

401k Mutual Funds as of 05/26/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
NYVTX	*Davis NY Venture A	Large Blend	5	2.64%	7.15%	9.42%	1.88%	1.53%	-7.63%	-10.60%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	5	0.79%	4.75%	10.81%	5.62%	3.23%	-5.25%	-8.64%
PRLAX	T. Rowe Price Latin America	Latin America Sto	5	-5.32%	-0.28%	7.54%	19.56%	7.47%	4.17%	-6.11%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	5	1.75%	3.69%	8.87%	5.66%	6.06%	5.61%	-0.11%
LLPFX	Longleaf Partners	Large Blend	5	-0.98%	4.11%	9.39%	8.62%	2.79%	5.86%	-1.35%
MEIAX	MFS Value Fund-A	Large Value	4	0.99%	3.98%	6.83%	5.89%	4.73%	1.37%	-1.84%
MINVX	Mosaic Investors	Large Blend	4	1.20%	2.32%	6.17%	7.64%	-0.35%	-6.31%	-10.62%
JAENX	Janus Enterprise	Mid-Cap Growth	4	1.42%	2.39%	6.95%	5.21%	4.66%	1.90%	-2.09%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	1.11%	0.62%	4.07%	8.56%	6.39%	7.74%	-0.18%
RYTRX	Royce Total Return Fd	Small Value	4	-0.16%	1.84%	6.80%	6.88%	-0.07%	-7.62%	-11.35%
LMNVX	Legg Mason Value Institutional	Large Blend	4	1.43%	3.84%	8.93%	2.84%	6.02%	4.67%	-0.12%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	-0.77%	3.89%	8.73%	4.78%	4.50%	0.67%	-2.58%
NBGIX	Neuberger Berman Genesis	Small Blend	4	1.74%	2.52%	5.64%	4.21%	0.15%	-7.11%	-11.21%
PASVX	T. Rowe Price Sm. Cap	Small Value	4	0.63%	2.17%	6.31%	5.34%	-3.56%	-15.36%	-19.08%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	4	0.03%	3.20%	6.38%	5.67%	3.86%	-0.50%	-3.41%
NBSSX	Neuberger Berman Focus Inv	Large Blend	4	1.87%	3.77%	7.69%	1.54%	2.38%	-1.99%	-6.25%
PRSVX	T.Rowe Price Small Cap Value	Small Value	4	0.66%	2.24%	6.39%	5.48%	-3.66%	-15.64%	-19.36%
GTSAX	AIM Small Cap Growth	Small Growth	4	1.79%	3.78%	7.39%	1.19%	-0.90%	-9.14%	-13.16%
GSSIX	Goldman Sachs Small Cap	Small Value	4	1.76%	3.79%	8.02%	4.17%	3.12%	-2.37%	-6.86%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	0.46%	3.50%	6.22%	4.36%	-3.44%	-13.90%	-17.76%
BIASX	Brown Small Cap Growth	Small Growth	4	1.53%	4.37%	7.97%	0.33%	-2.44%	-12.32%	-16.30%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	1.18%	2.46%	6.91%	5.59%	-4.57%	-15.50%	-19.00%
AWSHX	Washington Mutual Investors	Large Value	3	0.56%	2.05%	4.96%	3.41%	2.95%	-0.23%	-3.92%
ACVIX	American Century Small Cap	Small Value	3	-0.13%	3.29%	7.67%	2.88%	-0.68%	-11.39%	-14.57%
AGTHX	American Growth	Large Growth	3	1.61%	3.26%	6.57%	0.63%	0.15%	-6.17%	-9.99%
AIVSX	American ICA	Large Value	3	-0.03%	2.57%	5.75%	5.27%	2.44%	-1.71%	-4.95%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	0.95%	1.60%	5.35%	2.19%	1.66%	-2.85%	-6.11%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	1.81%	4.19%	8.56%	-1.63%	-2.30%	-14.26%	-16.64%
AVFIX	American Small Cap Value	Small Value	3	0.21%	1.61%	5.55%	4.10%	1.76%	-3.47%	-7.95%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	1.73%	2.49%	5.59%	4.11%	0.42%	-6.47%	-10.59%
NAESX	Vanguard Small Cap Index	Small Blend	3	0.22%	2.58%	6.33%	3.32%	4.11%	2.43%	-2.21%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	1.47%	2.31%	6.13%	0.87%	0.30%	-5.52%	-9.19%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	1.00%	2.63%	6.24%	3.07%	0.82%	-6.46%	-9.81%

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BGRFX	Baron Growth	Small Growth	3	0.36%	1.78%	5.93%	2.04%	-0.16%	-5.78%	-9.85%
BSCFX	Baron Small Cap	Small Growth	3	0.92%	3.58%	7.18%	0.64%	-1.11%	-9.82%	-13.43%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	-1.71%	2.30%	6.83%	3.42%	0.39%	-8.77%	-11.25%
GRISX	Gartmore S&P 500	Large Blend	3	0.86%	1.74%	4.94%	2.71%	0.08%	-6.16%	-9.84%
OAKLX	Oakmark Select I	Mid-Cap Value	3	0.55%	4.10%	7.50%	-1.68%	2.72%	-2.01%	-5.31%
MMYLX	MM Small Company Value	Small Blend	3	0.88%	2.49%	5.98%	1.68%	-8.38%	-23.17%	-26.15%
PRGIX	T. Rowe Price G&I	Large Blend	3	1.92%	2.79%	4.93%	2.39%	-1.54%	-11.24%	-14.09%
USISX	USAA Income	Large Value	3	0.75%	1.93%	4.44%	4.94%	3.61%	1.52%	-1.69%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	1.22%	2.27%	6.14%	1.84%	0.33%	-5.84%	-9.49%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	0.08%	2.44%	6.36%	2.28%	-0.51%	-7.99%	-12.24%
UVALX	USAA Value Fund	Large Value	3	-0.26%	3.06%	5.77%	2.39%	1.66%	-3.13%	-6.91%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	1.91%	2.89%	6.15%	1.77%	3.71%	0.25%	-3.38%
UMBIX	Excelsior Value & Restructuring	Large Value	3	1.32%	2.36%	5.80%	2.74%	-0.76%	-9.03%	-12.44%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	1.20%	2.24%	6.09%	1.74%	0.25%	-5.92%	-9.56%
THPGX	Thompson Plumb Growth	Large Blend	3	-0.28%	3.37%	7.77%	2.80%	4.59%	2.07%	-1.76%
PNOPX	Putnam New Opportunities	Large Growth	3	2.07%	2.38%	5.63%	0.49%	-1.67%	-9.94%	-13.56%
PGRWX	Putnam G&I	Large Value	3	0.20%	3.86%	6.44%	2.34%	3.56%	0.70%	-2.51%
TRQIX	SEI Index S&P 500	Large Blend	2	0.92%	1.27%	4.77%	2.56%	4.11%	3.24%	-0.79%
JPDVX	JP Morgan Diversified	Large Blend	2	0.13%	1.41%	3.75%	1.28%	0.90%	-1.93%	-4.48%
JAMRX	Janus Mercury	Large Growth	2	1.20%	1.48%	4.46%	-0.98%	-1.58%	-8.13%	-11.97%
ICAEX	ICAP Equity	Large Value	2	1.25%	2.61%	4.97%	0.36%	-4.34%	-16.12%	-19.26%
TWCGX	American Century Growth Inv	Large Growth	2	1.23%	1.12%	4.32%	-0.29%	-0.53%	-5.66%	-9.39%
BERIX	Berwyn Income	Conservative Alloc	2	0.15%	0.99%	2.62%	3.66%	2.20%	2.30%	-0.22%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	-0.12%	-0.23%	3.51%	4.01%	1.69%	-0.81%	-4.99%
DODGX	Dodge & Cox Stock	Large Value	2	0.35%	3.49%	3.78%	-0.08%	0.38%	-4.86%	-7.80%
JRMSX	Janus Risk Managed stock	Large Blend	2	1.25%	0.40%	4.16%	1.83%	-3.88%	-11.32%	-15.65%
GMRAX	Gartmore Small Cap	Small Blend	2	0.00%	2.42%	6.19%	0.71%	-2.15%	-10.81%	-15.11%
FRBSX	Franklin Balance Sheet	Small Value	2	-0.81%	1.30%	5.95%	2.37%	-3.25%	-14.06%	-17.02%
EMTGX	Eaton Vance Growth	Large Blend	2	0.52%	1.72%	4.71%	0.85%	3.31%	1.80%	-2.28%
MMFVX	MM Focused Value	Mid-Cap Blend	2	-0.35%	1.80%	5.79%	0.30%	-4.56%	-15.81%	-19.33%
ABALX	American Balanced	Domestic Hybrid	2	0.41%	1.74%	3.76%	3.11%	2.16%	-0.08%	-2.73%
USSPX	USAA S&P 500	Large Blend	2	0.91%	1.81%	4.62%	1.46%	4.09%	3.21%	-0.37%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	1.46%	2.59%	6.08%	-0.64%	-2.62%	-13.59%	-18.30%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	0.60%	2.46%	6.67%	-1.74%	-1.22%	-8.09%	-11.96%
POGBX	Putnam Growth	Large Growth	2	2.17%	1.96%	5.16%	-0.30%	0.18%	-5.58%	-9.31%
MSFRX	MFS Total Return	Moderate Allocatio	2	0.22%	1.77%	4.03%	3.79%	2.04%	0.17%	-2.03%

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VUVLX	U.S. Value Fund	Large Value	2	-0.60%	1.72%	4.61%	1.53%	0.99%	-4.00%	-7.65%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	0.55%	1.54%	3.56%	1.58%	0.45%	-3.28%	-5.83%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	-1.00%	0.88%	3.13%	0.88%	1.50%	-0.50%	-2.74%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	-0.51%	1.01%	3.30%	1.79%	-0.39%	-4.59%	-7.27%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.29%	1.34%	3.18%	0.59%	-0.64%	-4.95%	-7.40%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	2.14%	1.73%	4.32%	-3.92%	-0.13%	-4.60%	-8.90%
CVGRX	*Calamos Growth	Mid-Cap Growth	1	1.45%	0.84%	4.04%	-3.06%	-12.88%	-28.06%	-30.34%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	0.17%	3.03%	5.39%	-4.61%	-14.06%	-27.48%	-31.53%
MGSEX	Managers Special Equity	Small Growth	1	-0.22%	1.55%	5.38%	-1.28%	1.03%	-1.70%	-6.33%
ARGFX	Ariel	Mid-Cap Blend	1	-0.96%	0.79%	5.20%	0.47%	-1.98%	-12.82%	-15.10%
USAUX	USAA Aggressive Growth	Large Growth	1	1.14%	0.71%	4.08%	-2.40%	-1.16%	-6.57%	-10.61%
ASQAX	American Century Sm. Cap	Small Blend	1	-0.57%	0.58%	4.10%	-0.08%	1.51%	-2.56%	-6.16%
PVOYX	Putnam Voyager	Large Growth	1	0.31%	1.01%	4.22%	-3.35%	-2.23%	-8.75%	-12.12%
RHJSX	Rice Hall James Micro	Small Growth	1	-0.08%	1.33%	3.34%	-1.55%	0.96%	-1.66%	-5.70%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	-0.27%	1.71%	4.67%	-1.25%	-1.51%	-8.93%	-12.71%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	1	1.89%	0.94%	4.27%	-2.23%	-1.22%	-7.17%	-11.31%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	2.16%	1.77%	4.38%	-3.81%	-0.01%	-4.45%	-8.74%
WVALX	Weitz Value	Large Value	1	-1.17%	0.81%	2.43%	0.52%	-1.67%	-6.06%	-7.67%
TGCNX	TCW Galileo Select Equities N	Large Growth	0	2.03%	1.94%	4.18%	-6.21%	-3.62%	-11.38%	-14.75%
HRVIX	Heartland Value Plus	Small Value	0	-1.80%	-0.12%	4.26%	-0.46%	-3.66%	-11.65%	-16.19%
MCGIX	ABN Amro/Montag	Large Growth	0	0.71%	-0.15%	2.53%	-1.10%	-12.03%	-23.24%	-27.37%
BUFSX	Buffalo Small Cap	Small Growth	0	-0.12%	1.02%	3.45%	-4.76%	-23.86%	-44.23%	-46.85%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	0	0.37%	0.45%	3.01%	-4.78%	-7.15%	-16.38%	-20.81%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	-0.19%	0.38%	3.99%	-4.21%	-0.20%	-2.33%	-6.72%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	-1.58%	-1.71%	3.69%	-2.29%	0.59%	-2.29%	-4.85%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.00%	-4.14%	-2.52%	-4.78%	-8.21%
CGMFX	CGM Focus	Large Blend	-2	-0.95%	-0.86%	3.01%	-9.23%	-3.76%	-8.91%	-13.51%
RSEGX	RS Emerging Growth	Small Growth	-2	-0.70%	1.17%	2.84%	-10.38%	-5.72%	-12.61%	-16.86%
KDSBX	Scudder Small Value	Small Value	-3	0.00%	0.00%	0.00%	-13.37%	-13.06%	-24.22%	-27.92%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-3.19%	-3.57%	-1.98%	-6.94%	-4.63%	-5.87%	-11.28%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-5	-6.13%	-3.87%	-0.24%	-9.38%	-5.59%	-9.86%	-14.17%
SEQUX	Sequoia Fund	Large Value	-5	-1.66%	-0.34%	-6.16%	-11.60%	-11.74%	-8.91%	-15.02%