

401k Mutual Funds as of 05/23/2013

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	12	4.74%	7.61%	13.89%	22.05%	16.46%	40.79%	-0.60%
ITHAX	*Hartford Capital Appreciation A	Large Blend	12	6.14%	7.58%	12.36%	20.52%	16.83%	37.83%	-0.98%
MMFVX	MM Focused Value	Mid-Cap Blend	12	4.42%	8.56%	12.53%	20.57%	13.13%	33.39%	-1.10%
CGMFX	CGM Focus	Large Blend	11	7.46%	5.92%	10.58%	20.89%	16.46%	29.08%	-1.94%
THPGX	Thompson Plumb Growth	Large Blend	10	5.71%	6.09%	9.82%	19.22%	14.01%	40.26%	-1.14%
PVOYX	Putnam Voyager	Large Growth	10	6.83%	6.35%	10.28%	16.33%	11.94%	27.25%	-1.42%
CAAPX	Ariel Appreciation	Mid-Cap Blend	10	4.10%	5.49%	9.39%	21.89%	11.56%	28.57%	-1.94%
RSEGX	RS Emerging Growth	Small Growth	10	7.32%	4.82%	10.31%	17.77%	12.68%	37.90%	-0.99%
ASQAX	American Century Sm. Cap	Small Blend	10	5.18%	4.42%	10.43%	18.55%	14.02%	40.14%	-1.45%
LMNVX	Legg Mason Value Institutional	Large Blend	10	5.66%	5.93%	10.94%	18.26%	13.45%	36.68%	-0.97%
DODGX	Dodge & Cox Stock	Large Value	10	5.05%	6.21%	10.53%	18.18%	13.77%	43.92%	-0.53%
BUFSX	Buffalo Small Cap	Small Growth	10	6.51%	6.37%	10.74%	16.79%	11.34%	37.25%	-1.59%
MEIAX	MFS Value Fund-A	Large Value	10	4.38%	6.15%	9.96%	18.50%	12.64%	36.67%	-1.09%
PGRWX	Putnam G&I	Large Value	10	4.85%	6.06%	10.13%	17.91%	13.56%	40.42%	-0.96%
UMBIX	Excelsior Value & Restructuring	Large Value	10	5.54%	5.99%	9.82%	18.24%	7.49%	16.88%	-0.95%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	10	5.24%	5.47%	10.58%	20.07%	12.01%	16.56%	-1.43%
UVALX	USAA Value Fund	Large Value	10	4.76%	6.03%	10.56%	17.97%	12.82%	36.78%	-1.18%
GRISX	Gartmore S&P 500	Large Blend	9	4.36%	5.49%	9.03%	16.17%	10.83%	32.40%	-1.09%
PABGX	T. Rowe Price Blue Chip	Large Growth	9	5.16%	6.06%	8.64%	14.63%	10.82%	35.17%	-1.68%
NAESX	Vanguard Small Cap Index	Small Blend	9	4.91%	4.10%	8.96%	17.42%	12.69%	39.33%	-1.62%
JRMSX	Janus Risk Managed stock	Large Blend	9	4.06%	5.75%	10.37%	17.80%	12.13%	35.32%	-1.25%
NBSSX	Neuberger Berman Focus Inv	Large Blend	9	5.05%	4.89%	7.76%	17.07%	12.25%	41.86%	-0.90%
OAKLX	Oakmark Select I	Mid-Cap Value	9	6.08%	6.97%	9.84%	15.01%	8.60%	27.62%	-1.14%
EMTGX	Eaton Vance Growth	Large Blend	9	4.15%	5.53%	8.71%	15.71%	10.95%	34.49%	-1.14%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	9	5.16%	6.08%	8.70%	14.73%	10.82%	35.20%	-1.69%
VUVLX	U.S. Value Fund	Large Value	9	4.13%	4.67%	8.95%	19.06%	12.81%	40.78%	-0.98%
USSPX	USAA S&P 500	Large Blend	9	4.60%	6.24%	9.18%	16.32%	9.31%	28.45%	-0.84%
USISX	USAA Income	Large Value	9	4.18%	6.13%	9.70%	17.21%	11.92%	33.50%	-0.93%
USAUX	USAA Aggressive Growth	Large Growth	9	4.83%	5.50%	9.18%	14.89%	6.03%	15.77%	-1.36%
AIVSX	American ICA	Large Value	9	3.63%	6.19%	9.69%	15.55%	10.54%	29.75%	-0.91%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	9	5.55%	4.55%	9.94%	17.07%	14.90%	43.47%	-0.95%
TRQIX	SEI Index S&P 500	Large Blend	9	4.35%	5.51%	9.00%	16.14%	11.21%	34.96%	-1.09%
NYVTX	*Davis NY Venture A	Large Blend	9	4.42%	5.88%	9.33%	17.60%	10.33%	27.93%	-1.23%

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ARTMX	Artisan Mid Cap	Mid-Cap Growth	9	4.49%	6.88%	8.98%	15.42%	9.93%	27.55%	-2.01%
SBLVX	Smith Barney Large Cap Growth	Large Growth	9	4.39%	5.22%	8.84%	17.36%	9.77%	14.97%	-1.47%
WVALX	Weitz Value	Large Value	9	4.37%	4.01%	8.63%	17.94%	12.53%	35.72%	-0.64%
PRNHX	T. Rowe Price New Horizons	Small Growth	9	4.25%	5.02%	9.20%	19.11%	9.60%	14.69%	-1.40%
AWSHX	Washington Mutual Investors	Large Value	9	4.25%	6.76%	9.96%	16.40%	11.84%	31.82%	-0.71%
JAMRX	Janus Mercury	Large Growth	8	4.74%	5.25%	8.49%	14.62%	11.24%	30.63%	-1.35%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	8	3.69%	4.26%	7.90%	14.55%	8.90%	27.77%	-1.57%
ICAEX	ICAP Equity	Large Value	8	3.53%	3.95%	8.27%	15.20%	10.96%	35.53%	-1.06%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	8	4.09%	3.72%	7.62%	16.44%	12.32%	35.47%	-1.69%
KDHBX	Scudder Equity	Large Value	8	3.60%	4.12%	7.89%	14.40%	8.84%	27.71%	-1.60%
GSSIX	Goldman Sachs Small Cap	Small Value	8	4.52%	3.81%	8.71%	16.91%	10.34%	33.49%	-1.66%
GMRAX	Gartmore Small Cap	Small Blend	8	4.77%	3.59%	7.95%	15.90%	10.11%	27.53%	-1.42%
FRBSX	Franklin Balance Sheet	Small Value	8	4.19%	3.88%	8.22%	16.96%	10.37%	14.32%	-1.64%
DRLCX	Pimco Large Cap Growth	Large Growth	8	3.85%	4.58%	7.69%	14.15%	5.19%	13.28%	-1.40%
CSTGX	AIM Constellation	Large Growth	8	4.25%	4.90%	8.49%	12.52%	9.32%	22.31%	-1.32%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	8	3.77%	4.35%	7.83%	15.94%	8.11%	12.07%	-1.35%
BSCFX	Baron Small Cap	Small Growth	8	4.00%	3.05%	7.95%	16.02%	11.32%	32.20%	-1.81%
BGRFX	Baron Growth	Small Growth	8	3.80%	3.30%	7.20%	17.13%	8.46%	23.84%	-1.29%
AVFIX	American Small Cap Value	Small Value	8	5.08%	2.44%	7.03%	16.48%	11.09%	36.85%	-1.47%
ARGFX	Ariel	Mid-Cap Blend	8	2.56%	2.53%	7.10%	18.69%	13.11%	46.46%	-2.13%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	8	4.49%	4.37%	7.61%	16.39%	12.12%	34.86%	-1.61%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	8	4.83%	4.35%	7.85%	13.95%	8.07%	24.38%	-1.28%
AGTHX	American Growth	Large Growth	8	4.10%	5.42%	8.92%	14.44%	11.14%	35.27%	-1.43%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	8	5.19%	3.19%	7.45%	17.30%	13.55%	19.43%	-1.24%
PNOPX	Putnam New Opportunities	Large Growth	8	4.95%	4.40%	8.20%	13.83%	10.47%	32.44%	-1.33%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	8	3.76%	3.83%	8.02%	16.19%	9.36%	14.18%	-1.31%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	8	4.65%	3.28%	7.17%	15.44%	11.12%	34.59%	-1.99%
PRGIX	T. Rowe Price G&I	Large Blend	8	4.00%	5.31%	8.38%	15.20%	10.83%	32.11%	-1.29%
POGBX	Putnam Growth	Large Growth	8	4.73%	4.33%	7.99%	13.26%	10.07%	32.02%	-1.45%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	8	3.73%	3.78%	7.93%	16.07%	9.31%	14.03%	-1.32%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	8	4.18%	4.96%	8.56%	16.26%	11.81%	36.54%	-0.94%
OTCFX	T. Rowe Price Small Cap	Small Blend	8	4.13%	3.26%	7.33%	16.19%	8.62%	19.75%	-1.27%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	8	3.66%	3.33%	7.28%	18.99%	12.70%	33.84%	-1.41%
MGSEX	Managers Special Equity	Small Growth	8	5.58%	3.29%	7.88%	16.38%	11.09%	33.65%	-1.30%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	7	5.96%	3.43%	7.44%	12.99%	10.25%	33.07%	-1.41%
KDSBX	Scudder Small Value	Small Value	7	4.82%	2.37%	6.76%	14.64%	10.40%	30.93%	-1.62%

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MCGIX	ABN Amro/Montag	Large Growth	7	2.89%	3.98%	7.44%	14.57%	5.81%	12.23%	-1.29%
MINVX	Mosaic Investors	Large Blend	7	2.93%	4.09%	7.43%	15.30%	10.29%	33.75%	-1.43%
LLPFX	Longleaf Partners	Large Blend	7	4.51%	2.99%	6.27%	14.97%	5.19%	10.37%	-4.80%
RYTRX	Royce Total Return Fd	Small Value	7	4.34%	3.85%	6.84%	14.67%	9.27%	25.24%	-1.20%
MMYLX	MM Small Company Value	Small Blend	7	3.92%	2.18%	6.42%	14.46%	9.52%	25.67%	-1.73%
PRSCX	T. Rowe Price Science & Tech.	Technology	7	4.06%	5.13%	7.45%	12.94%	10.21%	14.71%	-2.54%
GTSAX	AIM Small Cap Growth	Small Growth	7	3.88%	1.95%	6.04%	15.23%	7.83%	24.26%	-1.43%
TWCGX	American Century Growth Inv	Large Growth	7	4.11%	4.75%	7.57%	13.13%	7.38%	20.10%	-1.49%
TWVAX	American Century Vista	Mid-Cap Growth	7	3.95%	4.17%	7.03%	13.98%	10.11%	29.85%	-1.66%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	7	3.56%	3.08%	7.47%	14.57%	8.48%	12.88%	-1.49%
ACVIX	American Century Small Cap	Small Value	7	4.91%	3.37%	6.74%	14.85%	10.07%	21.38%	-1.50%
JAENX	Janus Enterprise	Mid-Cap Growth	7	3.93%	3.21%	5.99%	12.95%	9.36%	29.91%	-1.49%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	6	3.17%	5.16%	6.11%	11.16%	9.14%	31.06%	-1.91%
RHJSX	Rice Hall James Micro	Small Growth	6	3.23%	1.15%	5.15%	13.01%	9.63%	36.68%	-0.94%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	6	3.58%	2.66%	5.65%	12.90%	7.48%	11.94%	-1.93%
BIASX	Brown Small Cap Growth	Small Growth	6	4.74%	2.28%	5.80%	13.04%	6.17%	19.68%	-1.26%
SEQUX	Sequoia Fund	Large Value	6	2.80%	2.49%	5.84%	13.52%	10.26%	37.99%	-1.37%
PASVX	T. Rowe Price Sm. Cap	Small Value	6	3.86%	2.29%	6.13%	13.41%	9.50%	29.25%	-1.58%
PRSVX	T.Rowe Price Small Cap Value	Small Value	6	3.88%	2.35%	6.21%	13.53%	9.53%	29.24%	-1.57%
NBGIX	Neuberger Berman Genesis	Small Blend	6	3.81%	2.06%	5.81%	13.65%	7.97%	17.83%	-1.13%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	6	3.77%	2.02%	5.75%	13.52%	8.05%	18.37%	-1.13%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	6	3.66%	2.91%	5.35%	10.54%	5.66%	13.90%	-1.08%
HRVIX	Heartland Value Plus	Small Value	6	6.14%	1.93%	4.78%	12.33%	7.93%	24.12%	-1.36%
ABALX	American Balanced	Domestic Hybrid	6	2.80%	4.75%	6.81%	11.42%	8.61%	26.14%	-0.83%
JPDVX	JP Morgan Diversified	Large Blend	5	2.52%	3.89%	5.78%	9.26%	6.55%	20.85%	-1.21%
MSFRX	MFS Total Return	Moderate Allocatio	5	1.95%	3.14%	5.42%	9.99%	7.03%	20.27%	-0.71%
BERIX	Berwyn Income	Conservative Alloc	5	2.33%	4.46%	4.93%	6.77%	4.45%	6.77%	-0.64%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	5	2.05%	3.42%	4.87%	8.53%	5.56%	17.52%	-1.23%
CVGRX	*Calamos Growth	Mid-Cap Growth	5	4.54%	2.84%	4.52%	8.65%	2.18%	2.53%	-6.58%
BUFBX	Buffalo Balanced	Moderate Allocatio	5	2.05%	2.81%	5.22%	9.87%	6.62%	20.00%	-0.50%
PABAX	Putnam Asset Allocation	Moderate Allocatio	5	2.18%	3.39%	5.64%	9.52%	7.26%	24.01%	-0.91%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	2.83%	1.74%	4.00%	9.40%	6.18%	22.16%	-1.96%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	0.42%	0.66%	-0.76%	0.36%	1.68%	-2.99%	-7.71%
PRLAX	T. Rowe Price Latin America	Latin America Stoc	-1	-0.27%	-1.29%	-0.58%	-1.50%	-4.21%	-15.57%	-22.39%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-25	2.86%	-37.40%	-34.90%	-30.79%	-31.06%	-23.81%	-38.13%