

401k Mutual Funds as of 05/22/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	8	3.31%	8.75%	14.71%	6.00%	3.68%	-28.32%	-34.11%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	1.88%	5.45%	6.25%	5.18%	4.46%	-3.16%	-7.88%
LLPFX	Longleaf Partners	Large Blend	4	2.27%	4.34%	5.66%	4.00%	6.19%	27.68%	-0.40%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	0.97%	3.89%	4.88%	3.13%	3.25%	39.72%	-0.14%
AIVSX	American ICA	Large Value	3	1.75%	3.68%	2.90%	4.33%	3.78%	42.55%	-1.29%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	3.09%	3.33%	0.72%	6.84%	9.03%	81.10%	-0.13%
VUVLX	U.S. Value Fund	Large Value	3	0.12%	2.25%	3.80%	5.07%	6.33%	63.31%	-0.61%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	0.12%	2.06%	3.95%	5.31%	7.04%	67.73%	-0.92%
OAKLX	Oakmark Select I	Mid-Cap Value	3	0.38%	3.01%	3.21%	5.94%	5.92%	52.06%	-0.63%
MINVX	Mosaic Investors	Large Blend	2	1.31%	1.92%	2.27%	3.33%	4.63%	49.44%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	0.37%	2.21%	1.47%	3.48%	5.65%	56.29%	-0.70%
ICAEX	ICAP Equity	Large Value	2	0.30%	1.89%	2.26%	1.91%	4.49%	53.68%	-0.34%
PGRWX	Putnam G&I	Large Value	2	0.39%	2.44%	2.19%	4.00%	5.89%	64.88%	-0.63%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	0.27%	2.14%	2.49%	1.86%	3.34%	48.55%	-0.51%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.56%	1.62%	0.98%	2.92%	4.18%	36.39%	0.00%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	0.34%	1.74%	1.87%	2.35%	-1.89%	10.43%	-9.67%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	0.36%	1.73%	2.23%	2.42%	1.07%	22.31%	-3.83%
JRMSX	Janus Risk Managed stock	Large Blend	2	0.94%	2.19%	0.54%	2.76%	3.81%	52.34%	-0.92%
MSFRX	MFS Total Return	Moderate Allocatio	2	0.73%	1.47%	1.52%	2.33%	3.44%	29.26%	-0.17%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	0.16%	2.32%	2.98%	3.01%	5.22%	42.48%	-0.61%
WVALX	Weitz Value	Large Value	2	1.10%	2.30%	0.62%	4.12%	5.85%	57.86%	0.00%
KDHBX	Scudder Equity	Large Value	2	0.09%	2.19%	3.00%	2.90%	5.20%	42.46%	-0.63%
MEIAX	MFS Value Fund-A	Large Value	2	1.24%	2.19%	1.66%	1.20%	3.91%	52.87%	-0.44%
MCGIX	ABN Amro/Montag	Large Growth	2	1.74%	3.21%	0.67%	0.85%	1.00%	16.93%	-5.95%
NBSX	Neuberger Berman Focus Inv	Large Blend	2	0.67%	1.75%	1.75%	3.48%	1.58%	53.25%	-4.04%
UMBIX	Excelsior Value & Restructuring	Large Value	2	1.01%	2.13%	1.69%	1.69%	-2.86%	12.25%	-13.61%
USSPX	USAA S&P 500	Large Blend	2	0.97%	2.65%	2.00%	2.65%	5.49%	47.07%	-0.11%
GRISX	Gartmore S&P 500	Large Blend	2	0.90%	2.61%	2.25%	2.76%	2.12%	40.93%	-3.26%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	0.89%	2.73%	2.80%	2.66%	3.32%	26.55%	-0.20%
USISX	USAA Income	Large Value	2	0.98%	2.87%	2.93%	2.63%	4.24%	47.32%	-0.23%
EMTGX	Eaton Vance Growth	Large Blend	2	0.63%	2.08%	2.02%	1.84%	5.20%	54.65%	-0.34%
AWSHX	Washington Mutual Investors	Large Value	2	0.80%	2.68%	2.58%	2.82%	4.49%	47.10%	-0.34%
TRQIX	SEI Index S&P 500	Large Blend	2	0.95%	2.65%	2.06%	2.71%	4.60%	51.35%	-0.20%

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NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	0.37%	2.11%	1.29%	1.15%	1.60%	46.33%	-3.42%
JPDVX	JP Morgan Diversified	Large Blend	1	0.90%	1.69%	1.02%	1.56%	1.71%	25.30%	-1.40%
THPGX	Thompson Plumb Growth	Large Blend	1	-0.02%	1.31%	1.82%	2.77%	5.06%	64.44%	-1.48%
TWCGX	American Century Growth Inv	Large Growth	1	0.70%	1.96%	-0.12%	2.02%	2.28%	31.60%	-1.36%
POGBX	Putnam Growth	Large Growth	1	0.77%	1.89%	-1.69%	1.75%	3.53%	53.50%	-2.55%
ABALX	American Balanced	Domestic Hybrid	1	0.40%	1.84%	1.51%	1.88%	4.00%	38.07%	-0.16%
AGTHX	American Growth	Large Growth	1	0.83%	1.82%	-1.49%	1.67%	1.81%	50.45%	-2.17%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-0.48%	0.38%	1.45%	3.07%	5.15%	63.34%	-1.99%
MMFVX	MM Focused Value	Mid-Cap Blend	1	1.28%	2.32%	1.33%	-0.30%	-0.30%	36.24%	-6.86%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	0.66%	2.28%	-0.27%	1.07%	2.92%	56.82%	-1.32%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	0.75%	1.18%	0.43%	-0.32%	0.21%	-19.92%	-34.96%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	1	0.23%	1.40%	-1.99%	3.82%	2.26%	29.25%	-2.87%
UVALX	USAA Value Fund	Large Value	1	-0.10%	1.13%	1.23%	1.49%	2.98%	53.73%	-1.69%
JAMRX	Janus Mercury	Large Growth	1	1.32%	2.04%	-0.56%	2.06%	5.36%	56.04%	-1.50%
DODGX	Dodge & Cox Stock	Large Value	1	0.66%	1.70%	1.28%	1.94%	5.46%	71.97%	-0.86%
BERIX	Berwyn Income	Conservative Alloc	1	0.28%	1.12%	1.27%	2.71%	0.05%	9.43%	-3.81%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.80%	1.79%	0.57%	1.48%	4.67%	53.05%	-0.76%
NYV TX	*Davis NY Venture A	Large Blend	1	0.43%	0.58%	0.77%	1.26%	2.80%	31.15%	-1.60%
DRLCX	Pimco Large Cap Growth	Large Growth	1	1.00%	2.16%	-2.07%	2.02%	-34.46%	-45.95%	-58.91%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	1.02%	2.20%	0.34%	2.11%	2.07%	24.40%	-0.88%
FRBSX	Franklin Balance Sheet	Small Value	0	-0.84%	0.67%	1.70%	-1.15%	-1.66%	17.85%	-9.40%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	0.86%	1.58%	-1.93%	1.32%	-0.47%	31.82%	-7.77%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
CAAPX	Ariel Appreciation	Mid-Cap Blend	0	-0.31%	1.20%	-1.33%	-1.53%	0.90%	41.09%	-4.07%
JAENX	Janus Enterprise	Mid-Cap Growth	0	0.38%	-0.05%	-2.57%	0.66%	0.72%	43.20%	-3.56%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	0.00%	-0.01%	-3.28%	1.43%	0.93%	28.47%	-4.20%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	0	0.00%	0.06%	-3.29%	1.76%	-0.94%	19.55%	-5.68%
USAUX	USAA Aggressive Growth	Large Growth	0	1.12%	0.99%	-3.25%	-0.42%	-0.35%	22.86%	-6.60%
SBLYX	Smith Barney Large Cap Growth	Large Growth	0	0.29%	0.19%	-1.93%	0.45%	0.99%	25.47%	-3.77%
PNOPX	Putnam New Opportunities	Large Growth	0	-0.08%	0.72%	-2.89%	1.42%	4.64%	60.44%	-3.75%
PVOYX	Putnam Voyager	Large Growth	0	0.03%	1.19%	-3.51%	0.45%	4.20%	56.72%	-4.10%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-1	0.85%	1.11%	-4.68%	-1.01%	3.41%	65.16%	-5.43%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-1	-0.10%	0.53%	-4.19%	0.68%	3.56%	58.89%	-5.02%
ARGFX	Ariel	Mid-Cap Blend	-1	-0.43%	1.50%	-1.55%	-1.95%	3.05%	74.07%	-2.40%
SEQUX	Sequoia Fund	Large Value	-1	-1.24%	0.43%	-3.18%	0.67%	2.49%	62.07%	-3.55%

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RYTRX	Royce Total Return Fd	Small Value	-1	-1.58%	-0.62%	-0.86%	-1.88%	-1.57%	29.49%	-8.49%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	-1.65%	-0.88%	-2.26%	0.95%	-0.29%	29.24%	-5.85%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	-1.15%	-0.89%	-1.62%	-0.67%	-0.71%	43.49%	-7.52%
PABGX	T. Rowe Price Blue Chip	Large Growth	-1	0.82%	1.05%	-4.73%	-1.10%	3.31%	64.67%	-5.47%
MMYLX	MM Small Company Value	Small Blend	-1	-1.71%	-0.86%	-1.95%	-0.68%	-2.24%	27.17%	-8.94%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-1	-0.01%	-0.06%	-3.34%	1.32%	0.84%	28.04%	-4.25%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-2	-1.42%	-0.88%	-5.49%	-1.17%	0.98%	52.04%	-6.54%
CVGRX	*Calamos Growth	Mid-Cap Growth	-2	-0.54%	-0.86%	-6.19%	-1.66%	-10.36%	-7.34%	-24.69%
PRSCX	T. Rowe Price Science & Tech.	Technology	-2	-1.07%	-1.42%	-4.23%	-0.28%	4.11%	45.54%	-5.41%
ASQAX	American Century Sm. Cap	Small Blend	-2	-2.59%	-1.07%	-2.59%	-1.87%	2.21%	66.21%	-5.27%
NAESX	Vanguard Small Cap Index	Small Blend	-2	-1.54%	-0.94%	-3.24%	-0.32%	1.92%	60.86%	-4.60%
HRVIX	Heartland Value Plus	Small Value	-2	-4.26%	-1.42%	0.14%	-0.89%	-1.77%	32.12%	-10.78%
ACVIX	American Century Small Cap	Small Value	-2	-2.15%	-1.75%	-1.75%	-2.45%	-4.33%	18.05%	-14.66%
AVFIX	American Small Cap Value	Small Value	-2	-2.26%	-0.89%	-1.36%	-1.58%	-1.75%	47.60%	-8.17%
OTCFX	T. Rowe Price Small Cap	Small Blend	-3	-2.12%	-2.65%	-5.11%	-2.58%	-1.61%	31.47%	-6.65%
NBGIX	Neuberger Berman Genesis	Small Blend	-3	-2.06%	-2.19%	-2.55%	-4.98%	-3.65%	25.18%	-9.83%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-3	-2.08%	-2.23%	-2.61%	-5.08%	-3.54%	26.07%	-9.48%
BGRFX	Baron Growth	Small Growth	-3	-1.71%	-2.37%	-5.64%	-3.76%	-1.15%	37.24%	-6.62%
BSCFX	Baron Small Cap	Small Growth	-3	-0.33%	-1.74%	-5.12%	-4.11%	-1.04%	44.98%	-6.87%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-3	-2.55%	-2.06%	-3.07%	-2.70%	-0.23%	42.43%	-5.09%
GTSAX	AIM Small Cap Growth	Small Growth	-3	-2.01%	-3.01%	-5.85%	-1.89%	-1.01%	39.94%	-7.49%
CGMFX	CGM Focus	Large Blend	-3	-1.34%	-0.60%	-5.30%	-4.76%	0.68%	39.94%	-6.39%
PASVX	T. Rowe Price Sm. Cap	Small Value	-3	-2.57%	-2.11%	-3.15%	-2.82%	-0.25%	42.37%	-5.13%
KDSBX	Scudder Small Value	Small Value	-4	-2.25%	-1.47%	-4.07%	-6.61%	-27.51%	-22.74%	-47.81%
GMRAX	Gartmore Small Cap	Small Blend	-4	-2.56%	-3.20%	-6.08%	-4.08%	-3.16%	36.56%	-8.23%
RHJSX	Rice Hall James Micro	Small Growth	-4	-4.12%	-2.70%	-4.53%	-6.15%	-0.81%	67.22%	-7.22%
TGCNX	TCW Galileo Select Equities N	Large Growth	-4	-1.54%	-2.25%	-7.73%	-3.84%	-1.96%	33.58%	-7.81%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-2.06%	-4.56%	-10.25%	-4.58%	-4.24%	28.16%	-11.33%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-5	-2.19%	-4.57%	-10.70%	-3.59%	-3.89%	35.15%	-11.27%
MGSEX	Managers Special Equity	Small Growth	-6	-3.38%	-4.74%	-9.63%	-6.40%	-3.03%	55.93%	-10.58%
BIASX	Brown Small Cap Growth	Small Growth	-6	-2.70%	-4.26%	-9.47%	-7.09%	-5.07%	31.96%	-10.41%
BUFSX	Buffalo Small Cap	Small Growth	-8	-2.94%	-5.84%	-11.10%	-10.53%	-9.60%	39.30%	-16.67%
RSEGX	RS Emerging Growth	Small Growth	-8	-4.52%	-6.79%	-11.37%	-7.48%	-8.27%	47.68%	-13.29%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-11	-4.92%	-10.02%	-15.41%	-13.08%	-13.80%	7.61%	-24.86%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-12	-5.24%	-10.80%	-18.62%	-14.92%	-10.21%	42.14%	-19.09%