7	3.57%	6.26%	4.61%	13.95%	12.78%	26.41%	0.00%
MMFVX	MM Focused Value	Mid-Cap Blend	4	2.45%	6.23%	3.18%	2.27%	-0.26%	1.81%	-9.58%
AGTHX	American Growth	Large Growth	4	0.61%	4.42%	2.53%	7.33%	1.95%	6.88%	-3.82%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	0.70%	3.32%	2.40%	7.98%	1.97%	7.70%	-4.55%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	-0.36%	2.79%	2.71%	8.93%	7.47%	23.00%	-0.36%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	0.51%	4.33%	2.60%	7.33%	3.44%	7.45%	-2.75%
GTSAX	AIM Small Cap Growth	Small Growth	4	-0.49%	4.01%	2.53%	8.09%	0.24%	2.83%	-9.84%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	1.17%	4.67%	3.37%	7.50%	-6.52%	-12.83%	-21.79%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	0.47%	4.26%	3.26%	8.65%	4.36%	12.90%	-1.18%
NYVTX	*Davis NY Venture A	Large Blend	4	2.20%	5.51%	2.76%	7.03%	2.49%	5.57%	-4.16%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	0.66%	4.29%	3.16%	9.17%	5.21%	13.85%	-0.31%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	4	-1.72%	4.31%	4.18%	8.53%	2.19%	4.18%	-2.80%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	0.68%	4.33%	3.22%	9.28%	5.28%	13.95%	-0.30%
RSEGX	RS Emerging Growth	Small Growth	4	-1.43%	3.78%	4.81%	10.16%	8.80%	24.90%	-1.43%
SBLYX	Smith Barney Large Cap Growth	Large Growth	4	1.72%	4.58%	2.65%	7.64%	5.23%	13.35%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	2.27%	4.75%	3.17%	4.83%	1.71%	4.33%	-3.28%
WVALX	Weitz Value	Large Value	3	1.05%	3.68%	1.97%	6.29%	4.21%	11.82%	0.00%
CGMFX	CGM Focus	Large Blend	3	3.90%	3.39%	1.66%	3.57%	4.97%	17.09%	-0.63%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	-0.05%	2.98%	0.76%	6.74%	-3.90%	-4.45%	-15.80%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	1.72%	5.16%	1.62%	4.92%	1.99%	8.81%	-4.85%
DODGX	Dodge & Cox Stock	Large Value	3	1.45%	5.24%	1.57%	2.17%	2.64%	10.05%	-0.29%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	0.33%	2.99%	2.25%	5.22%	5.66%	17.84%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	3	-0.22%	2.88%	2.00%	6.00%	5.61%	17.53%	-0.25%
ICAEX	ICAP Equity	Large Value	3	1.36%	4.17%	0.68%	4.23%	0.81%	4.78%	-5.90%
BIASX	Brown Small Cap Growth	Small Growth	3	-1.27%	2.99%	2.34%	8.42%	2.46%	9.48%	-4.12%
OAKLX	Oakmark Select I	Mid-Cap Value	3	1.79%	5.58%	1.91%	2.43%	-1.31%	-1.19%	-9.95%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	1.52%	4.63%	2.34%	3.89%	4.66%	12.17%	0.00%
TWCGX	American Century Growth Inv	Large Growth	3	0.20%	3.40%	1.16%	5.77%	-4.66%	-6.11%	-16.81%
NBSX	Neuberger Berman Focus Inv	Large Blend	3	1.01%	4.07%	2.81%	4.67%	-1.71%	0.11%	-11.02%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	-0.11%	3.01%	1.65%	7.86%	2.41%	8.38%	-3.29%
UMBIX	Excelsior Value & Restructuring	Large Value	3	1.21%	4.80%	1.80%	5.32%	-1.66%	-2.74%	-12.27%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	0.01%	2.70%	1.15%	8.46%	4.89%	14.43%	-0.45%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	0.00%	2.65%	1.09%	8.34%	4.77%	14.20%	-0.50%

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JAMRX	Janus Mercury	Large Growth	3	0.43%	2.65%	0.63%	7.38%	0.85%	5.58%	-6.81%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	-1.27%	3.54%	2.58%	8.15%	2.61%	8.40%	-3.19%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	-0.52%	4.85%	1.56%	7.62%	-1.12%	0.30%	-10.87%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	-0.17%	3.88%	1.58%	6.10%	2.20%	6.92%	-4.55%
PVOYX	Putnam Voyager	Large Growth	3	-0.53%	3.28%	1.58%	5.94%	0.47%	5.24%	-8.41%
ARGFX	Ariel	Mid-Cap Blend	3	-0.70%	2.30%	1.44%	7.03%	2.48%	7.66%	-4.57%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	-0.69%	3.25%	2.58%	7.86%	-1.41%	1.42%	-10.53%
MCGIX	ABN Amro/Montag	Large Growth	3	1.29%	2.66%	1.80%	5.05%	-3.89%	-4.41%	-13.89%
UVALX	USAA Value Fund	Large Value	3	1.49%	4.55%	2.08%	4.97%	3.56%	10.16%	-0.61%
LMNVX	Legg Mason Value Institutional	Large Blend	3	0.89%	5.27%	2.59%	4.45%	4.96%	16.05%	-0.38%
VUVLX	U.S. Value Fund	Large Value	3	1.28%	4.00%	1.96%	3.41%	4.02%	12.63%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	3	0.15%	2.68%	1.87%	8.57%	5.72%	16.91%	-0.22%
JPDVX	JP Morgan Diversified	Large Blend	2	0.12%	2.26%	1.24%	4.56%	1.17%	4.56%	-2.28%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	-0.33%	1.92%	1.46%	4.39%	-3.45%	-3.11%	-13.84%
USAUX	USAA Aggressive Growth	Large Growth	2	0.60%	3.33%	0.53%	5.50%	0.61%	4.97%	-7.27%
GSSIX	Goldman Sachs Small Cap	Small Value	2	-0.38%	2.08%	1.71%	3.40%	1.65%	6.40%	-4.26%
GRISX	Gartmore S&P 500	Large Blend	2	1.03%	3.97%	1.03%	3.90%	2.53%	8.93%	-1.69%
GMRAX	Gartmore Small Cap	Small Blend	2	-1.08%	2.16%	1.56%	4.49%	2.37%	9.95%	-2.07%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	0.89%	4.47%	-0.56%	3.12%	3.37%	11.60%	-0.56%
EMTGX	Eaton Vance Growth	Large Blend	2	1.10%	3.58%	1.23%	4.01%	4.66%	13.51%	0.00%
USISX	USAA Income	Large Value	2	1.15%	3.83%	0.38%	1.26%	1.57%	7.65%	-2.38%
AVFIX	American Small Cap Value	Small Value	2	0.15%	2.44%	1.76%	3.95%	-0.80%	2.52%	-7.82%
USSPX	USAA S&P 500	Large Blend	2	1.03%	2.94%	0.50%	2.39%	4.05%	13.42%	-0.13%
AIVSX	American ICA	Large Value	2	0.76%	4.57%	0.60%	3.64%	-0.76%	2.37%	-7.75%
ACVIX	American Century Small Cap	Small Value	2	-0.21%	1.97%	1.41%	4.37%	0.36%	3.44%	-6.52%
FRBSX	Franklin Balance Sheet	Small Value	2	1.14%	4.46%	1.78%	-0.07%	-6.38%	-9.65%	-16.68%
PRGIX	T. Rowe Price G&I	Large Blend	2	0.88%	2.81%	0.57%	3.25%	3.40%	12.23%	-0.30%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.40%	1.75%	0.80%	4.29%	1.77%	5.60%	-1.18%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	1.24%	4.11%	0.85%	2.02%	0.64%	4.44%	-3.94%
KDSBX	Scudder Small Value	Small Value	2	0.14%	2.71%	2.86%	4.20%	1.05%	4.66%	-5.89%
PGRWX	Putnam G&I	Large Value	2	0.77%	3.53%	0.95%	3.00%	3.37%	11.84%	0.00%
KDHBX	Scudder Equity	Large Value	2	0.83%	4.36%	-0.55%	3.02%	3.34%	11.50%	-0.55%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.20%	2.93%	1.38%	2.80%	-0.13%	1.29%	-5.85%
POGBX	Putnam Growth	Large Growth	2	0.09%	2.71%	0.09%	4.76%	-1.78%	0.18%	-11.47%
TRQIX	SEI Index S&P 500	Large Blend	2	1.04%	3.44%	0.86%	3.73%	0.54%	4.05%	-6.12%
PRLAX	T. Rowe Price Latin America	Latin America Sto	2	-1.66%	8.37%	0.83%	-0.23%	-13.61%	-30.24%	-30.24%

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RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	0.50%	2.17%	1.22%	4.94%	1.54%	4.39%	-1.96%
THPGX	Thompson Plumb Growth	Large Blend	2	0.73%	4.62%	1.57%	2.18%	3.97%	13.78%	0.00%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	-2.54%	2.64%	0.95%	7.11%	-1.47%	2.90%	-11.99%
RYTRX	Royce Total Return Fd	Small Value	2	0.07%	2.50%	1.20%	2.85%	-1.67%	-0.92%	-9.17%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	-0.27%	2.39%	-0.19%	5.03%	3.54%	13.53%	-1.02%
PNOPX	Putnam New Opportunities	Large Growth	2	-0.12%	2.72%	0.56%	5.41%	0.73%	5.54%	-7.50%
MEIAX	MFS Value Fund-A	Large Value	2	1.43%	4.00%	0.95%	3.32%	3.40%	10.87%	-0.47%
NBGIX	Neuberger Berman Genesis	Small Blend	2	-0.63%	2.39%	1.36%	5.21%	1.36%	5.60%	-4.64%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	-0.65%	2.35%	1.30%	5.11%	1.55%	6.10%	-4.16%
MGSEX	Managers Special Equity	Small Growth	2	-2.65%	2.06%	1.07%	7.73%	6.89%	21.14%	-2.65%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	0.36%	2.67%	0.62%	3.41%	-0.40%	2.73%	-7.26%
MINVX	Mosaic Investors	Large Blend	1	-0.19%	1.95%	0.66%	2.20%	-6.76%	-9.13%	-18.05%
JRMSX	Janus Risk Managed stock	Large Blend	1	-0.38%	1.25%	-0.47%	3.44%	-0.98%	3.29%	-7.72%
LLPFX	Longleaf Partners	Large Blend	1	0.13%	3.43%	-0.19%	2.21%	-1.84%	-2.27%	-11.03%
RHJSX	Rice Hall James Micro	Small Growth	1	-3.20%	0.00%	0.37%	4.84%	5.53%	18.78%	-3.20%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	-0.57%	1.07%	0.77%	0.85%	-0.53%	3.35%	-6.61%
ASQAX	American Century Sm. Cap	Small Blend	1	-2.09%	1.27%	0.82%	4.79%	5.14%	18.10%	-2.09%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	0.25%	2.72%	1.09%	1.80%	-7.84%	-13.44%	-20.15%
AWSHX	Washington Mutual Investors	Large Value	1	0.67%	2.85%	0.00%	2.20%	0.50%	5.18%	-4.10%
BSCFX	Baron Small Cap	Small Growth	1	-1.71%	1.04%	0.75%	5.07%	2.31%	10.06%	-2.04%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	0.14%	2.35%	0.41%	2.21%	0.87%	3.57%	-0.87%
ABALX	American Balanced	Domestic Hybrid	1	0.56%	2.60%	-0.24%	2.10%	-0.21%	2.27%	-4.28%
MMYLX	MM Small Company Value	Small Blend	1	-0.76%	1.83%	1.19%	0.63%	-3.71%	-3.09%	-12.91%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.32%	1.97%	0.43%	2.20%	1.32%	4.73%	-0.64%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	-1.36%	0.88%	0.59%	3.38%	1.99%	9.30%	-2.66%
BGRFX	Baron Growth	Small Growth	1	-0.97%	1.22%	0.94%	4.28%	3.17%	11.69%	-1.06%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-0.59%	1.04%	0.71%	0.75%	-0.51%	3.49%	-6.47%
BUFSX	Buffalo Small Cap	Small Growth	0	-2.72%	0.84%	-0.31%	2.97%	-0.80%	4.56%	-6.25%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
HRVIX	Heartland Value Plus	Small Value	0	-0.29%	2.63%	0.26%	-1.26%	-4.30%	-1.88%	-12.58%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	0	-2.28%	0.93%	-0.47%	3.16%	4.36%	16.74%	-2.28%
BERIX	Berwyn Income	Conservative Alloc	0	0.07%	0.22%	-1.01%	0.37%	-2.00%	-1.23%	-4.41%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	-2.85%	-2.23%	-3.97%	-2.63%	-4.43%	-0.97%	-10.64%