401k Mutual Funds as of 05/24/2012

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|-------------------------------------|--------------------|---------|--------|--------|--------|--------|--------|--------------|---------|
| BUFSX | Buffalo Small Cap | Small Growth | 1 | -3.81% | -3.50% | -0.61% | 10.47% | 7.05% | 14.89% | -4.90% |
| WVALX | Weitz Value | Large Value | 0 | -3.06% | -2.74% | -1.96% | 6.21% | 4.40% | 8.11% | -3.76% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | -1 | -5.46% | -5.43% | -3.55% | 9.41% | -0.25% | -1.45% | -6.94% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | -1 | -4.09% | -3.57% | -2.13% | 6.70% | 2.87% | 5.34% | -4.75% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | -1 | -6.42% | -6.26% | -2.54% | 11.25% | 5.15% | 11.05% | -7.31% |
| MCGIX | ABN Amro/Montag | Large Growth | -1 | -4.33% | -3.88% | -1.06% | 5.70% | -0.07% | -0.65% | -4.86% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | -1 | -2.34% | -2.18% | -2.18% | 2.28% | 1.87% | 4.31% | -2.97% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | -1 | -6.44% | -6.29% | -2.59% | 11.15% | 5.11% | 11.06% | -7.35% |
| JAENX | Janus Enterprise | Mid-Cap Growth | -2 | -5.34% | -6.28% | -5.02% | 7.05% | 2.99% | 8.28% | -7.73% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | -2 | -3.65% | -3.88% | -3.29% | 2.34% | 0.06% | 1.50% | -4.90% |
| NBGIX | Neuberger Berman Genesis | Small Blend | -2 | -3.65% | -3.84% | -3.23% | 2.46% | -0.01% | 1.23% | -4.84% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | -2 | -5.32% | -5.75% | -4.10% | 7.07% | 0.50% | 1.33% | -7.08% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | -2 | -4.15% | -4.31% | -3.81% | 4.03% | 1.66% | 4.91% | -4.97% |
| MINVX | Mosaic Investors | Large Blend | -2 | -4.42% | -4.96% | -3.29% | 4.09% | 2.29% | 6.69% | -5.79% |
| ABALX | American Balanced | Domestic Hybrid | -2 | -4.11% | -3.82% | -3.23% | 3.73% | 1.78% | 4.83% | -4.69% |
| PRGIX | T. Rowe Price G&I | Large Blend | -2 | -5.67% | -5.28% | -3.32% | 5.32% | 2.55% | 6.61% | -6.42% |
| MSFRX | MFS Total Return | Moderate Allocatio | -2 | -3.94% | -3.81% | -2.77% | 2.64% | 1.14% | 3.45% | -4.39% |
| JRMSX | Janus Risk Managed stock | Large Blend | -2 | -5.30% | -4.86% | -2.95% | 5.93% | 3.28% | 7.66% | -5.85% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | -2 | -5.98% | -5.56% | -4.70% | 7.02% | -0.52% | -1.33% | -6.63% |
| HFMCX | *Hartford Midcap A | Mid-Cap Growth | -2 | -5.52% | -6.07% | -4.39% | 8.92% | -0.72% | -4.91% | -10.12% |
| GRISX | Gartmore S&P 500 | Large Blend | -2 | -5.47% | -5.64% | -3.49% | 5.74% | 2.79% | 7.18% | -6.67% |
| BGRFX | Baron Growth | Small Growth | -2 | -4.54% | -3.68% | -2.68% | 4.76% | 2.30% | 5.30% | -5.43% |
| BERIX | Berwyn Income | Conservative Alloc | -2 | -2.55% | -3.49% | -3.35% | 1.01% | -1.58% | -1.14% | -4.34% |
| AWSHX | Washington Mutual Investors | Large Value | -2 | -4.80% | -3.83% | -3.51% | 2.57% | 2.04% | 5.70% | -5.33% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | -2 | -7.25% | -6.57% | -5.21% | 12.66% | 3.53% | 9.21% | -8.49% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | -2 | -6.21% | -6.42% | -4.71% | 8.67% | 1.81% | 4.94% | -7.59% |
| AGTHX | American Growth | Large Growth | -2 | -5.99% | -6.10% | -5.00% | 7.10% | 2.01% | 5.88% | -7.26% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | -2 | -5.94% | -6.40% | -4.18% | 8.12% | 3.24% | 7.95% | -7.95% |
| SEQUX | Sequoia Fund | Large Value | -2 | -5.04% | -4.44% | -3.02% | 5.60% | 4.11% | 10.96% | -5.82% |
| TWCGX | American Century Growth Inv | Large Growth | -2 | -6.26% | -6.13% | -3.93% | 8.42% | 1.95% | 5.21% | -7.27% |
| SBLYX | Smith Barney Large Cap Growth | Large Growth | -2 | -5.64% | -6.36% | -4.52% | 7.24% | -2.75% | -7.19% | -10.61% |
| USISX | USAA Income | Large Value | -2 | -5.06% | -5.27% | -3.84% | 4.24% | 2.46% | 6.95% | -6.31% |
| USSPX | USAA S&P 500 | Large Blend | -2 | -4.85% | -5.62% | -3.97% | 4.87% | 2.59% | 7.65% | -6.95% |
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| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|--------------------------------------|--------------------|---------|--------|--------|--------|-------|--------|--------------|---------|
| TWVAX | American Century Vista | Mid-Cap Growth | -2 | -6.85% | -5.39% | -4.34% | 9.97% | 3.14% | 8.73% | -7.64% |
| TRQIX | SEI Index S&P 500 | Large Blend | -2 | -5.51% | -5.63% | -3.86% | 5.42% | 2.85% | 7.82% | -6.84% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | -3 | -6.37% | -5.67% | -5.18% | 4.24% | 1.74% | 6.26% | -7.24% |
| KDHBX | Scudder Equity | Large Value | -3 | -6.43% | -5.81% | -5.18% | 4.13% | 1.70% | 6.19% | -7.20% |
| EMTGX | Eaton Vance Growth | Large Blend | -3 | -5.81% | -5.85% | -3.80% | 5.42% | 2.69% | 7.80% | -6.89% |
| JPDVX | JP Morgan Diversified | Large Blend | -3 | -5.08% | -5.34% | -4.70% | 4.09% | 0.81% | 3.86% | -5.98% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | -3 | -5.89% | -7.72% | -4.90% | 6.74% | 1.64% | 4.76% | -8.65% |
| MEIAX | MFS Value Fund-A | Large Value | -3 | -6.24% | -6.05% | -4.33% | 4.74% | 2.23% | 6.64% | -7.28% |
| GSSIX | Goldman Sachs Small Cap | Small Value | -3 | -6.14% | -6.82% | -4.88% | 4.09% | 2.23% | 8.95% | -8.07% |
| GTSAX | AIM Small Cap Growth | Small Growth | -3 | -7.10% | -6.96% | -5.96% | 7.11% | 2.02% | 6.69% | -8.45% |
| RSEGX | RS Emerging Growth | Small Growth | -3 | -6.21% | -7.05% | -6.11% | 7.27% | 2.24% | 9.45% | -8.53% |
| MMFVX | MM Focused Value | Mid-Cap Blend | -3 | -6.82% | -6.38% | -4.30% | 7.44% | 3.01% | 7.19% | -8.10% |
| NAESX | Vanguard Small Cap Index | Small Blend | -3 | -6.21% | -7.10% | -5.45% | 5.00% | 1.77% | 7.35% | -8.29% |
| DRLCX | Pimco Large Cap Growth | Large Growth | -3 | -6.46% | -6.71% | -5.31% | 6.35% | 2.05% | 6.11% | -7.64% |
| VUVLX | U.S. Value Fund | Large Value | -3 | -6.33% | -6.16% | -4.39% | 4.51% | 1.99% | 6.28% | -7.22% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | -3 | -5.42% | -5.87% | -4.10% | 4.41% | 1.14% | 4.77% | -7.26% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | -3 | -6.06% | -6.17% | -5.17% | 6.11% | -1.32% | -2.54% | -7.17% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | -3 | -6.04% | -6.13% | -5.12% | 6.22% | -1.28% | -2.52% | -7.15% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | -3 | -4.81% | -4.76% | -4.43% | 3.54% | 0.56% | 2.89% | -5.86% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | -3 | -7.16% | -5.66% | -6.41% | 6.95% | 1.70% | 6.86% | -7.52% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | -3 | -5.38% | -5.83% | -4.05% | 4.50% | 1.14% | 4.71% | -7.21% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | -3 | -5.46% | -5.80% | -4.78% | 3.78% | 1.84% | 6.28% | -7.30% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | -3 | -4.37% | -4.37% | -4.50% | 2.81% | 0.13% | 1.72% | -5.34% |
| NYVTX | *Davis NY Venture A | Large Blend | -3 | -5.65% | -5.88% | -4.96% | 4.37% | 1.42% | 6.10% | -7.57% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | -3 | -5.96% | -6.22% | -5.69% | 4.91% | 1.91% | 6.88% | -7.57% |
| BIASX | Brown Small Cap Growth | Small Growth | -3 | -6.27% | -6.33% | -5.45% | 5.32% | 1.83% | 7.17% | -7.69% |
| BSCFX | Baron Small Cap | Small Growth | -3 | -6.83% | -5.71% | -4.50% | 6.50% | 1.96% | 6.13% | -7.71% |
| AIVSX | American ICA | Large Value | -3 | -5.42% | -5.23% | -4.69% | 4.28% | 1.76% | 5.17% | -6.52% |
| UVALX | USAA Value Fund | Large Value | -4 | -6.36% | -7.49% | -5.45% | 3.63% | 1.45% | 6.53% | -8.36% |
| ACVIX | American Century Small Cap | Small Value | -4 | -5.74% | -7.26% | -4.96% | 3.47% | -1.28% | -0.49% | -8.31% |
| GMRAX | Gartmore Small Cap | Small Blend | -4 | -6.24% | -7.78% | -5.70% | 3.78% | -0.19% | 3.68% | -9.27% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | -4 | -6.72% | -7.79% | -5.52% | 4.06% | -5.40% | -11.05% | -16.08% |
| CSTGX | AIM Constellation | Large Growth | -4 | -7.85% | -8.81% | -6.78% | 6.13% | 0.02% | 2.81% | -9.97% |
| USAUX | USAA Aggressive Growth | Large Growth | -4 | -7.40% | -8.31% | -5.81% | 7.37% | 1.77% | 6.41% | -9.22% |
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | -4 | -7.64% | -7.38% | -5.43% | 5.61% | 1.86% | 5.34% | -8.58% |
| DODGX | Dodge & Cox Stock | Large Value | -4 | -6.67% | -7.35% | -6.48% | 3.99% | 0.82% | 5.59% | -9.18% |
| | | | | | | | | | | |

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|------------------------------------|--------------------|---------|---------|---------|---------|--------|---------|--------------|---------|
| RHJSX | Rice Hall James Micro | Small Growth | -4 | -7.47% | -8.96% | -4.74% | 3.73% | 2.58% | 12.02% | -10.32% |
| MMYLX | MM Small Company Value | Small Blend | -4 | -6.00% | -7.34% | -5.80% | 2.60% | -0.48% | 2.69% | -8.52% |
| POGBX | Putnam Growth | Large Growth | -4 | -7.45% | -8.32% | -6.28% | 7.85% | 2.09% | 7.62% | -9.34% |
| PNOPX | Putnam New Opportunities | Large Growth | -4 | -7.66% | -8.41% | -6.39% | 7.82% | 2.22% | 7.93% | -9.48% |
| LMNVX | Legg Mason Value Institutional | Large Blend | -4 | -6.64% | -7.88% | -5.48% | 4.73% | 1.53% | 5.65% | -8.67% |
| MGSEX | Managers Special Equity | Small Growth | -4 | -6.91% | -7.51% | -5.88% | 5.72% | 2.39% | 10.02% | -9.20% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | -4 | -6.07% | -7.04% | -6.83% | 1.98% | -3.87% | -4.94% | -9.38% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | -4 | -8.16% | -8.21% | -7.84% | 6.34% | 2.07% | 8.84% | -9.51% |
| RYTRX | Royce Total Return Fd | Small Value | -4 | -5.35% | -6.31% | -5.63% | 1.81% | -0.02% | 3.45% | -7.52% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | -4 | -6.20% | -7.13% | -5.49% | 2.07% | 0.02% | 4.19% | -8.39% |
| JAMRX | Janus Mercury | Large Growth | -4 | -7.01% | -7.47% | -6.63% | 6.23% | 1.02% | 4.48% | -8.63% |
| OAKLX | Oakmark Select I | Mid-Cap Value | -4 | -8.29% | -8.01% | -5.99% | 5.93% | 1.41% | 6.20% | -9.33% |
| UMBIX | Excelsior Value & Restructuring | Large Value | -5 | -6.75% | -7.09% | -8.04% | 3.13% | -0.81% | 3.06% | -8.76% |
| ASQAX | American Century Sm. Cap | Small Blend | -5 | -6.92% | -8.45% | -6.59% | 2.50% | 0.61% | 7.59% | -9.72% |
| ARGFX | Ariel | Mid-Cap Blend | -5 | -6.80% | -9.40% | -7.46% | 3.58% | 0.76% | 7.25% | -10.84% |
| PGRWX | Putnam G&I | Large Value | -5 | -7.59% | -8.36% | -7.13% | 3.62% | 0.48% | 5.45% | -9.62% |
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | -5 | -7.73% | -7.20% | -8.13% | 4.74% | -9.32% | -16.22% | -20.30% |
| AVFIX | American Small Cap Value | Small Value | -5 | -7.15% | -9.14% | -7.76% | 2.52% | 0.60% | 7.50% | -10.60% |
| FRBSX | Franklin Balance Sheet | Small Value | -5 | -7.04% | -7.32% | -6.35% | 1.26% | -5.23% | -8.64% | -13.91% |
| ICAEX | ICAP Equity | Large Value | -5 | -6.84% | -8.34% | -6.94% | 2.06% | 0.66% | 6.48% | -9.27% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | -5 | -7.95% | -9.22% | -7.83% | 5.88% | -2.56% | -1.46% | -10.22% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | -5 | -7.16% | -7.53% | -7.32% | 2.79% | 0.27% | 5.12% | -8.73% |
| KDSBX | Scudder Small Value | Small Value | -5 | -7.45% | -8.13% | -7.16% | 3.53% | -0.11% | 5.15% | -9.37% |
| HRVIX | Heartland Value Plus | Small Value | -5 | -6.28% | -7.73% | -5.36% | 1.26% | -0.53% | 4.47% | -8.89% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | -5 | -7.30% | -9.86% | -8.14% | 4.37% | -0.35% | 3.86% | -11.19% |
| THPGX | Thompson Plumb Growth | Large Blend | -5 | -8.05% | -9.62% | -7.45% | 4.32% | 0.14% | 5.41% | -10.94% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | -6 | -8.67% | -9.68% | -9.08% | 4.89% | -1.49% | 0.50% | -10.75% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | -6 | -8.73% | -8.91% | -11.95% | 3.71% | -4.48% | -1.51% | -12.89% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | -6 | -9.05% | -9.82% | -8.26% | 4.88% | 0.11% | 8.98% | -10.91% |
| PVOYX | Putnam Voyager | Large Growth | -6 | -9.88% | -11.79% | -10.31% | 6.62% | -1.35% | 3.18% | -13.38% |
| LLPFX | Longleaf Partners | Large Blend | -7 | -8.66% | -10.27% | -9.52% | 0.94% | -3.27% | -2.15% | -12.03% |
| CGMFX | CGM Focus | Large Blend | -9 | -11.86% | -13.39% | -13.22% | 1.13% | -6.34% | -5.47% | -15.17% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | -9 | -12.50% | -11.44% | -11.97% | 0.52% | -4.97% | -3.09% | -13.55% |
| PRSCX | T. Rowe Price Science & Tech. | Technology | -10 | -11.55% | -16.71% | -14.58% | 1.37% | -6.27% | -3.10% | -17.35% |
| PRLAX | T. Rowe Price Latin America | Latin America Stoc | -15 | -13.12% | -18.21% | -22.82% | -7.60% | -17.07% | -19.15% | -25.68% |